

30th May, 2014

To,
The General Manager,
Department of Corporate Services,
BSE Ltd.
1st Floor, P. J. Towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
Bandra-Kurla Complex,
Mumbai – 400 051

Dear Sir,

Scrip Code - SUPREMEINFRA/ 532904

Subject: Submission of Standalone and Consolidated Audited Financial Results for the Quarter and Year ended 31st March, 2014.

We would like to inform you that Meeting of the Board of Directors of the Company was held today on 30th May, 2014, where at, inter-alia, the Standalone and Consolidated Audited Financial Results for the Quarter and Year ended 31st March, 2014 were approved.

We have enclosed the above referred copy of the Standalone and Consolidated Audited Financial Results for the Quarter and Year ended 31st March, 2014.

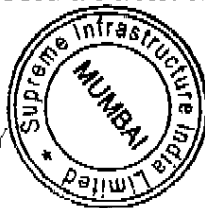
We request you to kindly take the above on record.

Thanking you,

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


VIJAY JOSHI
COMPANY SECRETARY



Encl.: As above

SUPREME INFRASTRUCTURE INDIA LTD.

Supreme House, Plot No. 94/C, Pratap Gad, Opp. 11 T Main Gate, Powai, Mumbai - 400 076
Tel: +91 22 6128 9700 Fax: +91 22 6128 9711 • Website: www.supremeinfra.com

CIN : L74999MH1983PLC029752



SUPREME INFRASTRUCTURE INDIA LIMITED
94/C, Supreme House, Opp. IIT Main Gate, Powai, Mumbai - 400 076



SUPREME
THE POWER OF EXCELLENCE

STATEMENT OF STANDALONE AUDITED RESULTS FOR THE YEAR ENDED 31 MARCH 2014					
	3 months ended 31.03.2014 Audited	Preceding 3 months ended 31.12.2013 Unaudited	Corresponding 3 months ended in previous year 31.03.2013 Audited	Year to date figures for the current year ended 31.03.2014 Audited	Previous year ended 31.03.2013 Audited
1 Income from operations					
(a) Net Sales / Income from operation	79,936.56	60,625.50	65,338.23	215,864.40	198,695.02
(b) Other operating income	-	-	-	-	-
Total Income from operations (net)	79,936.56	60,625.50	65,338.23	215,864.40	198,695.02
2 Expenses					
a. (Increase) / Decrease in stock in trade and works in progress	842.31	(4,543.66)	(1,284.45)	(1,201.47)	(701.76)
b. Project expenses	65,969.21	52,017.62	56,253.04	172,920.45	160,163.08
c. Employee benefit expenses	1,744.08	2,268.54	1,560.85	7,390.90	5,366.87
d. Depreciation	987.40	885.48	926.68	3,650.50	3,358.99
e. Other expenses	980.35	2,272.99	541.25	5,627.79	3,019.75
Total expenses	70,523.35	52,900.97	57,997.37	188,388.17	171,206.93
3 Profit from operation before other income, finance cost and exceptional items (1-2)	9,413.21	7,724.53	7,340.86	27,476.23	27,488.09
4 Other income	109.50	91.82	140.87	605.51	406.28
5 Profit from operation before other income, finance cost and exceptional items (3-4)	9,522.71	7,816.35	7,481.73	28,081.74	27,894.37
6 Finance costs	4,269.19	3,065.20	3,519.76	13,501.40	11,918.05
7 Profit from ordinary activities after finance cost but before exceptional items (5-6)	5,253.52	4,751.15	3,961.97	14,580.34	15,976.32
8 Exceptional items	-	-	-	-	-
9 Profit (+) / Loss (-) from Ordinary activities before tax (7-8)	5,253.52	4,751.15	3,961.97	14,580.34	15,976.32
10 Tax expenses	2,551.66	1,541.51	1,114.48	5,577.75	5,012.53
11 Net Profit from Ordinary Activities after tax (9-10)	2,701.86	3,209.64	2,847.49	9,002.59	10,963.79
12 Extraordinary items	-	-	-	-	-
13 Net Profit for the period (11-12)	2,701.86	3,209.64	2,847.49	9,002.59	10,963.79
14 Paid-up equity share capital (Face Value of the Share Rs. 10 each)	2,009.21	2,009.21	1,674.21	2,009.21	1,674.21
15 Reserve excluding revaluation reserves per balance sheet of previous accounting year	N.A.	N.A.	N.A.	60,267.20	45,757.64
16 Earning Per Share (EPS)					
a) EPS Before Extraordinary Items					
Basic	13.45	18.64	17.01	50.88	65.47
Diluted	12.22	18.34	17.01	49.31	65.47
b) EPS After Extraordinary Items					
Basic	13.45	18.64	17.01	50.88	65.47
Diluted	12.22	18.34	17.01	49.31	65.47
See accompanying note to the financial results					

