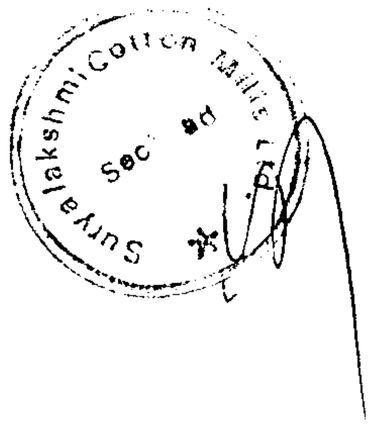
SURYALAKSHMI COTTON MILLS LIMITED

Regestered Office :Surya towers ,6th Floor,105 S.P Road, Secunderabad -500 003

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH,2012

PART I

Sl No	Particulars	Year to Date figures for Current period ended 31-03-2012	Previous Year ended 31-03-2011
		AUDITED	AUDITED
1	**Income from operations :**		
(a)	Net Sales/Income from Operations (Net of excise duty)	69140.75	61708.22
(b)	Other Operating Income	993.70	1200.53
	Total Income from operations (net)	**70134.45**	**62908.75**
2	**Expenses :**		
(a)	Cost of materials consumed	42446.09	35508.87
(b)	Purchases of stock-in-trade	0.00	321.92
(c)	Changes in inventories of Finished goods, work-in-progress and stock-in-trade	(248.48)	(340.23)
(d)	Employees benefits expense	3787.19	3248.80
(e)	Power & Fuel	5397.70	4526.46
(f)	Depreciation and amortisation expense	2596.11	2429.33
(g)	Other Expenses	9201.11	9677.51
	Total expenses :	63179.72	55372.66
3	**Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)**	**6954.73**	**7536.09**
4	Other Income	67.87	114.80
5	**Profit from ordinary activities before finance costs and Exceptional Items (3+4)**	**7,022.60**	**7,650.89**
6	Finance costs	3166.89	2495.29
7	**Profit from ordinary activities after finance costs but before Exceptional Items (5-6)**	**3,855.71**	**5,155.60**
8	Exceptional Items	-	0.00
9	**Profit from ordinory activities before Tax (7-8)**	**3855.71**	**5155.60**
10	Tax Expense :	980.25	1607.09
11	**Net Profit(+)/Loss (-) from Ordinory activities after Tax (9-10)**	**2875.46**	**3548.51**
12	Extraordinary Items (net of tax expense Rs.___Lakhs)	-	-
13	**Net Profit(+)/Loss (-) for the period (11-12)**	**2875.46**	**3548.51**
14	Minority Interest	22.04	33.32
15	**Consolidated Net Profit(+)/Loss (-) for the period (13-14)**	**2853.42**	**3515.19**
16	Paid-Up Equity Share Capital (Face value -Rs 10)	1452.23	1336.23
17	Reserves excluding Revaluation reserves as per balance sheet of previous accounting year	16257.19	12376.30
18i	**Earnings Per Share (before extraordinary items) (of Rs.10/- each)(not annualised):**		
(a)	Basic	21.33	26.30
(b)	Diluted	19.64	26.30
18ii	**Earnings Per Share (after extraordinary items) (of Rs.10/- each)(not annualised):**		
(a)	Basic	21.33	26.30
(b)	Diluted	19.64	26.30



	PART II		
A	**PARTICULARS OF SHAREHOLDING**		
1	Public share holding	5196451	5195401
	- Number of Shares	35.78	38.88
	- Percentage of Share holding		
2	Promotor and Promotor group shareholding	0.00	0.00
a)	Pledged/Encumbered		
	-Number of shares		
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)		
	-Percentage of shares (as a % of the total share capital of the company)		
b)	Non-Encumbered	9326889	8166889
	-Number of shares	100%	100%
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	64.22	61.12
	-Percentage of shares (as a % of the total share capital of the company)		

NOTES:

1 The above Audited results reviewed and recommended by the Audit Committee were taken on record by the Board of Directors at their meeting held on 17th May 2012.

2 The figures of last quarter are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the 3rd quarter of the current financial year.

3 The Board has recommended a dividend of 25% (Rs2.50 Per share) (previous year Rs.2.50 per share), subject to the approval of the members in the General Meeting.

4 * Paid up equity capital enhanced to Rs.1452.23 Lacs as on 28.03.2012 from Rs.1336.23 Lacs consequent to conversion of 11,60,000 warrants by promoters at Rs.135/- per share in accordance with the terms of issue.

5 Tax expenses for the quarter consists of Provision for income Tax and deferred Tax liability under Income Tax Act, 1961.

