

July 03, 2025

To,
National Stock Exchange
Exchange Plaza,
Plot No. C/1, G Block,
Bandra (E), Mumbai-400051
(NSE Scrip Code: SUPREMEINF)

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001
(BSE Scrip Code: 532904)

Sub: Regarding Allotment of Equity Shares and Convertible Warrants on preferential basis:

Dear Sir/ Madam,

With reference to the captioned subject and in terms of the Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and on receipt of the In-principle approval from National Stock Exchange and BSE Ltd, we would like to inform you that Board of Directors at its Meeting held on June 27, 2025, *inter-alia*, has considered and approved the following:

1. Allotment of 98,34,368 Equity Shares of face value of Rs. 10/- each at a price of Rs. 86.94/- per equity share including premium of Rs. 76.94/- per equity share, on preferential basis to Promoters persons / entities for cash. The details of allotment as enclosed as **Annexure- A**.
2. Allotment of 2,96,29,521 Equity Shares of face value of Rs. 10/- each at a price of Rs. 86.94/- per equity share including premium of Rs. 76.94/- per equity share, on preferential basis to certain identified non-promoter persons / entities for cash. The details of allotment as enclosed as **Annexure- B**.
3. Allotment of 1,26,52,404 convertible warrants at a price of Rs. 86.94/- per convertible warrant convertible into 1,26,52,404 Equity Shares on preferential basis to Promoters and certain identified promoter persons / entities. The details of allotment as enclosed as **Annexure- C**.
4. Allotment of 94,60,549 convertible warrants at a price of Rs. 86.94/- per convertible warrant convertible into 94,60,549 Equity Shares on preferential basis to certain identified non-promoter persons / entities. The details of allotment as enclosed as **Annexure- D**.
5. Allotment of 2,70,30,136 Equity Shares of face value of Rs. 10/- each at a price of Rs. 86.94/- per equity share including premium of Rs. 76.94/- per equity share, on preferential basis to promoters by conversion of unsecured loans. The details of allotment as enclosed as **Annexure- E**.
6. Allotment of 45,43,363 Equity Shares of face value of Rs. 10/- each at a price of Rs. 86.94/- per equity share including premium of Rs. 76.94/- per equity share, on preferential basis to identified lender banks by conversion of secured loans. The details of allotment as enclosed as **Annexure- F**.

The Information required to be submitted pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is annexed herewith as Annexure – A.

Further the promoters of the Company have infused monies for monetization of the non core assets of the Company separately over and above the equity infusion mentioned above for the resolution of debt with the lenders of the Company.

SUPREME INFRASTRUCTURE INDIA LIMITED

The Board of Directors started meeting at 8:00 pm and concluded at 10:45 pm.

We request you to take on record the above

Thanking you,

For Supreme Infrastructure Limited

Vikram Sharma
Managing Director

Annexure 1

Particulars	Details of Securities	
Type of securities proposed to be issued	Equity Shares	Convertible Warrants
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Promoter group 98,34,368 equity shares of Rs. 10/- each at a price of Rs.86.94/- (including a premium of Rs. 76.94) per equity share aggregating to ₹ 85,49,99,954.02 (Eighty Five Crores Forty Nine Lacs Ninety Nine Thousand Nine Hundred Fifty Four and Two Paise Only) for cash and Non-promoter Group 2,96,29,521 equity shares of Rs. 10/- each at a price of Rs.86.94/- (including a premium of Rs. 76.94) per equity share aggregating to ₹ 257,59,90,555.76/- (Rupees Two Hundred Fifty Seven Crores Fifty Nine Lacs Ninety Thousand Five hundred Fifty Five and Seventy Six Paise), to promoter group	Promoter group 1,26,52,404 convertible warrants at a price of Rs.86.94/- (including a premium of Rs. 76.94) per equity share to ₹110,00,00,003.8/- (Rupees One Hundred Ten Crores Three and Eighty Paise) for cash. And Non-promoter group 94,60,549 convertible warrants at a price of Rs.86.94/- (including a premium of Rs. 76.94) per equity share to aggregating to ₹ 82,25,00,130.14/- (Rupees Eighty Two Crores Twenty Five Lacs one Hundred Thirty and Fourteen Paise) for cash.

SUPREME INFRASTRUCTURE INDIA LIMITED

	<p>by conversion of unsecured loans into equity shares Nos 2,70,30,136 of Rs. 10/- each at a price of Rs.86.94/- (including a premium of Rs. 76.94) per equity share aggregating to ₹235,00,00,023.7/- (Rupees Two Hundred Thirty Five Crores Twenty Three and Seventy Paise)</p> <p>by conversion of unsecured loans to non promoter group that is banks by conversion of secured loans into equity shares Nos 45,43,363 of Rs. 10/- each at a price of Rs.86.94/- (including a premium of Rs. 76.94) per equity share aggregating to ₹39,49,99,979.26/- (Rupees Thirty Nine Crores Fourty Nine Lacs Ninety Nine Thousand Nine Hundred Seventy Nine and Twenty Six Paise) by conversion of secured loans</p>	
Names of the investors	Enclosed as Annexure A, B, E & F	Enclosed as Annexure C & D
Post allotment of securities: outcome of the subscription issue price / allotted price (in case of convertibles),	Rs.86.94 per Equity Share	Rs.86.94 per Convertible Warrant
Number of Investors	Refer Enclosed Annexure A, B, E & F	Refer Enclosed Annexure C & D
in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	NA	NA

