

Unaudited Financial Results for the Quarter/ Half year ended 31st December, 2012.

PART - I

The Supreme Industries Limited - Standalone Results						The Supreme Industries Limited - Consolidated						Rs. In Lacs	
2nd Qtr. ended 31.12.2012 (Reviewed)	1st Qtr. ended 30.09.2012 (Reviewed)	2nd Qtr. ended 31.12.2011 (Reviewed)	Half Year ended 31.12.2012 (Reviewed)	Half Year ended 30.09.2011 (Reviewed)	Year ended 30.06.2012 (Audited)	Particulars	2nd Qtr. ended 31.12.2012 (Reviewed)	1st Qtr. ended 30.09.2012 (Reviewed)	2nd Qtr. ended 31.12.2011 (Reviewed)	Half Year ended 31.12.2012 (Reviewed)	Half Year ended 31.12.2011 (Reviewed)	Year ended 30.06.2012 (Audited)	Year ended 30.06.2011 (Audited)
80581.38	61053.45	71275.55	141034.83	118555.87	255788.73	1 Net Sales	80597.88	61054.19	71284.09	141052.07	118575.80	255823.02	255788.73
0.00	0.00	4841.00	0.00	6916.00	6916.00	a Plastic Business	0.00	0.00	4841.00	0.00	6916.00	6916.00	6916.00
80581.38	61053.45	76116.55	141634.83	125471.87	262704.73	b Construction Business	80597.88	61054.19	76125.09	141652.07	125491.80	262738.02	262704.73
900.61	709.70	845.93	1610.31	1597.60	3825.74	2 Other Operating Income	900.61	709.70	845.93	1610.31	1597.60	3825.74	3825.74
81481.99	61763.15	76962.48	143245.14	127079.47	296530.47	Total Income	81488.49	61763.89	76971.02	143282.38	127089.40	296564.76	296530.47
47319.69	46189.72	45565.16	94109.41	79562.90	177559.79	3 Goods Consumption	47319.69	46189.72	45565.16	94109.41	79562.90	177559.79	177559.79
1966.93	1661.86	2597.75	3628.79	4384.54	10162.41	a Raw Material Consumed	1966.93	1661.86	2597.75	3628.79	4384.54	10162.41	10162.41
0.00	0.00	1567.98	0.00	2292.30	2292.30	b Cost of goods traded	0.00	0.00	1567.98	0.00	2292.30	2292.30	2292.30
3873.73	(8618.40)	(443.98)	(4742.61)	(5942.90)	1465.46	c Cost of Premises Sold	3873.73	(8618.40)	(443.98)	(4742.61)	(5942.90)	1465.46	1465.46
53782.41	39233.18	45306.93	92395.59	80516.84	191505.95	d (Increase) / Decrease in stock in trade	53782.41	39233.18	45306.93	92395.59	80516.84	191505.95	191505.95
2857.27	2789.96	2873.50	5647.23	5180.04	11204.20	4 Employees' Cost/Benefit Expenses	2859.54	2789.62	2882.30	5668.16	5196.04	11249.67	11249.67
3380.35	3326.20	2947.20	6705.55	5377.22	11708.18	5 Power & Fuel Expenses	3380.35	3326.20	2947.20	6706.55	5377.22	11708.18	11708.18
9561.87	7922.16	10003.05	17484.03	16858.02	34817.11	6 Other Expenditure	9549.50	7927.42	10000.68	17478.92	16855.70	34907.68	34907.68
69951.90	53271.50	64930.88	122833.40	107932.12	249340.44	7 Total Expenditure before Finance Cost (3+4+5+6)	69951.90	53295.42	64937.11	122847.22	107946.00	249375.48	249375.48
11820.09	8491.65	12031.80	20411.74	19147.35	47190.03	8 Operating Profit (1+2-7)	11936.69	8478.47	12033.91	20415.16	19142.80	47189.28	47189.28
405.11	5.40	114.04	410.51	1018.86	1091.51	9 Other Income	0.00	5.40	114.04	5.40	208.84	281.29	281.29
12325.20	8497.05	12145.84	20822.25	20166.21	48281.54	10 Profit before Interest/Depreciation & Tax (8+9)	11936.69	8483.87	12147.95	20420.56	19351.44	47470.57	47470.57
1382.72	1145.69	1418.44	2528.41	2750.52	5478.67	11 Finance Costs	1382.75	1145.80	1418.44	2528.55	2750.52	5480.71	5480.71
10942.48	7351.36	10727.40	18293.84	17415.68	42901.87	12 Profit before Depreciation & Tax (10-11)	10553.94	7338.07	10729.51	17892.01	16600.92	41989.86	41989.86
1900.04	1857.87	1708.20	3757.71	3423.16	7246.28	13 Depreciation, Amortisation & Impairment	1901.08	1857.85	1708.99	3758.93	3424.55	7246.51	7246.51
9042.44	5483.68	8019.20	14536.13	13992.53	35555.59	14 Profit Before Tax (12-13)	8652.86	5480.22	8020.52	14133.08	13178.37	34741.35	34741.35
2825.00	1775.00	2875.00	4600.00	4250.00	11131.88	15 Provision for Taxation	2825.00	1775.00	2875.00	4600.00	4250.00	11131.88	11131.88
0.00	0.00	0.00	0.00	0.00	372.02	Corporate Tax	0.00	0.00	0.00	0.00	0.00	372.02	372.02
0.00	0.00	0.00	0.00	0.00	372.02	Deferred Tax	0.00	0.00	0.00	0.00	0.00	372.02	372.02
6217.44	2718.69	6144.20	9936.13	9742.53	24051.59	16 Net Profit after Tax (14 - 15)	5827.86	3705.22	6145.52	9633.08	8926.37	23237.35	23237.35
2540.54	2540.54	2540.54	2540.54	2540.54	2540.54	17 Share of Profit/(Loss) in Associate	808.70	191.31	(219.85)	1000.01	256.91	930.97	930.97
2540.54	2540.54	2540.54	2540.54	2540.54	2540.54	18 Consolidated Net Profit after Tax (16+17)	6636.56	3896.53	5928.67	10533.09	9183.28	24168.32	24168.32
4.89	2.93	4.84	7.82	7.67	18.93	19 Paid Up Equity Share Capital (Face Value Rs. 2/-)	2540.54	2540.54	2540.54	2540.54	2540.54	2540.54	2540.54
6.39	4.39	6.16	10.78	10.36	24.64	20 Reserves Excluding Revaluation Reserve	5.22	3.07	4.67	8.29	7.23	66998.93	66998.93
						21 Earning per Share - Basic & Diluted (Rs.)	0.72	4.53	6.01	11.25	9.93	24.73	24.73
						22 Cash earning per Share - Basic & Diluted (Rs.)							



