

15th May, 2012

To,
The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.
1st Floor, P. J. Towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
Bandra-Kurla Complex,
Mumbai – 400 051

Dear Sir,

Scrip Code - SUPREMEINFRA/ 532904

Subject: Submission of Un-audited Financial Results for the Quarter ended 31st March, 2012.

We would like to inform you that Meeting of the Board of Directors of the Company was held today on 15th May, 2012 where at, inter-alia, the Board considered and approved the Un-audited Financial Results for the Quarter ended 31st March, 2012.

We have enclosed the above referred copy of the Un-audited Financial Results for the quarter ended 31st March, 2012.

We request you to kindly take the above on record and oblige.

Thanking you.

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


VIJAY JOSHI
COMPANY SECRETARY

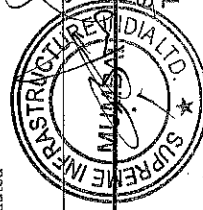
Encl. : As above

SUPREME INFRASTRUCTURE INDIA LIMITED
94/C, Supreme House, Opp III Main Gate, Powai, Mumbai 400 076

PART 1

(Rs in Lacs)

STATEMENT OF STANALONE UNAUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2012					
	3 months ended 31.03.2012 Unaudited	Preceding 3 months ended 31.12.2011 Unaudited	Corresponding 3 months ended in previous year 31.03.2011 Unaudited	Year to date figures for the current year ended 31.03.2012 Unaudited	Previous year ended 31.03.2011 Audited
1 Income from operations					
(a) Net Sales / Income from operation	50,765.77	40,988.77	32,764.20	150,591.44	91,785.48
(b) Other operating income	-	-	-	-	-
Total Income from operations (net)	50,765.77	40,988.77	32,764.20	150,591.44	91,785.48
2 Expenses					
a. (Increase) / Decrease in stock in trade and work in progress	(2,408.12)	749.76	(5,635.72)	(531.44)	(2,939.36)
b. Project expenses	44,580.83	31,629.05	31,355.15	120,445.01	73,920.89
c. Employee benefit expenses	1,036.45	892.76	690.93	3,522.66	2,726.30
d. Depreciation	726.36	867.46	808.98	2,795.25	2,484.95
e. Other expenses	448.32	863.08	1,318.66	3,004.78	2,460.90
(Any item exceeding 10% of the total expenditure to be shown separately)					
Total expenses	44,383.84	35,002.11	28,538.00	129,236.26	78,653.68
3 Profit from operation before other income, finance cost and exceptional items (1-2)	6,381.93	5,986.66	4,226.20	21,355.18	13,131.80
4 Other income	134.77	69.51	32.41	280.89	554.38
5 Profit from ordinary activities before finance cost and exceptional Items (3-4)	6,516.70	6,056.17	4,258.61	21,636.07	13,686.18
6 Finance costs	2,726.54	2,527.25	1,335.06	8,865.63	4,081.70
7 Profit from ordinary activities after finance cost but before exceptional Items (5-6)	3,790.16	3,528.92	2,923.55	12,770.44	9,604.48
8 Exceptional items					
9 Profit (+) / Loss (-) from ordinary activities before tax (7-8)	3,790.16	3,528.92	2,923.55	12,770.44	9,604.48
10 Tax expenses	1,083.53	1,027.00	186.22	3,508.20	2,008.99
11 Net Profit from Ordinary Activities after tax (9-10)	2,706.63	2,501.92	2,737.33	9,262.24	7,595.49
12 Extraordinary items (net of tax expenses Rs. Nil)	-	-	-	-	-
13 Net Profit for the period (11-12)	2,706.63	2,501.92	2,737.33	9,262.24	7,595.49
14 Paid-up equity share capital (Face value of the share Rs.10/-)	1,674.21	1,674.21	1,674.21	1,674.21	1,674.21
15 Reserve excluding revaluation reserve as per balance sheet of previous accounting year	N.A.	N.A.	N.A.	N.A.	24,005.02
16 Earning Per Share (EPS)					
a) EPS Before Extraordinary Items Basic and Diluted	16.17	14.94	17.39	55.32	48.26
b) EPS After Extraordinary Items Basic and Diluted	16.17	14.94	17.39	55.32	48.26



SUPREME INFRASTRUCTURE INDIA LTD.

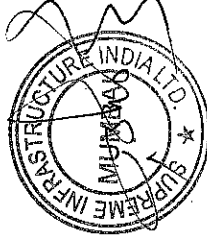
Supreme House, Plot No. 94/C, Pratap Gad, Opp. I.I.T. Main Gate, Powai, Mumbai - 400 076.
Tel.: +91 22 6128 9700 Fax : +91 22 6128 9711 • Website : www.supremeinfra.com

PART II

A PARTICULARS OF SHAREHOLDING

1 Public shareholding					
- Number of shares	7,263,587	7,225,385	7,264,087	7,263,587	7,264,087
- Percentage of shareholding	43.39%	43.16%	43.39%	43.39%	43.39%
18 Promoters and Promoter Group Shareholding :					
a) Pledged/Encumbered					
- No of shares	3,700,000	3,700,000	2,900,000	3,700,000	2,900,000
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	39.04%	38.88%	30.60%	39.04%	30.60%
- Percentage of shares (as a % of the total share capital of the Company)	22.10%	22.10%	17.32%	22.10%	17.32%
b) Non Encumbered					
- No of shares	5,778,500	5,816,702	6,578,000	5,778,500	6,578,000
- Percentage of shares (as a % of the total shareholding of the promoter & promoter group)	60.96%	61.12%	69.40%	60.96%	69.40%
- Percentage of shares (as a % of the total share capital of the Company)	34.51%	34.74%	39.29%	34.51%	39.29%

	Particulars	3 months ended 31.03.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	3
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	Nil



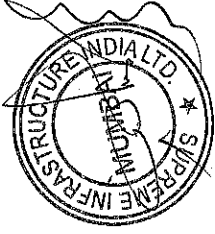
Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on May 15, 2012. The Statutory Auditors' of the Company have carried out a Limited Review of financial results for the quarter and year ended March 31, 2012 as required under Clause 41 of the Listing Agreement with the Stock Exchanges.
2. The funds raised by IPO have been utilized as stated in the prospectus dated October 3, 2007. The balance in IPO Escrow Account as at March 31, 2012 is ₹ 1.04 lacs.
3. The Company is only operating in Single Reporting Segment namely Infrastructure related activity.
4. Previous periods figures have been regrouped / rearranged where ever necessary.

FOR SUPREME INFRASTRUCTURE INDIA LIMITED

B H SHARMA
CHAIRMAN

Date : May 15, 2012
Place : Mumbai



LIMITED REVIEW REPORT

The Board of Directors SUPREME INFRASTRUCTURE INDIA LIMITED

Supreme House,
Plot No. 94/C,
Pratapgad, Opp. 11:11 Main Gate,
Powai, Mumbai 400 076.

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited financial results ("the Statement") of Supreme Infrastructure India Limited (the "Company") for the quarter and year ended 31 March 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been disclosed as made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a review report on this statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards or notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognised accounting practices and policies has not disclosed any misstatement required to be disclosed in terms of Clause 41 of the Listing Agreement, including the

Walker Chandok & Co
For Walker, Chandok & Co
Chartered Accountants
Firm Registration No: 001076N

per Arshyn Jassani
Partner
Membership No. F-46447

Place: Mumbai
Date: 15 May, 2012



For Shah & Kathariya
Chartered Accountants
Firm Registration No: 115171W

Hemant
per Hemant Mahawar
Partner
Membership No: F-102841

Place: Mumbai
Date: 15 May, 2012

