



CIN NO. L99999MH1987PLC043205

Formerly Known as Supreme Heatreaters Pvt. Ltd.

August 29, 2024

The Manager
The National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G, Block,
Bandra Kurla Complex,
Bandra East,
Mumbai – 400 051

Trading Symbol: SUPREMEENG

Sub: Outcome of the Board meeting held on Wednesday, August 29, 2024

Ref: 1. Adjournment Letter dated August 12, 2024
2. Adjournment Letter dated August 16, 2024
3. Adjournment Letter dated August 22, 2024
4 Outcome Letter dated August 28, 2024

Dear Sir / Madam,

This is to inform that the Board of Directors of the Company at its meeting to be held on Wednesday, August 29, 2024 Inter alia, considered pursuant to regulation 30 read with schedule III of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we would like to inform you that meeting of the Board of Directors of Supreme Engineering Limited was held at 8.00 p.m. and concluded at 10.30 p.m. inter alia has:

- 1) Increase the authorized share capital of the Company from Rs. 25,10,00,000 /- (Rupees Twenty Five Crore Ten Lakh Only) divided into 25,10,00,000 (Twenty Five Crore Ten Lakh) Equity shares of Rs. 1/- each to Rs. 51,50,00,000/- (Rupees Fifty One Crore Fifty Lakh only) divided into 51,50,00,000 (Fifty One Crore Fifty Lakh) Equity shares of Rs. 1/- each by creating an additional 26,40,00,000 (Twenty Six Crore Forty Lakh) Equity Shares of Rs. 1/- each ranking pari passu in all respects with the existing equity shares of the Company and accordingly alter the Capital Clause of Memorandum of Association of the Company subject to approval of Concerned Registrar of Companies, and such other approvals as maybe required in this regard, the consent of the members of the Company be and is hereby accorded.
- 2) Issue of upto 19,02,95,000 equity shares of the Company having face value of Rs. 1/- each (Rupees One only) at a price of Rs. 2.48/- (Rupees Two and Forty Eight paise only) per share (including premium of Rs. 1.48/- per share) of on preferential basis to the persons belonging to Non Promoter Category subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the

Reg. Office: R-223, M.I.D.C. Complex Rabale, Thane Belapur Road, Navi Mumbai 400701. – Tel.:022-27692232 / 27691997,
Fax: 022 27690341

E-mail: cs@supremesteels.com Website: www.supremesteels.com



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Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any at a price not being lower than the price determined in accordance with Chapter V of SEBI ICDR Regulations and other applicable regulation, if any - **Refer Annexure - I**

- 3) Issue of upto 3,29,55,000 equity shares of the Company having face value of Rs. 1/- each (Rupees One only) at a price of Rs. 2.48/- (Rupees Two and Forty Eight paise only) per share (including premium of Rs. 1.48/- per share) to person(s) belonging to 'Promoter and Promoter Group' pursuant to conversion of unsecured loans, on a Preferential basis ("Preferential Issue") subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any at a price not being lower than the price determined in accordance with Chapter V of SEBI ICDR Regulations and other applicable regulation, if any - **Refer Annexure - II**
- 4) Issue of upto 4,00,00,000 Convertible Warrants having face value of Rs. 1/- each (Rupees One only) at a price of Rs. 2.60/- (Rupees Two and Sixty paise only) per share (including premium of Rs. 1.60/- per share) to person(s) belonging to 'Promoter and Promoter Group', on a Preferential basis ("Preferential Issue") subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any at a price not being lower than the price determined in accordance with Chapter V of SEBI ICDR Regulations and other applicable regulation, if any - **Refer Annexure - III**
- 5) Considered and approved the Notice convening the 37th Annual General Meeting of the Company scheduled to be held on Saturday, 28th September, 2024.

Please find the enclosed copies of the Un-audited financial statement for your records and reference.

Thanking You

Yours truly,
for **Supreme Engineering Limited**,

A handwritten signature in black ink, appearing to read "Sanjay", written over a horizontal line.

