



SURYA ROSHNI LIMITED

CIN -L31501HR1973PLC007543

Padma Tower-I, Rajendra Place, New Delhi-110 008

Ph.: +91-11-47108000 E-mail : cs@surya.in

Website : www.surya.co.in

SRL/se/yks/26-27/08

August 11, 2026

The Secretary
The Stock Exchange, Mumbai
MUMBAI - 400 001
Scrip Code: 500336

The Manager (Listing Department)
The National stock Exchange of India Ltd
Mumbai – 400 051
NSE Symbol: SURYAROSNI

Re : INVESTOR PRESENTATION

Dear Sir,

In terms of Regulation 30 read with Para A of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copy of the "Investor Presentation -August, 2026". Copy of the same is also being uploaded on the website of the Company at, <http://www.surya.co.in>.

The meeting commenced at 2:00 P.M. and concluded at .02.19... P.M.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,
For Surya Roshni Limited

B. B. Singal
CFO & Company Secretary

Enclosed: as above



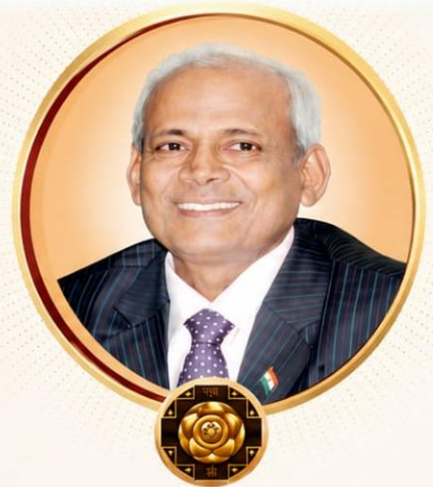
SURYA ROSHNI LIMITED

Investor Presentation - August 2026



THE VISIONARY BEHIND **SURYA**

“
A leader with foresight and purpose,
building institutions that empower
millions of lives and shape a
stronger, **brighter India**.
”



Padma Shri
JAI PRAKASH AGARWAL

Chairman
Surya Roshni Limited



PADMA SHRI
2020

One of India's highest civilian honours,
conferred in recognition of his distinguished
contribution to industry and nation-building.

 Visionary Industrialist

 Institution Builder

 Commitment to Quality,
Innovation & Sustainability

 Inspiring Generations,
Empowering Lives

Q1 FY27 Results Highlights

Q1FY27 Results Highlights

SURYA

Consolidated Financial Performance Highlights

Particulars (In ₹ crore)	Q1FY27	Q1FY26	YoY
Revenue	2,046	1,605	28%
EBITDA	120	83	46%
Profit Before Tax (PBT)	81	46	77%
Profit after Tax (PAT)	60	34	77%

Results Highlights

- In Q1FY27, consolidated revenue stood at ₹2,046 crore, up 28% YoY, while EBITDA stood at ₹120 crore, up 46% YoY and PAT for the quarter stood at ₹60 crore, up 77% YoY.
- The Steel Pipes & Strips business delivered its strongest Q1 volume performance in recent years, growing 21% YoY to 2.28 lakh tonnes, while the Lighting & Consumer Durables segment recorded its ever-highest Q1 sales value.

Q1FY27 Results Highlights

Lighting and Consumer Durables Segment Performance

Particulars (In ₹ crore)	Q1FY27	Q1FY26	YoY
Revenue	456	397	15%
EBITDA	36	31	17%
EBITDA Margins	7.9%	7.7%	13 bps
PBT	24	21	12%

Results Highlights

- In Q1FY27, the Lighting & Consumer Durables segment reported revenue of ₹456 crore, up 15% YoY, led by broad-based volume growth across LED bulbs, battens, downlighters, appliances and professional lighting.
- Growth was supported by sustained appliance demand, even as the Company passed on an input cost increase of ~7% during the quarter with minimal impact on profitability.

Q1FY27 Results Highlights

SURYA

Steel Pipe and Strips Segment Performance Highlights

Particulars (In ₹ crore)	Q1FY27	Q1FY26	YoY
Revenue	1,590	1,207	32%
EBITDA	84	52	63%
EBITDA/MT (Rs.)	4,006	2,922	37%
PBT	57	24	134%

Results Highlights

- The Steel Pipes & Strips business reported revenue of ₹1,590 crore in Q1FY27, up 32% YoY, with volumes growing 21% YoY to 2.28 lakh tonnes, led by strong growth across section pipes (up 38% YoY), ERW API pipes (up 207% YoY), spiral non-API water pipes (up 36% YoY), pre-galvanised (GP) pipes (up 53% YoY) and cold rolled steel pipes (up 30% YoY).
- Value-added products contributed approximately 47% of overall volumes during the quarter, while exports accounted for approximately 20% of segment volumes, reflecting the Company's continued shift towards a higher-margin, more diversified product and geographic mix.
- The order book across trade, exports, API and spiral pipes stood at approximately ₹800 crore, including 78,000 tonnes of export API orders for the US market.

