SURYALAKSHMI COTTON MILLS LTD

SURYALAKSHMI

(AN IS/ISO 9001 : 2015 & ISO 14001 : 2015 CERTIFIED COMPANY)

Date: September 28, 2026

To The Secretary National Stock Exchange of India Limited Exchange Plaza, Plot C/1, G-Block, Bandra - Kurla Complex, Bandra (East), **MUMBAI - 400 051**	To The Secretary BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, **MUMBAI - 400 001**
Scrip Code : SURYALAXMI	Scrip No.: 521200

Dear Sir/Madam,

Sub: Review of ICRA Ratings on the Bank Facilities of the Company

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

With reference to the subject cited, we wish to inform you that ICRA Limited has reviewed the credit ratings assigned to the bank facilities of the Company. The details of the ratings reaffirmed and revised are as under:

Instrument	Rated Amount (₹ Crore)	Rating Action
Long-term - Fund Based - Cash Credit	169.50	[ICRA]BBB (Stable); Reaffirmed and outlook revised to Stable from Negative
Long-term - Fund Based - Term Loan	57.99	[ICRA]BBB (Stable); Reaffirmed and outlook revised to Stable from Negative
Short-term - Non-Fund Based - Others	55.70	[ICRA]A3+; Reaffirmed
Long-term / Short-term - Unallocated Facilities	80.00	[ICRA]BBB (Stable) / [ICRA]A3+; Reaffirmed and outlook revised to Stable from Negative
Total	**363.19**	

The aforesaid ratings have been reaffirmed by ICRA Limited, with the outlook revised to **Stable from Negative** for the applicable long-term facilities.

SURYALAKSHMI COTTON MILLS LTD. S.P. Road, SEC'BAD-3

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pseudonym=a19908e21e074759b848e07ab242fd80,
2.5.4.20=de996471e0ad118c8d88dee13be40c2b3d6985e45db0567892cacf2bcec03839,
postalCode=500012, st=Andhra Pradesh,
serialNumber=7c697ad826ac224602339aa330cf4a10e3fdbe381f821deab7e77478be1ad69d,
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SURYALAKSHMI COTTON MILLS LTD

SURYALAKSHMI

(AN IS/ISO 9001 : 2015 & ISO 14001 : 2015 CERTIFIED COMPANY)

The rating communication letter dated September 28, 2026, as received from ICRA Limited, is enclosed herewith for your information and records.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,
For SURYALAKSHMI COTTON MILLS LIMITED

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pseudonym=a19908e21e074759b848e07ab242fd80,
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SURYALAKSHMI COTTON MILLS LTD.
S.P. Road,
SEC'BAD-3

(MUNMUN BAID)
COMPANY SECRETARY & COMPLIANCE OFFICER
M. No. – A40189

Encl.: ICRA Rating Communication Letter dated September 28, 2026

FQC FIRST QUALITY CERTIFICATION
ISO 9001:2015
ISO 14001:2015
DAR
ISO 9001:2015 - ISO 14001:2015 DAR VERIFIED

GOVERNMENT RECOGNISED EXPORT HOUSE
Regd. Office : Surya Towers, 6th Floor, 105 Sardar Patel Road, Secunderabad - 500 003. Telangana, INDIA
CIN Number : L17120TG1962PLC000923
Phone : +91-40-27885200, 27819856 / 57
E-MAIL : slcmltd@suryalakshmi.com **WEBSITE :** www.suryalakshmi.com

ICRA
Insights that empower

ICRA/SuryaLakshmi Cotton Mills Limited/28092026/1

Date: September 28, 2026

Mr. Santosh Agarwal
Chief Financial Officer
SuryaLakshmi Cotton Mills Limited
6th Floor, Surya Towers, 105, SP Road
Secunderabad – 500 003

Dear Sir,

Re: ICRA's Credit Rating for below mentioned Instruments of SuryaLakshmi Cotton Mills Limited

As per the Rating Agreement/Statement of Work executed with ICRA Limited, ICRA's Rating Committee has taken the following rating actions for the mentioned instruments of your company.

Instrument	Rated Amount (Rs. crore)	Rating Action[1]	Financial Sector Regulator#
Long term - Fund Based - Cash Credit	169.50	[ICRA]BBB (Stable); reaffirmed and outlook revised to Stable from Negative	RBI
Long term - Fund based - Term Loan	57.99	[ICRA]BBB (Stable); reaffirmed and outlook revised to Stable from Negative	RBI
Short term – Non fund based-others	55.70	[ICRA]A3+; reaffirmed	RBI
Long Term / Short Term-Unallocated facilities	80.00	[ICRA]BBB (Stable)/ [ICRA]A3+; reaffirmed and outlook revised to Stable from Negative	RBI
Total	**363.19**		

#SEBI's grievance redressal/dispute resolution and SEBI investor protection mechanisms such as SCORES and ODR shall not be available for activities and instruments which fall under the regulatory purview of Financial Sector Regulators other than SEBI.

