

14th February, 2012

To,
The General Manager,
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, P. J. towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
Bandra- Kurla Complex,
Mumbai – 400 051

Dear Sir,

Sub: Submission of Un-audited Financial Results for the Quarter ended 31st December, 2011.

Scrip Code: 532904/ SUPREMEINFRA

With reference to the captioned subject, we are enclosing herewith the Un-audited Financial Results of the Company for the Third Quarter ended 31st December, 2011, pursuant to Clause 41 of the Listing Agreement.

We request you to kindly take the above results on record and oblige.

Thanking you,

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


(VIJAY JOSHI)
COMPANY SECRETARY

Encl.: Above

SUPREME INFRASTRUCTURE INDIA LIMITED

94/C, Supreme House, Opp IIT Main Gate, Powai, Mumbai 400 076

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2011

Particulars	Quarter Ended			Nine Months Ended		(Rs in Lacs)
	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	Year Ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 (a) Net Sales / Income from Operation	40,988.77	25,844.63	24,029.21	99,825.67	59,026.96	91,785.48
(b) Other Operating Income	69.51	66.17	18.83	146.12	45.57	554.38
2 Expenditure						
a. (Increase) / Decrease in stock in trade and work in progress	749.76	(1,042.10)	(358.41)	1,876.68	(100.87)	(2,939.36)
b. Project Expenses	31,629.05	20,217.10	18,676.22	75,864.18	44,975.60	73,920.89
c. Employee Cost	892.76	811.39	938.93	2,486.21	2,017.47	2,726.30
d. Depreciation	867.46	568.65	547.44	2,068.89	1,559.97	2,460.90
e. Other Expenditure	863.08	1,156.43	654.84	2,556.46	1,600.59	2,481.95
f. Total (Any item exceeding 10% of the total expenditure to be shown separately)	35,002.11	21,711.47	20,459.02	84,852.42	50,052.76	78,653.68
3 Profit from Operation before other Income, Interest and Exceptional Items (1-2)	6,056.17	4,199.33	3,589.02	15,119.37	9,019.77	13,686.18
4 Other Income	-	-	1.88	-	1.88	-
5 Profit before Interest and Exceptional Items (3-4)	6,056.17	4,199.33	3,590.90	15,119.37	9,021.65	13,686.18
6 Interest & Financial Charges	2,527.25	2,026.98	1,034.28	6,139.09	2,702.74	4,081.70
7 Profit after Interest and financial charges but before Exceptional Items (5-6)	3,528.92	2,172.35	2,556.62	8,980.28	6,318.91	9,604.48
8 Exceptional Items	-	-	406.86	-	406.86	-
9 Profit (+) / Loss (-) from Ordinary Activities before tax (7-8)	3,528.92	2,172.35	2,963.48	8,980.28	6,725.77	9,604.48
10 Tax expenses	1,027.00	676.30	1,067.73	2,424.68	2,017.73	2,008.99
11 Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	2,501.92	1,496.05	1,895.75	6,555.60	4,708.04	7,595.49
12 Extraordinary Items (net of tax expenses Rs. Nil)	-	-	-	-	-	-
13 Net Profit (+) / Loss (-) for the period (11-12)	2,501.92	1,496.05	1,895.75	6,555.60	4,708.04	7,595.49
14 Paid up equity share capital (Face Value of the Share Rs.10/-)	1,674.21	1,674.21	1,674.21	1,674.21	1,674.21	1,674.21
15 Reserve excluding Revaluation Reserves per balance sheet of previous accounting year	N.A.	N.A.	N.A.	N.A.	N.A.	24,005.02
16 Earning Per Share (EPS)						
a) EPS Before Extraordinary Items Basic & Diluted	14.94	8.94	12.30	39.16	30.55	48.26
b) EPS After Extraordinary Items Basic & Diluted	14.94	8.94	12.30	39.16	30.55	48.26
17 Public Share holding						
- Number of shares	7,225,385	7,264,087	7,264,087	7,225,385	7,264,087	7,264,087
- Percentage of shareholding	43.16%	43.39%	43.39%	43.16%	43.39%	43.39%
18 Promoters and Promoter Group Shareholding						
a) Pledged/Encumbered						
- No Of Shares	3,700,000	2,900,000	2,900,000	3,700,000	2,900,000	2,900,000
- % Of Shares (as a % of the total shareholding of the promoter & Promoter Group)	38.88%	30.60%	30.60%	38.88%	30.60%	30.60%
- % of Shares (as a % of the total share capital of the Company).	22.10%	17.32%	17.32%	22.10%	17.32%	17.32%
b) Non Encumbered						
- No Of Shares	5,816,702	6,578,000	6,578,000	5,816,702	6,578,000	6,578,000
- % Of Shares (as a % of the total shareholding of the promoter & Promoter Group)	61.12%	69.40%	69.40%	61.12%	69.40%	69.40%
- % of Shares (as a % of the total share capital of the Company).	34.74%	39.29%	39.29%	34.74%	39.29%	39.29%


SUPREME INFRASTRUCTURE INDIA LTD.

Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on February 14, 2012. The Statutory Auditors' of the Company have carried out a Limited Review of financial results for the quarter and period ended December 31, 2011 as required under Clause 41 of the Listing Agreement with the Stock Exchanges.
2. The funds raised by IPO have been utilized as stated in the prospectus dated October 3, 2007. The balance in IPO Escrow Account as at December 31, 2011 is ₹ 1.04 lacs.
3. During the quarter ended December 31, 2011 the Company has subscribed 10,000 equity shares of ₹ 10 each in its newly formed subsidiary Supreme Infrastructure BOT Holdings Private Limited.
4. The Company is only operating in Single Reporting Segment namely Infrastructure related activity.
5. The status of the investor grievances for the quarter ended December 31, 2011 pending at the beginning- Nil; Received during the quarter – Nil ; Disposed during the quarter - Nil, Pending as at December 31, 2011- Nil.
6. Previous periods figures have been regrouped / rearranged where ever necessary.

FOR SUPREME INFRASTRUCTURE INDIA LIMITED



VIKAS SHARMA
WHOLE TIME DIRECTOR



Date : February 14, 2012
Place : Mumbai

LIMITED REVIEW REPORT

The Board of Directors

SUPREME INFRASTRUCTURE INDIA LIMITED

Supreme House,
Plot No. 94/C,
Pratapgad, Opp. I.I.T Main Gate,
Powai, Mumbai 400 076,

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Supreme Infrastructure India Limited (the 'Company') for the quarter ended 31st December, 2011, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a review report on this Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker, Chandniok & Co
Chartered Accountants
Firm Registration No: 001076N

per *Amyn Jassani*
Partner
Membership No. F 46447
Place: Mumbai
Date: February 14, 2012

For Shah & Kathariya
Chartered Accountants
Firm Registration No: 115171W

per *P.M Kathariya*
Partner
Membership No. F 31315
Place: Mumbai
Date: February 14, 2012

