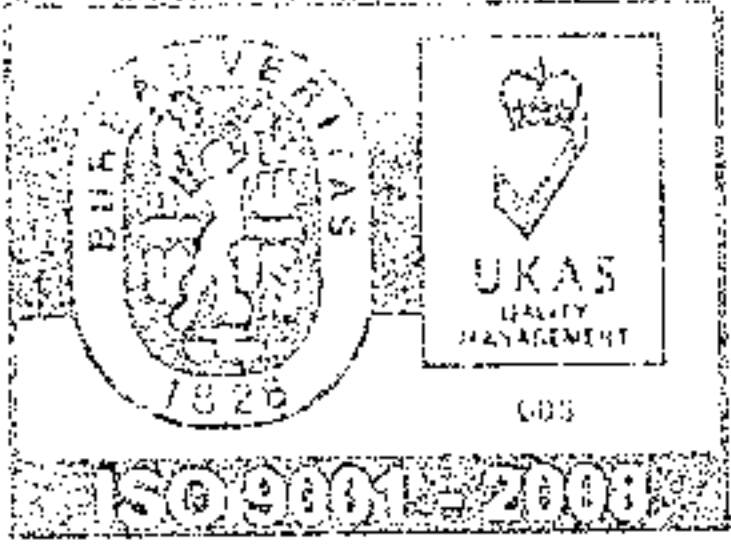
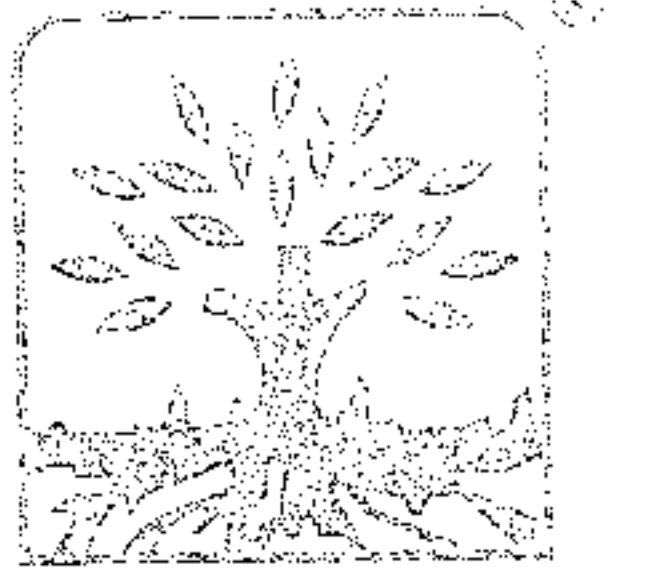




Surana Industries Limited

Regd. cum Corp. H.O. : # 29, Whites Road, II Floor,
Royapettah, Chennai - 600 014. ☎ : 2852 5127 (4 Lines) 2852 5596,
★ Fax: 044-2852 0713, ★ Grams : "GURUHASTI"
Email: suranast@vsnl.com ★ Website : www.suranaind.com



Ref: Sil/Sec/Listing/1216

31st July, 2012

The Manager,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Sub: Clause 41 of Listing Agreement- Unaudited financial results for the quarter ended 30.6.2012 and Limited Review Report.

This is to inform you that the Board of Directors of the Company at their meeting held on 31st July, 2012 at the Registered Office, No.29, Whites Road, Royapettah, Chennai 600 014, have inter alia considered and approved the Un-audited Financial Results for the quarter ended 30.6.2012.

We herewith enclose:

1. Statement pursuant to cl41 of Listing Agreement with respect to un-audited standalone financial results for the quarter ended 30th June 2012;
2. The Limited Review Report for the quarter ended 30th June 2012.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For Surana Industries limited

Venkatraman
Venkatraman
Chennai
600 014
Company Secretary

Encl: a/a

Cc: 1. The Deputy General Manager,
Department of Corporate Services,
The Stock Exchange, Mumbai,
P J Towers, Dalal Street,
Mumbai – 400 001