PART II

A PARTICULARS OF SHAREHOLDING					
17 Public shareholding					
- Number of shares	9,047,755	9,047,755	7,136,587	9,047,755	7,136,587
- Percentage of shareholding	45.03%	45.03%	42.63%	45.03%	42.63%
18 Promoters and Promoter Group Shareholding					
a) Pledged/Encumbered					
- No of shares	4,800,000	4,300,000	3,700,000	4,800,000	3,700,000
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	43.46%	38.93%	38.52%	43.46%	38.52%
- Percentage of shares (as a % of the total share capital of the Company)	23.89%	21.40%	22.10%	23.89%	22.10%
b) Non Encumbered					
- No of shares	6,244,332	6,744,332	5,905,500	6,244,332	5,905,500
- Percentage of shares (as a % of the total shareholding of the promoter & promoter group)	56.54%	61.07%	61.48%	56.54%	61.48%
- Percentage of shares (as a % of the total share capital of the Company)	31.08%	33.57%	35.27%	31.08%	35.27%

Particulars	3 months ended 31 March 2014				
B INVESTOR COMPLAINTS					
Pending at the beginning of the quarter			Nil		
Received during the quarter			1		
Disposed of during the quarter			1		
Remaining unresolved at the end of the quarter			Nil		



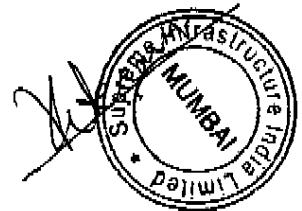
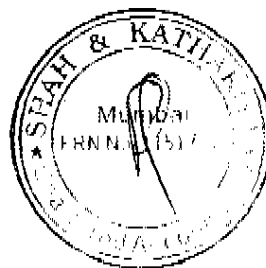
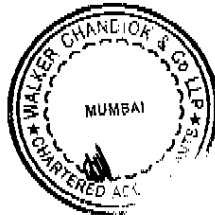
SUPREME INFRASTRUCTURE INDIA LIMITED
94/C, Supreme House, Opp. IIT Main Gate, Powai, Mumbai-400 076



SUPREME
THE POWER OF EXCELLENCE

Standalone Statement of Assets and Liabilities

PARTICULARS	As at (Current year end)	As at (Previous year end)
	(31.03.2014)	(31.03.2013)
	(Rs. In Lakhs)	(Rs. In Lakhs)
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share capital	2,259.21	1,924.21
b) Reserves and surplus	60,267.20	45,757.64
c) Convertible warrants	925.00	-
	63,451.41	47,681.85
2. Non-Current Liabilities		
a) Long-term borrowings	15,782.35	23,508.63
b) Deferred tax liability (net)	-	1,044.13
c) Long-term provisions	555.68	194.24
	16,338.03	24,747.00
3. Current Liabilities		
a) Short-term borrowings	75,509.87	66,678.18
b) Trade payables	21,148.68	21,983.63
c) Other current liabilities	43,419.51	44,982.65
d) Short-term provisions	4,516.06	1,277.39
	146,594.12	134,921.85
TOTAL - EQUITY AND LIABILITIES	226,383.56	207,350.70
B. ASSETS		
1. Non-Current Assets		
a) Fixed Assets		
Tangible assets	28,747.26	30,212.25
Intangible Assets	89.52	150.78
Capital work-in-progress	-	311.97
b) Non-current investments	29,354.76	22,277.64
c) Deferred tax assets (net)	148.12	-
d) Long-term loans and advances	211.26	1,528.06
e) Other non-current assets	15.54	197.68
	58,566.46	54,678.38
2. Current Assets		
a) Current investments	170.35	173.39
b) Inventories	18,076.94	17,065.74
c) Trade receivables	77,959.30	69,202.56
d) Cash and bank balances	10,826.30	12,977.22
e) Short-term loans and advances	60,784.21	53,253.41
	167,817.10	152,672.32
TOTAL - ASSETS	226,383.56	207,350.70