Company Overview

SURYA – At A Glance

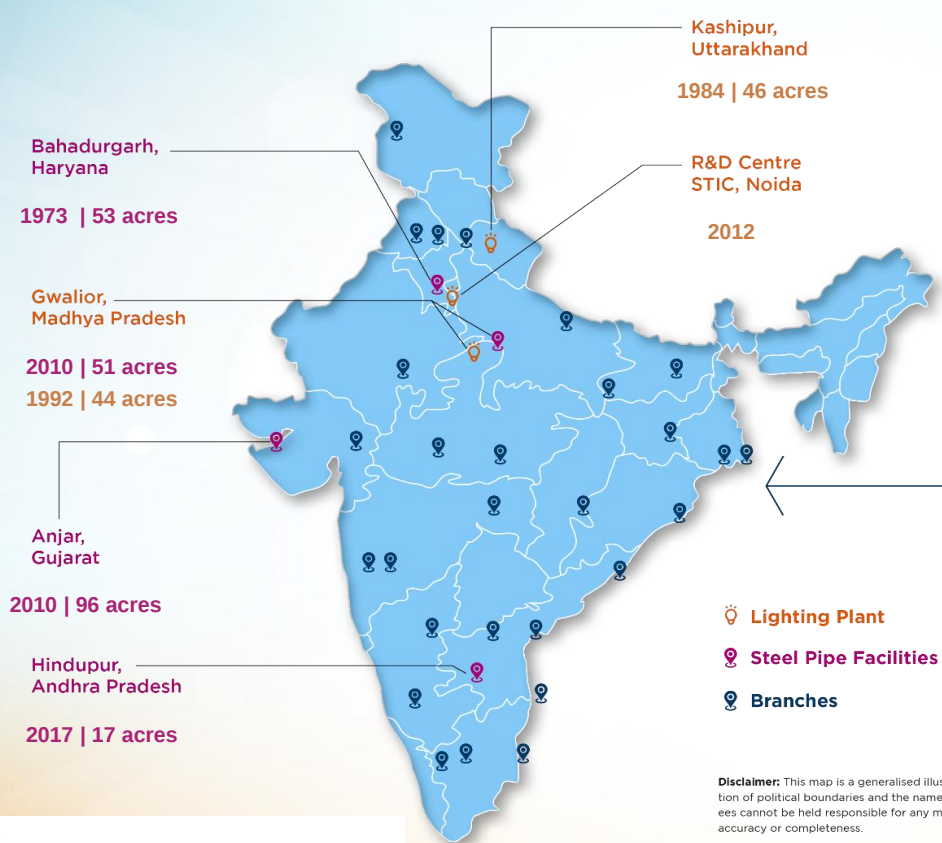
SURYA

- **Established in 1973, 'SURYA' is one of the most respected and trusted brand** in Steel Pipes, Lighting & Consumer Durables (FMEG) and PVC pipes in India and Globally
- **Leadership in Value-Added Products** with a comprehensive product range
- **Deeply rooted distribution network** up to Rural India
- **Brand promotion** through extensive TV & Print Advertisements, BTL activities and Digital campaigns
- **Strategic Value Creation** by reinforcing market leadership position and driving change through investment in value-added products
- **Strengthening Financials** – Net cash surplus of ₹ 337 crore as on 31st March 2026, Lean Balance Sheet



Making In India, Delivering Across the World

SURYA



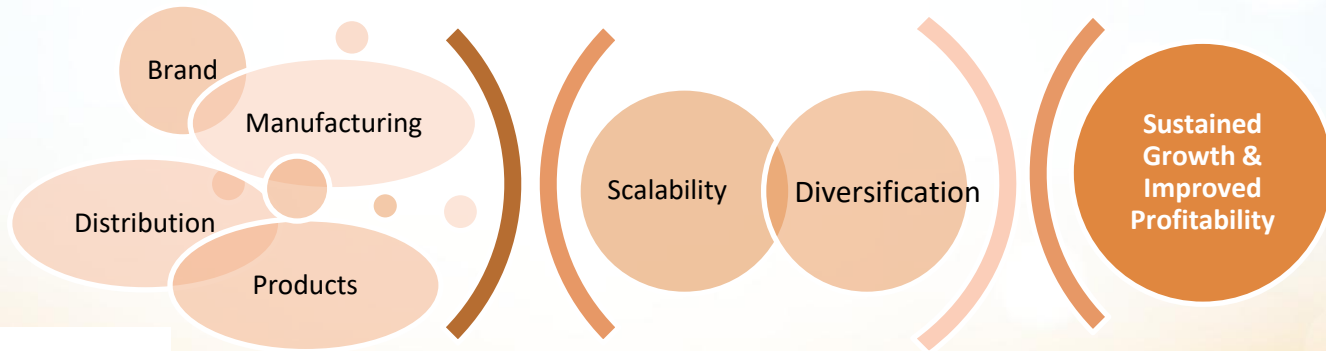
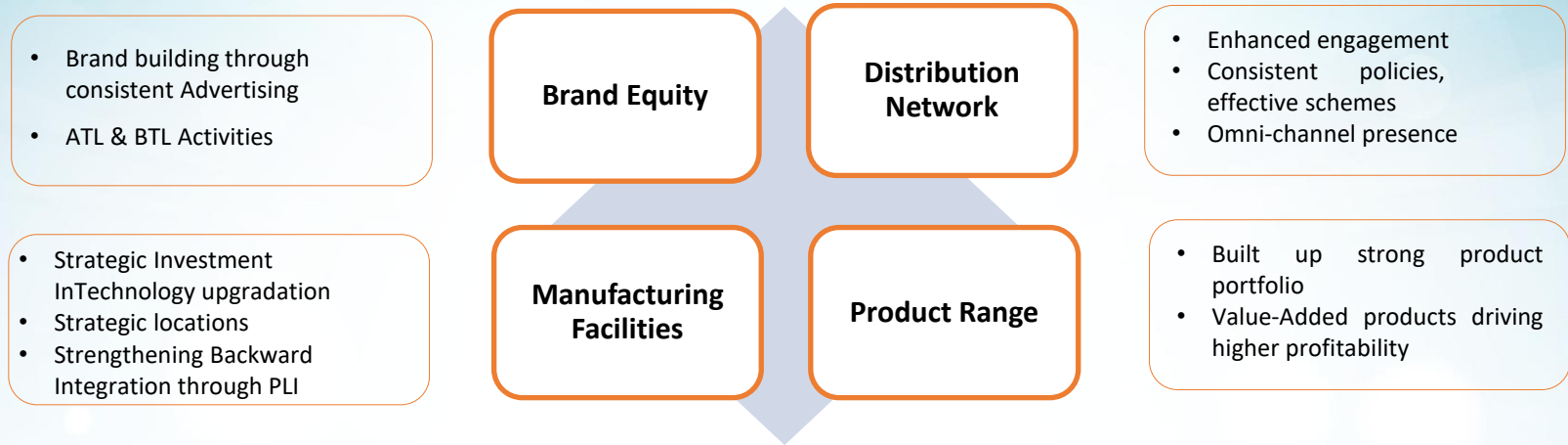
Global Footprints



- Lighting Plant
- Steel Pipe Facilities
- Branches

Disclaimer: This map is a generalised illustration only for the ease of the reader to understand the locations, and is not intended to be used for reference purposes. The representation of political boundaries and the names of geographical features/states do not necessarily reflect the actual position. The Company or any of its Directors, Officers or Employees cannot be held responsible for any misuse or misinterpretation of any information or design thereof. The Company does not warrant or represent any kind of connection to its accuracy or completeness.

