Ref. No. SH/13/2011.
21st October, 2011.

Bombay Stock Exchange Ltd.,
Market-Operations Dept.
1st floor, New Trading Ring,
Rotunda Bldg. P.J. Towers,
Dalal Street, Fort,
MUMBAI 400023.

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400051.

Dear Sirs,

Re. : Unaudited Standalone & Consolidated Financial Results for the First Quarter ended on 30th September, 2011.

This is to inform you that a meeting of the Board of Directors of the Company was held on Friday, the 21st October, 2011, to consider and take on record the Unaudited Standalone and Consolidated Financial Results for the First Quarter ended on 30th September, 2011.

Accordingly, we enclose herewith the Unaudited Standalone and Consolidated Financial Results for the First Quarter ended on 30th September, 2011, in the requisite proforma.

Please find the same in order.

Thanking you,

Yours faithfully,
For The Supreme Industries Ltd.

Sr. Vice President (Finance)
& Secretary

Encl. : a/a.

The Supreme Industries Limited

Regd. Office: 612, Raheja Chambers, Nariman Point, Mumbai 400 021

Supreme
People who know plastics best

Unaudited Financial Results for the 1st Quarter ended 30th September, 2011.

(Rs. In Lacs)

Standalone Results				Consolidated Results			
1st Qtr. ended 30.09.2011 (Reviewed)	1st Qtr ended 30.09.2010 (Reviewed)	Year ended 30.06.2011 (Audited)		Particulars	1st Qtr. ended 30.09.2011 (Reviewed)	1st Qtr ended 30.09.2010 (Reviewed)	Year ended 30.06.2011 (Audited)
			1	Net Sales			
47290.32	43489.85	239598.19	a	Plastic Business	47291.71	43497.37	239645.45
2075.00	3560.00	3975.21	b	Construction Business	2075.00	3560.00	3975.21
49365.32	47049.85	243573.40			49366.71	47057.37	243620.66
751.67	286.22	3324.85	2	Other Operating Income	751.67	286.34	3325.09
50116.99	47336.07	246898.25		Total Income	50118.38	47343.71	246945.75
			3	Goods Consumption			
34097.74	30104.67	151472.21	a	Raw Material Consumed	34097.74	30104.67	151472.21
1786.79	2570.06	8473.09	b	Cost of goods traded	1786.79	2570.33	8490.90
724.32	1269.46	1452.45	c	Cost of Premises Sold	724.32	1269.46	1452.45
(5398.94)	(5106.64)	(2275.97)	d	(Increase) / Decrease in stock in trade	(5398.94)	(5106.64)	(2275.97)
31209.91	28837.55	159121.78			31209.91	28837.82	159139.59
2506.54	2047.96	9642.88	4	Employees' Cost	2514.54	2055.04	9677.93
9284.99	8628.05	42394.17	5	Other Expenditure	9285.04	8629.14	42389.05
43001.44	39513.56	211158.83	6	Total Expenditure before Interest (3+4+5)	43009.49	39522.00	211206.57
7115.55	7822.51	35739.42	7	Operating Profit (1+2-6)	7108.89	7821.71	35739.18
904.82	319.32	969.81	8	Other Income	94.60	319.32	448.96
8020.37	8141.83	36709.23	9	Profit before Interest,Depreciation & Tax (7+8)	7203.49	8141.03	36188.14
1332.08	682.80	4250.19	10	Interest	1332.08	683.12	4251.04
6688.29	7459.03	32459.04	11	Profit before Depreciation & Tax (9-10)	5871.41	7457.91	31937.10
1714.96	1428.51	6188.62	12	Depreciation, Amortisation & Impairment	1715.56	1429.10	6191.02
4973.33	6030.52	26270.42	13	Profit Before Tax (11-12)	4155.85	6028.81	25746.08
			14	Provision for Taxation			
1375.00	2000.00	7804.00		Corporate Tax	1375.00	2000.00	7804.00
0.00	0.00	969.42		Deferred Tax	0.00	0.00	969.42
3598.33	4030.52	17497.00	15	Net Profit after Tax (13 - 14)	2780.85	4028.81	16972.66
			16	Share of Profit in Associate	473.76	545.78	2611.45
			17	Consolidated Net Profit after Tax (15+16)	3254.61	4574.59	19584.11
2540.54	2540.54	2540.54	18	Paid Up Equity Share Capital (Face Value Rs. 2/-)	2540.54	2540.54	2540.54
		46278.92	19	Reserves Excluding Revaluation Reserve			52092.78
2.83	3.17	13.77	20	Earning per Share - Basic & Diluted (Rs.)	2.56	3.60	15.42
4.18	4.30	18.65	21	Cash earning per Share - Basic & Diluted (Rs.)	3.91	4.73	20.29
			22	Public Shareholding			
63999525	63982815	63999525		- No. of Shares	63999525	63982815	63999525
50.38%	50.37%	50.38%		- % of Shareholding	50.38%	50.37%	50.38%

THE SUPREME INDUSTRIES LTD.