SUPREME INFRASTRUCTURE INDIA LTD.

Supreme House, Plot No. 94/C, Pratik Gad. Opp. IIT Main Gate, Powai, Mumbai - 400 076.
Tel: +91 22 6128 9700 Fax: +91 22 6128 9711 • Website: www.supremeinfra.com

CIN : L74999MH1983PLC029752



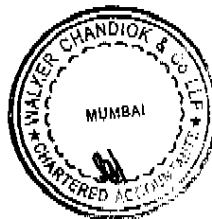
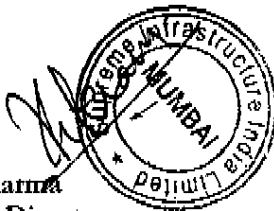
Notes

1. The above statement of audited results have been reviewed by the Audit Committee at its meeting held on 29 May 2014 and on recommendation of Audit Committee has been approved by the Board of Directors of the Company at its meeting held on 30 May 2014.
2. The Statement has been prepared on accrual basis under the historical cost convention and in accordance with the applicable accounting standards prescribed by the Companies (Accounting Standards), Rules 2006, the provisions of the Companies Act, 1956 and the Companies Act, 2013 (to the extent applicable). The accounting policies have been consistently applied unless otherwise stated.
3. The Board of Directors of the Company have, at its meeting held on 30 May 2014 recommend dividend of Rs. 1.50 per share for the year ended 31 March 2014.
4. During the year, the Company allotted 3,350,000 Equity Shares of Rs. 10/- each for cash at a price of Rs.185/- per share and 2,000,000 Warrants with a right exercisable by the Warrant holder to subscribe for one Equity Share of Rs.10/- each per Warrant for cash at an exercise price of Rs. 185/- each on a preferential basis. The Company received Rs. 6,197.50 lakhs towards allotment of equity shares and Rs. 925 lakhs towards warrants all aggregating to Rs. 7,122.50 lakhs. The proceeds of the preferential issue were utilised for meeting long term working capital requirements and general corporate purposes in terms of the explanatory statement to the Extra-Ordinary General Meeting Notice dated 13 November, 2013.
5. The activities of the Company comprise of only one business segment viz Engineering, Procurement and Construction (EPC). The Company operates in only one geographical segment viz India.
6. The figures of last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
7. The figures for the previous periods have been regrouped wherever necessary to conform to current period's presentation.

For Supreme Infrastructure India Limited

Vikram Sharma
Managing Director

Place: Mumbai
Date: 30 May 2014



SUPREME INFRASTRUCTURE INDIA LTD.

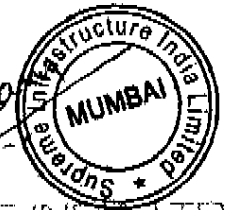
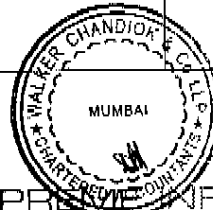
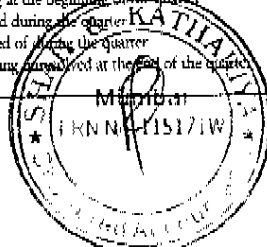
Supreme House, Plot No. 94/C, Pratap Gad, Opp. I.I.T Main Gate, Powai, Mumbai - 400 076
Tel.: +91 22 6128 9700 Fax : +91 22 6128 9711 • Website : www.supremeinfra.com