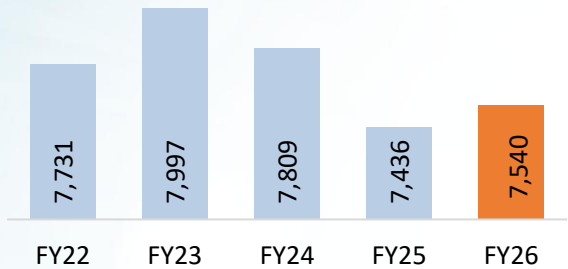
Reinforcing Leadership In Core



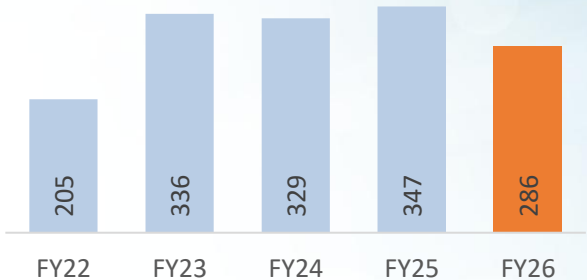
Strengthening Financials

₹ in crore

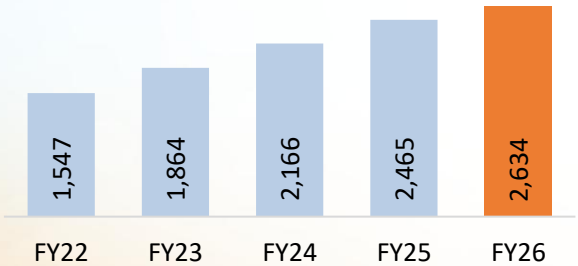
Revenue



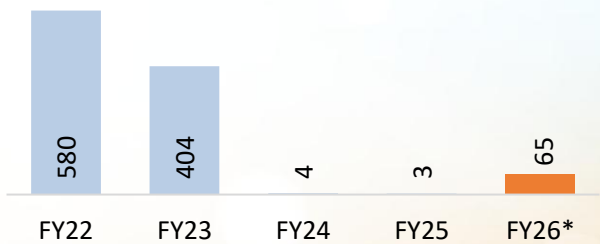
PAT



Net Worth



Debt



*Investment in form of FDRs is ₹ 407 crore as of 31/03/2026



Shri J. P. Agarwal

Executive Chairman

Shri J. P. Agarwal is the driving force behind creating Surya Roshni as one of the most reputed, trusted and successful companies. He has been honoured with the highly prestigious Padma Shri Award by the Government of India



Shri Raju Bista

Managing Director

Shri Raju Bista is a young and dynamic leader. His discipline, dedication, visionary power and relentless efforts provided new dimensions and directions that have helped the Company in achieving new heights. He is the past President of ELCOMA, and presently a Member of Parliament



Shri Vinay Surya

Managing Director

Shri Vinay Surya is an M.B.A. from Swinburn University, Australia and possesses vast experience of over 27 years in Marketing, Exports, Commercial, Financial & Operational fields



Smt Urmil Agarwal

Director

Possesses over four decades of experience with sound business acumen & understanding of both the businesses of the Company



Smt Puja Surya

Whole Time Director

B.Com (Hons) Graduate with vast experience of over 2 decades in the fields of Commercial, Marketing, Financial and Operational aspects

Board Of Directors



Shri Sunil Sikka

Independent Director

A post graduate in Management (FMS Delhi) and Ex-President of Havells (India) Limited & ELCOMA. During his tenure, he led multiple initiatives to accelerate growth in marketing of consumer electricals and lighting in India



Shri Kaustubh N Karmarkar

Whole Time Director

Whole time Director, with vast experience of over 25 years in the field of Management & Human Resources and Planning



Shri Naresh Agarwal

Independent Director

Directorship in Santosh Timber Trading Company Limited and Atlantic Wood Private Limited. 31+ years of vast business experience



Ms. Suruchi Aggarwal

Independent Woman Director

Ms. Suruchi, a renowned and eminent practicing Advocate in the Supreme Court of India, Delhi High Court and other Courts



Shri Tekan Ghanshyam Keswani

Independent Director

A post graduate in Management (FMS Delhi) and a fellow member of ICAI with 46+ years of experience in Commercial, Administration and Financial fields



Shri Ravinder Kumar Jaggi

Independent Director

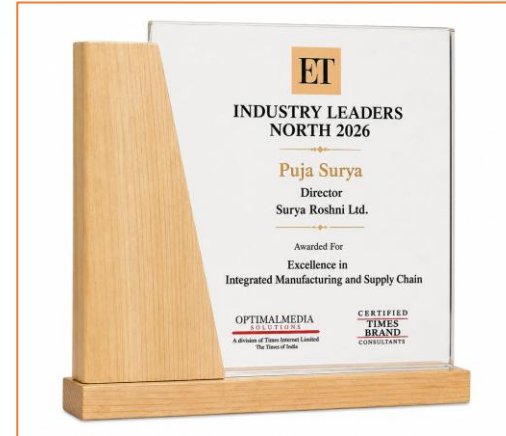
A Graduate in B.Sc. from University of Delhi with 46+ years of experience in Lighting Industry, and was also a member of Electro-Technical Committee of Bureau of Indian Standards (BIS) and technical committee of ELCOMA for over 36 years.



Shri Ravi Kant Gupta

Independent Director

A post graduate in M.Phil (Defence and Management Studies) from Indore and M.Sc. (Defence and Strategic Studies) from Madras University, possess wide experience of over 50 years as Strategist planner, administrator and Operations.



