



SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER ENDED 30TH SEPTEMBER, 2011

(Rs. in lacs)

Sr. No.	PARTICULARS	QUARTER ENDED (UNAUDITED)		HALF YEAR ENDED (UNAUDITED)		YEAR ENDED AUDITED
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
1	(a) Net Sales/Income from operations (b) Other Operating Income	63110 -	59724 -	121879 -	110543 -	244182 -
2	Total Expenditure	63110	59724	121879	110543	244182
	a) Increase/decrease in Stock-in - trade and work in progress	(3332)	(6301)	(5940)	(7108)	(7173)
	b) Consumption of Raw Materials	44575	44537	87043	79284	168070
	c) Purchase of traded goods	3859	3535	6795	5558	10944
	d) Employee Cost	2603	2754	5340	5202	11591
	e) Depreciation	1273	821	2339	1693	5124
	f) Other Expenditure	11191	11932	20781	21129	42700
	g) Total	60169	57278	116358	105758	231256
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	2941	2446	5521	4785	12926
4	Other Income	30	18	48	34	143
5	Profit before Interest & Exceptional Items (3+4)	2971	2464	5569	4819	13069
6	Interest	1973	1500	3451	2873	6054
7	Profit after Interest but before Exceptional Items (5-6)	998	964	2118	1946	7015
8	Exceptional Items	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	998	964	2118	1946	7015
10	Tax Expense					
	- Current	217	211	451	416	1436
	- Deferred	194	213	184	253	(202)
	- MAT Credit Adjustment	(130)	(162)	(211)	(261)	(893)
11	Net profit from ordinary activities after tax (9-10)	717	702	1694	1538	6674
12	Extraordinary items	-	-	-	-	-
13	Net profit for the period (11-12)	717	702	1694	1538	6674
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	4383	2783	4383	2783	4383
15	Reserves excluding Revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	38400
16	Earning Per Share (EPS) (Rs.)					
	(a) Basic & Diluted EPS before Extraordinary items (not to be annualized)	1.64	2.52	3.87	5.52	19.13
	(b) Basic & Diluted EPS after Extraordinary items (not to be annualized)	1.64	2.52	3.87	5.52	19.13
17	Public Shareholding					
	- Number of shares	16519607	19730707	16519607	19730707	16519607
	- Percentage of shareholding	37.69	70.89	37.69	70.89	37.69
18	Promoters and Promoters group Shareholding					
	(a) Pledged/ Encumbered					
	- Number of shares	5773000	3400000	5773000	3400000	3965000
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	21.14	41.97	21.14	41.97	14.52
	- Percentage of shares(as a % of the total share capital of the Company)	13.17	12.22	13.17	12.22	9.04
	(b) Non- Encumbered					
	- Number of shares	21538643	4700543	21538643	4700543	23346643
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	78.86	58.03	78.86	58.03	85.48
	- Percentage of shares(as a % of the total share capital of the Company)	49.14	16.89	49.14	16.89	53.27

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED		QUARTER ENDED (UNAUDITED)		HALF YEAR ENDED (UNAUDITED)		YEAR ENDED AUDITED
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
1	Segment Revenue					
	a) Steel Products	41653	39406	82785	73505	161721
	b) Lighting Products	21457	20318	39094	37038	82461
	c) Real Estate	-	-	-	-	-
	Total	63110	59724	121879	110543	244182
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Sales/Income from Operations	63110	59724	121879	110543	244182
2	Segment Results					
	Profit/(+)/Loss(-) before tax and interest from each Segment wise :					
	a) Steel Products	1305	871	2549	1723	5654
	b) Lighting Products	1666	1593	3020	3096	7415
	c) Real Estate	-	-	-	-	-
	Total	2971	2464	5569	4819	13069
	Less : 1) Interest	1973	1500	3451	2873	6054
	2) Other un-allocable expenditure net off un-allocable income	-	-	-	-	-
	Total Profit before Tax	998	964	2118	1946	7015
3	Capital Employed (Segment Assets- Segment Liabilities)					
	a) Steel Products	95600	69665	95600	69665	94867
	b) Lighting Products	52128	47765	52128	47765	49717
	c) Real Estate	-	693	-	693	-
	Total	147728	118123	147728	118123	144584

Statement of Assets and Liabilities as at 30th September, 2011 (Rs. in lacs)					Notes :
Sr. No	PARTICULARS	HALF YEAR ENDED (UNAUDITED)		YEAR ENDED (AUDITED)	
		30.09.2011	30.09.2010	31.03.2011	
1	SHAREHOLDERS' FUND				1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 11th November, 2011. 2. As on 30th September, 2011, 54,75,000 Optionally Convertible Warrants are outstanding for conversion, fairly priced and are assumed to be neither dilutive nor anti-dilutive. Hence the same is not considered for computation of diluted earning per share. For SURYA ROSHNI LIMITED SD/- J.P.Agarwal Chairman & Managing Director
	(a) Paid up Capital	4383	2783	4383	
	(b) Forfeiture Reserve	243	243	243	
	(c) Optionally Convertible Warrants	1519	3046	1519	
	(d) Reserves & Surplus	58787	23542	57009	
2	LOAN FUNDS	77233	82675	76050	
3	DEFERRED TAX LIABILITIES (NET)	5563	5834	5380	
	Total	147728	118123	144584	
1	FIXED ASSETS	80628	55353	80677	
2	INVESTMENTS	5023	7856	5023	
3	CURRENT ASSETS, LOANS AND ADVANCES				
	(a) Inventories	43399	35210	35789	
	(b) Sundry Debtors	28423	23563	26993	
	(c) Cash and Bank Balance	1118	1385	2022	
	(d) Other Current assets	-	-	-	
	(e) Loans and Advances	8031	5351	4791	
	Less : Current liabilities and Provisions				
	(a) Current liabilities	17053	9428	8682	
	(b) Provisions	1841	1167	2029	
4	MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	-	-	-	
5	PROFIT AND LOSS ACCOUNT	-	-	-	
	Total	147728	118123	144584	

Investor grievances Information			
Particulars	Received	Disposed of	Unresolved
Investor Complaints during quarter ended 30/09/11	6	6	NIL
Investor grievances email-id-investorgrievances@sroshni.com			

Place : Noida

Dated :11th November, 2011