

March 16, 2023

To

The Manager

NSE Limited

Exchange Plaza, Plot no. C/1,

G Block, Bandra-Kurla Complex

Bandra (E), Mumbai - 400 051

Subject: Public Announcement to the shareholders of Surani Steel Tubes Limited ('SSTL' or 'TC' or 'Target Company') in terms of Regulation 3(1) and Regulation 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam

We, **Corporate Professionals Capital Private Limited** (hereinafter referred to as '**Manager to the Offer**'), are hereby submitting the **Public Announcement** made by us on behalf of **Mr. Vijay Singla, Mr. Chetan Singla and Ms. Santosh Rani** (hereinafter collectively referred to as '**Acquirers**') to acquire **33,13,600** (Thirty Three Lakh Thirteen Thousand and Six Hundred) Equity Shares constituting 40.00% of the Paid-Up Equity Share Capital of Target Company at a price of INR 44/- (Indian Rupees Forty Four only) for each equity share of the Target Company, pursuant to, and in compliance with, amongst others, Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ('SEBI (SAST) Regulations, 2011').

Kindly take the above information on your records.

For **Corporate Professionals Capital Private Limited**

(Manoj Kumar)

Partner & Head – M&A and Transactions