PART - II													
B. INVESTORS COMPLAINTS	Pending at the beginning of the			Received during the quarter			Disposed off during the quarter			Remaining unresolved at the end of the quarter			
	NIL			NIL			NIL			NIL			
										A			
										Particulars of Shareholding			
										1 Public Shareholding			
										- No. of Shares			
										- % of Shareholding			
										2 Promoters and Promoter group Shareholding			
										a)			
										Pledged / Encumbered			
										- Number of Shares			
										- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			
										- Percentage of Shares (as a % of the total Share capital of the Company)			
										b)			
										Non-encumbered			
										- Number of Shares			
										- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			
										- Percentage of Shares (as a % of the total Share capital of the Company)			
63996525 50.38%	63996525 50.38%	63996525 50.38%	63996525 50.38%	63996525 50.38%	63996525 50.38%	63996525 50.38%	63996525 50.38%	63996525 50.38%	63996525 50.38%	63996525 50.38%			
NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL			
NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL			
63027345 100.00%	63027345 100.00%	63027345 100.00%	63027345 100.00%	63027345 100.00%	63027345 100.00%	63027345 100.00%	63027345 100.00%	63027345 100.00%	63027345 100.00%	63027345 100.00%			
49.62%	49.62%	49.62%	49.62%	49.62%	49.62%	49.62%	49.62%	49.62%	49.62%	49.62%			



