SURYA PHARMACEUTICAL LIMITED

REGD. OFFICE : 911,9TH FLOOR,SURYA KIRAN BUILDING, K.G.MARG, NEW DELHI
CORP. OFFICE: SCO 164-165, SECTOR 9-C, CHANDIGARH

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2011

(Rs. In millions)

Sr. No.	Particulars	Quarter ended		Year Ended	
		30.06.2011	30.06.2010	31.03.2011	31.03.2010
		Unaudited	Unaudited	Audited	Audited
1	Net Sales/Income from Operations	4055.50	3577.56	16004.22	11341.35
	Total	**4055.50**	**3577.56**	**16004.22**	11341.35
2	Expenditure				
	a. increase/decrease in Stock in Trade and Work in progress	(334.00)	(676.74)	-2746.71	-2168.4
	b. Consumption of Raw Materials	3428.40	3462.63	14982.91	11027.76
		3094.40	**2785.89**	**12236.20**	**8859.35**
	c. Employees' cost	102.36	90.14	416.24	288.33
	d. Depreciation	79.24	75.01	265.47	205.55
	e. Other Expenditure	172.51	162.68	780.66	564.84
	f. Total	**3448.51**	**3113.72**	**13698.57**	**9918.07**
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	606.99	463.84	2305.65	1423.28
4	Other Operating Income	14.34	25.04	89.04	104.98
5	Profit before Interest & Exceptional Items (3+4)	621.33	488.88	2394.69	1528.25
6	Interest	318.03	197.31	1077.53	623.62
7	Profit after Interest but before Exceptional Items (5-6)	303.30	291.57	1317.16	904.63
8	Exceptional Items				
9	**Profit from Ordinary Activities before tax (7+8)**	**303.30**	**291.57**	**1317.16**	**904.63**
10	Tax expense	60.66	58.11	262.51	144.03
11	**Net Profit from Ordinary Activities after tax (9-10)**	**242.64**	**233.46**	**1054.65**	**760.60**
12	Extraordinary Items				
13	**Net Profit for the period (11-12)**	**242.64**	**233.46**	**1054.65**	**760.60**
14	Paid-up Equity Share Capital (Face Value of Rs.1/- per Share)	202.75	144.68	192.75	144.68
15	Reserves excluding Revaluation Reserves				2887.2
16	Earnings Per Share (EPS)				
	a. Basic and diluted EPS before Extraordinary items	1.20	1.61	5.47	5.26
	b. Basic and diluted EPS after Extraordinary items	1.20	1.61	5.47	5.26
17	Public Shareholding				
	- Number of Shares	125488750	8691975	125488750	8691975
	- Percentage of Shareholding	61.89	60.07	65.10	60.08
18	Promoter and Promoter Group Shareholding:				
	a) Pledged/Encumbered				
	- No. of Shares	47369480	NIL	47369480	NIL
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	61.31	NIL	70.42	NIL
	- Percentage of Shares (as a % of the total share Capital of the Company)	23.36	NIL	24.58	NIL
	a) Non-Encumbered				
	- No. of Shares	29894150	5776363	19894150	5776363
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	38.69	100	29.58	100
	- Percentage of Shares (as a % of the total share Capital of the Company)	14.74	39.92	10.32	39.92

NOTES:

1. The above results have been reviewed by the Audit Committee on 13.08.2011 and taken on record by the Board of Directors at its meeting held on 13.08.2011.
2. The above results have undergone Limited Review by the Statutory Auditors of the Company.
3. There was no pending Investor's Complaint as on 30.06.2011.
4. Surya Healthcare Limited, Company's subsidiary has 202 Pharmacy Retail Stores under the Brand Names 'Viva' & 'Medimart' in 25 cities, as of date.
5. The Company, during the quarter under review, has launched its SURYACARE DIVISION for OTC Healthcare & FMCG products. In all, 5 Domestic and 4 International Brands, 36 products and 135 SKus have been launched.
6. Provision for Deferred tax liability as per AS 22 will be made in the Audited Results.
7. The Company operates in only one segment.
8. Figures have been regrouped/rearranged wherever considered necessary.

For and on behalf of the Board of Directors
For Surya Pharmaceutical Limited

Rajiv Goyal
Chairman & Managing Director

13th August, 2011
Chandigarh

FROM :SURYA PHARMACEUTICAL LTD SECSC FAX NO. :01725076000 13 Aug. 2011 6:53PM P3

SURYA PHARMACEUTICAL LIMITED

REGD. OFFICE : 911,9TH FLOOR,SURYA KIRAN BUILDING, K.G.MARG, NEW DELHI
CORP. OFFICE: SCO 164-165, SECTOR 9-C, CHANDIGARH

STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF YEAR ENDED MARCH 31, 2011

Rs in Millions

	Particulars	Half Year Ended 31.03.2011 Unaudited	Half Year Ended 31.03.2010 Audited
	SOURCES OF FUNDS		
1	SHAREHOLDERS' FUNDS		
	a)Capital	192.75	144.68
	b)Convertible Warrants-Pending Conversion	65.63	-
	c)Reserves and Surplus	4930.08	2887.20
2	LOAN FUNDS	11186.77	7081.09
3	DEFERRED TAX LIABILITY (Net)	193.55	132.17
	TOTAL	**16568.78**	**10245.15**
	APPLICATION OF FUNDS		
4	FIXED ASSETS (Net) (Incl WIP)	6350.19	4279.80
5	INVESTMENTS	230.26	54.95
6	CURRENT ASSETS,LOANS AND ADVANCES		
	a)Inventories	10420.42	6572.58
	b)Sundry Debtors	2908.49	1530.80
	c)Cash & Bank Balances	154.80	179.08
	d)Loans & Advances	1566.13	1226.51
7	Less:-Current Liabilities and Provisions		
	a)Liabilities	(4781.67)	(3412.44)
	b)Provisions	(294.13)	(206.76)
8	MISCELLANEOUS EXPENDITURE (Not Written off or Adjusted)	14.29	20.62
	TOTAL	**16568.78**	**10245.15**

For SURYA PHARMACEUTICAL LTD.

RAJIV GOYAL
Managing Director

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