

October 01, 2024

To, The Manager, Listing and Compliance Department, National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 SYMBOL: SUPREMEINF	To, The General Manager, Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 SCRIP CODE: 532904
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Dear Sir/ Madam,

**SUB: CORRIGENDUM TO THE OUTCOME OF BOARD MEETING
HELD ON SEPTEMBER 27, 2024**

Please refer to our earlier intimation dated on September 27, 2024 Outcome of Board Meeting held on September 27. 2024.

You are requested to take on record the following inadvertent errors/ corrections/ changes required in the above Outcome.

1. In the second para, **point (a)** the Equity Shares of Rs. 10/- (Ten) each, the amount is mentioned as **7,40,27,361** be read as be **7,55,62,558** and the aggregate earlier was **Rs. 643.59 Crore** be read as **Rs. 659.94 Crore**.
2. In the second para, **point (b)** the Equity Warrants the amount is mentioned as **1,98,12,516** be read as **2,21,12,59** and the aggregate earlier was **Rs. 172.25 Crore** be read as **Rs. 192.25 Crore**.
3. In **Annexure A, point 3**. The total number of securities proposed to be issues or the total amount for which the securities will be issued was upto **12,54,13,376 of Rs. 10/- each** be read as **upto 12,92,49,010 of Rs. 10/- each**.
4. In **Annexure A, point 4. (d)** Number of Investors was **72** be read as now **80 Investors**.
5. In **Annexure 1, for Investor no. 69**, the name has been changed from **Mr. Sunil Shah** to **Mr. Rishabh Shah**.
6. The List detailing names of Equity Investors, and Pre and Post Shareholding, which is

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appended below Annexure A, be read with the following correction,

The figure at Row No. 73 to 80 be read as follows.

73	Santosh Reddy Samala	5,00,00,000
74	Vidhya Srikanth	2,00,00,000
75	Aditya Srikanth	1,00,00,000
76	Aniruda Srikanth	1,00,00,000
77	Bharat Bhatia	1,73,88,000
78	Ravi Pandey	86,94,000
79	Ravi Kumar	86,94,000
80	Praveen Kumar	86,94,000

7. In **Annexure B**, the ESOP-2024 shall vest not earlier than **1 Month** be read as **1 year**.

Revised changes after incorporating above changes are enclosed herewith for your kind reference and records.

You are kindly requested to take the same on your records and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,

For SUPREME INFRASTRUCTURE INDIA LIMITED

A handwritten signature in blue ink, appearing to read "Sidharth Jain", written over a horizontal line.

SIDHARTH JAIN
CHIEF FINANCIAL OFFICER

Encl. a/a

SUPREME INFRASTRUCTURE INDIA LIMITED

Supreme House, Plot No. 94/C, Pratap Gad, Opp. I.I.T Main Gate, Powai, Mumbai- 400076.

CIN: L74999MH1983PLC029752; Tel: + 91 22 6128 9700 Fax: + 91 22 6128 9711

Website: www.supremeinfra.com

REVISED OUTCOME DATED. SEPTEMBER 27, 2024

Pursuant to Regulation 30 of SEBI LODR Regulations, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., September 27, 2024, inter alia, considered and approved the following:

