

SU-RAJ DIAMONDS AND JEWELLERY LIMITED

Phones : 4091 6300
Fax : 4091 6333



Administrative Office :
Su-Raj House, 73-C, Cross Road,
Opp. Seepz Warehouse Gate No.2,
MIDC, Marol, Andheri (E),
Mumbai - 400 093.

18th January, 2012

The Manager
Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, C-1, Block – G
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sir,

Symbol: SURAJDIAMN
Series: EQ

Sub: Outcome of Extraordinary General Meeting of Su-Raj Diamonds and Jewellery Limited held on 18th January, 2012

We wish to inform you that the members of the Company have unanimously approved the following resolution at the Extraordinary General Meeting of the Company held on Wednesday, 18th January, 2012 at 11.30 a.m. at Mahida Bhawan, Icchanath, Opp. S.V.R. Engineering College, Dumas Road, Surat - 395 007.

SPECIAL BUSINESS

Special Resolution:

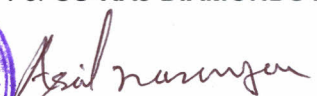
Issue of upto 3,63,63,636 Equity shares of Rs. 10/- each at a premium of Rs.45/- (Rupees Forty Five only) each aggregating to an issue price of Rs.55/- each to Foreign Institutional Investors (FIIs) in accordance with the provisions of Section 81(1A) of the Companies Act, 1956 and Chapter VII (Preferential Issue) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2009 and other applicable provisions, if any, to the following FIIs:

Sr. No.	Name of the Proposed Allottees	No. of Shares upto
1.	Passage to India Master Fund Limited	1,01,81,818
2.	Sparrow Asia Diversified Opportunities Fund	98,18,182
3.	Davos International Fund	85,45,454
4.	Leman Diversified Fund	78,18,182
Total		3,63,63,636

Kindly take the same on your records.

Thanking you.

Yours Faithfully,
For **SU-RAJ DIAMONDS AND JEWELLERY LIMITED**


ASISH NARAYAN
COMPANY SECRETARY

Registered Office : Kesharba Market - 2, Gotalawadi, Katargam, Surat - 395 004.