



February 14, 2025

To
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051

To
BSE Limited
Phiroze Jeejeebhoy Towers
21st Floor, Dalal Street, Mumbai – 400 001

NSE Symbol: SURAJEST

BSE Scrip Code: 544054

Sub: Receipt of In-Principle approval for listing of 21,05,467 Equity Shares of Rs. 5/- each issued on preferential basis pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, we wish to inform that BSE Limited vide its letter bearing No. LOD/PREF/KS/FIP/1669/2024-25 dated 13th January, 2025 and National Stock Exchange of India Limited vide their letter bearing No. NSE/LIST/44941 dated February 13, 2025 respectively, have granted in-principle approval for listing of 21,05,467 equity shares of Rs. 5/- each at an issue price of Rs. 714/- per share allotted to the non-promoters on a preferential basis.

The letters received from the said Exchanges are attached herewith.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For Suraj Estate Developers Limited

Rajan

Meenathakonil

Thomas

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Meenathakonil Thomas
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Rajan Meenathakonil Thomas

Chairman & Managing Director

DIN: 00634576

SURAJ ESTATE DEVELOPERS LIMITED

Aman Chambers, 3rd Floor, Century Bazaar, Prabhadevi, Mumbai, Maharashtra 400025

Call +91 022 2437 7877/ +91 022 2436 0802/ +91 022 2432 7656/ +91 022 2436 3471

CIN No. L99999MH1986PLC040873

www.surajestate.com

LOD/PREF/KS/FIP/1669/2024-25

January 13, 2025

The Company Secretary,
Suraj Estate Developers Ltd.
301, Aman Chambers, 3rd Floor, Veer Savarkar Marg,
Opp. Bengal Chemicals, Prabhadevi, Mumbai, Maharashtra, 400025.

Re: Listing of 21,05,467 equity shares of Rs. 5/- each issued at premium of Rs. 709/- bearing distinctive numbers from 45667922 to 47773388 issued to Non-Promoters on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

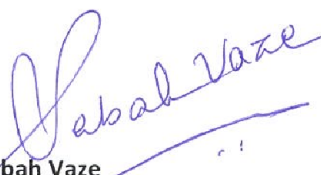
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,



Sabah Vaze
Senior Manager

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Karan Shah
Assistant Manager

Ref: NSE/LIST/44941

February 13, 2025

The Company Secretary
Suraj Estate Developers Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 2105467 Equity shares of Rs. 5/- each allotted on preferential basis.

We are in receipt of your application for in-principle approval for listing of 2105467 Equity shares of Rs. 5/- each allotted on preferential basis bearing distinctive numbers from 45667922 to 47773388.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Khyati Vidwans
Senior Manager

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Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>

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