We are delighted to share that
Ms. Puja Surya
Director, Surya Roshni Ltd.
has been recognized as an **Industry Leader by ECONOMIC TIMES**
Awarded For Excellence in
Integrated Manufacturing and Supply Chain



STEEL PIPE AND STRIPS SEGMENT



Steel Pipes & Strips – At a Glance

50 Years of Brand presence in India, under the brand 'Prakash Surya'	#1 ERW GI Pipe manufacturer in India	21,000+ Pan India Dealers/Retailers 250+ Distributors
6 Products Categories Pipes - Structural, GI, API Grade & Spiral, Black And CR Strips	#1 Exporter of ERW Pipes from India (50+ Countries)	14.21 Lac MTPA Capacity 10.21 Lac ERW Pipes (with DFT) 2.60 Lac Spiral Pipes 27.50 Lacs Sq mtrs 3LPE coating 1.40 lac CR Sheets
43% Value-Added Products of total Revenue	Ongoing brownfield expansion at company's existing steel plants	4 Manufacturing Locations in Haryana, Madhya Pradesh, Gujarat, Andhra Pradesh

Comprehensive Products Range

		Volume Share #	Market Position *	Applications
	GI Pipes	27%	#1 High Growth in Exports	Agriculture Irrigation, Casing and tubing, Hot Water/ Plumbing, Water pipelines, Green Houses, Fire Fighting, etc.
	API/ 3LPE Coated Spiral Pipes	16%	Leading API Pipe Manufacturer High Growth	Oil and Gas, Water Transportation City Gas Distribution
	Black Pipes	28%	Amongst Top 3	Construction, Fabrication, Fencing, Powder Coating, Sign Boards, Industrial Application, Scaffoldings
	Hollow Section Pipes	17%	Leading Brand + High Growth + DFT Technology	Infrastructure – Airport, Metro, Railways, Warehousing, Industrial Infrastructure, Urban Development, Solar, Poles
	CR Strips	12%	Serving Delhi - NCR Region	Auto Components, Motor Stamping, Cycle Rims, Umbrella Tubes & Rips

Transition Towards Higher Margin

		FY 21-22		FY 22-23		FY 23-24		FY 24-25		FY 25-26	
Sr. No	Product Name	Volume Share	EBITDA/ MT (₹)	Volume Share	EBITDA/ MT (₹)	Volume Share	EBITDA/ MT (₹)	Volume Share	EBITDA/ MT (₹)	Volume Share	EBITDA/ MT (₹)
1	GI Pipes	33%	5,456	26%	7,737	28%	6,474	26%	6,465	27%	6,133
2	API & Spiral Pipes	18%	9,136	17%	12,134	17%	10,495	17%	9,300	16%	5,600
3	Black Pipes	24%	2,884	33%	5,021	32%	4,488	30%	4,833	28%	4,666
4	Section Pipes	13%	1,611	13%	3,415	12%	1,872	15%	2,645	17%	2,308
5	CR Strips	12%	2,627	11%	2,846	11%	1,156	12%	2,311	12%	2,522
	Total	100%	4,648	100%	6,496	100%	5,401	100%	5,392	100%	4,553



Building Strong Presence

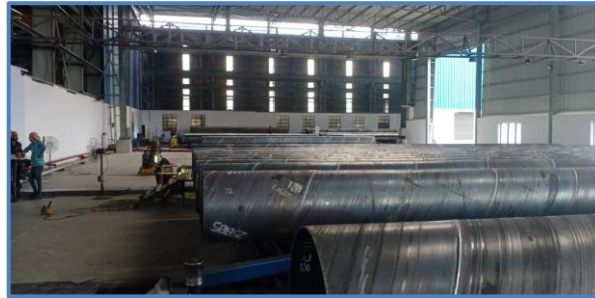
- Gained **Market Share to ~10%** of Oil & Gas Transmission Pipes
 - Cross Country Land Pipes
 - City Gas Distribution (CGD)
- **Water Transmission provides higher growth opportunities**
- The world-class 3LPE Coating plant machinery has been procured from Selmers, Netherlands
- Installed 3LPE coating facilities of 27,50,000 sqmtr (external coating)
- Strong Order Book in hand for API Pipes
- Accreditations from major PMC such as EIL, Mecon and others

Key catalysts in the growth

- One of the fastest growing products for the company
- Enjoys higher EBITDA/Ton compared to other products
- Value accretive and contributes significantly to the profitability

Commissioned New Spiral Project at Malanpur, M.P.

SURYA



- **Project to manufacture spiral pipe**
- **Expansion project outlay of ₹ 50 crore**
- **Purpose:** Manufacture spiral pipes for water projects with a capacity of about 24,000 tons per annum to cater markets in Rajasthan, M.P. and U.P.

Leadership in Exports of ERW Pipes

Dubai Vision 2030



Abu Dhabi Airport



Qatar FIFA



Dubai Frame



Key Highlights

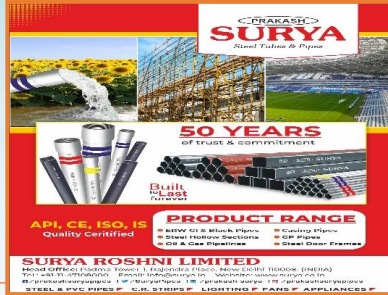
- **Largest exporter of ERW Pipes (GI and Black Pipes)**
- **Exporting to 50+ countries** across the globe including USA, Australia, Canada, Mexico, Middle East, Europe and Africa

Strategy

- **Commissioned large-dia section pipe facility** (upto 300*300 mm) with Direct Forming Technology at Gwalior, to improve exports of Hollow Section Pipe worldwide
- **Increase order share in Egypt** for small gas paint pipes
- **Focus on exporting value-added products** such as grooved, 30*30 section, blue painted hollow coated pipes
- **Geographic expansion**

Leveraging Brand and Distribution Network

SURYA



Advertisements in Print Media



The International Tube and Pipe Trade Fair, Germany



TV Advertisements for Prakash Surya Steel Pipes

- Present since 1973, 'Prakash Surya' has a strong leadership position with a major B2C contribution to the top-line
- Advertisements across TV, print, digital media, etc. to build brand franchise
- Focus on value-added products, **enjoys Leadership Position in ERW GI Pipes in domestic market**
- Established Dealer and Distributor network, strong presence in Tier II and Rural India
- Participation in major industry events, dealer meets and engagement with channel partners



The advertisement features a smiling cricketer, Suryakumar Yadav, wearing a blue polo shirt with the 'PRAKASH SURYA Steel Tubes & Pipes' logo. He is holding a large steel pipe and giving a thumbs-up. To his left is a stack of various steel tubes and pipes, some labeled 'PRAKASH SURYA'. The background shows a city skyline. The text 'PRAKASH SURYA Steel Tubes & Pipes' is prominently displayed in the top left. At the bottom, the Hindi slogan 'सूर्या है, तो भरोसा है।' (Surya hai, to bharosa hai.) is written in white on a red background.

