



Date- 09/04/2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
NSE Symbol: SURAJEST

To,
BSE Limited
Phiroze Jeejeebhoy Towers
21st Floor, Dalal Street
Mumbai – 400 001
BSE Scrip Code: 544054

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Non-exercise of option to convert of Warrants

Dear Sir/Madam,

This is in furtherance of the intimation given by the Company on 8th October 2024, wherein we had informed you that the Company had allotted 13,30,000 convertible warrants to the warrant holder on preferential basis for in issue price Rs. 750/- per warrant, out of which ₹49,87,50,000/- (50% of the Issue Price) has already been received as the initial subscription amount.

Since the warrant holder did not exercise the conversion option of the said 13,30,000/- warrants within 18 Month from the date of allotment i.e. on or before 8 April 2026, the amount received on the said 13,30,000/- convertible warrants stands forfeited as per the provision 163(3) of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We request you to take the above on record and same to be treated as compliance under the applicable regulations under SEBI (Listing Obligation and Disclosure Requirement) Regulation 2015.

The disclosure shall also be made available in the Company's website at www.surajestate.com.

Please take the same into your records and do the needful.

Thanking you,
Yours sincerely,

For Suraj Estate Developers Limited

Mukesh Gupta
Company Secretary & Compliance officer
ICSI Membership No.: F6959