2. The Asst. General Manager,
Madras Stock Exchange Limited,
No.30, Second line Beach,
Chennai 600 001

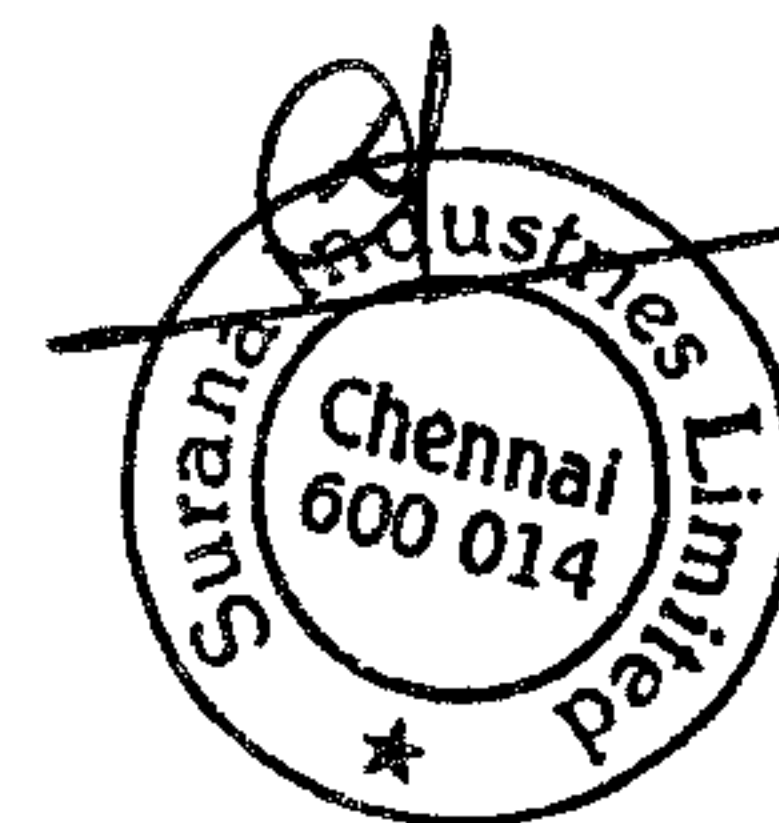
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Ref: Sil/Sec/Listing/1218

Statement of Standalone UnAudited Results for the Quarter Ended 30/06/2012

Rs. In Lakhs

S.No.	Particulars	3 months ended (30/06/2012)	Preceding 3 Months ended (31/03/2012)	Corresponding 3 months ended in the previous year (30/06/2011)	Year to date figures for current period ended (31/03/2012)
Part I					
1	Income From Operations				
	a. Net Sales/Income from Operations	34,121.03	42,735.59	35,926.24	135,142.46
2	Total income from Operations (Net Expenses)	34,121.03	42,735.59	35,926.24	135,142.46
	a. Cost of Materials Consumed	30,044.42	41,779.12	27,565.90	112,984.33
	b. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,856.70)	(2,797.63)	739.75	(3,785.28)
	c. Employee benefits expenses	403.62	362.45	477.18	1,829.34
	e. Depreciation and amortisation expenses	957.91	1,554.22	574.25	3,272.94
	f. Other Expenses (Any Item exceeding 10% of the total Expenses relating to continuing operations to be shown separately)	2,035.61	597.62	2,293.28	7,168.58
	Total Expenses	30,584.86	41,495.78	31,650.35	121,469.91
3	Profit/(Loss) from operations before other income, finance costs and exceptional items	3,536.18	1,239.80	4,275.88	13,672.54
4	Other Income	137.02	775.81	103.16	1,103.43
5	Profit/(Loss) from ordinary activities before	3,673.19	2,015.61	4,379.04	14,775.97
6	Finance costs and exceptional items				-
	a. Finance costs	2,860.23	2,018.27	2,425.22	10,302.46
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items	812.96	(2.65)	1,953.82	4,473.52
8	Exceptional Items				
9	Profit/(Loss) from ordinary activities before tax	812.96	(2.65)	1,953.82	4,473.52
10	Tax Expenses	(13.23)	(331.49)	672.13	1,196.94
11	Net Profit/(Loss) from ordinary activities before tax	826.19	328.84	1,281.69	3,276.58
12	Extraordinary items (net of tax expenses Lakhs)				
13	Net Profit/(Loss) for the period	826.19	328.84	1,281.69	3,276.58
14	Paid-Up equity share capital (Face value of the share shall be indicated)	4,451.91	2,904.46	2,715.00	2,904.46
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year				56,451.45
16	Earnings per share (after extraordinary items) (of /- each) (Not annualised)				
	(a) Basic	1.86	1.13	4.72	11.28
	(b) Diluted	1.86	1.03	2.45	9.37