Surya Roshni Ltd., a leading name in the Indian steel tubes & pipes industry, proudly announces the onboarding of cricketer Suryakumar Yadav as the brand ambassador for its Steel Tubes & Pipes business.

Driving Strategic Manufacturing Benefits

SURYA

Bahadurgarh (Haryana)



Anjar (Gujarat)



Gwalior (Madhya Pradesh)



Hindupur (Andhra Pradesh)



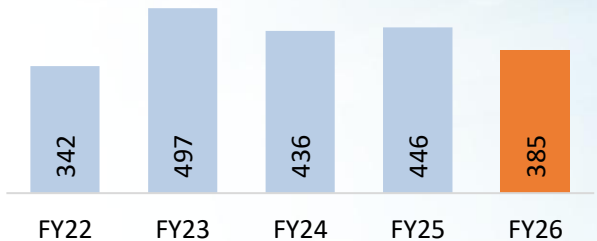
Building Financial Strength

₹ in crore

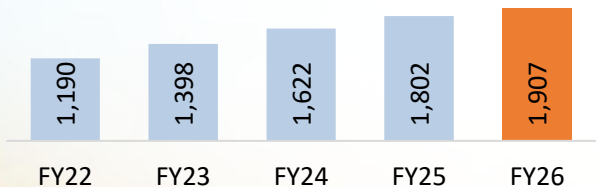
Revenue



EBITDA



Net Worth



Debt



*Investment in form of FDRs is ₹ 375 crore as of 31/03/2026

Driving Value Creation

Technology Upgradation

- Strategic Investments in technology upgradation
- 3LPE coating plant from Selmer, Netherlands
- Large dia section pipe facility commissioned with DFT technology at Gwalior

Increasing share of Value-added Products

High growth in API pipes and Exports of Value-Added Products to improve market share, margins and profitability

Diversify Mix

Diversify Customer Mix and Product Mix helps in de-risking the Steel Price volatility



Cost Efficiencies

Continuous process improvement, energy saving and increasing yield for cost-effectiveness

Brand Equity & Distribution Network

- Continuous brand development activities
- Engagement with country-wide dealers, distributors, retailers and influencers

Robust Demand Drivers





LIGHTING AND CONSUMER DURABLES SEGMENT



'SURYA' Established Lighting in 1984,
has emerging as a **leading FMEG
Player**

#2 Consumer Lighting Brand in India

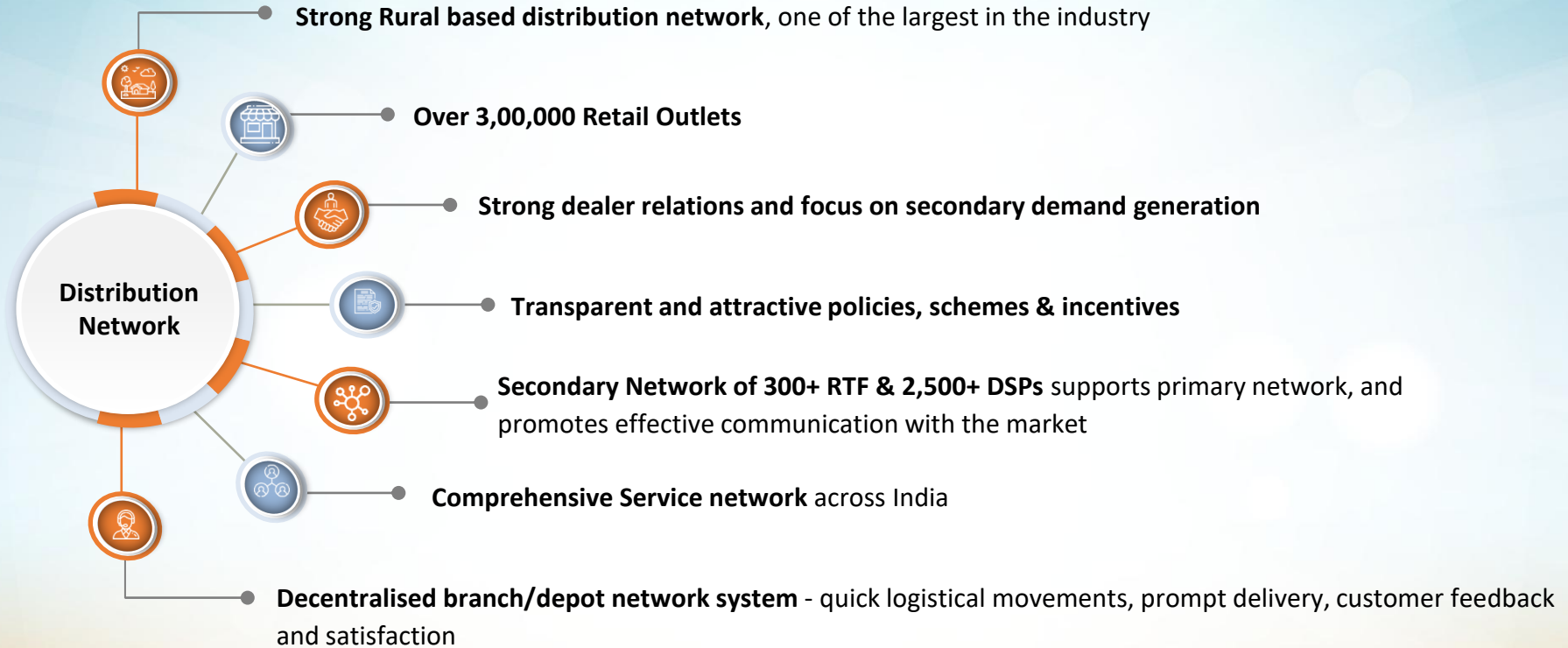
Brand Equity through consistent
advertisements, ATL and BTL activities

**India's most deep rooted distribution
network**, major Revenue comes from
Semi-urban and Rural markets.

Strong position in Professional
Lighting with Smart Lighting Solutions

Successfully penetrating in **FMEG
categories - Fans and Home
Appliances**

Nurturing Distribution Network



Leader in various states such as AP, Telangana MP, Chhattisgarh, Uttar Pradesh and Jharkhand
Second in Karnataka, Delhi, Maharashtra, Bihar, Rajasthan and Uttarakhand, amongst others

High - Impact Brand Campaigns

SURYA



SURYA

SURYA SE HAR KONA ROSHAN

Good lighting doesn't just brighten a room. It defines it. In an increasingly cluttered world, it's the difference between a room that's just lit and a room that's truly bright. Surya's smart lighting solutions bring every space to life. Under cabinets, over work desks, in cozy nooks, because the right light can just about mean it's about being.

