

**Annexure - II**

**Format for disclosure of reasons for encumbrance**

Name of listed company	Suryalakshmi Cotton Mills Limited
Name of the recognised stock exchanges where the shares of the company are listed	1. National Stock Exchange of India Limited 2. BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	1. Sri L.Agarwal 2. Sri. Paritosh Agarwal 3. L.n.Agarwal (Family Trust) 4. L.N.Agarwal (HUF)
Total promoter shareholding in the listed company	No. of shares -9326889 % of total share capital -55.94%
Encumbered shares as a % of promoter shareholding	13.34
Whether encumbered share is 50% or more of promoter shareholding	NO Together with the disclosure of Two more PAC's pending, Percentage(%) of encumbrance will cross 50%
Whether encumbered share is 20% or more of total share capital	NO Together with the disclosure of Two more PAC's pending, Percentage(%) of encumbrance will cross 20%

*L. N. Agarwal*

**Details of all the existing events/ agreements pertaining to encumbrance**

	Encumbrance 1 (Date of creation of encumbrance: 12/08/2021)		Encumbrance 2 (Date of creation of encumbrance: 27/08/2019)		Encumbrance 3 (Date of creation of encumbrance: 27/09/2017)		Encumbrance 4 (Date of creation of encumbrance: 24/07/2013)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	PLEDGE		PLEDGE		PLEDGE		PLEDGE	
No. and % of shares encumbered	No. of shares:	% of total share capital:	No. of shares:	% of total share capital:	No. of shares:	% of total share capital:	No. of shares:	% of total share capital:
Sri. L.N.Agarwal	1223851	7.34					140665	0.84
Sri. Paritosh Agarwal	228472	1.34	750000	4.50	500000	3.00		
Sri. Lakshmi Narayan Agarwal (Family Trust)	370000	2.22						
Sri. Lakshmi Narayan Agarwal (HUF)	401890	2.41						



**Details of all the existing events/ agreements pertaining to encumbrance**

		Encumbrance 1 (Date of creation of encumbrance: 12/08/2021)	Encumbrance 2 (Date of creation of encumbrance: 27/08/2019)	Encumbrance 3 (Date of creation of encumbrance: 27/09/2017)	Encumbrance 4 (Date of creation of encumbrance: 24/07/2013)	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	SBI CAP TRUSTEE COMPANY LIMITED	THE LAKSHMI VILAS BANK LIMITED	AXIS BANK LIMITED	STATE BANK OF INDIA	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the Nature of the business of the entity.	YES/NO	YES	YES	YES	
	Names of all other entities in the agreement	Listed company and its group companies (if any) - 1. 2. ...  Other entities (if any) -1. 2. ...	----	----	----	----
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provided details about the instrument, including credit rating		NO	NO	NO	NO

*L. S. Gaur*

		Encumbrance 1 (Date of creation of encumbrance: 12/08/2021)	Encumbrance 2 (Date of creation of encumbrance: 27/08/2019)	Encumbrance 3 (Date of creation of encumbrance: 27/09/2017)	Encumbrance 4 (Date of creation of encumbrance: 24/07/2013)
Security Cover /Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 135343362	Rs. 12187500/-	Rs.42050000/-	Rs.6611255/-
	Amount involved (against which shares have been encumbered) (B)	334.73Crores	Rs.10Crores	Rs.15Crores	Rs.16.6Crores
	Ratio of A / B	0.040	0.12	0.28	0.04
End use Of Money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	NO	NO	NO	NO
	(b) For the benefit of listed company	YES	YES	YES	YES
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	As Collateral Security for loans availed by the Company	Collateral for loans availed by the Company	Collateral Security for the Bank finance by the Company	Collateral Security for Corporate Loan



Signature of Authorised Signatory:

Place: secunderabd

Date: 16/08/2021