

21ST January, 2015

To,
The General Manager,
Department of Corporate Services
BSE Limited
1st Floor, P. J. towers,
Dalal Street, Mumbai - 400 001

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.
Bandra- Kurla Complex,
Mumbai – 400 051

Dear Sir,

Sub.: Closing of Issue of “Qualified Institutional Placement” (QIP issue)

Scrip Code: 532904/ SUPREMEINFRA

This is to inform you that the Investment Committee of Directors was held today and decided to close the QIP issue on January 21, 2015. Certified true copy of the resolution in this regard is enclosed herewith.

We request you take the above on record and oblige.

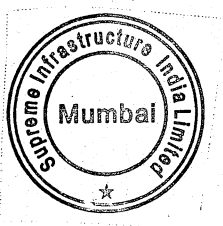
Thanking you,

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


VIJAY JOSHI
COMPANY SECRETARY

Encl.: Above



SUPREME INFRASTRUCTURE INDIA LTD.

CERTIFIED TRUE COPY

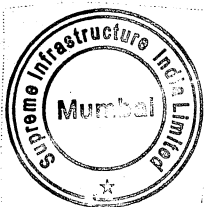
EXTRACTS OF THE RESOLUTION PASSED BY THE INVESTMENT COMMITTEE ("COMMITTEE") OF SUPREME INFRASTRUCTURE INDIA LIMITED (THE "COMPANY") ON JANUARY 21, 2015 AUTHORIZING THE CLOSING OF THE QUALIFIED INSTITUTIONS PLACEMENT OF EQUITY SHARES OF THE COMPANY UNDER CHAPTER VIII OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009, AS AMENDED AND SECTION 42 OF THE COMPANIES ACT, 2013

"RESOLVED THAT pursuant to the powers conferred on the Committee in connection with the Issue (as defined hereinafter), by the shareholders of the Company in connection with the proposed placement of equity shares of the Company of face value of Rs. 10 each ("**Equity Shares**") to qualified institutional buyers pursuant to the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("**SEBI Regulations**") and Section 42 of the Companies Act, 2013 ("**Issue**"), as approved by the resolution passed by the board of directors of the Company ("**Board**") on August 14, 2014, and a special resolution passed by the shareholders of the Company at the annual general meeting on September 12, 2014 for an amount not exceeding Rs. 150 crores (Rupees One Hundred and Fifty Crores Only) and as opened pursuant to the resolution passed by the Committee at its meeting dated January 20, 2015, the bid period in connection with the Issue be and is hereby declared as closed on the date of this resolution with immediate effect.

RESOLVED FURTHER THAT in respect of the issue of Equity Shares by the Company to qualified institutional buyers in terms Issue, the Company be and is hereby authorised to issue and allocate up to 36,06,285 Equity Shares at a price of Rs. 277.39 per Equity Share ("**Issue Price**") (including a premium of Rs. 267.39 per Equity Share), aggregating approximately to Rs. 1,000.35 million, to successful bidders who are qualified institutional buyers, in accordance with the terms and conditions of the preliminary placement document, the application forms, the final placement document and the confirmation of allocation note, in connection with the Issue, and applicable statutory and or regulatory requirements.

RESOLVED FURTHER THAT the placement document dated January 21, 2015 (Placement Document) and the confirmation of allocation note (CAN) tabled at the meeting and duly initialed by the Chairman of the meeting for identification purposes be and are hereby approved and serially numbered Placement Document, together with serially numbered CAN, be sent to such eligible QIBs.

RESOLVED FURTHER THAT Mr. Bhawanishankar Sharma, Executive Chairman, Mr. Vikram Sharma, Managing Director, Mr. Vikas Sharma, Whole Time Director, Mr. Sanjay Bafna, Chief Financial Officer, Mr. Kamlesh Chechani, GM Finance or Mr. Vijay Joshi, Company Secretary of the Company, be and hereby severally authorized to do all such acts, deeds and things, as may be required to give effect to the above resolution, including but not limited to intimating the above to the relevant stock exchanges and making other statutory and/or regulatory filings, if any.



SUPREME INFRASTRUCTURE INDIA LTD.

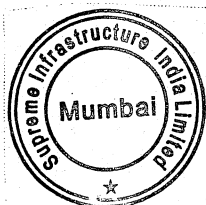
RESOLVED FURTHER THAT Mr. Bhawanishankar Sharma, Executive Chairman, Mr. Vikram Sharma, Managing Director, Mr. Vikas Sharma, Whole Time Director, Mr. Sanjay Bafna, Chief Financial Officer, Mr. Kamlesh Chechani, GM Finance or Mr. Vijay Joshi, Company Secretary of the Company, be and hereby authorized to sign the Placement Document to be filed with the relevant stock exchanges for and on behalf of the Company and submit the same to the relevant stock exchanges and other applicable statutory and/or regulatory authorities, as may be required in connection with the Issue.

RESOLVED FURTHER THAT Mr. Bhawanishankar Sharma, Executive Chairman, Mr. Vikram Sharma, Managing Director, Mr. Vikas Sharma, Whole Time Director, Mr. Sanjay Bafna, Chief Financial Officer, Mr. Kamlesh Chechani, GM Finance or Mr. Vijay Joshi, Company Secretary of the Company, be and hereby authorized to sign the confirmation of allocation note ("CAN") to be issued to bidders confirming allocation of Equity Shares to such bidders and requesting payment for the entire applicable Issue Price for all Equity Shares allocated to such bidders.

RESOLVED FURTHER THAT Mr. Bhawanishankar Sharma, Executive Chairman, Mr. Vikram Sharma, Managing Director, Mr. Vikas Sharma, Whole Time Director, Mr. Sanjay Bafna, Chief Financial Officer, Mr. Kamlesh Chechani, GM Finance or Mr. Vijay Joshi, Company Secretary of the Company, be and hereby severally authorized to do all such acts, deeds and things, as may be required to give effect to the above resolution, including making any corrections, amendments or modifications to the to the Placement Document and the CAN that may be required and to file the Placement Document with the Stock Exchanges or any other regulatory authorities as may be required and to do all such acts do all such acts, deeds, matters and things and execute all such deeds, documents, instruments and writings, as it may in their absolute discretion deem necessary or desirable in connection with and incidental thereto including but not limited to intimating the above to the relevant stock exchanges and the Registrar of Companies, Maharashtra at Mumbai and other applicable statutory and/or regulatory authorities, as may be required in connection with the Issue.

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


VIJAY JOSHI
COMPANY SECRETARY



SUPREME INFRASTRUCTURE INDIA LTD.