CIN : L74999MH1983PLC029752

ISO 9001:2008

SUPREME INFRASTRUCTURE INDIA LIMITED
94/C, Supreme House, Opp ITT Main Gate, Powai, Mumbai 400 076

PART I		(Rs in Lacs)	
STATEMENT OF CONSOLIDATED AUDITED RESULTS FOR THE YEAR ENDED 31 MARCH 2014			
	Year to date figures for the current year ended 31.03.2014 (Audited)	Previous year ended 31.03.2013 (Audited)	
1 Income from operations			
a) Net Sales / Income from operation	258,225.72	233,287.62	
b) Other operating income	-	-	
Total Income from operations (net)	258,225.72	233,287.62	
2 Expenses			
a) (Increase) / Decrease in stock in trade and work in progress	(58.14)	(1,256.96)	
b) Project expenses	195,749.73	187,819.15	
c) Employee benefit expenses	8,128.55	5,589.66	
d) Depreciation	7,671.10	5,328.05	
e) Other expenses	9,114.20	4,691.93	
Total expenses	220,915.44	202,171.83	
3 Profit from operation before other income, finance cost and exceptional items (1-2)	37,310.28	31,115.79	
4 Other income	821.69	541.82	
5 Profit from operation before other income, finance cost and exceptional items (3-4)	38,131.97	31,657.61	
6 Finance costs	24,429.28	16,569.32	
7 Profit from ordinary activities after finance cost but before exceptional items (5-6)	13,702.69	15,088.29	
8 Exceptional items	-	-	
9 Profit before tax, minority interest and share of profit/(loss) of associate	13,702.69	15,088.29	
10 Tax expenses	(5,043.36)	(5,309.06)	
11 Profit before minority interest and share of profit/(loss) of associate	7,759.33	9,779.23	
12 Share of profit/(loss) of associate	-	(0.55)	
13 Less : Share of loss/(profit) of minority interest	157.46	237.70	
14 Net Profit for the period (11-12-13)	7,916.79	10,016.38	
15 Extraordinary items	-	-	
16 Net Profit for the period after extraordinary items (15-14)	7,916.79	10,016.38	
17 Paid-up equity share capital (Face Value of the Share Rs. 10)	2,009.21	1,674.21	
18 Reserve excluding valuation reserves per balance sheet of previous accounting year	71,358.92	58,277.16	
19 Earning Per Share (EPS)			
a) EPS Before Extraordinary Items			
Basic	44.74	59.81	
Diluted	43.36	59.81	
b) EPS After Extraordinary Items			
Basic	44.74	59.81	
Diluted	43.36	59.81	
See accompanying note to the financial results			
PART II			
A PARTICULARS OF SHAREHOLDING			
20 Public shareholding			
- Number of shares	9,047,755	7,136,587	
- Percentage of shareholding	45.03%	42.63%	
21 Promoters and Promoter Group Shareholding			
a) Pledged/Encumbered			
- No of shares	1,800,000	3,700,000	
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	43.46%	38.52%	
- Percentage of shares (as a % of the total share capital of the Company)	23.89%	22.10%	
b) Non Encumbered			
- No of shares	6,244,332	5,905,500	
- Percentage of shares (as a % of the total shareholding of the promoter & promoter group)	56.54%	61.48%	
- Percentage of shares (as a % of the total share capital of the Company)	31.08%	35.27%	
Particulars		3 Months ended 31 March 2014	
B INVESTOR COMPLAINTS			
Pending at the beginning of the quarter		Nil	
Received during the quarter		1	
Disposed of during the quarter		1	
Remaining unattended at the end of the quarter		Nil	



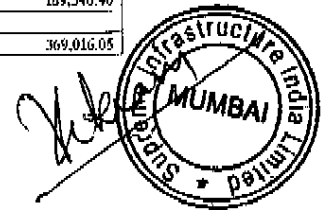
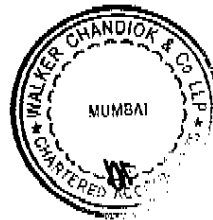
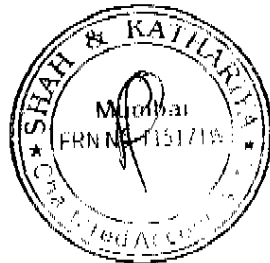
SUPREME INFRASTRUCTURE INDIA LTD.