Standalone		Consolidated	
Reviewed	Audited	Reviewed	Audited
As at December 31, 2012	As at June 30, 2012	As at December 31, 2012	As at June 30, 2012
A			
EQUITY AND LIABILITIES			
1 Shareholders' Funds:			
(a) Share Capital	2540.54	2540.54	2540.54
(b) Reserve and Surplus	6105.99	74712.44	67132.03
Sub Total - Shareholders Funds	64146.13	77252.98	69672.57
2 Non - Current Liabilities			
(a) Long Term Borrowings	17966.66	17966.66	10467.60
(b) Deferred Tax Liabilities (Net)	8325.83	8325.83	8325.83
(c) Other Long Term Liabilities	143.85	143.85	132.43
(d) Long Term Provisions	1141.97	1141.97	1099.31
Sub Total - Non Current Liabilities	20035.16	27578.31	20035.17
3 Current Liabilities			
(a) Short Term Borrowings	36648.86	36648.86	14684.64
(b) Trade Payables	20365.43	20365.43	20614.23
(c) Other Current Liabilities	17592.82	17556.75	20005.00
(d) Short Term Provisions	4255.49	4255.49	7996.79
Sub Total- Current Liabilities	80805.97	80826.55	63500.66
TOTAL - EQUITY AND LIABILITIES	147661.66	185657.84	153208.40
B			
ASSETS			
1 Non - Current Assets			
(a) Fixed Assets	95073.86	95073.86	77319.66
(b) Goodwill on Consolidation	0.00	0.00	0.00
(c) Non Current Investment	3364.12	9469.04	8874.14
(d) Long Term Loans and Advances	3751.84	3751.84	6186.21
(e) Other non Current Assets	21.82	21.82	21.82
Sub Total - Non - Current Assets	102211.60	108516.56	92401.85
2 Current Assets			
(a) Inventories	44670.26	44670.26	31401.26
(b) Trade Receivables	21741.43	21721.75	17116.73
(c) Cash and Cash equivalents	869.41	924.85	1441.46
(d) Short Term Loans and Advances	9724.71	8728.01	10565.56
(e) Other Current Assets	296.39	296.39	281.50
Sub Total - Current Assets	60772.55	77341.26	60005.55
TOTAL - ASSETS	147661.66	185657.84	153208.40



Notes:

1 The Company processed 86,567 MT of polymers and achieved net product turnover of Rs.795.05 Crores during 2nd quarter of the current year against processing of 64,694 MT and net product turnover of Rs.609.92 crores in the corresponding quarter of previous year achieving volume & product value growth of about 3 % and 14% respectively. The Company processed 1,26,599 MT of polymers and achieved net product turnover of Rs.1391.78 Crores during 1st half of the current year against processing of 1,11,455 MT and net product turnover of Rs.1158.95 crores in the corresponding period of previous year achieving volume & product value growth of about 14 % and 20% respectively. During the current year the Company envisages annual growth in volume and product value of about 18% and 25% respectively over the previous year.

2 In the Standalone results, during first half of the current year , other income consists of dividend received from Supreme Petrochem Limited of Rs.405.11 lacs (Previous year Rs.810.22 lacs).

3 The Board of Directors has considered the payment of interim dividend for the financial year 2012-13 @ 100 % i.e Rs. 2/- per share of Rs. 2/- each and will be paid to the shareholders on the shares held as on the record date i.e. 29th January, 2013

4 Company's ongoing expansion plans involving total capital outlay of about Rs. 400 Crores are progressing well. Brief status of the same is summarized herewith:-

(a) New Unit at Hapur in Tamilnadu for Protective Packaging Products has already commenced production during 1st quarter of the current year.

(b) New Unit for expanding capacities of Cross laminated Film at Haldol (Gujarat) is progressing as per schedule. First Production line of 4000 MT capacity which went into trials during October, 12 is fully stabilised. Second Production line of 4000 MT capacity has commenced trials during second half of January,2013 and third production line of similar capacity planned has been shipped and shall be operational by February 2013.

