

People who know classics best

## PART 1

| The Supreme Industries Limited - Consolidated Results |                                           |                                           |                                            |                                            |                                       | The Supreme Industries Limited - Consolidated Results |                                           |                                           |                                           |                                            |                                            |                                       |
|-------------------------------------------------------|-------------------------------------------|-------------------------------------------|--------------------------------------------|--------------------------------------------|---------------------------------------|-------------------------------------------------------|-------------------------------------------|-------------------------------------------|-------------------------------------------|--------------------------------------------|--------------------------------------------|---------------------------------------|
| 3rd Qtr ended<br>31.03.2015<br>(Reviewed)             | 2nd Qtr ended<br>31.12.2014<br>(Reviewed) | 3rd Qtr ended<br>31.03.2014<br>(Reviewed) | 9 Months Ended<br>31.03.2015<br>(Reviewed) | 9 Months ended<br>31.03.2014<br>(Reviewed) | Year ended<br>30.06.2014<br>(Audited) | Particulars                                           | 3rd Qtr ended<br>31.03.2015<br>(Reviewed) | 2nd Qtr ended<br>31.12.2014<br>(Reviewed) | 3rd Qtr ended<br>31.03.2014<br>(Reviewed) | 9 Months Ended<br>31.03.2015<br>(Reviewed) | 9 Months ended<br>31.03.2014<br>(Reviewed) | Year ended<br>30.06.2014<br>(Audited) |
| 107400.02                                             | 100748.03                                 | 99070.31                                  | 283307.57                                  | 261015.88                                  | 384462.60                             | 1 Net Sales (Net of Excise Duty)                      | 107404.63                                 | 100768.06                                 | 99069.88                                  | 283347.33                                  | 261021.30                                  | 384495.28                             |
| 6867.12                                               | 4800.00                                   | 0.00                                      | 11567.12                                   | 3850.30                                    | 6020.32                               | a Plastic Business                                    | 6867.12                                   | 4800.00                                   | 0.00                                      | 11567.12                                   | 3850.30                                    | 6020.30                               |
| 114367.14                                             | 105348.03                                 | 99070.31                                  | 294874.68                                  | 264866.18                                  | 390482.92                             | b Construction Business                               | 114371.75                                 | 105366.06                                 | 99069.88                                  | 294914.45                                  | 264871.60                                  | 390515.58                             |
| 803.20                                                | 1216.14                                   | 1453.12                                   | 2797.81                                    | 3620.94                                    | 5707.31                               | 2 Other Operating Income                              | 803.22                                    | 1217.72                                   | 1453.12                                   | 2798.41                                    | 3620.94                                    | 5707.31                               |
| 115170.34                                             | 106565.17                                 | 100523.43                                 | 297672.50                                  | 268487.12                                  | 396190.23                             | Total Income                                          | 115174.97                                 | 106583.78                                 | 100523.01                                 | 297713.86                                  | 268492.54                                  | 396222.88                             |
|                                                       |                                           |                                           |                                            |                                            |                                       | 3 Goods Consumption                                   |                                           |                                           |                                           |                                            |                                            |                                       |
| 74393.40                                              | 67638.47                                  | 70911.26                                  | 189919.03                                  | 188092.18                                  | 256239.69                             | a Raw Material Consumed                               | 74393.40                                  | 67638.47                                  | 70911.26                                  | 199915.03                                  | 188092.18                                  | 256239.69                             |
| 3697.77                                               | 4689.76                                   | 2927.94                                   | 12099.68                                   | 9876.19                                    | 16419.04                              | b Cost of goods traded                                | 3696.96                                   | 4705.90                                   | 2927.94                                   | 12119.32                                   | 9876.19                                    | 16420.78                              |
| 1588.68                                               | 1623.14                                   | 0.00                                      | 3211.82                                    | 1445.73                                    | 2080.27                               | c Cost of Premises Sold                               | 1588.68                                   | 1623.14                                   | 0.00                                      | 3211.82                                    | 1445.73                                    | 2080.27                               |
| (4134.28)                                             | 737.21                                    | (3868.60)                                 | (13576.21)                                 | (19581.31)                                 | (5833.72)                             | d (Increase ) / Decrease in stock in trade            | (4134.28)                                 | 737.21                                    | (3868.60)                                 | (13576.21)                                 | (19581.31)                                 | (5833.72)                             |
| 75539.57                                              | 74608.54                                  | 69970.62                                  | 201545.32                                  | 180822.79                                  | 288805.48                             |                                                       | 75534.76                                  | 74704.72                                  | 69970.62                                  | 201589.96                                  | 180822.79                                  | 288817.22                             |
| 3583.13                                               | 3666.76                                   | 3457.20                                   | 11497.74                                   | 10033.85                                   | 14335.44                              | 4 Employees Cost Benefit Expenses                     | 4001.01                                   | 3560.79                                   | 3468.14                                   | 11539.58                                   | 10068.53                                   | 14391.72                              |
| 4070.80                                               | 3694.26                                   | 3460.19                                   | 11009.17                                   | 10423.05                                   | 13634.39                              | 5 Power & Fuel Expenses                               | 4070.80                                   | 3694.26                                   | 3460.19                                   | 11009.17                                   | 10423.05                                   | 13834.36                              |
