

14<sup>th</sup> February, 2014

To,  
The General Manager,  
Department of Corporate Services,  
BSE Ltd.  
1<sup>st</sup> Floor, P. J. Towers,  
Dalal Street, Mumbai 400 001

To,  
The Manager,  
Listing Department,  
The National Stock Exchange of India Ltd.  
Bandra-Kurla Complex,  
Mumbai – 400 051

Dear Sir,

**Scrip Code - SUPREMEINFRA/ 532904**

**Subject: Submission of Un-audited Financial Results along with the Limited Review Report of the Auditors for the Quarter and nine months ended 31<sup>st</sup> December, 2013.**

We would like to inform you that Meeting of the Board of Directors of the Company was held on 14<sup>th</sup> February, 2014, where at, inter-alia, the Un-audited Financial Results for the quarter and nine months ended 31<sup>st</sup> December, 2013 were approved.

We have enclosed the above referred copy of the Un-audited Financial Results for the quarter and nine months ended 31<sup>st</sup> December, 2013 along with the Limited Review Report of the Auditors on the said results.

We request you to kindly take the above on record and oblige.

Thanking you,

Yours Faithfully,

**FOR SUPREME INFRASTRUCTURE INDIA LIMITED**

  
**VIJAY JOSHI**  
**COMPANY SECRETARY**

Encl. As above

**SUPREME INFRASTRUCTURE INDIA LTD.**

**PART I**

(Rs in Lacs)

**STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2013**

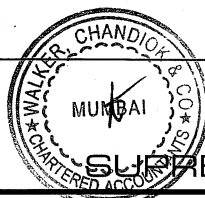
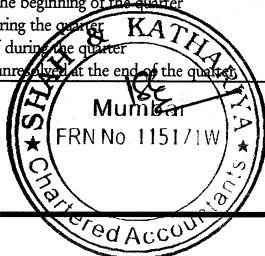
	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Year to date figures for the current period ended	Year to date figures for the previous period ended	Previous year ended
	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1 Income from operations</b>						
(a) Net Sales / Income from operation	60,625.50	31,154.73	55,028.91	135,927.84	133,356.79	198,695.02
(b) Other operating income	-	-	-	-	-	-
<b>Total income from operations (net)</b>	<b>60,625.50</b>	<b>31,154.73</b>	<b>55,028.91</b>	<b>135,927.84</b>	<b>133,356.79</b>	<b>198,695.02</b>
<b>2 Expenses</b>						
a. (Increase) / Decrease in stock in trade and work in progress	(4,543.66)	1,798.48	1,068.02	(2,043.78)	582.69	(701.76)
b. Project expenses	52,017.62	20,839.93	41,475.25	106,951.24	103,910.04	160,163.08
c. Employee benefit expenses	2,268.54	1,746.22	1,796.71	5,646.82	3,806.02	5,366.87
d. Depreciation	885.48	907.59	895.08	2,663.10	2,432.31	3,358.99
e. Other expenses	2,272.99	1,856.71	1,189.42	4,647.44	2,478.50	3,019.75
<b>Total expenses</b>	<b>52,900.97</b>	<b>27,148.93</b>	<b>46,424.48</b>	<b>117,864.82</b>	<b>113,209.56</b>	<b>171,206.93</b>
<b>3 Profit from operation before other income, finance cost and exceptional items (1-2)</b>	<b>7,724.53</b>	<b>4,005.80</b>	<b>8,604.43</b>	<b>18,063.02</b>	<b>20,147.23</b>	<b>27,488.09</b>
<b>4 Other income</b>	<b>91.82</b>	<b>298.86</b>	<b>130.28</b>	<b>496.01</b>	<b>265.40</b>	<b>406.28</b>
<b>5 Profit from operation before other income, finance cost and exceptional Items (3-4)</b>	<b>7,816.35</b>	<b>4,304.66</b>	<b>8,734.71</b>	<b>18,559.03</b>	<b>20,412.63</b>	<b>27,894.37</b>
<b>6 Finance costs</b>	<b>3,065.20</b>	<b>3,003.22</b>	<b>3,092.37</b>	<b>9,232.21</b>	<b>8,398.29</b>	<b>11,918.05</b>
<b>7 Profit from ordinary activities after finance cost but before exceptional Items (5-6)</b>	<b>4,751.15</b>	<b>1,301.44</b>	<b>5,642.34</b>	<b>9,326.82</b>	<b>12,014.34</b>	<b>15,976.32</b>
<b>8 Exceptional items</b>	-	-	-	-	-	-
<b>9 Profit (+)/ Loss (-) from Ordinary activities before tax (7-8)</b>	<b>4,751.15</b>	<b>1,301.44</b>	<b>5,642.34</b>	<b>9,326.82</b>	<b>12,014.34</b>	<b>15,976.32</b>
<b>10 Tax expenses</b>	<b>1,541.51</b>	<b>422.26</b>	<b>2,050.17</b>	<b>3,026.09</b>	<b>3,898.05</b>	<b>5,012.53</b>
<b>11 Net Profit from Ordinary Activities after tax (9-10)</b>	<b>3,209.64</b>	<b>879.18</b>	<b>3,592.17</b>	<b>6,300.73</b>	<b>8,116.29</b>	<b>10,963.79</b>
<b>12 Extraordinary items</b>	-	-	-	-	-	-
<b>13 Net Profit for the period (11-12)</b>	<b>3,209.64</b>	<b>879.18</b>	<b>3,592.17</b>	<b>6,300.73</b>	<b>8,116.29</b>	<b>10,963.79</b>
<b>14 Paid-up equity share capital (Face Value of the Share Rs. 10 each)</b>	<b>2,009.21</b>	<b>1,674.21</b>	<b>1,674.21</b>	<b>2,009.21</b>	<b>1,674.21</b>	<b>1,674.21</b>
<b>15 Reserve excluding revaluation reserves per balance sheet of previous accounting year</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>45,757.64</b>
<b>16 Earning Per Share (EPS)</b>						
a) EPS before extraordinary items						
Basic	18.64	5.25	21.46	37.28	48.48	65.47
Diluted	18.34	5.25	21.46	37.07	48.48	65.47
b) EPS after extraordinary items						
Basic	18.64	5.25	21.46	37.28	48.48	65.47
Diluted	18.34	5.25	21.46	37.07	48.48	65.47
See accompanying note to the financial results						

