

To,  
Mr. Dhiraj Agrawal  
Deputy Manager  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,  
Bandra East, Mumbai-4000051

To,  
The Chief General Manager  
Listing Operation,  
**BSE Limited,**  
20th Floor, P.J.Towers,  
Dalal Street,  
Mumbai – 400 001.

SYMBOL: SUPREMEINF

Respected Sir

**Sub: Public Announcement with respect to Notice and corrigendum to Notice of EGM.**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 it is following is mentioned for the public announcement:

Company had issued the Notice of the Extra Ordinary General Meeting of the Company on 28<sup>th</sup> September, 2024 for EGM to be held on 21<sup>st</sup> October, 2024. Thereafter, Company issued a corrigendum to the Notice on 17th October, 2024.

In furtherance to such Notice and corrigendum to notice and due to several developments after the passing of the Resolution, the Company deems it appropriate to bring the latest factual position, as mentioned through this corrigendum to the EGM Notice (**Attached as “Corrigendum 2”**).

It is requested to take the above in notice and records.

Thanking You,

Yours faithfully,

For Supreme Infrastructure India Limited,

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**Vikram Sharma**  
**Managing Director**  
**DIN: 01249904**  
**Date: June 19, 2025**

**Place: Mumbai**

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**SUPREME INFRASTRUCTURE INDIA LTD.**

(AN ISO 9001:2015, ISO14001:2015, ISO45001:2018 CERTIFIED ORGANIZATION)