| 11795.62                                              | 11423.56                                  | 10743.36                                  | 33008.70                                   | 30560.70                                   | 40256.54                              | 6 Other Expenditure                                   | 11756.91                                  | 11425.66                                  | 10735.02                                  | 32964.66                                   | 30529.33                                   | 40198.43                              |
| 93359.12                                              | 93705.15                                  | 87961.37                                  | 256864.83                                  | 231640.39                                  | 337331.85                             | 7 Total Expenditure before Finance Cost (3+4+5+6)     | 93363.46                                  | 93705.43                                  | 87963.97                                  | 256803.37                                  | 231644.30                                  | 337341.76                             |
| 18811.22                                              | 12860.02                                  | 12862.06                                  | 40807.57                                   | 36946.73                                   | 56558.38                              | 8 Operating Profit (1+2-7)                            | 18811.49                                  | 12878.35                                  | 12889.04                                  | 40830.48                                   | 36646.24                                   | 56881.13                              |
| 3.01                                                  | 109.32                                    | 40.13                                     | 564.14                                     | 941.31                                     | 1044.13                               | 9 Other Income                                        | 3.01                                      | 109.32                                    | 40.13                                     | 150.09                                     | 217.89                                     | 320.72                                |
| 18814.23                                              | 12869.34                                  | 12902.19                                  | 41391.71                                   | 37568.04                                   | 56902.51                              | 10 Profit before Interest Depreciation & Tax (8+9)    | 18814.50                                  | 12887.67                                  | 12899.17                                  | 40980.58                                   | 36866.13                                   | 59201.85                              |
| 1624.23                                               | 1691.33                                   | 1839.27                                   | 4701.33                                    | 5871.56                                    | 7614.04                               | 11 Finance Costs                                      | 1624.25                                   | 1691.36                                   | 1839.41                                   | 4701.44                                    | 5871.69                                    | 7614.48                               |
| 18190.08                                              | 11278.01                                  | 10962.92                                  | 36690.38                                   | 31716.48                                   | 52268.47                              | 12 Profit before Depreciation & Tax (10-11)           | 18190.25                                  | 11286.31                                  | 10989.76                                  | 36779.14                                   | 30994.44                                   | 51587.37                              |
| 3525.90                                               | 3332.96                                   | 2564.30                                   | 10241.73                                   | 7406.12                                    | 10153.94                              | 13 Depreciation, Amortisation & Impairment            | 3525.97                                   | 3332.02                                   | 2564.29                                   | 10241.99                                   | 7406.36                                    | 10154.64                              |
| 14664.10                                              | 7945.05                                   | 8398.62                                   | 26346.85                                   | 24310.37                                   | 42134.53                              | 14 Profit Before Tax (12+13)                          | 14664.28                                  | 7983.29                                   | 8398.47                                   | 25937.15                                   | 22587.80                                   | 41632.73                              |
|                                                       |                                           |                                           |                                            |                                            |                                       | 15 Provision for Taxation                             |                                           |                                           |                                           |                                            |                                            |                                       |
| 5055.00                                               | 2670.00                                   | 2884.00                                   | 8650.00                                    | 7671.00                                    | 11387.94                              | Corporate Tax                                         | 5055.00                                   | 2670.00                                   | 2884.00                                   | 8650.00                                    | 7671.00                                    | 11387.94                              |
| 0.00                                                  | 0.00                                      | 0.00                                      | 0.00                                       | 0.00                                       | 2809.95                               | Deferred Tax                                          | 0.00                                      | 0.00                                      | 0.00                                      | 0.00                                       | 0.00                                       | 2809.95                               |
| 9808.10                                               | 5275.05                                   | 5564.62                                   | 17198.85                                   | 16439.37                                   | 28736.64                              | 16 Net Profit after Tax (14 - 15)                     | 9808.28                                   | 5283.29                                   | 5561.47                                   | 17087.15                                   | 16716.88                                   | 27434.84                              |
|                                                       |                                           |                                           |                                            |                                            |                                       | 17 Share of Profit/ (Loss) in Associate               | 614.08                                    | (1787.37)                                 | 282.27                                    | (831.15)                                   | 882.84                                     | 908.86                                |
|                                                       |                                           |                                           |                                            |                                            |                                       | 18 Consolidated Net Profit after Tax (16+17)          | 10223.37                                  | 3525.92                                   | 5843.74                                   | 16256.00                                   | 16399.82                                   | 28343.70                              |
| 2540.54                                               | 2540.54                                   | 2540.54                                   | 2540.54                                    | 2540.54                                    | 2540.54                               | 19 Paid Up Equity Share Capital (Face Value Rs. 2/-)  | 2540.54                                   | 2540.54                                   | 2540.54                                   | 2540.54                                    | 2540.54                                    | 2540.54                               |
|                                                       |                                           |                                           |                                            |                                            |                                       | 20 Reserves Excluding Revaluation Reserve             |                                           |                                           |                                           |                                            |                                            | 101231.00                             |



