

December 19, 2023

To,
BSE Limited
1st Floor,
New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai
Scrip Code - 543434

To,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051
Scrip ID – SUPRIYA

Sub: Submission of disclosure required under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

I hereby submit the disclosure under Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 73,125 (Seventy-Three Thousand One hundred and Twenty-Five) shares of Supriya Lifescience Limited from Dr. Saloni Satish Wagh (Sister and forming part of Promoter group), details of which are enclosed herewith as Annexure 1.

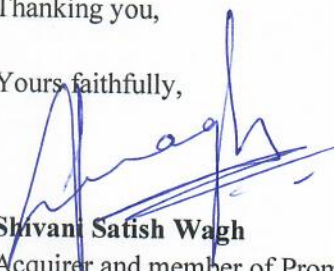
Please note that this transaction, being inter-se transfer of shares amongst the immediate relatives and Promoter Group, falls within the exemptions provided under Regulation 10(1)(a)(i) and (ii) of the SEBI (SAST) Regulations, 2011.

The Aggregate holding of promoter & promoter group before and after the above inter-se transaction will remain the same.

This is for your kind information and record.

Thanking you,

Yours faithfully,



Shivani Satish Wagh

Acquirer and member of Promoter Group

Date: December 19, 2023

Place: Mumbai

Encl: As above

CC: Supriya Lifescience Limited

207/208, Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai – 400063.

Annexure 1

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Supriya Lifescience Limited
2.	Name of the acquirer(s)	Shivani Satish Wagh
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Dr. Saloni Satish Wagh
	b. Proposed date of acquisition	On or After 27.12.2023
	c. Number of shares to be acquired from each person mentioned in 4(a) above	73,125 Equity Shares
	d. Total shares to be acquired as % of share capital of TC	0.09 % of total share capital as per the latest shareholding pattern of the Company.
	e. Price at which shares are proposed to be acquired	Not Applicable (Inter se transfer of shares among the Promoter Group without consideration by way of Gift)
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares amongst Promoter Group without consideration
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Under Regulation 10(1)(a)(i) and (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NA
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable since proposed transfer is by way of gift, hence, acquisition price is zero



9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, I , Ms. Shivani Satish Wagh ('the acquirer'), hereby declare that the transferor (Dr. Saloni Satish Wagh) and transferee have complied/ will comply with all applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, all the conditions specified under regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect exemptions has been duly complied with.

11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers) (*)				
	Shivani Satish Wagh	29,250	0.04	1,02,375	0.13
	Satish Waman Wagh	5,44,41,205	67.64	5,44,41,205	67.64
	Smita Satish Wagh	3,21,750	0.40	3,21,750	0.40
	Supriya Pharmaceuticals	10	0.00	10	0.00
b	Seller (s)	1,75,500	0.22	1,02,375	0.13

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