SUPREME INFRASTRUCTURE INDIA LIMITED

Annexure A

Sr. No	Name of the Investor	Category	No of Equity Shares Allotted	Amount In Rs
1	Supreme Lake View Bungalow Pvt Ltd.	Promoter	632620	54999982.8
2	BVB Infracorp Pvt Ltd.	Promoter	2760524	239999956.6
3	VSB Infracorp Pvt Ltd.	Promoter	345066	30000038.04
4	Vikram Sharma	Promoter	1150219	100000039.9
5	Barkha Sharma	Promoter	1035197	90000027.18
6	RBS Real Estate Ventures Private Limited	Promoter	3910742	339999909.5
	Total		9834368	854999954.02

Annexure- B

Sr. No	Name of the Investor	Category	No of Equity Shares Allotted	Amount In Rs
1	Ovata Equity Strategies Master Fund	Non Promoter	601934	52332141.96
2	Trishakti Power Holdings Pvt Ltd	Non Promoter	1690863	147003629.2
3	Kitara PIIN- 1102	Non Promoter	6166334	536101078
4	Kitara PIIN- 1103	Non Promoter	6166334	536101078
5	Halcyon Trading Pvt ltd	Non Promoter	2508058	218050562.5
6	Niveshaay Hedgehogs Fund	Non Promoter	1254029	109025281.3
7	Kriis Portfolio Pvt Ltd	Non Promoter	401003	34863200.82
8	SHETH International Pvt. Ltd	Non Promoter	401003	34863200.82
9	Krone Merchandise Pvt Ltd	Non Promoter	401003	34863200.82
10	NKA Resources LLP	Non Promoter	401003	34863200.82
11	Sahebrao Vitthal Satre	Non Promoter	240601	20917850.94
12	Hari Jiva Varchand	Non Promoter	240601	20917850.94
13	Ami Hari Varchand	Non Promoter	240601	20917850.94
14	Devansh Ventures LLP	Non Promoter	240601	20917850.94
15	Vivek Jain	Non Promoter	200501	17431556.94
16	Ankit Pradip Chopra	Non Promoter	80201	6972674.94
17	Pradip Bastimal Chopra	Non Promoter	80201	6972674.94
18	Deepak Hemnani	Non Promoter	172532	14999932.08
19	Premier Looms Manufactures Pvt.Ltd	Non Promoter	200501	17431556.94
20	Ankur Krishnakant Choksi	Non Promoter	80201	6972674.94
21	Jignesh Praful Mehta	Non Promoter	80201	6972674.94
22	Rahul Hemchand Visaria	Non Promoter	345066	30000038.04
23	Vijay B. Shah (HUF)	Non Promoter	287555	25000031.7
24	Coeus Advisors Pvt Ltd	Non Promoter	1380300	120003282

SUPREME INFRASTRUCTURE INDIA LIMITED

25	Keshav Digga	Non Promoter	69013	5999990.22
26	Tusk Investments Limited	Non Promoter	460087	39999963.78
27	Sarphy Infra & Financial Services Private Limited	Non Promoter	201288	17499978.72
28	Yuvsan Capital Advisory LLP	Non Promoter	250173	21750040.62
29	Vatsal Merchant	Non Promoter	230044	20000025.36
30	Vikas Vijaykumar Khemani	Non Promoter	1725328	150000016.3
31	Viraj Russel Mehta	Non Promoter	2832361	246245465.3
	Total		29629521	2575990555.76

Annexure- C

Sr. No	Name of the Investor	Category	No of Convertible Warrant Allotted	Amount In Rs
1	Vikram Sharma	Promoter	2875546	249999969.2
2	RBS Real Estate Ventures Private Limited	Promoter	2875547	250000056.2
3	Supreme Tag Infrastructure Limited	Promoter	1150219	100000039.9
4	B. J. A Agro Infra Private Limited (Formerly known as Mohol Kurul Kamati Tollways Private Limited)	Promoter	5751092	499999938.5
	Total		12652404	1100000003.8

Annexure- D

Sr. No	Name of the Investor	Category	No of Convertible Warrant Allotted	Amount In Rs
1	Ovata Equity Strategies Master Fund	Non Promoter	143778	12500059.32
2	Trishakti Power Holdings Pvt Ltd	Non Promoter	1150219	100000039.9
3	Kitara PIIN- 1102	Non Promoter	2300437	199999992.8
4	Kitara PIIN- 1103	Non Promoter	1840350	160000029
5	Halcyon Trading Pvt ltd	Non Promoter	1150218	99999952.92
6	Vikas Vijaykumar Khemani	Non Promoter	2875547	250000056.2
	Total		9460549	822500130.14

SUPREME INFRASTRUCTURE INDIA LIMITED

Annexure- E

Sr . No	Name of the Investor	Category	No of Equity Shares Allotted pursuant to conversion of unsecured loan	Amount In Rs
1	Supreme Lake View Bungalows Pvt Ltd.	Promoter	10121923	879999985.6
2	BVB Infracorp Pvt Ltd.	Promoter	1840350	160000029
3	VSB Infracorp Pvt Ltd.	Promoter	2530481	220000018.1
4	Vikram Sharma	Promoter	2875546	249999969.2
5	B. J. A Agro Infra Private Limited (Formerly known as Mohol Kurul Kamati Tollways Private Limited)	Promoter	9661836	840000021.8
	Total		27030136	2350000023.7

Annexure- F

Sr. No	Name of the Investor	Category	No of Equity Shares Allotted pursuant to conversion of secured loan	Amount In Rs
1	Union Bank of India	Non Promoter	1150219	100000039.9
2	Bank of India	Non Promoter	575109	49999976.46
3	State Bank of India	Non Promoter	2818035	244999962.9
	Total		4543363	394999979.26

SUPREME INFRASTRUCTURE INDIA LIMITED