The aforesaid rating(s) will become due for surveillance within one year from the date of rating communication letter. However, ICRA reserves the right to review and/or, revise the above rating(s) at any time based on new information becoming available, or the required information not being available, or other circumstances that ICRA believes could have an impact on the rating(s). Therefore, request the lenders and investors to visit ICRA website at www.icra.in for latest rating(s) of the company.

The rating(s) are specific to the terms and conditions of the instruments as indicated to us by you, and any change in the terms or size of the same would require a review of the rating(s) by us. In case there is any change in the terms and conditions or the size of the rated instrument, the same must be brought to our notice before the instrument is used by you. In the event such changes occur after the rating(s) have been assigned by us and their use has been confirmed by you, the rating(s) would be subject to our review, following which there could be a change in the rating(s) previously assigned. Notwithstanding the foregoing, any change in the over-all limit of the instrument from that specified in this letter, would constitute an enhancement that would not be covered by or under the said Rating Agreement.

The rating(s) assigned must be understood solely as an opinion and should not be treated, or cause to be treated, as recommendation to buy, sell, or hold the rated instrument availed/issued by your company.

You are also requested to forthwith inform us about any default or delay in repayment of interest or principal amount of the instrument rated, as above, or any other debt instruments/ borrowing and keep us informed of any other developments which may have a direct or indirect impact on the debt servicing capability of the company including any proposal for re-schedulement or postponement of the repayment programmes of the dues/ debts of the company with any lender(s) / investor(s), or occurrence of any significant development that could impact the ability of the company to raise funds such as restriction imposed by any authority from raising funds through issuance of debt securities through electronic bidding system. Further, you are requested to inform us

[1] Complete definitions of the ratings assigned are available at www.icra.in.

immediately as and when the borrowing limit for the instrument rated, as above, or as prescribed by the regulatory authority(ies) is exceeded.

We look forward to your communication and assure you of our best services.

With kind regards,
Yours sincerely,
For ICRA Limited

Sri Kumar Krishnamurthy Digitally signed by Sri Kumar Krishnamurthy
Date: 2026.09.28 14:01:23 +05'30'

Srikumar Krishnamurthy
Senior Vice President & Co-group Head
ksrikumar@icraindia.com

Annexure

Details of Bank Limits Rated by ICRA	**Instrument Name**	**Amount (Rs. Crore)**	**Rating**	**Rating Assigned On**
State Bank of India	Cash Credit	97.25	[ICRA]BBB(Stable)	September 18, 2026
Union Bank of India	Cash Credit	44.50	[ICRA]BBB(Stable)	September 18, 2026
Punjab National Bank	Cash Credit	27.75	[ICRA]BBB(Stable)	September 18, 2026
State Bank of India	Non Fund-Based Facilities	30.00	[ICRA]A3+	September 18, 2026
Union Bank of India	Non Fund-Based Facilities	8.00	[ICRA]A3+	September 18, 2026
Punjab National Bank	Non Fund-Based Facilities	5.00	[ICRA]A3+	September 18, 2026
State Bank of India	Non Fund-Based Facilities	10.00	[ICRA]A3+	September 18, 2026
State Bank of India	Non Fund-Based Facilities	1.85	[ICRA]A3+	September 18, 2026
Union Bank of India	Non Fund-Based Facilities	0.35	[ICRA]A3+	September 18, 2026
Punjab National Bank	Non Fund-Based Facilities	0.50	[ICRA]A3+	September 18, 2026
State Bank of India	Term Loans	18.00	[ICRA]BBB(Stable)	September 18, 2026
Union Bank of India	Term Loans	8.00	[ICRA]BBB(Stable)	September 18, 2026
Punjab National Bank	Term Loans	4.50	[ICRA]BBB(Stable)	September 18, 2026
State Bank of India	Term Loans	10.99	[ICRA]BBB(Stable)	September 18, 2026
Punjab National Bank	Term Loans	16.50	[ICRA]BBB(Stable)	September 18, 2026
Not Applicable	Unallocated Limits	80.00	[ICRA]BBB(Stable)/[ICRA]A3+	September 18, 2026
Total		**363.19**		