From focused beams to soft glows, mood lights to task lights, Surya ensures no corner is left in the dark. Because when every light has a purpose, every space shines.



TOLL FREE 1800 102 5657

consumer@surya.in | www.surya.co.in |  surya  surya_roshni  surya_roshni  surya-roshi



SURYA

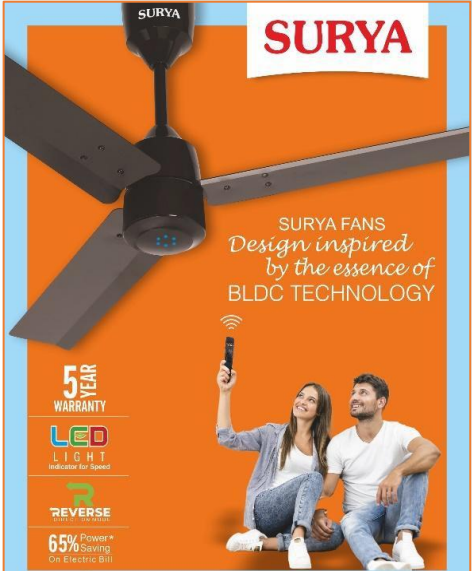
Brighter Homes Green Planet!

Switch to Surya appliances & light up sustainability!



TOLL FREE 1800 102 5657

consumer@surya.in | www.surya.co.in |  surya  surya_roshni  surya_roshni  surya-roshi



SURYA

SURYA FANS

Design inspired by the essence of BLDC TECHNOLOGY

5 YEAR WARRANTY

LED LIGHT

Indicator for Speed

REVERSE

65% Power* Saving

On Electric Bill

FREE INSTALLATION

BY SURYA SERVICE ENGINEERS

SURYA ROSHNI LIMITED

E-mail: consumer@surya.in • www.surya.co.in • Toll Free No: 1800 102 5657



Residential Wires Launch Campaign



- Campaign routes:
- “Ab Roshni ke Sath Suraksha Bhi”
 - “Lighting Your World, Wiring Your Safety”

Expanding Capabilities

- Strong Professional Lighting team in place
- Developed complete ecosystem with vendors

Developing Products & Solutions

- Customized products
- Integrated Solution based Smart Lighting

Strengthening Customer Relationships

- Direct B2B projects
- Infrastructure, Monument Lighting, Airports, Bridges

Anandpur Sahib Railway Station



Mohali Railway Station



Kalka Railway Station



Fan Expo and Gift Expo

SURYA

Fan Expo
(6th August 2026 to
8th August 2026)



Gift Expo
(30th July 2026 to
1st August 2026)





Fans -

- Leveraging strong brand and distribution network
- Pan India presence for fans
- Wide range of products including ceiling, table, pedestal, wall mounted and exhaust fans
- Focus on premium product categories to gain share in urban markets

Home Appliances -

- Leveraging strong brand and distribution network
- Wide variety of product range such as Water Heater, Room Heaters, Coolers, Dry Irons, Steam Irons, Juicer-Mixer-Grinders, Induction Cooktops
- Ecosystem already in place to capture the fast growing markets and categories
- Market leading product features and quality

Consumer Durable – New Product Launch

SURYA



Chill 150 Ltr



Chill 100 Ltr



Infrared-Plus



Indicook- Pri-X

Consumer Lighting – New Product Launch

SURYA



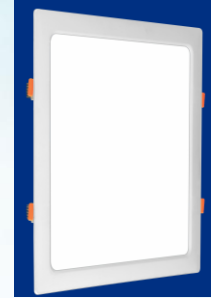
LED Downlighter
Meta Slim Round & Square



LED Downlighter
36W Backlit Panel (2x2)
Plastic Frame



LED Downlighter
24W 1X1 Backlit Panel
Square Surface



LED Downlighter
24W 1X1 Backlit Panel
Square Recess



HID Lamps



LED Batten
SLE BTN T8 40W



29MM Slim LED Batten

Wires and Cables – New Product Launch – FY26

SURYA



Turbo Flex Green



**Turbo Flex &
Turbo Flex Green**



Turbo Flex

We have launched in August 2025

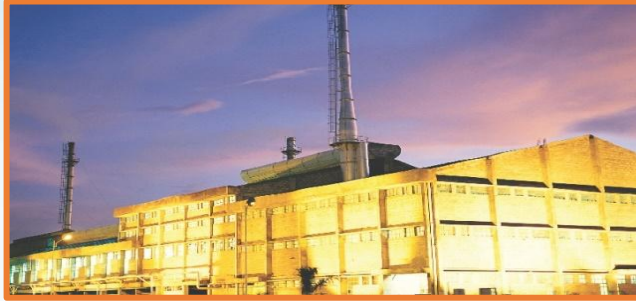


Digital Water Heater



Water Tank

Kashipur (Uttarakhand)



Gwalior (Madhya Pradesh)



R&D Centre (Delhi – NCR)



Certifications



Kashipur Plant Achieves Milestone as **Uttarakhand's First** Non-Governmental Facility to Earn **BIS EnMS** Certification



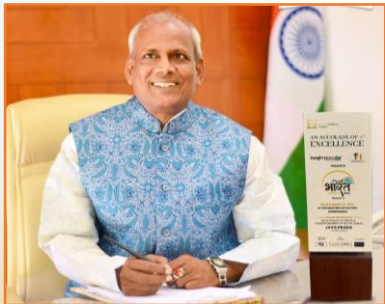
Recognised as the **Top 500 Value Creators 2025** Another achievement that strengthens our legacy



Recognized by **M1xchange** for achieving **₹2,00,000 Cr Throughput** Together towards stronger partnerships



The award was presented by **Ms. Jaya Prada**, celebrating Surya Roshni's commitment to **quality, innovation, and reliability in LED manufacturing**



SURYA ROSHNI HONoured AT PRIDE OF BHARAT AWARDS 2025
Recognised for **excellence in manufacturing and lighting** at the prestigious **Pride of Bharat Awards** in Ahmedabad