SUPREME INFRASTRUCTURE INDIA LIMITED
94/C, Supreme House, Opp III Main Gate, Powai, Mumbai 400 076

Consolidated Statement of Assets and Liabilities

PARTICULARS	As at (Current year end) (31.03.2014)	As at (Previous year end) (31.03.2013)
	(Rs. In Lakhs)	(Rs. In Lakhs)
A. EQUITY AND LIABILITIES		
1 Shareholders' Funds		
a) Share capital	2,544.70	2,219.20
b) Reserves and surplus	71,358.92	58,277.16
c) Convertible warrants	925.00	-
	74,828.62	60,496.36
2 Minority Interest	8,178.34	8,335.79
3 Non-Current Liabilities		
a) Long-term borrowings	200,672.86	142,352.06
b) Deferred tax liability (net)	95.86	1,114.36
c) Long-term provisions	1,417.53	422.94
	202,186.25	143,889.36
4 Current Liabilities		
a) Short-term borrowings	84,795.35	72,642.25
b) Trade payables	29,793.18	34,191.43
c) Other current liabilities	61,073.86	48,151.15
d) Short-term provisions	4,594.20	1,309.71
	179,756.59	156,294.54
TOTAL - EQUITY AND LIABILITIES	464,949.80	369,016.05
B. ASSETS		
1 Non-Current Assets		
a) Fixed Assets		
Tangible assets	31,037.75	32,748.90
Intangible Assets	97,829.65	76,612.93
Capital work-in-progress	-	313.07
Intangible assets under development	156,374.75	79,256.98
b) Non-current investments	8,613.09	8,636.80
c) Deferred tax assets (net)	148.12	-
d) Long term loans and advances	2,035.73	1,909.29
e) Other non-current assets	15.34	197.68
	296,054.63	199,675.65
2 Current Assets		
a) Current investments	190.35	1,188.39
b) Inventories	24,453.33	23,027.49
c) Trade receivables	92,506.82	83,960.03
d) Cash and bank balances	14,225.97	19,889.37
e) Short-term loans and advances	37,518.70	41,275.12
	168,895.17	169,340.40
TOTAL - ASSETS	464,949.80	369,016.05



SUPREME INFRASTRUCTURE INDIA LTD.

Supreme House, Plot No. 94/C, Pratap Gad, Opp III Main Gate, Powai, Mumbai - 400 076
Tel. +91 22 6128 9700 Fax: +91 22 6128 9711 Website: www.supreainfra.com

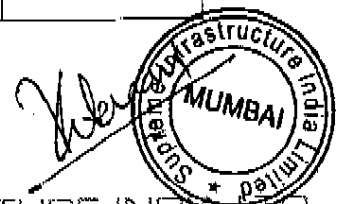
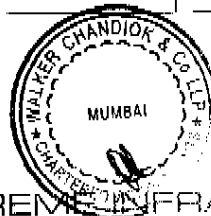
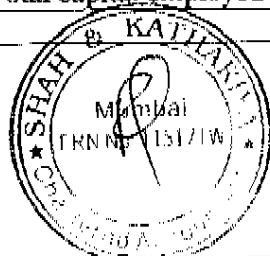
CIN : L74999MH1983PLC029752