1. Increase in Authorized Share Capital of the Company from existing Rs. 75,00,00,000/- (Rupees Seventy-Five Crore) divided into 7,50,00,000 (Seven Crore Fifty Lacs) Equity Shares of Rs. 10/- (Ten) each to Rs. 250,00,00,000/- (Rupees Two Hundred and Fifty Crore) divided into 25,00,00,000 (Twenty Five Crore) Equity Shares of Rs. 10/- (Ten) each ranking *pari passu* in all respect with the existing Equity Shares of the Company, and consequential amendment in Memorandum and Articles of Association of the Company subject to the approval of the shareholders of the Company at the Extraordinary General Meeting.
2. In accordance with the applicable provisions of the Companies Act, 2013 and rules framed thereunder and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”), as amended and other applicable laws and regulations issued by SEBI from time to time and subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the Extraordinary General Meeting, the issuance of the following:
 - (a) The issuance of ***upto 7,55,62,558*** Equity Shares of face value of Rs. 10/- (Ten) each of the Company on a preferential basis to Promoters and Non-Promoters at a price of Rs. 86.94/- per Equity Share aggregating to ***Rs. 656.94 Crore (approx.)***
 - (b) The Issuance of ***upto 2,21,12,953*** Equity Warrants i.e., Fully Convertible Warrants, each convertible into or exchangeable at an option of Investor, within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity share of the Company, on a preferential basis to Promoters and Non-Promoters, at a price of Rs. 86.94/- each aggregating up to ***Rs. 192.25 Crore (approx.)***
 - (c) The Issuance of ***upto 2,70,30,136*** Equity Shares upon conversion of unsecured loans into equity shares, on a preferential basis to Promoters/ Promoter Group at a price of Rs. 86.94/- each aggregating up to ***Rs. 235 Crore (approx.)***
 - (d) As a part of the debt reduction plan, lenders are being issued upto 45,43,363 Equity Shares at a price of Rs. 86.94/- each aggregating up to Rs. 39.50 Crore (approx.) by converting their loans into ordinary equity shares, with no additional rights or entitlements. This issuance, aligned with the proposed capital raising and supported by the release or valuation of securities held by each lender, has received approval of the requisite authorities as per the prescribed procedure.

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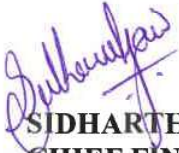
The details, as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015, are also enclosed as **Annexure A**.

3. The Board of Directors has, on the recommendation of Nomination and Remuneration Committee, approved Employee Stock Option Scheme 2024' ("ESOP-2024") in accordance with provisions of the Companies Act, 2013 and the applicable regulations of the Securities and Exchange Board of India. The relevant details pursuant to Regulation 30 of the Listing Regulations in relation to the ESOP-2024 are enclosed as **Annexure B**.
4. Convening an Extra-ordinary General Meeting of the Company on Monday, October 21, 2024 to seek necessary approval of the members, for the aforementioned matters and approval of Notice of EGM thereof. And appointment of Mr. Sandeep Dubey & Associates as Scrutinizer to scrutinize e-voting process at the EGM scheduled on Monday, October 21, 2024.

You are kindly requested to take the same on your records and acknowledge the receipt of the same.

Thanking You,
Yours faithfully,

For **SUPREME INFRASTRUCTURE INDIA LIMITED**



SIDHARTH JAIN
CHIEF FINANCIAL OFFICER

Encl. a/a

SUPREME INFRASTRUCTURE INDIA LIMITED

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ANNEXURE A

**THE DETAILS AS REQUIRED TO BE DISCLOSED UNDER REGULATION 30
READ WITH SEBI CIRCULAR DATED SEPTEMBER 09, 2015:**

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc)	1. Issue of Equity Shares on a Preferential Basis to Promoters/ Promoter Group and Non-Promoters 2. Issue of Convertible Equity Warrants on a Preferential Basis to Promoters/ Promoter Group and Non-Promoters 3. Issue of Equity Shares upon conversion of unsecured loans into equity on a Preferential Basis to Promoters/ Promoter Group and Non-Promoters 4. Issue of Equity Shares upon conversion of secured loans of lender banks into equity on a Preferential Basis to Non-Promoters
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 12,92,49,010 of Rs. 10/- each
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Names of the Investors	Details enclosed at Annexure 1
b)	Post allotment of securities - outcome of the subscription	
c)	Issue price	Rs. 86.94/- per Equity Share
d)	Number of Investors	80 Investors
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Warrant would be allotted only upon payment of 25% of the price of warrant at the time of allotment. Each warrant is convertible into 1 Equity Shares and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more

SUPREME INFRASTRUCTURE INDIA LIMITED

		tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of warrants will be available upon payment of full price of warrant before such exercise of option.
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ANNEXURE 1