# Annexure A

Annexure IA													
Sr. No.	Names of the Proposed Allottees	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	PAN	Pre-Preferential Holding		Number of equity shares proposed to be allotted						Post Allotment Shareholding	
				Pre-Pref. Holding (No. of Shares)	Pre-Pref. holding (%)	Equity shares for cash (A)	Convertible Warrants	Equity Shares upon conversion of unsecured loans (C)	Equity shares upon conversion of secured loans of lenders (D)	Total Proposed Allotment (A+B+C+D)	Allotment (%)	Total Post Allotment Equity Shares	Post Allotment (%)
<b>A Promoter Category</b>													
1	Supreme Lake View Bunglows Pvt Ltd.	Promoter	AAUCS9508G	0	0	34,50,655	0	1,01,21,923	0	1,35,72,578	11	1,35,72,578	8.76
2	BVB Infracorp Pvt Ltd.	Promoter	AAUCS9531K	0	0	27,60,524	0	18,40,350	0	46,00,874	4	46,00,874	2.97
3	BVR Infracorp Pvt Ltd.	Promoter	AAUCS9530J	0	0	28,75,547	0	0	0	28,75,547	2	28,75,547	1.86
4	VSB Infracorp Pvt Ltd.	Promoter	AAUCS9532L	0	0	3,45,066	0	25,30,481	0	28,75,547	2	28,75,547	1.86
5	Vikram Sharma	Promoter	ANZPS6085M	10,82,942	4.21	11,50,219	28,75,546	28,75,546	0	69,01,311	5	79,84,253	5.15
6	Barkha Sharma	Promoter	BLPPS8665G	7,500	0.03	10,35,197	0	0	0	10,35,197	1	10,42,697	0.67
7	RBS Real Estate Ventures Private Limited	Promoter	AAJCR4744G	0	0	5751092	28,75,547	0	0	86,26,639	7	86,26,639	5.57
8	Supreme Tag Infrastructure Limited	Promoter	NA ( Being a Foreign Company, applied)	0	0	5,75,109	11,50,219	0	0	17,25,328	1	17,25,328	1.11
9	Mohol Kurul Kamati Tollways Private Limited	Promoter	AAICM1339H	0	0	1,33,42,535	57,51,092	96,61,836	0	2,87,55,463	23	2,87,55,463	18.56
<b>Sub Total (A) (Promoter)</b>				<b>10,90,442</b>	<b>4.24</b>	<b>3,12,85,944</b>	<b>1,26,52,404</b>	<b>2,70,30,136</b>	<b>0</b>	<b>7,09,68,484</b>		<b>7,20,58,926</b>	<b>46.51</b>
<b>B Non-Promoter Category</b>													
10	Kitara PIIN- 1102	Non-Promoter	AAECK4361P	0	0	61,66,334	23,00,437	0	0	84,66,771	7	84,66,771	5.46
11	Kitara PIIN- 1103	Non-Promoter	AAECK5658B	0	0	61,66,334	18,40,350	0	0	80,06,684	6	80,06,684	5.17
12	Vikas Vijaykumar Khemani	Non-Promoter	ADTPK8739J	0	0	17,25,328	28,75,547	0	0	46,00,875	4	46,00,875	2.97
13	NAV Capital VCC- NAV Capital Emerging Star Fund	Non-Promoter	AAICN2612C	0	0	34,50,655	0	0	0	34,50,655	3	34,50,655	2.23
14	Viraj Russeel Mehta	Non-Promoter	AKWPM6622M	0	0	28,32,361	0	0	0	28,32,361	2	28,32,361	1.83
15	Halcyon Trading Pvt Ltd	Non-Promoter	AAACH7396D	0	0	25,08,058	11,50,218	0	0	36,58,276	3	36,58,276	2.36
16	Trishakti Power Holdings Pvt Ltd	Non-Promoter	AICPD1487E	12,26,000	4.77	16,90,863	11,50,219	0	0	28,41,082	2	40,67,082	2.62
17	Coeus Advisors Pvt Ltd	Non-Promoter	AAKCC2821Q	0	0	20,06,446	0	0	0	20,06,446	2	20,06,446	1.29
18	Niveshaay Hedgehogs Fund	Non-Promoter	AAETNS5967D	0	0	12,54,029	0	0	0	12,54,029	1	12,54,029	0.81
19	Chattisgarh Investment Ltd	Non-Promoter	AAACC9266D	0	0	10,03,223	0	0	0	10,03,223	1	10,03,223	0.65
20	Ovata Equity Strategies Master Fund	Non-Promoter	AAECO2188A	0	0	6,01,934	1,43,778	0	0	7,45,712	1	7,45,712	0.48
21	Manju Singhi	Non-Promoter	AWAPSS917Q	0	0	6,01,934	0	0	0	6,01,934	0	6,01,934	0.39
22	Akshat Khetan	Non-Promoter	AWAPK1970D	100	0	2,87,554	0	0	0	2,87,554	0	2,87,654	0.19
23	Vaghela Priyanka Hemrajsinh	Non-Promoter	BAZPV0086M	0	0	2,31,691	0	0	0	2,31,691	0	2,31,691	0.15
24	Jyotiradityasinh Vaghela	Non-Promoter	CEDPV2444E	0	0	2,31,691	0	0	0	2,31,691	0	2,31,691	0.15
25	Poojakumari Hemrajsinh Vaghela	Non-Promoter	ABMPV3097R	0	0	2,31,691	0	0	0	2,31,691	0	2,31,691	0.15
26	Jai Raj Singh Shaktawat	Non-Promoter	LTPPS4270K	0	0	2,31,691	0	0	0	2,31,691	0	2,31,691	0.15
27	Nexta Enterprises LLP	Non-Promoter	AATFN7181Q	0	0	9,65,378	0	0	0	9,65,378	1	9,65,378	0.62
28	Kriis Portfolio Pvt Ltd	Non-Promoter	AAGCK3756L	0	0	4,01,003	0	0	0	4,01,003	0	4,01,003	0.26