STRENGTH, INNOVATION & TRUST
This honour reflects our **strong manufacturing capabilities** and our **focus on delivering energy-efficient lighting solutions** in India and globally

PLI strengthening Backward Integration

Commencement of manufacturing facility for LED components under PLI scheme for 'Large Investment' category

Objectives

To boost manufacturing of '**Components of LED Lightings**' of India, to reduce dependency on imports of components

Benefits to Surya

- Leverage own manufacturing of LED products
- Increase the level of backward integration as well as increase the OEM opportunities

Target Segment

For manufacturing '**Components of LED Lighting Products** (i.e. LED Drivers, Mechanicals, Housing, Packaging, Modules, Wire Wound Inductors etc.) under **Large Investment Category**

Fulfilling Investment Criteria

- Already invested cumulative incremental minimum investment in P&M of ₹ 25 Crores.
- Incremental criteria is fulfilled and claim of 3rd year received and also eligible for 4th year claim.

Quantum of Incentives

4% to 6% on sales over the base year for a period of five years subsequent to the base year



PVC Pipes –Sizeable Business Opportunities




Application

Housing, irrigation, infrastructure, drainage and chemical transportation, among others



Operational Performance

Revenue of ₹ 102 Cr as compared to ₹ 94 Cr in FY25




Market Research

Sizeable business opportunity with **Strong Branding of 'Prakash Surya'** and **Distribution Network**



Capacity Expansion

Reached capacity of **12,500 MTPA**

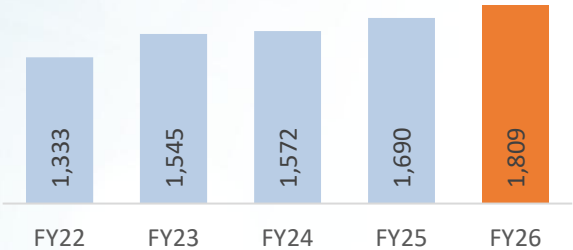
Transition towards LED Lighting and FMEG

Sr. No	Product Name	FY 21-22		FY22-23		FY23-24		FY24-25		FY25-26	
		Sales	EBITDA	Sales	EBITDA	Sales	EBITDA	Sales	EBITDA	Sales	EBITDA
1	LED- Lighting	59%	11%	64%	11%	62%	12%	63%	12%	65%	10%
2	Conventional	19%	1%	16%	-	16%	5%	14%	5%	12%	7%
3	Consumer Durables	22%	6%	20%	5%	22%	6%	23%	6%	21%	5%
4	Wire & Cable	-	-	-	-	-	-	-	-	2%	6%
Grand Total (1 to 4)		100%	8%	100%	8%	100%	10%	100%	10%	100%	9%

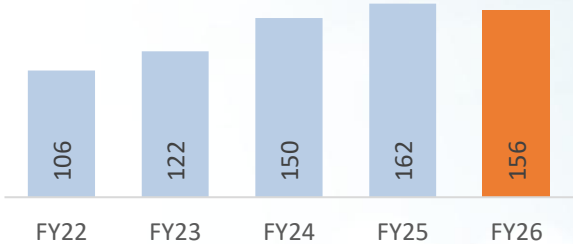
Transformed the product portfolio from conventional lighting to LED Lighting and Consumer Durables

