

Ref. No. SH/13/2013.
23rd January, 2013.

National Stock Exchange of
India Ltd.,
Exchange Plaza, 5th floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Bandra (East),
MUMBAI - 400051

Bombay Stock Exchange Ltd.
Market-Operation Dept.,
1st Floor, New Trading Ring,
Rotunda Bldg., P.J. Towers,
Dalal Street,
Fort, MUMBAI 400023

Dear Sirs,

Sub. : Submission of Limited Review Report pursuant to
Amendments to Clause 41 of the Listing Agreement.

As per the amended Clause 41 of the Listing Agreement, the Company is required to submit a copy of the Limited Audit Review Report to the Stock Exchanges, along with Unaudited Standalone and Consolidated Financial Results.

We have to state that the Quarterly financial results of the Company for the 2nd Quarter ended 31/12/2012 were taken on record by the Board of Directors at its meeting held on 23/01/2013. The above results were also reviewed by the Statutory Auditors M/s. Chhogmal & Co., Chartered Accountants for the limited purpose.

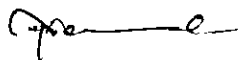
We enclose herewith a copy of the said Limited Audit Review Report dated 23/01/2013 as prepared by the Company's Statutory Auditors M/s. Chhogmal & Co., Chartered Accountants.

Since the Quarterly financial results were subjected to limited review by the Auditors of the Company and the relevant Review Report dated 23/01/2013 was submitted by the Auditors and the Board adopted the Quarterly results accordingly, in the Board Meeting held on 23/01/2013, there is no question of there being any variation between these two and consequently no comments thereon.

We request you to take the Review Report on your record.

Thanking you,

Yours faithfully,
For The Supreme Industries Ltd.,



(R.J. Saboo)
Sr. General Manager (Corporate Affairs) &
Company Secretary

Encl. : a/a.

The Supreme Industries Limited

Registered Office :

612, Raheja Chambers,
Nariman Point, Mumbai - 400 021.

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CHHOGMAL & CO.
Chartered Accountants

The Board of Directors
The Supreme Industries Ltd.
612, Raheja Chambers
Nariman Point
MUMBAI 400021.

We have reviewed the accompanying statement of consolidated and standalone unaudited financial results of The Supreme Industries Limited for the half year ended 31st December 2012. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

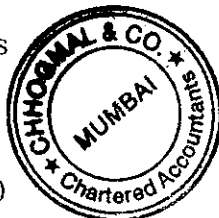
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards¹ and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further we also report that we have traced the number of shares as well as the percentage shareholding in respect of the aggregate amount of public shareholding in terms of clause 35 of the listing agreement and the particulars relating to undisputed investor complaints from the details furnished by the management.

For CHHOGMAL & CO
FRN 101826W
Chartered Accountants

Chintan Shah

Chintan Shah
Partner, M. no 107490
Place: Mumbai
Dated: 23rd January, 2013



CERTIFIED TRUE COPY

For The Supreme Industries Ltd.

R. J. Saboo

(R. J. Saboo)
Sr. General Manager (Corporate Affairs)
& Company Secretary