

June 12, 2023

To,
The Manager
NSE Limited
Exchange Plaza, Plot no. C/1,
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.

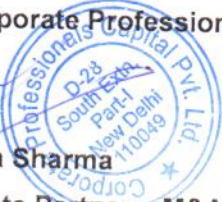
Subject: Letter of Offer to the shareholders of Surani Steel Tubes Limited ('SSTL' or 'TC' or 'Target Company') in terms of Regulation 3(1) and Regulation 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We, **Corporate Professionals Capital Private Limited** (hereinafter referred to as '**Manager to the Offer**'), are hereby submitting the **Letter of Offer** made by us on behalf of **Mr. Vijay Singla, Mr. Chetan Singla and Ms. Santosh Rani** (hereinafter collectively referred as '**Acquirers**') to acquire 33,13,600 (Thirty Three Lakh Thirteen Thousand and Six Hundred) Fully Paid-up Equity Shares constituting 40.00% of Paid up Equity Share Capital of the Target Company at an Offer Price of INR 44/- (Indian Rupees Forty Four only) for each equity share of the Target Company, pursuant to, and in compliance with, amongst others, Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011') and subsequent amendments thereto.

Kindly take the above information on your records.

For **Corporate Professionals Capital Private Limited**



Ruchika Sharma

Associate Partner – M&A and Transactions

Corporate Professionals Capital Private Limited

CIN - U74899DL2000PTC104508

D 28, South Extn. Part- I, New Delhi 110049, India | T: +91 11 40622200 | F: +91 11 40622201 | E: mb@indiacp.com

www.corporateprofessionals.com