Part II					
A	Particulars of Share Holdings				
	Public Share Holding				
	-Number of Shares	24,211,565	8,737,120	6,842,498	8,737,120
	-Percentage of Holding	54.38%	30.08%	25.20%	30.08%
	Promoters and Promoter Group Shareholding	20,307,502	20,307,502		20,307,502
	a) Pledged/Encumbered				
	- Number of shares	11,367,675	9,650,000	8,350,000	9,650,000
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	55.98%	47.51%	41.00%	47.51%
	-Percentage of Shares (as a % of the total share capital of the company)	26.53%	33.22%	31.00%	33.22%
	b) Non - Encumbered				
	-Number of Shares	8,939,827	10,657,502	11,957,502	10,657,502
	-Percentage of Shares (as a % of the total Shareholding of Promoter an Promoter group)	44.02%	52.48%	59.00%	52.48%
	-Percentage of Shares (as a % of the total Share capital of the Company)	20.08%	36.69%	44.00%	36.69%

S.No.	Particulars	3 Months Ended 30.06.2012
B.	Investor Complaints	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

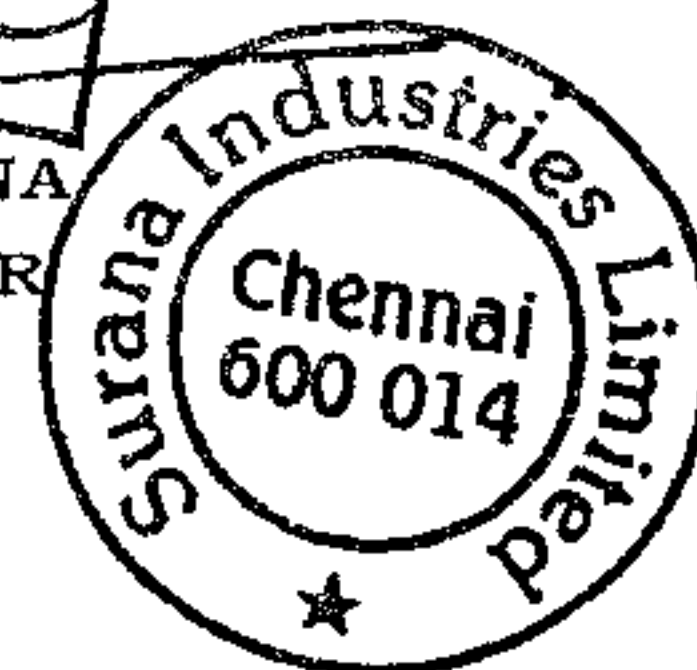
Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting on 31.07.2012
- The Statutory Auditors of the Company have carried out a Limited Review of the above results in accordance with Clause 41 of the Listing Agreement. An unqualified report has been issued by them thereon.
- Previous Year figures have been re grouped / re arranged.
- The Company is dealing only in various Steel products and hence no segment reporting has been provided. The company has issued USD 25million FCCBs in 2007. USD 5 million was converted on 19th January 2012 in to 1894622 equity shares of Rs. 10/- each. On 20.04.2012 the company has converted USD 10 million FCCBs in to 3866792 equity shares of Rs. 10/- each. The company as on 14.06.2012 allotted 3907653 equity shares of Rs.10/- each on conversion of USD 10 Million FCCBs. Pursuant to this conversion the entire USD 25 million FCCBs issued in 2007 have been converted in to equity shares.
-
- The Company has on 07.07.2012 allotted 77,00,000 equity shares of Rs.10/- each at Premium of Rs.490/- per share on preferential basis.
- The Company has made additional investment of US\$ 130,000 in its wholly owned subsidiary Surana Mines & Minerals Ltd, Singapore.

Place : Chennai
Date : 31.07.2012

For SURANA INDUSTRIES LIMITED


DINESHCHAND SURANA
MANAGING DIRECTOR



C.S.P.Jain & Co.,
Chartered Accountants
#63,N.S.C. Bose Road
Chennai – 600 079.
Phone :2535267
Email:cspjain@hotmail.com

R.Subramanian and Company
Chartered Accountants
No.6(3) Krishnaswamy Avenue
Luz,Mylapore,Chennai 600 004.
Phone:24992261/24991347
Fax:044-24991408
Email:rs@rscompany.co.in

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results for **M/s. SURANA INDUSTRIES LIMITED** for the period ended **30th June,2012** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Asmita Jain

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For C.S.P.Jain & Co.,
Chartered Accountants
(Regn.No.001227s)**

C. S. Prithiviraj Jain

**C.S.Prithiviraj Jain
Chartered Accountant
Proprietor
M.No.11529**

**For R.Subramanian & Company
Chartered Accountants
(Regn.No.004137s)**

A. S. Ramanathan

**A.S.Ramanathan
Chartered Accountant
Partner
M.No.11072**

**Place : Chennai
Date : 31.7.2012**

