



# SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2011

(Rs. in lacs)

| Sr. No. | PARTICULARS                                                                              | THREE MONTHS ENDED<br>(UNAUDITED) |            |            | NINE MONTHS ENDED<br>(UNAUDITED) |            | YEAR ENDED<br>AUDITED |
|---------|------------------------------------------------------------------------------------------|-----------------------------------|------------|------------|----------------------------------|------------|-----------------------|
|         |                                                                                          | 31.12.2011                        | 30.09.2011 | 31.12.2010 | 31.12.2011                       | 31.12.2010 | 31.03.2011            |
| 1       | (a) Net Sales/Income from operations                                                     | 63376                             | 63110      | 59740      | 185255                           | 170283     | 244182                |
|         | (b) Other Operating Income                                                               | -                                 | -          | -          | -                                | -          | -                     |
| 2       | Expenditure                                                                              | 63376                             | 63110      | 59740      | 185255                           | 170283     | 244182                |
|         | a) Increase/decrease in Stock-in - trade and work in progress                            | (5532)                            | (3332)     | 3684       | (11472)                          | (3424)     | (7173)                |
|         | b) Consumption of Raw Materials                                                          | 46768                             | 44575      | 38459      | 133811                           | 117743     | 168070                |
|         | c) Purchase of traded goods                                                              | 4500                              | 3859       | 1756       | 11295                            | 7314       | 10944                 |
|         | d) Employee Cost                                                                         | 2446                              | 2603       | 2661       | 7786                             | 7863       | 11591                 |
|         | e) Depreciation                                                                          | 980                               | 1273       | 770        | 3319                             | 2463       | 5124                  |
|         | f) Other Expenditure                                                                     | 10830                             | 11191      | 9621       | 31611                            | 30750      | 42700                 |
|         | g) Total                                                                                 | 59992                             | 60169      | 56951      | 176350                           | 162709     | 231256                |
| 3       | Profit from Operations before Other Income, Interest & Exceptional Items (1-2)           | 3384                              | 2941       | 2789       | 8905                             | 7574       | 12926                 |
| 4       | Other Income                                                                             | 1                                 | 30         | 30         | 49                               | 64         | 143                   |
| 5       | Profit before Interest & Exceptional Items (3+4)                                         | 3385                              | 2971       | 2819       | 8954                             | 7638       | 13069                 |
| 6       | Interest                                                                                 | 1925                              | 1973       | 1505       | 5376                             | 4378       | 6054                  |
| 7       | Profit after Interest but before Exceptional Items (5-6)                                 | 1460                              | 998        | 1314       | 3578                             | 3260       | 7015                  |
| 8       | Exceptional Items                                                                        | -                                 | -          | -          | -                                | -          | -                     |
| 9       | Profit from ordinary activities before tax (7+8)                                         | 1460                              | 998        | 1314       | 3578                             | 3260       | 7015                  |
| 10      | Tax Expense                                                                              |                                   |            |            |                                  |            |                       |
|         | - Current                                                                                | 307                               | 217        | 276        | 758                              | 692        | 1436                  |
|         | - Deferred                                                                               | 20                                | 194        | 35         | 204                              | 288        | (202)                 |
|         | - MAT Credit Adjustment                                                                  | (190)                             | (130)      | (120)      | (401)                            | (381)      | (893)                 |
| 11      | Net profit from ordinary activities after tax (9-10)                                     | 1323                              | 717        | 1123       | 3017                             | 2661       | 6674                  |
| 12      | Extraordinary items (Net of tax expenses Rs.NIL)                                         | -                                 | -          | -          | -                                | -          | -                     |
| 13      | Net profit for the period (11-12)                                                        | 1323                              | 717        | 1123       | 3017                             | 2661       | 6674                  |
| 14      | Paid-up Equity Share Capital (Face Value Rs. 10/- each)                                  | 4383                              | 4383       | 4383       | 4383                             | 4383       | 4383                  |
| 15      | Reserves excluding Revaluation reserves as per balance sheet of previous accounting year | -                                 | -          | -          | -                                | -          | 38400                 |
| 16      | Earning Per Share (EPS) (Rs.)                                                            |                                   |            |            |                                  |            |                       |
|         | (a) Basic & Diluted EPS before Extraordinary items (not to be annualized)                | 3.02                              | 1.64       | 2.80       | 6.88                             | 8.32       | 19.13                 |
|         | (b) Basic & Diluted EPS after Extraordinary items (not to be annualized)                 | 3.02                              | 1.64       | 2.80       | 6.88                             | 8.32       | 19.13                 |
| 17      | Public Shareholding                                                                      |                                   |            |            |                                  |            |                       |
|         | - Number of shares                                                                       | 16519607                          | 16519607   | 19730707   | 16519607                         | 19730707   | 16519607              |
|         | - Percentage of shareholding                                                             | 37.69                             | 37.69      | 45.02      | 37.69                            | 45.02      | 37.69                 |
| 18      | Promoters and Promoters group Shareholding                                               |                                   |            |            |                                  |            |                       |
|         | (a) Pledged/ Encumbered                                                                  |                                   |            |            |                                  |            |                       |
|         | - Number of shares                                                                       | 5773000                           | 5773000    | 3965000    | 5773000                          | 3965000    | 3965000               |
|         | - Percentage of shares(as a % of the total shareholding of promoter and promoter group)  | 21.14                             | 21.14      | 16.45      | 21.14                            | 16.45      | 14.52                 |
|         | - Percentage of shares(as a % of the total share capital of the Company)                 | 13.17                             | 13.17      | 9.04       | 13.17                            | 9.04       | 9.04                  |
|         | (b) Non- Encumbered                                                                      |                                   |            |            |                                  |            |                       |
|         | - Number of shares                                                                       | 21538643                          | 21538643   | 20135543   | 21538643                         | 20135543   | 23346643              |
|         | - Percentage of shares(as a % of the total shareholding of promoter and promoter group)  | 78.86                             | 78.86      | 83.55      | 78.86                            | 83.55      | 85.48                 |
|         | - Percentage of shares(as a % of the total share capital of the Company)                 | 49.14                             | 49.14      | 45.94      | 49.14                            | 45.94      | 53.27                 |

### SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

|   |                                                                    |        |        |        |        |        |        |
|---|--------------------------------------------------------------------|--------|--------|--------|--------|--------|--------|
| 1 | Segment Revenue                                                    |        |        |        |        |        |        |
|   | a) Steel Products                                                  | 39977  | 41653  | 36491  | 122762 | 109996 | 161721 |
|   | b) Lighting Products                                               | 23399  | 21457  | 23249  | 62493  | 60287  | 82461  |
|   | c) Real Estate                                                     | -      | -      | -      | -      | -      | -      |
|   | Total                                                              | 63376  | 63110  | 59740  | 185255 | 170283 | 244182 |
|   | Less : Inter Segment Revenue                                       | -      | -      | -      | -      | -      | -      |
|   | Net Sales/Income from Operations                                   | 63376  | 63110  | 59740  | 185255 | 170283 | 244182 |
| 2 | Segment Results                                                    |        |        |        |        |        |        |
|   | Profit(+)/Loss(-) before tax and interest from each Segment wise : |        |        |        |        |        |        |
|   | a) Steel Products                                                  | 1409   | 1305   | 1124   | 3958   | 2847   | 5654   |
|   | b) Lighting Products                                               | 1976   | 1666   | 1695   | 4996   | 4791   | 7415   |
|   | c) Real Estate                                                     | -      | -      | -      | -      | -      | -      |
|   | Total                                                              | 3385   | 2971   | 2819   | 8954   | 7638   | 13069  |
|   | Less : 1) Interest                                                 | 1925   | 1973   | 1505   | 5376   | 4378   | 6054   |
|   | 2) Other un-allocable expenditure net off                          | -      | -      | -      | -      | -      | -      |
|   | 3) Un-allocable income                                             | -      | -      | -      | -      | -      | -      |
|   | <b>Total Profit before Tax</b>                                     | 1460   | 998    | 1314   | 3578   | 3260   | 7015   |
| 3 | <b>Capital Employed</b>                                            |        |        |        |        |        |        |
|   | (Segment Assets- Segment Liabilities)                              |        |        |        |        |        |        |
|   | a) Steel Products                                                  | 97950  | 95600  | 80040  | 97950  | 80040  | 94867  |
|   | b) Lighting Products                                               | 53978  | 52128  | 50765  | 53978  | 50765  | 49717  |
|   | c) Real Estate                                                     | -      | -      | 693    | -      | 693    | -      |
|   | <b>Total</b>                                                       | 151928 | 147728 | 131498 | 151928 | 131498 | 144584 |

### Investor grievances Information

| Particulars                                       | Received | Disposed of | Unresolved |
|---------------------------------------------------|----------|-------------|------------|
| Investor complaints during quarter ended 31/12/11 | 5        | 5           | NIL        |

Investor grievances email-id - [investorgrievances@sroshni.com](mailto:investorgrievances@sroshni.com)

### NOTES :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 13th February, 2012.
- As on 31st December, 2011 , 54,75,000 Optionally Convertible Warrants are outstanding for conversion, fairly priced and are assumed to be neither dilutive nor anti-dilutive. Hence the same is not considered for computation of diluted earning per share.

For SURYA ROSHNI LIMITED

SD/-

Place : New Delhi

Dated : 13th February, 2012

J.P.Agarwal  
Chairman & Managing Director