

SU-RAJ DIAMONDS AND JEWELLERY LIMITED

Phones : 4091 6300
Fax : 4091 6333



Administrative Office :
Su-Raj House, 73-C, Cross Road,
Opp. Seepz Warehouse Gate No.2,
MIDC, Marol, Andheri (E).
Mumbai - 400 093.

The Manager
Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, C-1, Block - G
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

08th February, 2012

Dear Sir,

Symbol: SURAJDIAMN
Series: EQ

Sub.: Disclosure Pursuant to Regulation 13 (1) & (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992 (Form A)

Ref.: Preferential Allotment of Equity Shares on conversion of Warrants

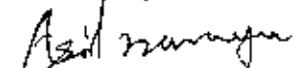
Please find enclosed herewith the captioned form in respect of the allotment of 4,00,000 Equity Shares of Su-Raj Diamonds and Jewellery Limited (the Company) to the Promoter Group Company, "Kohinoor Diamonds Private Limited", consequent to the conversion of 4,00,000 Optionally Fully Convertible Warrants (OFCWs) into equivalent number of Equity Shares of Rs.10/- each of the Company out of the total 34,00,000 OFCWs allotted to Kohinoor Diamonds Private Limited on preferential basis.

We are enclosing herewith a copy of intimation received by us from "Kohinoor Diamonds Private Limited".

Kindly take the same on record and acknowledge receipt.

Thanking you.

Yours faithfully,
For SU-RAJ DIAMONDS AND JEWELLERY LIMITED


ASISH NARAYAN
COMPANY SECRETARY

Encl. AS ABOVE



KOHINOOR DIAMONDS PRIVATE LIMITED

Regd Office: Ashoka Tower, Kesharba Market-2, Gotalawadi, Katargam, Surat- 395 004

Phone: (0261) 2535055 Fax: (0261) 2533435

Mr. Asish Narayan
Company Secretary
SU-RAJ DIAMONDS AND JEWELLERY LIMITED
73-CROSS ROAD, MIDC, MAROL
ANDHERI (EAST)
MUMBAI- 400093

06th February, 2012

Dear Sir,

Sub.: Disclosure Pursuant to Regulation 13 (1) & (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992 (Form A)

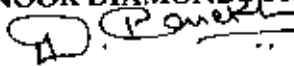
Ref.: Preferential Allotment of Equity Shares on conversion of Warrants

Please find enclosed herewith the captioned form in respect of the allotment of 4,00,000 Equity Shares of Su-Raj Diamonds and Jewellery Limited (the Company) to us, consequent to our exercise of option to convert of 4,00,000 Optionally Fully Convertible Warrants (OFCWs) into equivalent number of Equity Shares of Rs.10/- each of the Company out of the total 34,00,000 OFCWs allotted on preferential basis.

Kindly take the same on record and acknowledge receipt.

Thanking you.

Yours faithfully,
For KOHINOOR DIAMONDS PRIVATE LIMITED



Director/Authorised Signatory

Encl. AS ABOVE



Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

Regulation 13(1) - Details of acquisition of 5% or more shares in a listed company

* Decrease in % on account of Preferential Allotment of 3,63,63,636 Equity Shares of Rs. 10/- each to Foreign Institutional Investors (FIIs).

* Decrease in % on account of Preferential Allotment of 3,63,63,636 Equity Shares of Rs. 10/- each to Foreign Institutional Investors (FIIs).



RECEIVED 7 APR 63
H. Pancha
ROUTED TO THE DIRECTOR