6 Previous figures have been regrouped and rearranged wherever necessary.

7 Status of Investors Complaints

	Particulars	3 months ended 31/03/2012
	INVESTOR COMPLIANTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remianing unresolved at the end of the quarter	Nil

8 Intra group Consumption of Raw Materials of Rs.1500.48 Lacs (Previous year 1258.70 Lacs) has been eliminated.

9 Tax Expenses for the period consists of Provision for Income Tax and Deferred Tax liability under Income Tax Act,1961.

10 Previous year figures have been regrouped and rearranged whereever necessary.

for SURYALAKSHMI COTTON MILLS LIMITED

Surya Lakshmi Cotton Mills Ltd. Secunderabad

Secunderabad

17th May,2012

L N AGARWAL

CHAIRMAN & MANAGING DIRECTOR

SURYALAKSHMI COTTON MILLS LIMITED

Segment wise Consolidated Revenue, Results and Capital Employed

Sl No	Particulars	Year to Date figures for Current Year ended 31-03-2012	Previous accounting Year ended 31-03-2011
		AUDITED	AUDITED
1	Segemnt Revenue		
	a) Spinning	26876.37	23063.17
	b) Denim manufacturing	39996.75	37030.81
	c) Garments	3768.11	2872.94
	Total	70641.23	62966.92
	Less: Inter Segment revenue	1500.48	1258.70
	Net Sales/Income from Operations	69140.75	61708.22
2	Segment Results		
	(Profit(+)/Loss(-) before tax and Interest from each segment)		
	a) Spinning	1269.60	3370.50
	b) Denim manufacturing	5522.16	4043.62
	c) Garments	230.84	236.77
	Total	7022.60	7650.89
	Less: (i) Interest	3166.89	2495.29
	(ii) Other Un-allocable Expenditure net off Un-allocable income		
	Total Profit/(Loss) before tax	3855.71	5155.60
3	**Capital Employed**		
	(Segment Assets -Segment Liabilities)		
	a) Spinning	15563.20	17581.01
	b) Denim manufacturing	30176.85	26890.52
	c) Garments	3560.48	3547.89
	d) Power Project & Others	10627.45	2303.75
	Total Capital employed :	**59927.98**	**50323.17**

SURYALAKSHMI COTTON MILLS LIMITED

Regestered Office :Surya towers ,6th Floor,105 S.P Road, Secunderabad -500 003

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT THE END OF THE YEAR

(Rs. in lakhs)

	Particulars	As at Current year end 31-03-2012 AUDITED	As at Previous year end 31-03-2011 AUDITED
A	**EQUITY AND LIABILITIES :**		
1	**SHAREHOLDERS' FUNDS :**		
	(a) Share Capital	2,229.53	2,385.13
	(b) Reserves and Surplus	16,257.19	12,376.30
	(c) Money received against share warrants	-	783.00
	Sub-Total - Shareholders' funds :	18,486.72	15,544.43
2	**Minority Interest**	293.67	271.63
3	**Non-current liabilities**		
	(a) Long-term borrowings	20,190.58	15,368.78
	(b) Deferred tax liabilities (net)	2,488.18	2,357.92
	(c) Long-term provisions	230.61	140.60
	Sub-Total - Non-current liabilities :	22,909.37	17,867.30
4	**Current liabilities**		
	(a) Short-term borrowings	12,410.60	12,901.43
	(b) Trade payables	3,803.91	4,867.29
	(c) Other current liabilities	5,824.64	3,899.96
	(d) Short-term provisions	1,026.39	737.23
	Sub-Total - Current liabilities :	23,065.54	22,405.91
	TOTAL - EQUITY AND LIABILITIES :	64,755.30	56,089.27
B	**ASSETS :**		
1	**Non-current Assets :**		
	(a) Fixed assets	36,836.87	27,762.51
	(b) Non-current investments	-	-
	(c) Long-term loans and advances	280.73	219.63
	(D) Other non-current assets	142.56	171.31
	Sub-Total - Non-current assets :	37,260.16	28,153.45
2	**Current Assets :**		
	(a) Current investments	312.38	22.97
	(b) Inventories	11,536.10	13,291.48
	(c) Trade receivables	9,740.02	7,016.16
	(d) Cash and cash equivalents	616.39	983.13
	(e) Short-term loans and advances	2,236.76	2,773.98
	(f) Other current assets	3,053.49	3,848.10
	Sub-Total - Current assets :	27,495.14	27,935.82
	TOTAL - ASSETS :	64,755.30	56,089.27

Suryalakshmi Cotton Mills Ltd. Sec'bad