52	Jignesh Praful Mehta	Non-Promoter	AAEPM1295R	0	0	80,201	0	0	0	80,201	0	80,201	0.05
53	State Bank of India	Non-Promoter	AAACS8577K	0	-	-	-	-	28,18,035	28,18,035	2	28,18,035	1.82
54	Vinay Rajendrakumar Nagda	Non-Promoter	ACUPN3317R	0	0	11,50,219	0	0	0	11,50,219	1	11,50,219	0.74
55	Rahul Hemchand Visaria	Non-Promoter	ADMVP6695B	0	0	3,45,066	0	0	0	3,45,066	0	3,45,066	0.22
56	Deepak Hemnani	Non-Promoter	AAAPH8989F	0	0	1,72,533	0	0	0	1,72,533	0	1,72,533	0.11
57	Vijay B. Shah (HUF)	Non-Promoter	AABHV8678E	0	0	2,87,555	0	0	0	2,87,555	0	2,87,555	0.19
58	Union Bank of India	Non-Promoter	AAACU0564G	0	-	-	-	-	11,50,219	11,50,219	1	11,50,219	0.74
59	Bank of India	Non-Promoter	AAACB0472C	0	-	-	-	-	5,75,109	5,75,109	0	5,75,109	0.37
60	Keshav Digga	Non-Promoter	CBXPD9223Q	0	0	69,013	0	0	0	69,013	0	69,013	0.04
61	Tusk Investments Limited	Non-Promoter	AAACA0969R	0	0	4,60,087	0	0	0	4,60,087	0	4,60,087	0.30
62	Sarphy Infra & Financial Services Private Limited	Non-Promoter	ABJCS3212K	1,09,965.00	0.42	2,01,288.00	0	0	0	2,01,288	0	3,11,253	0.20
63	Yuvsan Capital Advisory LLP	Non-Promoter	AAAX-2459	0	0	2,50,173.00	0	0	0	2,50,173	0	2,50,173	0.16
64	Vatsal Merchant	Non-Promoter	AADPM9517H	0	0	2,30,044.00	0	0	0	2,30,044	0	2,30,044	0.15
65	Rishabh Shah	Non-Promoter	CWFPS3794G	0	0	2,30,044.00	0	0	0	2,30,044	0	2,30,044	0.15
66	Rupesh Desai	Non-Promoter	AABPD9178P	0	0	2,30,044.00	0	0	0	2,30,044	0	2,30,044	0.15
67	Badal Sharma	Non-Promoter	ALYPS9112J	0	0	1,15,022.00	0	0	0	1,15,022	0	1,15,022	0.07
68	Varun Sharma	Non-Promoter	ALXPS8837P	0	0	1,15,022.00	0	0	0	1,15,022	0	1,15,022	0.07
69	Santosh Reddy Samala	Non-Promoter	AMFPS7405J	0	0	5,75,109.00	0	0	0	5,75,109	0	5,75,109	0.37
70	Aditya Srikanth	Non-Promoter	AEPPA5150C	0	0	1,15,022.00	0	0	0	1,15,022	0	1,15,022	0.07
71	Aniruda Srikanth	Non-Promoter	AIAPA5150C	0	0	1,15,022.00	0	0	0	1,15,022	0	1,15,022	0.07
72	Bharat Bhatia	Non-Promoter	BQUPB6218G	0	0	2,00,000.00	0	0	0	2,00,000	0	2,00,000	0.13
73	Ravi Pandey	Non-Promoter	AINPP6081B	0	0	1,00,000.00	0	0	0	1,00,000	0	1,00,000	0.06
74	Praveen Kumar	Non-Promoter	KNQPK4503R	0	0	1,00,000.00	0	0	0	1,00,000	0	1,00,000	0.06
	<b>Total B</b>			<b>14,11,065</b>	<b>5.48</b>	<b>4,25,11,215</b>	<b>94,60,549</b>	<b>-</b>	<b>45,43,363</b>	<b>5,65,15,127</b>		<b>5,79,26,192</b>	<b>37.38</b>
	<b>Total A+B</b>			<b>25,01,507</b>	<b>9.72</b>	<b>7,37,97,159</b>	<b>2,21,12,953</b>	<b>2,70,30,136</b>	<b>45,43,363</b>	<b>12,74,83,611</b>		<b>12,99,85,118</b>	<b>83.89</b>

**Annexure-B  
UBO Details**

Sr.No.	Category	Name	UBO details
1	Promoter	Supreme Lake View Bungalows Pvt Ltd.	
			1. Barkha Sharma- 99 2. Vikram Sharma- 1
2	Promoter	BVB Infracorp Pvt Ltd.	
			1. Bhawanishankar Sharma- 25 2. Barkha Sharma- 25 3. Vikram Sharma-50
3	Promoter	BVR Infracorp Pvt Ltd	
			1. Bhawanishankar Sharma- 35 2. Rita Sharma- 35 3. Vikram Sharma-30
4	Promoter	VSF Infracorp Pvt Ltd.	
			1. Barkha Sharma- 99 2. Vikram Sharma- 1
5	Promoter	RBS Real Estate Ventures Private Limited	
			1. Bhawanishankar Sharma- 99 2. Barkha Sharma- 1
6	Promoter	Mohol Kurul Kamati Tollways Private Limited	
			1. Barkha Sharma- 99 2. Vikram Sharma- 1
7	Promoter	SUPREME TAG INFRASTRUCTURE LIMITED	
			1. Taran Rana (UBO)
			2. Aditya Sharma (UBO)
8	Promoter	Vikram Sharma	NA
9	Promoter	Barkha Sharma	NA
10	Non Promoter	Coeus Advisors Pvt Ltd	