Notes

1. The above statement of audited consolidated results have been reviewed by the Audit Committee at its meeting held on 29 May 2014 and on recommendation of Audit Committee has been approved by the Board of Directors of the Company at its meeting held on 30 May 2014.
2. The Statement has been prepared on accrual basis under the historical cost convention and in accordance with the applicable accounting standards prescribed by the Companies (Accounting Standards), Rules 2006, the provisions of the Companies Act, 1956 and the Companies Act, 2013 (to the extent applicable). The accounting policies have been consistently applied unless otherwise stated.
3. The Board of Directors of the Company has, at its meeting held on 30 May 2014 recommend dividend of Rs. 1.50 per share for the year ended 31 March 2014.
4. During the year, the Company allotted 3,350,000 Equity Shares of Rs. 10/- each for cash at a price of Rs.185/- per share and 2,000,000 Warrants with a right exercisable by the Warrant holder to subscribe for one Equity Share of Rs.10/- each per Warrant for cash at an exercise price of Rs. 185/- each on a preferential basis. The Company received Rs. 6,197.50 lakhs towards allotment of equity shares and Rs. 925 lakhs towards warrants all aggregating to Rs. 7,122.50 lakhs. The proceeds of the preferential issue were utilised for meeting long term working capital requirements and general corporate purposes in terms of the explanatory statement to the Extra-Ordinary General Meeting Notice dated 13 November, 2013.
5. Segment-wise Consolidated Financial Results for the year ended 31 March 2014 :

		(Rs. in lakhs)	
S.No.	Particulars	31 March 2014	31 March 2013
1	Segment Revenue		
(a)	Engineering and Construction	244,032.44	228,760.50
(b)	Road infrastructure	14,193.28	4,527.12
	Total	258,225.72	233,287.62
	Less : Inter-segment revenue	(46,333.58)	(609,43.98)
	Total Revenue	211,892.14	172,343.64
2	Segment profit before tax and interest		
(a)	Engineering and Construction	30,099.47	29,573.83
(b)	Road infrastructure	7,210.81	1,541.96
	Total	37,310.28	31,115.79
	Less : Finance cost	24,429.28	16,569.32
	Add : Unallocable overheads net of income	821.69	541.82
	Profit before tax	13,702.69	15,088.29
3	Capital Employed		
(a)	Engineering and Construction	100,416.89	125,492.32
(b)	Road infrastructure	295,400.91	159,974.22
	Total	395,817.81	285,466.54
	Add : Unallocable corporate assets less corporate liabilities	(320,989.20)	224,970.19
	Total capital employed	74,828.61	60,496.36



SUPREME INFRASTRUCTURE INDIA LTD.



6. The figures for the previous periods have been regrouped wherever necessary to conform to current period's presentation.

7. **Standalone results**

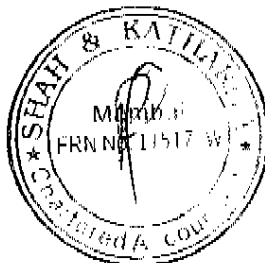
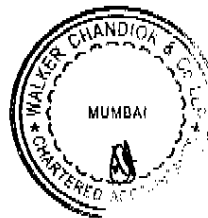
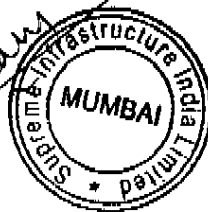
(Rs. in Lakhs)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Previous year ended
	31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Net Sales/Income from operations	79,936.56	60,625.50	65,338.23	215,864.40	198,695.02
Profit before tax	5,253.52	4,751.15	3,961.97	14,580.32	15,976.32
Net Profit before tax	2,701.86	3,209.64	2,847.49	9,002.59	10,963.79

For Supreme Infrastructure India Limited

Vikram Sharma
Managing Director

Place: Mumbai
Date: 30 May 2014



SUPREME INFRASTRUCTURE INDIA LTD.

Supreme House Plot No. 94/C, Pratap Gad, Opp. IIT Main Gate, Powai, Mumbai - 400 076
Tel: +91 22 6128 9700 Fax: +91 22 6128 9711 Website: www.supremeinfra.com

CIN : L74999MH1983PLC029752