**PART II**

**A PARTICULARS OF SHAREHOLDING**

<b>17 Public shareholding</b>						
- Number of shares	9,047,755	7,047,755	7,263,587	9,047,755	7,263,587	7,136,587
- Percentage of shareholding	45.03%	42.10%	43.39%	45.03%	43.39%	42.63%
<b>18 Promoters and Promoter Group Shareholding</b>						
a) Pledged/Encumbered						
- No of shares	4,300,000	3,700,000	3,700,000	4,300,000	3,700,000	3,700,000
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	38.93%	38.17%	39.04%	38.93%	39.04%	38.52%
- Percentage of shares (as a % of the total share capital of the Company)	21.40%	22.10%	22.10%	21.40%	22.10%	22.10%
b) Non Encumbered						
- No of shares	6,744,332	5,994,332	5,778,500	6,744,332	5,778,500	5,905,500
- Percentage of shares (as a % of the total shareholding of the promoter & promoter group)	61.07%	61.83%	60.96%	61.07%	60.96%	61.48%
- Percentage of shares (as a % of the total share capital of the Company)	33.57%	35.80%	34.51%	33.57%	34.51%	35.27%

Particulars	3 Months ended 31 December 2013
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	Nil



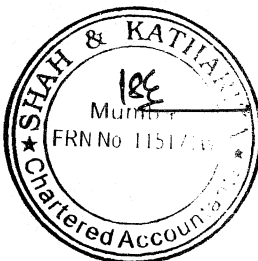
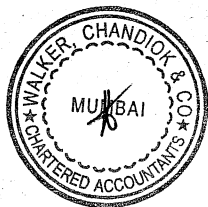
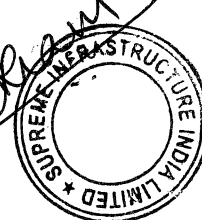
### Notes

1. The Statement of unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14 February 2014. The Statutory Auditors' of the Company have carried out a Limited Review of financial results for the quarter ended 31 December 2013 as required under Clause 41 of the Listing Agreement with the Stock Exchanges.
2. The Statement has been prepared on accrual basis under the historical cost convention and in accordance with the applicable accounting standards prescribed by the Companies (Accounting Standards), Rules 2006, the provisions of the Companies Act, 1956 and the Companies Act, 2013 (to the extent applicable). The accounting policies have been consistently applied unless otherwise stated.
3. During the current quarter ended 31 December 2013, the Company has issued 3,350,000 equity shares of Rs. 10 each at a premium of Rs. 175 per share and 2,000,000 warrants with a right exercisable to subscribe for one equity share of Rs. 10 each per warrant at an exercise price of Rs. 185 per share to the Promoters/ Promoters Group and Non Promoters on preferential basis.
4. During the current quarter ended 31 December 2013, the Company has acquired toll collection rights for Kaman toll on Vasai Bhiwandi road through a subsidiary company.
5. The activities of the Company comprise of only one business segment viz Engineering, Procurement and Construction (EPC). The Company operates in only one geographical segment viz India.
6. The figures for the previous periods have been regrouped wherever necessary to conform to current period's presentation.

Place: Mumbai  
Date: 14 February 2014

For Supreme Infrastructure India Limited

Vikram Sharma  
Managing Director



**SUPREME INFRASTRUCTURE INDIA LTD.**

## Review Report

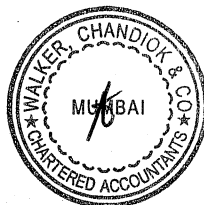
### The Board of Directors of Supreme Infrastructure India Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of **Supreme Infrastructure India Limited** ("the Company") for the quarter ended 31 December 2013 and the year to date results for the period 1 April 2013 to 31 December 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) as per the Companies Act, 1956 read with the General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs in respect of section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

*Walker, Chandok & Co*  
For Walker, Chandok & Co  
Chartered Accountants  
Firm Registration No: 001076N

*Amyr Jassani*  
per Amyr Jassani  
Partner  
Membership No. F-46447

Mumbai  
14 February 2014



For Shah & Kathariya  
Chartered Accountants  
Firm Registration No: 115171W

*P.M. Kathariya*  
per P.M. Kathariya  
Partner  
Membership No. F-31315

Mumbai  
14 February 2014