Sr. No.	Names of the Investors	Pre-Preferential Holding		Number of equity shares proposed to be allotted					Post Allotment Shareholding	
				Equity shares (A)	Equity Convertible Warrants (B)	Equity Shares upon conversion of unsecured loans into Equity (C)	Equity shares upon conversion of secured loans of lenders into equity (D)	Total Proposed Equity Allotment (A+B+C+D)	Total Post Allotment Equity Shares	Post Allotment (%)
		Pre-Preferential Holding (No. of Shares)	Pre-Preferential holding (%)							
A	Promoter Category									
1	Supreme Lake View Bungalows Pvt Ltd.	0		34,50,655	-	1,01,21,923	-	1,35,72,578	1,35,72,578	8.89
2	BVB Infracorp Pvt Ltd.	0		27,60,524	-	18,40,350	-	46,00,874	46,00,874	3.01
3	BVR Infracorp Pvt Ltd.	0		28,75,547	-	-	-	28,75,547	28,75,547	1.88
4	VSB Infracorp Pvt Ltd.	0		3,45,066	-	25,30,481	-	28,75,547	28,75,547	1.88
5	Vikram Sharma	10,82,942	4.21	11,50,219	28,75,547	28,75,546	-	69,01,312	79,84,254	5.23
6	Barkha Sharma	7,500	0.03	10,35,197	-	-	-	10,35,197	10,42,697	0.68
7	RBS Real Estate Ventures Private Limited	0	0	57,51,092	28,75,547	-	-	86,26,639	86,26,639	5.65
8	Supreme Tag Infrastructure Limited	0	0	5,75,109	11,50,219	-	-	17,25,328	17,25,328	1.13
9	Mohol Kurul Kamati Tollways Private Limited	0	0	1,33,42,535	57,51,092	96,61,836	-	2,87,55,464	2,87,55,464	18.83
	Sub Total (A) (Promoter)	10,90,442	4.24	3,12,85,944	1,26,52,404	2,70,30,136	-	7,09,68,484	7,20,58,926	47.19
		0	0	-	-	-	-	-	-	-
B	Non-Promoter Category	0	0	-	-	-	-	-	-	-
10	Kitara PIIN-1102	0	0	61,66,334	23,00,437	-	-	84,66,771	84,66,771	5.55

ANNEXURE 1

11	Kitara PIIN-1103	0	0	61,66,334	18,40,350	-	-	80,06,685	80,06,685	5.24
12	Vikas Vijaykumar Khemani	0	0	17,25,328	28,75,547	-	-	46,00,875	46,00,875	3.01
13	NAV Capital VCC- NAV Capital Emerging Star Fund	0	0	34,50,655	-	-	-	34,50,655	34,50,655	2.26
14	Viraj Russel Mehta	0	0	28,32,361	-	-	-	28,32,361	28,32,361	1.85
15	Halcyon Trading Pvt ltd	0	0	25,08,058	11,50,218	-	-	36,58,276	36,58,276	2.4
16	Trishakti Power Holdings Pvt Ltd	12,26,000	4.77	16,90,863	11,50,219	-	-	28,41,082	40,67,082	2.66
17	Coeus Advisors Pvt Ltd	0	0	20,06,446	-	-	-	20,06,446	20,06,446	1.31
18	Niveshaay Hedgehogs Fund	0	0	12,54,029	-	-	-	12,54,029	12,54,029	0.82
19	Chattisgarh Investment Ltd	0	0	10,03,223	-	-	-	10,03,223	10,03,223	0.66
20	Ovata Capital Management Ltd	0	0	6,01,934	1,43,778	-	-	7,45,711	7,45,711	0.49
21	Manju Singhi	0	0	6,01,934	-	-	-	6,01,934	6,01,934	0.39
22	Akshat Khetan	100	0	2,87,554	-	-	-	2,87,554	2,87,654	0.19
23	Vaghela Priyanka Hemrajsinh	0	0	2,31,691	-	-	-	2,31,691	2,31,691	0.15
24	Jyotiradityasinh Vaghela	0	0	2,31,691	-	-	-	2,31,691	2,31,691	0.15
25	Poojakumari Hemrajsinh Vaghela	0	0	2,31,691	-	-	-	2,31,691	2,31,691	0.15
26	Jai Raj Singh Shaktawat	0	0	2,31,691	-	-	-	2,31,691	2,31,691	0.15
27	Nexta Enterprises LLP	0	0	9,65,378	-	-	-	9,65,378	9,65,378	0.63
28	Saket Agarwal	0	0	4,01,003	-	-	-	4,01,003	4,01,003	0.26
29	KRIIS PORTFOLIO PVT LTD	0	0	4,01,003	-	-	-	4,01,003	4,01,003	0.26
30	SEEMA AMRIT GANDHI	0	0	4,01,003	-	-	-	4,01,003	4,01,003	0.26