|                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                          |                                                |       |      |      |       |       |       |
|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|------------------------------------------------|-------|------|------|-------|-------|-------|
|                                                                                                                      | 7.56                                                                                                                 | 4.15                                                                                                                 | 4.36                                                                                                                 | 13.70                                                                                                                | 12.94                                                                                                                | 22.15                                                                                                                | 21                                                                                       | Earning per Share - Basic & Diluted (Rs.)      | 8.05  | 2.78 | 4.58 | 12.80 | 12.91 | 22.31 |
|                                                                                                                      | 10.34                                                                                                                | 8.78                                                                                                                 | 8.38                                                                                                                 | 21.92                                                                                                                | 18.77                                                                                                                | 30.14                                                                                                                | 22                                                                                       | Cash earning per Share - Basic & Diluted (Rs.) | 10.82 | 5.40 | 6.61 | 20.94 | 18.74 | 30.31 |
| PART - B                                                                                                             |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                          |                                                |       |      |      |       |       |       |
| 63150005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005 | 63150005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005 | 63150005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005 | 63150005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005 | 63150005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005 | 63150005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005 | 63150005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005<br>63120005 | A                                                                                        |                                                |       |      |      |       |       |       |
|                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      | Particulars of Shareholding                                                              |                                                |       |      |      |       |       |       |
|                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      | 1 Public Shareholding                                                                    |                                                |       |      |      |       |       |       |
|                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      | - No. of Shares                                                                          |                                                |       |      |      |       |       |       |
|                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      | - % of Shareholding                                                                      |                                                |       |      |      |       |       |       |
|                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      | 2 Promoters and Promoter group Shareholding                                              |                                                |       |      |      |       |       |       |
|                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      | a) Pledged / Encumbered                                                                  |                                                |       |      |      |       |       |       |
|                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      | - Number of Shares                                                                       |                                                |       |      |      |       |       |       |
|                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) |                                                |       |      |      |       |       |       |
|                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      | b) Non-encumbered                                                                        |                                                |       |      |      |       |       |       |
|                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      | - Number of Shares                                                                       |                                                |       |      |      |       |       |       |
|                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) |                                                |       |      |      |       |       |       |
|                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      | - Percentage of Shares (as a % of the total Share Capital of the Company)                |                                                |       |      |      |       |       |       |
|                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      |                                                                                                                      | - Percentage of Shares (as a % of the total Share Capital of the Company)                |                                                |       |      |      |       |       |       |

|                         |  |                                         |                             |                                 |                                                |
|-------------------------|--|-----------------------------------------|-----------------------------|---------------------------------|------------------------------------------------|
| B. INVESTORS COMPLAINTS |  | Pending at the beginning of the quarter | Received during the quarter | Disposed off during the quarter | Remaining unresolved at the end of the quarter |
|                         |  | NIL                                     | 30                          | 30                              | NIL                                            |

Notes:

|                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |              |                          |              |                          |              |                           |              |                           |              |                       |              |           |         |
|------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------------------|--------------|--------------------------|--------------|---------------------------|--------------|---------------------------|--------------|-----------------------|--------------|-----------|---------|
| 1                                              | The Company sold 68,732 MT of Plastic goods and achieved net product turnover of Rs. 1025.20 Crores during the 3rd quarter of the current year against sales of 72,348 MT and net product turnover of Rs. 854.89 Crores in the corresponding quarter of previous year achieving volume & product value growth of about 18 % and 8 % respectively. The Company sold 2,07,886 MT of Plastic goods and achieved net product turnover of Rs. 2714.42 Crores during 9 months period of the current year against sales of 1,88,645 MT and net product turnover of Rs. 2,517.82 Crores in the corresponding period of previous year achieving volume & product value growth of about 10 % and 8 % respectively. |              |                          |              |                          |              |                           |              |                           |              |                       |              |           |         |
|                                                | Unseasonal rains and hailstorm in many parts of the country during Feb., March and till 3rd week of April affected business scenario both in terms of product demand and pressure on margins. Company expects volume growth between 10% to 11% and value growth between 8% to 10% during the current year over the previous year.                                                                                                                                                                                                                                                                                                                                                                        |              |                          |              |                          |              |                           |              |                           |              |                       |              |           |         |
| 2                                              | In the standalone results during 9 months period of current year, other income consists of dividend received from Supreme Petrochem Limited of Rs. 424.05 lacs (Previous year Rs. 723.42 lacs).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |              |                          |              |                          |              |                           |              |                           |              |                       |              |           |         |
| 3                                              | Company's Capex plan of about Rs. 270 Crores is progressing well. Its new plastic product complex at Kharagpur in West Bengal is likely to commence production during July - Sept. 2015 and Retro moulding unit at Malapur (M.P.) is likely to be operational by Sept. 2015.                                                                                                                                                                                                                                                                                                                                                                                                                             |              |                          |              |                          |              |                           |              |                           |              |                       |              |           |         |
| 4                                              | In accordance with the Companies Act, 2013, the Company has computed depreciation with reference to the useful life of respective assets as specified in Schedule II of the Act and re-assessed by the Company based on internal and external technical evaluation. Consequently depreciation for the quarter and 9 months period ended on 31st March, 2015 is higher by Rs. 779.02 lacs and Rs. 2089.48 lacs respectively. Further Rs. 1835.74 lacs (net of deferred tax of Rs. 945.27 lacs) has been adjusted against the opening balance of retained earnings, representing the carrying amount of the assets whose useful life is already exhausted as on 30th June, 2014.                           |              |                          |              |                          |              |                           |              |                           |              |                       |              |           |         |
| 5                                              | (a) During the 3rd quarter of the current year, Company has realized Rs. 8997.12 lacs from sale of 39730 sq. ft. of the premises and shown separately under "Net Sales (Construction business)". Proportionate cost thereof has been shown as "Cost of premises sold". Other overheads pertaining to construction business and sale of premises amounting to Rs. 295.68 lacs have been shown under respective head of expenditure. Provision for Corporate Tax includes Rs. 1720.00 lacs towards profit accrued from construction business.                                                                                                                                                              |              |                          |              |                          |              |                           |              |                           |              |                       |              |           |         |
|                                                | (b) Company has further negotiated sale of 12540 sq.ft. premises at Supreme Chambers at an aggregate consideration of Rs. 2564.60 lacs and the same is getting completed in April, 2015. Full consideration has since been received. Appropriate accounting effects shall be given on completion of the transaction.                                                                                                                                                                                                                                                                                                                                                                                     |              |                          |              |                          |              |                           |              |                           |              |                       |              |           |         |
| 6                                              | The Company is engaged mainly in production of plastic products. Company has recognized contribution of commercial property as a new non recurring business activity which is shown as separate reportable segment as per Accounting Standard on Segment Reporting (AS-17) issued by ICAI.                                                                                                                                                                                                                                                                                                                                                                                                               |              |                          |              |                          |              |                           |              |                           |              |                       |              |           |         |
| Particulars                                    | 3rd qtr ended 31.03.2015                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |              | 2nd qtr ended 31.12.2014 |              | 3rd qtr ended 31.03.2014 |              | 9 months ended 31.03.2015 |              | 9 months ended 31.03.2014 |              | Year ended 30.06.2014 |              |           |         |
|                                                | Plastics                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Construction | Plastics                 | Construction | Plastics                 | Construction | Plastics                  | Construction | Plastics                  | Construction | Plastics              | Construction | Total     | Total   |
| Revenue                                        | 108503.22                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 6967.02      | 115170.24                | 101865.17    | 100523.43                | 0.00         | 100523.43                 | 286705.36    | 11567.12                  | 297672.50    | 284636.82             | 3850.30      | 285447.12 | 6020.30 |
| Net Income (There is no inter segment revenue) |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |              |                          |              |                          |              |                           |              |                           |              |                       |              |           |         |
| Segment Result                                 | 11202.56                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 5082.76      | 16285.52                 | 6771.46      | 10327.44                 | -29.68       | 10297.76                  | 22627.48     | 7938.36                   | 30465.84     | 27091.18              | 2148.43      | 29240.61  | 3682.61 |
| Add: Other Income                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |              | 3.01                     |              | 109.32                   |              | 40.13                     |              |                           | 504.14       |                       |              | 941.31    |         |
| Profit Before Interest and taxes               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |              | 16288.53                 |              | 10327.44                 |              | 10337.89                  |              |                           | 31049.98     |                       |              | 30181.92  |         |

(Rs. in Lacs)