			1. Supratim Sarkar
			2. Gopal Agarwal
			3. Subhendu Moitra
			4. Manish Kothary
11	Non Promoter	Kanchansobha Finance Pvt Ltd	
			1. Akshay Jain
			2. Neeraj jain
			3. Aditi Jain
12	Non Promoter	Trishakti Power Holdings Private Limited	
			1. Paresh Doshi
			2. Manish Doshi
13	Non Promoter	Legacy Commodities Pvt Ltd	
			1. Mukeshkumar Pabari
			2. Raj Pabari
			3. Sharad Pabari
			4. Ricky Pabari
			5. Tejpal Pabari
			6. Shaileshkumar Pabari
14	Non Promoter	Chattisgarh Investment Ltd	
			1. Kamal Sarda
			2. Uma Sarda

			3. Pankaj Sarda
			4. Anant Sarda
			5. Vivaan Sarda
			6. Vipula Sarda
			7. Ghanshyam Sarda
			8. Aditya Sarda
			9. Manish Sarda
			10. Neeraj Sarda
			11. Aditi Sarda
			12. Veena Sarda
15	Non Promoter	Kriis Portfolio Pvt Ltd	
			1. Rakesh Dipchand Doshi
			2. Funali Rakesh Doshi
			3. Bhavya Rakesh Doshi
			4. Aarya Rakesh Doshi
			5. Prakash M Shah
			6. Ashaben P Shah
			7. Sharda V Shah
			8. Nirav Lalit Shah
			9. Paresh V Salot
			10. Trupti P Shah
			11. Krupa M Doshi

			12.Lalit N Shah
			13.Keyur P Shah
			14.Vinodrai S Shah
			15.Narendra Lakhani
16	Non Promoter	Kitara Capital 1102	
			1. Ajitsinh Khimji
			2. Umesh Khimji
			3. Dharmesh Khimji
			4. Rishi Khimji
17	Non Promoter	Kitara Capital 1103	
			1. Ajitsinh Khimji
			2. Umesh Khimji
			3. Dharmesh Khimji
			4. Rishi Khimji
18	Non Promoter	Halcyon Trading Pvt Ltd.	
			1. Ajitsinh Khimji
			2. Umesh Khimji
			3. Dharmesh Khimji
			4. Rishi Khimji
19	Non Promoter	PREMIER LOOMS MANUFACTURERS PVT LTD	

			1. Ashish Amin
			2. Pooshan Amin
			3. Rasesh Shah
			4. Tejasben Amin
			5. Kailasben Amin
20	Non Promoter	KRONE MERCHANDISE PVT LTD	
			1. Madhubala Sheth
			2. Mitesh Sheth
21	Non Promoter	SHETH INTERNATIONAL PVT LTD	
			1. Madhubala Sheth
			2. Hitesh C Sheth
22	Non Promoter	NKA resources LLP	
			Mr. Nandkishore Aggarwal
23	Non Promoter	Niveshaay hedgehogs Fund	
			Vikram Sharma
24	Non Promoter	WOW investments	
			Brijesh Thakkar
25	Non Promoter	Hypotenuse Investments	
			Brijesh Thakkar
26	Non Promoter	NAV Capital VCC-NAV Capital Emerging Star	
			Bishir Mehta

27	Non Promoter	Ovata Equity Strategies Master Fund	
			Wenlai James Chan
28	Non Promoter	Shri Bajrang Commodity	
			Anand Goel
29	Non Promoter		NA
		Pradip Bastimal Chopra	
30	Non Promoter	Ankit Pradip Chopra	NA
31	Non Promoter		NA
		Ankur Krishnakant Choksi	
32	Non Promoter		NA
		Vikas Vijaykumar Khemani	
33	Non Promoter		NA
		Viraj Russel Mehta	
34	Non Promoter		NA
		Kaushal Bharat Ruparel	
35	Non Promoter	Vishal M Lakhapal	NA
36	Non Promoter	Manju Singhi	NA
37	Non Promoter	Vivek Jain	NA
38	Non Promoter	Sahebrao Vitthal Satre	NA
39	Non Promoter	Deepak Hemnani	NA
40	Non Promoter	Ami Hari Varchand	NA
41	Non Promoter	Hari Jiva Varchand	NA
42	Non Promoter	Velani Kavyaben Viraj	NA
43	Non Promoter	Jignesh Praful Mehta	NA
44	Non Promoter	Vijay B Shah (HUF)	
			VIJAY B SHAH
45	Non Promoter		NA
		Rahul Hemchand Visaria	
46	Non Promoter	Deepak Shivdhani Mishra	NA