			23	**Promoters and Promoter group Shareholding**			
			a)	Pledged / Encumbered			
Nil	Nil	Nil		- Number of Shares	Nil	Nil	Nil
Nil	Nil	Nil		- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil
Nil	Nil	Nil		- Percentage of Shares (as a % of the total Share capital of the Company)	Nil	Nil	Nil
			b)	Non-encumbered			
63027345	63044055	63027345		- Number of Shares	63027345	63044055	63027345
100.00%	100.00%	100.00%		- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
49.62%	49.63%	49.62%		- Percentage of Shares (as a % of the total Share capital of the Company)	49.62%	49.63%	49.62%

Notes:

1 The Company processed 46,761 MT of polymers and achieved net product turnover of Rs.459.03 crores during the 1st quarter of the current year against processing of 45,531 MT and net product turnover of Rs.411.50 crores in the corresponding quarter of previous year achieving volume & product value growth of about 3 % and 12% respectively. During the current year the Company envisages annual growth in volume and product value of about 15% and 20% respectively over the previous year.

2 (a) Commercial Corporate Park "Supreme Chambers" constructed by the company at Andheri(West). Mumbai has been awarded **Platinum** certification under **LEED India Core & Shell rating system** by Indian Green Building Council (IGBC) and it is the second such building in Mumbai to get this prestigious LEED India Core & Shell Platinum rating.
(b) During the quarter Company has realised Rs. 2075 lacs from sale of 13,169 sq. ft. of the premises and shown seperately under "Net Sales (Construction business)". Proportionate cost thereof including interest on funds employed has been shown as "Cost of premises Sold". Other overheads pertaining to sale of premises amounting to Rs.69.95 lacs have been shown under respective head of expenditure. Provision for Corporate Tax includes Rs.385 lacs on profit accrued from construction business.
(c)The Company has further negotiated sale of 41,625 sq. ft. premises at a consideration of Rs. 7006 lacs and received advance of Rs. 1824.75 lacs. Sale is likely to be completed during ensuing quarter and appropriate accounting effects shall be given on completion of the transaction.

3 In the Standalone Results, Other income consists of (i) dividend received from Supreme Petrochem Limited of Rs.810.22 lacs and (ii) profit on sale of assets and investments agreegating to Rs.94.60 lacs.

4 Company's ongoing expansion plans are progressing well.Effective steps, including purchase of land and ordering of key equipments, have been taken to increase the capacity of Cross Laminated Film & products from 18,000 TPA to 30,000 TPA in two phases.First phase capacity of 6,000 TPA is likely to be operational during Sept.-October,2012 at an investment of about Rs.56 crores.

5 The Company is engaged mainly in production of plastic products. The Company has recognised construction of commercial property as a new non recurring business activity. Revenues from the same being insignificant with respect to total turnover of the Company, production of plastic products has only been considered as the reportable segment as per Accounting Standard on Segment Reporting (AS-17) issued by ICAI.The geographical segmentation is not relevant as export turnover is not significant in respect to total turnover.

6 Provision for Deferred Tax will be ascertained and accounted for at the end of the year.

7 Provision as per Accounting Standard (AS) 15-Employee Benefits- Revised will be accounted for at the end of the year.

8 The Consolidated Results includes Results of (a) the Company's 100% Subsidiary Company viz." The Supreme Industries Overseas (FZE) incorporated in SAIF Zone,UAE and (b) Associate Company viz."Supreme Petrochem Limited", in which the Company holds 29.88% of its paid-up equity share capital.

9 Investor complaints during the quarter; Opening balance: Nil, Received during the quarter : 5, Pending as on 30th September 2011: Nil .

10 The figures for the previous quarter/year have been regrouped/rearranged wherever necessary.

The above financial results, which have been subjected to "Limited Review" by the Auditors,have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 20th October, 2011 & 21st October, 2011 respectively.

For The Supreme Industries Limited

(B. L. Taparia)
Chairman

Place: Mumbai
Dated: 21st October, 2011