₹ in crore

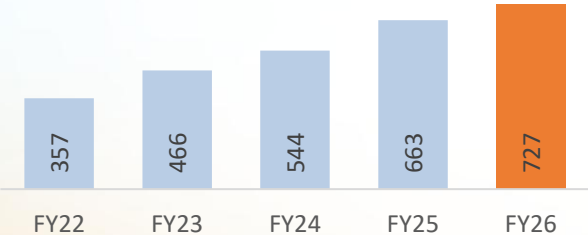
Revenue



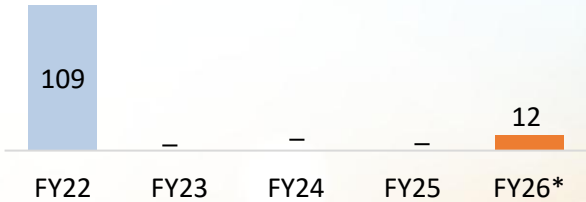
EBITDA



Net Worth

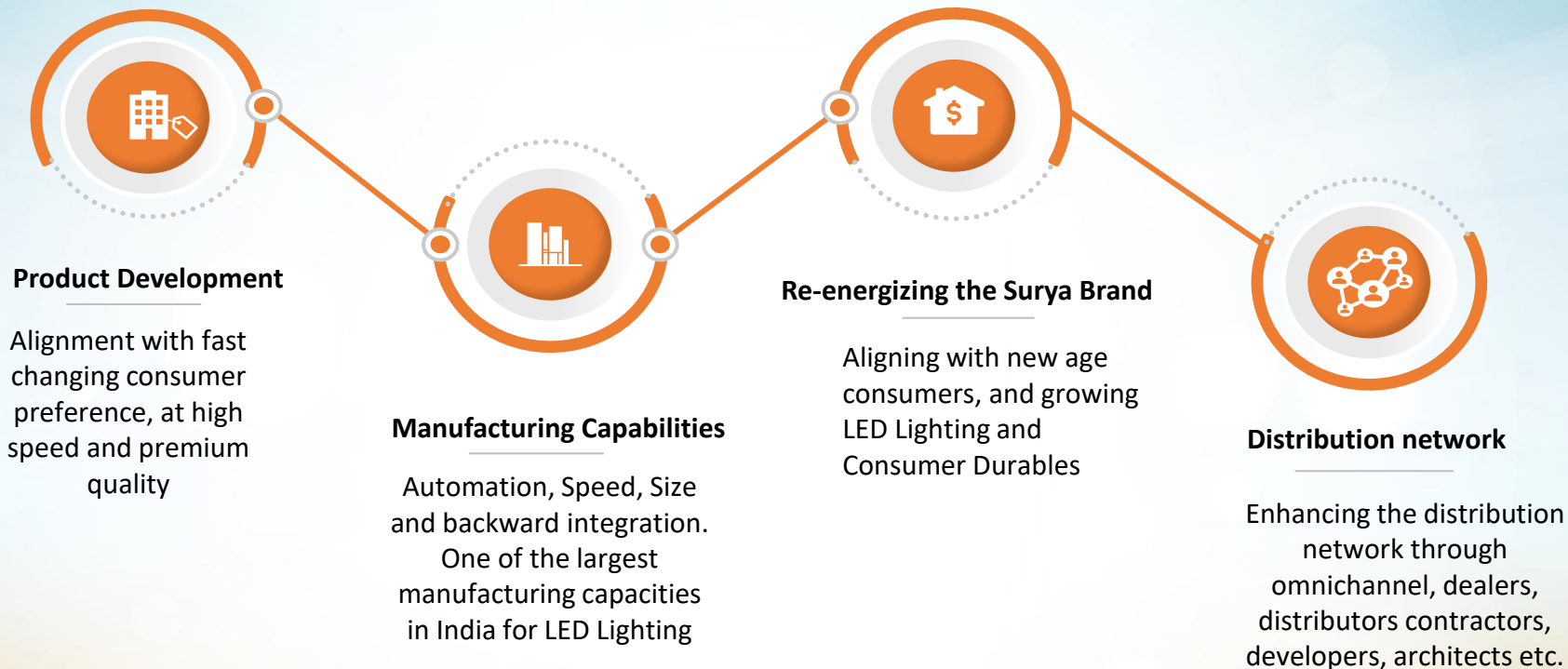


Debt



*Investment in form of FDRs is ₹ 32 crore as of 31/03/2026

Driving Value Creation



Robust Demand Drivers



Young Demographics

- Improving lifestyles, investment in home improvement
- Emerging Lifestyles



Consumer Lighting

- Faster adoption by consumers across India, including Rural



LED Professional Lighting

- Smart Integrated LED Lighting
- Presence in sunrise areas like Housing for all, Smart Cities , Street Lighting, Monumental Lighting, Industrial Lighting

Financial Results Highlights

Income Statement – Q1FY27

SURYA

Particulars (₹ Crores)	Q1 FY27	Q1 FY26	FY26
Total Revenue from Operations	2,046	1,605	7,540
Cost of Material Consumed	1,565	1,244	5,373
Purchase of Stock In Trade	144	106	477
Changes in Inventories	(99)	(119)	(47)
Total Raw Material	1,610	1,231	5,803
Gross Profit	436	374	1,737
Gross Profit (%)	21%	23%	23.0%
Employee Expenses	121	112	480
Other Expenses	203	192	770
Other Income	8	13	54
EBITDA	120	83	541
EBITDA(%)	5.9%	5.2%	7.2%
Depreciation	34	32	130
EBIT	86	51	411
EBIT(%)	4.2%	3.2%	5.5%
Finance Cost	5	5	27
Profit Before Tax	81	46	384
Tax	21	12	98
Profit After Tax	60	34	286
Profit After Tax(%)	2.9%	2.1%	3.8%

Consolidated Balance Sheet

SURYA

EQUITY AND LIABILITIES (₹ Crores)	Mar-26	Mar-25
(I) EQUITY		
(a) Equity Share capital	109	109
(b) Other equity	2,525	2,356
Sub Total (I)	2,634	2,465
(II) LIABILITIES		
(1) Non-Current Liabilities		
(a) Financial Liabilities		
(a) Term Borrowings (incl. Current Maturities)	-	-
(b) Lease Liability	10	8
(c) Other Financial Liabilities	34	33
(d) Provisions	30	13
(e) Deferred Tax Liabilities (Net)	33	42
Sub Total (II)	107	96
(III) Current Liabilities		
(a) Financial liabilities		
(a) Working Capital Borrowings	65	3
(b) Lease Liability	4	5
(c) Trade Payables	484	364
(d) Other Financial Liabilities	170	179
(e) Other current liabilities	62	83
(f) Provisions & Current Tax Liabilities	19	39
Sub Total (III)	804	673
Total Equity & Liabilities (I+II+III)	3,545	3,234

ASSETS (₹ Crores)	Mar-26	Mar-25
(I) NON-CURRENT ASSETS		
(a) Property, plant & equipment	869	826
(b) Capital work-in-progress	29	57
(d) Right to Use Asset	14	12
(d) Other Intangible Assets	10	2
Financial Assets		
Other Financial Assets	27	75
Other Non - current assets	16	7
Sub Total (I)	965	979
(II) CURRENT ASSETS		
(a) Inventories	1,005	902
Financial Assets		
(b) Trade receivables	937	897
(c) Cash and bank balance	453	296
(d) Other Financial Assets	54	40
(f) Current Tax Assets	-	-
(g) Other current assets	131	120
Sub Total (II)	2,580	2,255
Total Assets (I+II)	3,545	3,234

Cashflow Statement

SURYA

Particulars (₹ Crores – Consol.)	Full Year ended 31-Mar-26	Full Year ended 31-Mar-25
Profit before tax	384	465
<i>Depreciation, Interest and Others</i>	<i>118</i>	<i>124</i>
Operating Profit Before Working Capital Changes	502	589
<i>Change in Working Capital</i>	<i>18</i>	<i>(63)</i>
Cash generated from operations	520	526
<i>Income taxes paid</i>	<i>(120)</i>	<i>(132)</i>
Net cash inflow from operating activities (A)	400	394
Net cash inflow/(outflow) from investing activities (B)	(284)	(329)
Net cash flow from Operating & Investing activities (C=A+B)	116	65
Net cash (used in) / from financing activities, payment of interest, dividend and others (D)	92	(80)
Net cash (used in) / from Operating, Investment & Financing activities	24	(15)
Total Cash and Bank Balance	44	20

- **Strong market position** in Steel Pipes & Strips, and Lighting & Consumer Durables
- **Investment in brand building** and improving distribution
- **Successfully gaining momentum in New Value-Added products** in both the businesses
- **Rigorous financial control** across the company
- **Improving profitability and financial ratios**
- **Robust demand Drivers** for both the businesses

Camp



Health Camp



Poshan Vatika



Seva Pakhwada



Blood Donation Camp



Ecobrik



Plantation



Eye Checkup Camp



Gramin Personality Development Camp



Self Help Stall Training



Teacher Personality Development Camp



CSR Activities

Yoga Day



Sports Tournament



Swachchhata Abhiyan



Multilayer Farming



Our dedicated CSR arm Surya Foundation, discharges responsibilities in the fields of health, skill development and education.

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