47	Non Promoter	Rishav Bagrecha	NA
48	Non Promoter	Vineeth Kumar Anchalia	NA
49	Non Promoter	Devansh Ventures LLP	
			Rohan Dinesh Ghalla
50	Non Promoter	Nexta Enterprises LLP	
			HARDIK MAHENDRABHAI SHAH
51	Non Promoter	State Bank of India	UBO Not Applicable as the allottee is Bank
52	Non Promoter	Vinay Rajendrakumar Nagda	NA
53	Non Promoter	Akshat Khetan	NA
54	Non Promoter	Vaghela Priyanka Hemrajsinh	NA
55	Non Promoter	Jyotiradityasinh Vaghela	NA
56	Non Promoter	Poojakumari Hemrajsinh Vaghela	NA
57	Non Promoter	Jai Raj Singh Shaktawat	NA
58	Non Promoter	YUVSAN CAPITAL ADVISORY LLP	
			1. SHILPA SETHI
			2. SUMAN SETHI
59	Non Promoter	Sarphy Infra & Financial Services Private Ltd	
			ABHINANDAN SETHI
60	Non Promoter	Tusk Investments Ltd	
			Pranay Agarwal
61	Non Promoter	Keshav digga	NA
62	Non Promoter	Union Bank of India	UBO Not Applicable as the allottee is Bank
63	Non Promoter	Bank of India	UBO Not Applicable as the allottee is Bank

64	Non Promoter	Vatsal Merchant	NA
65	Non Promoter	Rishabh Shah	NA
66	Non Promoter	Rupesh Desai	NA
67	Non Promoter	Badal Sharma	NA
68	Non Promoter	Varun Sharma	NA
69	Non Promoter	Santosh Reddy Samala	NA
70	Non Promoter	Aditya Srikanth	NA
71	Non Promoter	Aniruda Srikanth	NA
72	Non Promoter	Bharat Bhatia	NA
73	Non Promoter	Ravi Pandey	NA
74	Non Promoter	Praveen Kumar	NA

**CS ABHISHEK CHHAJED**

**(IBBI Registered Valuer)**

**134-1-2 Nilkanthnagar, Gordhanwadi Tekra , Kankaria,  
Ahmedabad City , Ahmedabad , Gujarat - 380001**

**E-mail – csabhishekchhajed1@gmail.com Contact number - +91 94088 12129**

**CORRIGENDUM TO VALUATION REPORT**

**November 12, 2024**

Reference: Valuation Report dated: September 27, 2024

Subject: Clarification / Amendment to Paragraph III of Point 8 – ‘VALUATION PARAMETERS’ of the Valuation Report of SUPREME INFRASTRUCTURE INDIA LIMITED.

This corrigendum is issued to clarify / amend Paragraph III of the caption referred Point 8 in the Valuation Report issued by us. In the original second last paragraph under the said Point which reads as - “Articles of Association of the Company do not provide for any particular method of determination which results in a floor price higher that that determined under the SEBI ICDR Regulation.”, following be thereafter added :

"However, the Articles of Association provides under Clause 21 (a) (iii) following:

**21. FURTHER ISSUE OF SHARE CAPITAL**

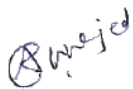
(a) Where at any time, the Company proposes to increase its subscribed capital by the issue of further shares, such shares shall be offered: -

.  
. .

(iii) to any persons, if it is authorised by a Special Resolution, whether or not those Persons include the Persons referred to in clause (i) or clause (ii) above, either for cash or for a consideration other than cash, if the price of such shares is determined by the valuation report of a registered valuer subject to the applicable Rules.”

This report is in compliance with the provisions of the Articles of Association of the Company and do not results in a floor price higher that that determined under the SEBI ICDR Regulation.”

This corrigendum forms an integral part of the caption referred Valuation Report dated. The revised paragraph supersedes any statements made in the original paragraph.



**ABHISHEK CHHAJED**

**RV Registration No – IBBI/RV/03/2020/13674**

**Registered Valuer**

**Place: Ahmedabad**

