



SASTRY K. ANANDAM & CO.
CHARTERED ACCOUNTANTS

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TO WHOMSOEVER IT MAY CONCERN

We have reviewed the accompanying statement of unaudited financial results of M/s. SURYA ROSHNI LTD for the period ended 30th June, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **SASTRY K. ANANDAM & CO.**
CHARTERED ACCOUNTANTS

FIRM NO.000179N



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Place : New Delhi
Dated :11-08-2014

CA. ANANDA SASTRY K.
PARTNER F.C.A.
M. NO. 009980



SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

CIN NO. L31501HR1973PLC007543, Website: www.surya.co.in

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30/06/2014 (Rs. in lacs)

Sr. No.	PARTICULARS	3 Months Ended			Year Ended	
		30th June 2014	31st March 2014	30th June 2013	31st March 2014	31st March 2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	Income from operations					
	(a) Net sales/income from operations	72627	83073	76000	325016	
	Less : Excise Duty	5416	5222	5147	21919	
	Net Sales	67211	77751	70853	303097	
	(b) Other operating income	-	-	-	-	
	Total Income from operations (net)	67211	77751	70853	303097	
2	Expenses					
	(a) Cost of materials consumed	44095	53596	50701	218469	
	(b) Purchases of stock-in-trade	3606	3470	3078	14379	
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1399	296	(755)	(6245)	
	(d) Employee benefits expense	3846	4533	3448	15106	
	(e) Depreciation and amortisation expense	1366	1411	1378	5564	
	(f) Other expenses	8696	9688	8953	38023	
	Total expenses	63008	72994	68803	285296	
3	Profit from operations before other income, finance costs and exceptional items (1+2)	4203	4757	4050	17801	
4	Other income	20	281	24	359	
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	4223	5038	4074	18160	
6	Finance costs	2889	3775	2469	11447	
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	1334	1263	1605	6713	
8	Exceptional items	-	-	-	-	
9	Profit from ordinary activities before tax (7 ± 8)	1334	1263	1605	6713	
10	Tax expense	174	(236)	176	786	
	Current	40	481	10	591	
	Deferred	1120	1018	1419	5336	
11	Net Profit from ordinary activities after tax (9 ± 10)	1120	1018	1419	5336	
12	Extraordinary items (net of tax expense)	-	-	-	-	
13	Net Profit for the period (11 ± 12)	1120	1018	1419	5336	
14	Share of profit / (loss) of associates	-	-	-	-	
15	Minority interest	-	-	-	-	
16	Net Profit after taxes, minority interest and share of profit / (loss) of associates (13 ± 14 ± 15)	1120	1018	1419	5336	
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	4383	4383	4383	4383	
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	
19.1	Earnings per share (before extraordinary items) (of Rs. each) (not annualised):					
	(a) Basic	2.56	2.31	3.24	12.17	
	(b) Diluted	2.56	2.31	3.24	12.17	
19.2	Earnings per share (after extraordinary items) (of Rs. each) (not annualised):					
	(a) Basic	2.56	2.31	3.24	12.17	
	(b) Diluted	2.56	2.31	3.24	12.17	

Notes:

- The Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 11th August, 2014.
- Pursuant to Companies Act, 2013, becoming effective from April 1, 2014, the company has re-worked depreciation with reference to the estimated useful lives of fixed assets prescribed under Schedule II of the Act or re-assessed by the company as per technical evaluation. As a result, the charge for depreciation is higher by Rs. 144 lacs for the quarter ended 30th June, 2014. Further based on transitional provision as per Note 7(b) of Schedule II, an amount of Rs. 1165.05 lacs has been adjusted to the retained earnings.

Place : New Delhi

Dated : 11th August, 2014

SELECT INFORMATION FOR THE QUARTER ENDED 30/06/2014

Sr. No.	PARTICULARS	3 Months Ended			Year Ended	
		30th June 2014	31st March 2014	30th June 2013	31st March 2014	31st March 2013
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	15775068	15775068	15775068	15775068	15775068
	- Percentage of shareholding	35.99%	35.99%	35.99%	35.99%	35.99%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered	-	-	-	-	-
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non - encumbered						
	- Number of shares	28056182	28056182	28056182	28056182	28056182
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	64.01%	64.01%	64.01%	64.01%	64.01%
B	PARTICULARS					
	3 months ended (30/06/2014)					
	Pending at the beginning of the quarter					
	Received during the quarter					
	Disposed of during the quarter					
	Remaining unresolved at the end of the quarter					
	Investor grievances email id - investor@rosni.com					

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED (Rs. in lacs)

Sr. No.	PARTICULARS	3 Months Ended			Year Ended	
		30th June 2014	31st March 2014	30th June 2013	31st March 2014	31st March 2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue					
	(a) Steel Products	46625	61267	49450	212439	
	(b) Lighting Products	28002	21806	28550	112577	
	Total	72627	83073	76000	325016	
	Less: Inter-Segment Revenue	-	-	-	-	
	Less: Excise Duty	5416	5322	5147	21919	
	Net sales/income from operations (Net of Excise Duty)	67211	77751	70853	303097	
2	Segment Results					
	Profit/(+)/Loss(-) before tax and Finance cost from each Segment wise :					
	(a) Steel Products	1390	1711	1764	7301	
	(b) Lighting Products	2833	3327	2310	10859	
	Total	4223	5038	4074	18160	
	Less:					
	(1) Finance Cost	2889	3775	2469	11447	
	(2) Other unallocable expenditure net off	-	-	-	-	
	(3) Unallocable Income	-	-	-	-	
	Total Profit before Tax	1334	1263	1605	6713	
3	Capital Employed (Segment Assets - Segment Liabilities)					
	(a) Steel Products	112787	116281	103145	116281	
	(b) Lighting Products	59932	61057	52872	61057	
	Total	172719	177338	156017	177338	



ANANDAM & CO.
NEW DELHI
000179N
Chartered Accountants

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For SURYA ROSHNI LIMITED
Rajul Bista
Managing Director