SUPREME PETROCHEM LIMITED

Registered Office: Building No. 11, 5th Floor, Solitaire Corporate Park, 167, Guru Hargovindji Marg, Chakala, Andheri (East), Mumbai – 400093, **Tel:** 91 22 6709 1900 **Fax:** 91 22 4005 5681
Email: investorhelpline@spl.co.in, Website: www.supremepetrochem.com,
CIN: L23200MH1989PLC054633

POST BUY-BACK PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF THE SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF SUPREME PETROCHEM LIMITED

The Post Buyback Public Announcement is issued in compliance with Regulation 19(7) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998 and subsequent amendments thereto.

1. THE BUYBACK

1.1 Supreme Petrochem Ltd (**"the Company"**) had announced the buyback of fully paid up equity shares of Rs. 10 each of the Company (**"Shares"**), not exceeding 60,00,000 Shares (**"the Buyback"**) from existing owners / beneficial owners of Shares through the methodology of open market purchases through stock exchanges on BSE Limited (**"BSE"**) and The National Stock Exchange of India Limited (**"NSE"**) in accordance with Sections 68, 69, 70 and other applicable provisions if any of the Companies Act, 2013 (to the extent notified), the Companies Act, 1956 (to the extent not repealed) and SEBI (Buyback of Securities) Regulations 1998, as amended, at a price not exceeding Rs. 70 per share payable in cash for an aggregate amount not exceeding Rs. 3,375 lakhs (including brokerage and other charges, if any). A Public Announcement to shareholders / beneficial owners was published on April 23, 2014 and Corrigendum to the Public Announcement was published on May 8, 2014, in all editions of Financial Express – English Daily, Jansatta – Hindi Daily and Loksatta – Marathi Daily.

1.2 The Buyback Offer had opened on May 09, 2014 and closed on October 31, 2014.

2. DETAILS OF THE BUYBACK

2.1 The total number of Shares bought back under the Buyback were 3,36,655 Shares.

2.2 The total amount invested in the Buyback is Rs. 219.24 Lakhs (Rupees Two Crore Nineteen Lakhs and Twenty Four Thousand only) including brokerage and other charges.

2.3 The price at which the Shares were bought back was dependent on the price quoted on BSE and NSE. The highest price at which Shares were bought back was Rs. 69.58 per share on BSE (22/05/2014) and Rs. 69.62 per share on NSE (22/05/2014) while the lowest price was Rs. 63.00 per share on BSE (13/05/2014) and Rs. 62.96 per share on NSE (13/05/2014) (all prices including brokerage and other charges). Over all the Shares were bought back at an average price of Rs. 65.12 per share (price including brokerage and other charges).

2.4 As the offer for the Buyback of Shares was from the open market through stock exchanges, the identity of shareholders from whom Shares exceeding 1% of total Shares bought in buyback is not known.

2.5 As on the date of this Public Announcement 3,36,655 Shares which have been bought back are extinguished.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company, pre and post Buyback, is as under:

Particulars	Before the Buyback	After the Buy back
Authorised Capital	12,50,00,000 Equity Shares of Rs. 10 each 2,50,00,000 Redeemable Cumulative Preference Shares of Rs. 10 each	12,50,00,000 Equity Shares of Rs. 10 each 2,50,00,000 Redeemable Cumulative Preference Shares of Rs. 10 each
Issued, subscribed and paid - up capital	9,68,38,613 Equity Shares of Rs. 10 each fully paid up	9,65,01,958 Equity Shares of Rs.10 each fully paid up

3.2 The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Before the Buyback		After the Buyback	
	No. of Shares	%	No. of Shares	%
Promoters and/or persons who are in the control and/or acting in concert (Promoter Group)	6,03,66,684	62.34	6,03,66,684	62.55
Foreign Investors (including Non Resident Indians / FIIs)	13,91,089	1.44	3,61,35,274	37.45
Financial Institutions / Banks, Mutual Funds / Institutions / Central Government & State Government & Insurance Companies.	88,082	0.09		
Others (Public, Bodies Corporate, Employees, etc.,)	3,49,92,758	36.13		
TOTAL	**9,68,38,613**	**100.00**	**9,65,01,958**	**100.00**

4. MANAGER TO THE BUYBACK

KARVY INVESTMENT BANKING

KARVY INVESTOR SERVICES LIMITED
"Karvy House", 46, Avenue 4, Street No. 1
Banjara Hills, Hyderabad - 500 034
Tel. No. 91 40 2342 8774/2331 2454
Fax No. 91 40 2337 4714/2331 1968
Contact Person: Mr. Ankit Bhatia
Website: www.karvy.com, Email: cmg@karvy.com
Investor Grievance Email Id: igmbd@karvy.com

5. DIRECTOR'S REPONSIBILITY

As per Regulation 19(1)(a) of the Buyback Regulations, the Directors of the Company accept the responsibility for the information contained in this Public Announcement or any other advertisement, circular, brochure, publicity material which may be issued and confirm that the information in such documents contain true, factual and material information and does not contain any misleading information.

For and on behalf of Board of Directors of Supreme Petrochem Ltd.

M P Taparia	**Rajan B. Raheja**	**Ravi V Kuddyady**
Director (Chairman)	Director	Dy Company Secretary

Date: October 31, 2014
Place: Mumbai