

SU-RAJ DIAMONDS AND JEWELLERY LIMITED

Phones : 4091 6300
Fax : 4091 6333



Administrative Office :
Su-Raj House, 73-C, Cross Road,
Opp. Seepz Warehouse Gate No.2,
MIDC, Marol, Andheri (E),
Mumbai - 400 093.

The Manager
Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, C-1, Block - G
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

08th February, 2012

Dear Sir,

Symbol: SURAJDIAMN
Series: EQ

Sub.: Disclosure Pursuant to Regulation 13 (3) & (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992 (Form C)

Ref.: Preferential Allotment of Equity Shares on conversion of Warrants

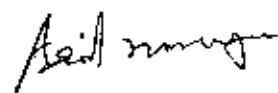
Please find enclosed herewith the captioned form in respect of the allotment of 4,00,000 Equity Shares of Su-Raj Diamonds and Jewellery Limited (the Company) to the Promoter Group Company, "Kohinoor Diamonds Private Limited", consequent to the conversion of 4,00,000 Optionally Fully Convertible Warrants (OFCWs) into equivalent number of Equity Shares of Rs.10/- each of the Company out of the total 34,00,000 OFCWs allotted to Kohinoor Diamonds Private Limited on preferential basis.

We are enclosing herewith a copy of intimation received by us from "Kohinoor Diamonds Private Limited".

Kindly take the same on record and acknowledge receipt.

Thanking you.

Yours faithfully,
For SU-RAJ DIAMONDS AND JEWELLERY LIMITED


ASISH NARAYAN
COMPANY SECRETARY

Encl. AS ABOVE



KOHINOOR DIAMONDS PRIVATE LIMITED

Regd Office: Ashoka Tower, Kesharba Market-2, Gotalawadi, Katargam, Surat- 395 004

Phone: (0261) 2535055 Fax: (0261) 2533435

Mr. Asish Narayan
Company Secretary
SU-RAJ DIAMONDS AND JEWELLERY LIMITED
73-CROSS ROAD, MIDC, MAROL
ANDHERI (EAST)
MUMBAI- 400093

06th February, 2012

Dear Sir,

Sub.: Disclosure Pursuant to Regulation 13 (3) & (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992 (Form C)

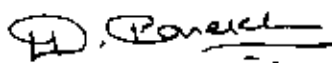
Ref.: Preferential Allotment of Equity Shares on conversion of Warrants

Please find enclosed herewith the captioned form in respect of the allotment of 4,00,000 Equity Shares of Su-Raj Diamonds and Jewellery Limited (the Company) to us, consequent to our exercise of option to convert of 4,00,000 Optionally Fully Convertible Warrants (OFCWs) into equivalent number of Equity Shares of Rs.10/- each of the Company out of the total 34,00,000 OFCWs allotted on preferential basis.

Kindly take the same on record and acknowledge receipt.

Thanking you.

Yours faithfully,
For KOHINOOR DIAMONDS PRIVATE LIMITED



Director/Authorised Signatory

Encl. AS ABOVE



FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) - Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/ voting rights acquired/sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12	13
Kohinoor Diamonds Private Limited PAN: AAACK2077Q Ashoka Tower, Kesharba Market - 2, Gotalawadi, Katargam, Surat - 395004	44,55,646 Equity Shares (6.67%)	4,00,000 (0.39%)	06.02.2012	06.02.2012	Preferential Offer	48,55,646 (4.69%)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Consequent to the above allotment to the Promoter Group Company i.e. Kohinoor Diamonds Private Limited the No. of Shares held by the 'Promoters and Promoter Group' has increased from 2,55,72,064 (38.26%) to 2,59,72,064 (25.07%)*

* Decrease in % on account of Preferential Allotment of 3,63,63,636 Equity Shares of Rs. 10/- each to Foreign Institutional Investors (FIIs).

KOHINOOR DIAMONDS PVT.LTD.

H. Parikh
DIRECTOR, AUTHORISED SIGNATORY