(c) State of the Art plant for production of Composite Cylinders and Pipes have arrived at the site at Haldol (Gujarat) and presently under installation. Likely to commence trial production during February - March 2013.

(d) First phase capacity of Plastic Piping System manufacturing facility being set up at its earlier closed down PVC Film business unit at Malanpur near Gwalior (M.P.) shall be in operation by middle of February 2013 and full capacity of 50,000 MT per annum with total investment of about Rs.125 Crores shall be in production by March-April 2013.

(e) New Product Range of Blank Films which Company has planned to launch is in its final stage of readiness and likely to be in market by end of the current quarter.

(f) Augmenting of additional capacities, Automation and installation of balancing equipments at existing locations in various product segments are progressing as per schedule.

The Company is engaged mainly in production of plastic products. Company has recognised construction of commercial property as a new non recurring business activity which is shown as separate reportable segment as per Accounting Standard on Segment Reporting (AS-17) issued by ICAI.

	2nd qtr Ended 31.12.2012			1st qtr ended 30.09.2012			2nd qtr ended 31.12.2011			Half year ended 31.12.2012			Half year ended 31.12.2011			Year ended 30.06.2012		
	Plastics	Construction	Total	Plastics	Construction	Total	Plastics	Construction	Total	Plastics	Construction	Total	Plastics	Construction	Total	Plastics	Const.	Total
	Revenue	Net Income (There is no inter segment revenue)		Revenue	Net Income (There is no inter segment revenue)		Revenue	Net Income (There is no inter segment revenue)		Revenue	Net Income (There is no inter segment revenue)		Revenue	Net Income (There is no inter segment revenue)		Revenue	Net Income (There is no inter segment revenue)	
Revenue	81401.99	0.00	81481.99	61763.15	72121.48	4841.00	76982.46	143245.14	0.00	143245.14	120163.47	6916.00	127079.47	269614.47	6916.00	296030.47		
Segment Result	10020.05	0.00	10020.05	6633.98	7227.26	3096.34	10323.50	16654.03	0.00	16654.03	11347.12	4377.07	15724.19	35566.88	4377.07	39043.75		
Add: Other Income			405.11	5.40			114.04	410.51		17064.54			1018.86			1081.51		
Profit Before Interest and Taxes			10425.16	6639.38			10437.64	17064.54		17064.54			18743.05			41035.26		
Less: Interest (Net)			1362.72	1145.69			1418.44	2558.41		2750.52			4250.00			5479.87		
Taxes			2835.00	1775.00			2373.00	4600.00		9926.13			9742.53			11504.00		
Profit After Taxes			6277.44	3718.69			6144.20									24051.59		
Other Information																		
Segment Assets								169446.20	10067.66	179513.86					9825.23	141865.66		
Segment Liabilities								99708.72	349.73	100058.45					740.64	75188.70		
Capital Expenditure								10725.98	0.00	10725.98					0.00	7339.96		
Depreciation / Amortisation								3757.71	0.00	3757.71					0.00	7246.26		

The geographical segmentation is not relevant as export turnover is not significant in respect to total turnover.

6 Provision for Deferred Tax will be ascertained and accounted for at the end of the year.

7 Provision as per Accounting Standard (AS) 15 Employee Benefits- Revised will be accounted for at the end of the year.

8 The Consolidated Results includes Results of (a) The Company's 100% Subsidiary Company viz. "The Supreme Industries Overseas (PZ) incorporated in SAIF Zone, UAE and (b) Associate Company viz. "Supreme Petrochem Limited", in which the Company holds 29.88% of its paid-up equity share capital.

9 The figures for the previous quarter/year have been regrouped/rearranged wherever necessary.

The above financial results, which have been subjected to "Limited Review" by the Auditors have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 22nd January,2013 & 23rd January, 2013, respectively.

For The Supreme Industries Ltd.,


B.L. Tapari
Chairman