ANNEXURE 1

31	Umang Mahendra Shah	0	0	4,01,003	-	-	-	4,01,003	4,01,003	0.26
32	SHETH International Pvt. Ltd	0	0	4,01,003	-	-	-	4,01,003	4,01,003	0.26
33	Krone Merchandise Pvt Ltd	0	0	4,01,003	-	-	-	4,01,003	4,01,003	0.26
34	NKA Resources LLP	0	0	4,01,003	-	-	-	4,01,003	4,01,003	0.26
35	Velani Kavyaben Viraj	0	0	2,40,601	-	-	-	2,40,601	2,40,601	0.16
36	Sahebrao Vitthal Satre	0	0	2,40,601	-	-	-	2,40,601	2,40,601	0.16
37	Vishal M Lakhanpal	0	0	2,40,601	-	-	-	2,40,601	2,40,601	0.16
38	Legacy Commodities Private Limited	0	0	2,40,601	-	-	-	2,40,601	2,40,601	0.16
39	Hari Jiva Varchand	0	0	2,40,601	-	-	-	2,40,601	2,40,601	0.16
40	Ami Hari Varchand	0	0	2,40,601	-	-	-	2,40,601	2,40,601	0.16
41	Rishav Bagrecha	0	0	2,40,601	-	-	-	2,40,601	2,40,601	0.16
42	Devansh Ventures LLP	0	0	2,40,601	-	-	-	2,40,601	2,40,601	0.16
43	Vivek Jain	0	0	2,00,501	-	-	-	2,00,501	2,00,501	0.13
44	Premier Looms Manufactures Pvt.Ltd	0	0	2,00,501	-	-	-	2,00,501	2,00,501	0.13
45	Kanchansobha Finance Pvt Ltd	0	0	2,00,501	-	-	-	2,00,501	2,00,501	0.13
46	WOW Investments	0	0	1,63,609	-	-	-	1,63,609	1,63,609	0.11
47	Hypotenuse Investments	0	0	1,63,609	-	-	-	1,63,609	1,63,609	0.11
48	Shri Bajrang Commodity	0	0	1,63,609	-	-	-	1,63,609	1,63,609	0.11
49	Vineeth Kumar Anchalia	0	0	1,60,401	-	-	-	1,60,401	1,60,401	0.11
50	Deepak Shivdhani Mishra	0	0	80,201	-	-	-	80,201	80,201	0.05
51	Kaushal Bharat Ruparel	0	0	80,201	-	-	-	80,201	80,201	0.05

ANNEXURE 1

52	Ankit Pradip Chopra	0	0	80,201	-	-	-	80,201	80,201	0.05
53	Pradip Bastimal Chopra	0	0	80,201	-	-	-	80,201	80,201	0.05
54	Ankur Krishnakant Choksi	75,000	0.29	80,201	-	-	-	80,201	1,55,201	0.1
55	Jignesh Praful Mehta	0	0	80,201	-	-	-	80,201	80,201	0.05
56	State Bank of India	0	0	-	-	-	28,18,035	28,18,035	28,18,035	1.85
57	Vinay Rajendrakumar Nagda	0	0	11,50,219	-	-	-	11,50,219	11,50,219	0.75
58	Rahul Hemchand Visaria	0	0	3,45,066	-	-	-	3,45,066	3,45,066	0.23
59	Deepak Hemnani	0	0	1,72,533	-	-	-	1,72,533	1,72,533	0.11
60	Vijay B. Shah (HUF)	0	0	2,87,555	-	-	-	2,87,555	2,87,555	0.19
61	Union Bank of India	0	0	-	-	-	11,50,219	11,50,219	11,50,219	0.75
62	Bank of India	0	0	-	-	-	5,75,109	5,75,109	5,75,109	0.38
63	Keshav Digga	0	0	69,013	-	-	-	69,013	69,013	0.05
64	Tusk Investments Limited	0	0	4,60,087	-	-	-	4,60,087	4,60,087	0.3
65	Sarphy Infra & Financial Services Private Limited	82,465	0.32	2,01,288	-	-	-	2,01,288	2,83,753	0.19
66	Yuvsan Capital Advisory LLP	0	0	2,50,173	-	-	-	2,50,173	2,50,173	0.16
67	Nitaben Dharmendra Solanki	0	0	2,32,344	-	-	-	2,32,344	2,32,344	0.15
68	Vatsal Merchant			2,30,044	-	-	-	2,30,044	2,30,044	0.15
69	Rishabh Shah			2,30,044	-	-	-	2,30,044	2,30,044	0.15
70	Rupesh Desai			2,30,044	-	-	-	2,30,044	2,30,044	0.15
71	Badal Sharma			1,15,022	-	-	-	1,15,022	1,15,022	0.08
72	Varun Sharma	0	0	1,15,022	-	-	-	1,15,022	1,15,022	0.08
73	Santosh Reddy Samala		0	5,75,109	-	-	-	5,75,109	5,75,109	0.38
74	Vidhya Srikanth		0	2,30,044	-	-	-	2,30,044	2,30,044	0.15
75	Aditya Srikanth		0	1,15,022	-	-	-	1,15,022	1,15,022	0.08
76	Aniruda Srikanth		0	1,15,022	-	-	-	1,15,022	1,15,022	0.08