Sanjay Chowdhri
Director
DIN: 00095990

Annexure – I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No.	Particulars	Remarks																																																							
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares of face value of Rs.1/- each																																																							
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential issue of equity shares in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there																																																							
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a	Names and number of the investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Investor</th> <th>Number of Shares</th> <th>Price per share</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>Sr. No.</td> <td>Name of Investor</td> <td>Number of Shares</td> <td>2.48</td> <td>Amount (Rs.)</td> </tr> <tr> <td>1.</td> <td>Hardik Dilip Parekh</td> <td>2,00,00,000</td> <td>2.48</td> <td>4,96,00,000</td> </tr> <tr> <td>2.</td> <td>Raghav Karol</td> <td>1,00,00,000</td> <td>2.48</td> <td>2,48,00,000</td> </tr> <tr> <td>3.</td> <td>Vora Tarla Mahendra</td> <td>1,00,00,000</td> <td>2.48</td> <td>2,48,00,000</td> </tr> <tr> <td>4.</td> <td>Piyasha Meven Finance Limited</td> <td>1,00,00,000</td> <td>2.48</td> <td>2,48,00,000</td> </tr> <tr> <td>5.</td> <td>Nikita Hardik Parekh</td> <td>1,00,00,000</td> <td>2.48</td> <td>2,48,00,000</td> </tr> <tr> <td>6.</td> <td>Ashwin S Gandhi</td> <td>75,00,000</td> <td>2.48</td> <td>1,86,00,000</td> </tr> <tr> <td>7.</td> <td>Bindu A Gandhi</td> <td>75,00,000</td> <td>2.48</td> <td>1,86,00,000</td> </tr> <tr> <td>8.</td> <td>Dhruvi Bhadresh Doshi</td> <td>62,00,000</td> <td>2.48</td> <td>1,53,76,000</td> </tr> <tr> <td>9.</td> <td>Haresh Somalal Vyas</td> <td>60,00,000</td> <td>2.48</td> <td>1,48,80,000</td> </tr> </tbody> </table>	Sr. No.	Name of Investor	Number of Shares	Price per share	Amount (Rs.)	Sr. No.	Name of Investor	Number of Shares	2.48	Amount (Rs.)	1.	Hardik Dilip Parekh	2,00,00,000	2.48	4,96,00,000	2.	Raghav Karol	1,00,00,000	2.48	2,48,00,000	3.	Vora Tarla Mahendra	1,00,00,000	2.48	2,48,00,000	4.	Piyasha Meven Finance Limited	1,00,00,000	2.48	2,48,00,000	5.	Nikita Hardik Parekh	1,00,00,000	2.48	2,48,00,000	6.	Ashwin S Gandhi	75,00,000	2.48	1,86,00,000	7.	Bindu A Gandhi	75,00,000	2.48	1,86,00,000	8.	Dhruvi Bhadresh Doshi	62,00,000	2.48	1,53,76,000	9.	Haresh Somalal Vyas	60,00,000	2.48	1,48,80,000
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1.	Hardik Dilip Parekh	2,00,00,000	2.48	4,96,00,000																																																					
2.	Raghav Karol	1,00,00,000	2.48	2,48,00,000																																																					
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10.	Parag Shah	50,00,000	2.48	1,24,00,000
11.	Mansi Parag Shah	50,00,000	2.48	1,24,00,000
12.	Poonam Dilip Parekh	50,00,000	2.48	1,24,00,000
13.	Ketan Vinod Vyas	30,00,000	2.48	74,40,000
14.	Kapil Vinod Vyas	30,00,000	2.48	74,40,000
15.	Dhruv Somalal Vyas	30,00,000	2.48	74,40,000
16.	Manan Dhruv Vyas	30,00,000	2.48	74,40,000
17.	Deepshikha Jain	30,00,000	2.48	74,40,000
18.	Samyak Jain	26,00,000	2.48	64,48,000
19.	SUSHANT JAIN	26,00,000	2.48	64,48,000
20.	Durgesh Sanjivrao Chandavakar	25,00,000	2.48	62,00,000
21.	Karan Ajaykumar Sheth	25,00,000	2.48	62,00,000
22.	Nisarg Jayesh Sheth	25,00,000	2.48	62,00,000
23.	Abhay Kantilal Shah	25,00,000	2.48	62,00,000
24.	Reeta Abhay Shah	25,00,000	2.48	62,00,000
25.	Ishan Abhay Shah	25,00,000	2.48	62,00,000
26.	Purvi Ishan Shah	25,00,000	2.48	62,00,000
27.	Sapna Mahesh Rupani	25,00,000	2.48	62,00,000
28.	Sanjay Mansukhlal Doshi	25,00,000	2.48	62,00,000
29.	Usha Baid	25,00,000	2.48	62,00,000
30.	Mayank Gupta	25,00,000	2.48	62,00,000
31.	Bharat C.Vyas	20,00,000	2.48	49,60,000
32.	Sandeep Jain	20,00,000	2.48	49,60,000
33.	Dhairya Dhiraj Shah	18,00,000	2.48	44,64,000
34.	DINSHA JAIN	16,00,000	2.48	39,68,000
35.	Sandeep Jain & Sons (HUF)	14,00,000	2.48	34,72,000
36.	Saloni Agarwal	13,00,000	2.48	32,24,000
37.	Jitendra Tharya Bhadra	12,50,000	2.48	31,00,000
38.	Dimple Pratap Hinduja	12,50,000	2.48	31,00,000
39.	Ilaben Bakulbhai Gediya	12,50,000	2.48	31,00,000
40.	Bansi Barvalia	10,00,000	2.48	24,80,000