ANNEXURE 1

77	Bharat Bhatia		0	2,00,000	-	-	-	2,00,000	2,00,000	0.13
78	Ravi Pandey		0	1,00,000	-	-	-	1,00,000	1,00,000	0.07
79	Ravi Kumar		0	1,00,000	-	-	-	1,00,000	1,00,000	0.07
80	Praveen Kumar		0	1,00,000	-	-	-	1,00,000	1,00,000	0.07
	Sub Total (B) (Non-Promoter Category)	13,83,56 5	5	4,42,76,61 4	94,60,5 48	-	45,43,3 63	5,82,80,525	5,96,64,09 0	39

ANNEXURE B

SUPREME INFRASTRUCTURE INDIA LIMITED - ESOP

Particulars	Remarks
a) Brief details of options granted;	On the recommendations of the Nomination and Remuneration Committee (NRC), the Board of Directors of the Company have approved the Employee Stock Option Scheme 2024' ("ESOP- 2024"), with the authority to grant not exceeding 24,00,000 (Twenty- four Lakhs) employee stock options to such Eligible Ex-Employees of the Company and its subsidiaries as may be determined by the NRC (also designated as Compensation Committee), in one or more tranches, from time to time, which in aggregate shall be exercisable into not more than 24,00,000 (Twenty- four Lakhs) equity shares of face value of Rs. 10/- (Rupees Ten Only) each fully paid-up, subject to approval of the shareholders at the ensuing EGM of the Company and such other regulatory/statutory approvals as may be necessary.
b) whether the scheme is in terms of SEBI (SBEB) Regulations, 2021 (if applicable);	Yes
c) total number of shares covered by these options;	24,00,000 (Twenty- four Lakhs) equity shares of face value of Rs. 10/- (Rupees Ten Only) each fully paid-up.
d) pricing formula;	The Exercise Price will be determined by the Nomination & Remuneration Committee, adhering to the accounting policies outlined in SEBI SBEB Regulations. NRC is empowered to grant a maximum discount on the Exercise Price not exceeding 30% of the average share price of the Company over the preceding three months from the Grant date.
e) options vested;	NIL
f) time within which option may be exercised;	The Exercise Period in respect of a Vested Option shall be subject to a maximum period of 8 (Eight) years commencing after the date of Vesting of such Option.
g) options exercised;	NIL
h) money realized by exercise of options;	NIL
i) the total number of shares arising as a result of exercise of option;	NIL

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j) options lapsed;	NIL
k) variation of terms of options;	The Nomination & Remuneration Committee may, if it deems necessary, vary the terms of Scheme, subject to the applicable laws and approval of the shareholders of the Company in a general meeting in such manner that such variation is not detrimental to the interest of the Employees. Provided that the Company shall be entitled to vary the terms of the scheme to meet any regulatory requirements.
l) brief details of significant terms;	Options granted under ESOP-2024 shall vest not earlier than 1 year or such other period as may be provided in the Companies Act and SEBI SBEB Regulations and not later than the maximum Vesting Period of 5 (five) years from the date of Grant.
m) subsequent changes or cancellation or exercise of such options;	NA
n) diluted earnings per share pursuant to issue of equity shares on exercise of options	NA

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