41.	Disha Priyesh Ganatra	10,00,000	2.48	24,80,000
42.	Meera Bharat Khajuria	10,00,000	2.48	24,80,000
43.	Gaurang Jayantilal Meghani	10,00,000	2.48	24,80,000
44.	Mansi Sunil Turakia	10,00,000	2.48	24,80,000
45.	Rajeshkumar Rameshchandra Shah	10,00,000	2.48	24,80,000
46.	Naresh Kantilal Shah HUF	10,00,000	2.48	24,80,000
47.	Saurabh Naresh Shah HUF	10,00,000	2.48	24,80,000
48.	Jash Saurabh Shah	10,00,000	2.48	24,80,000
49.	Hiral Saurabh Shah	10,00,000	2.48	24,80,000
50.	Prissha Saurabh Shah	10,00,000	2.48	24,80,000
51.	Swati Rajesh Shah	10,00,000	2.48	24,80,000
52.	Vibhu Agarwal	10,00,000	2.48	24,80,000
53.	Jigar Kantilal Gala	10,00,000	2.48	24,80,000
54.	Saumik Ketankumar Doshi	10,00,000	2.48	24,80,000
55.	Keya Vimal Salot	10,00,000	2.48	24,80,000
56.	Aakash Omprakash Batra	10,00,000	2.48	24,80,000
57.	Reema Versey	10,00,000	2.48	24,80,000
58.	Urmi Vivek Parekh	10,00,000	2.48	24,80,000
59.	Mrs Man Kour Mohnot	10,00,000	2.48	24,80,000
60.	Samiksha S Kolhe	5,00,000	2.48	12,40,000
61.	Nishant Suhas Nemane	5,00,000	2.48	12,40,000
62.	Narendra M Kotkar HUF	5,00,000	2.48	12,40,000
63.	Deepashri Mehul Painter	5,00,000	2.48	12,40,000
64.	Varadharajan Venkitasubramanian	4,50,000	2.48	11,16,000
65.	Vibha Jain	4,00,000	2.48	9,92,000
66.	Sushant Jain (HUF)	4,00,000	2.48	9,92,000
67.	Vasudha Bajaj	3,70,000	2.48	9,17,600

		68.	Nikhil Kumud dharaiya	3,00,000	2.48	7,44,000
		69.	Pramila jain	2,80,000	2.48	6,94,400
		70.	Jaikishandass Mall Hobbies and Craft Private Limited	2,80,000	2.48	6,94,400
		71.	Amit Kumar Jain	2,70,000	2.48	6,69,600
		72.	Dhan Kumar Jain	2,50,000	2.48	6,20,000
		73.	Nakul Jain	2,50,000	2.48	6,20,000
		74.	Ashok kumar Jain	2,10,000	2.48	5,20,800
		75.	Narendra Kumar Kala	2,10,000	2.48	5,20,800
		76.	Vishesh Sethi	1,75,000	2.48	4,34,000
		77.	Manish Jain	1,15,000	2.48	2,85,200
		78.	Satya Narayan Bajaj	1,10,000	2.48	2,72,800
		79.	Manju Devi Bajaj	1,10,000	2.48	2,72,800
		80.	Rita Ghorawat	75,000	2.48	1,86,000
		81.	Alok Kumar Jain	75,000	2.48	1,86,000
		82.	Utsav Bajaj	75,000	2.48	1,86,000
		83.	Panadevi bajaj	70,000	2.48	1,73,600
		84.	Bandana bajaj	70,000	2.48	1,73,600
b	Post allotment of securities - Outcome of the subscription	Not Applicable				
c	Issue Price	Rs. 2.48/- (Rupees Two and Forty Eight paise only) per share (including premium of Rs. 1.48/- per share)				
d	Number of Investor	84 (Eighty Four)				
e	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable				
f	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable				

Annexure – II

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No.	Particulars	Remarks				
	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares of face value of Rs.1/- each				
	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential issue of equity shares in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there				
	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of upto 3,29,55,000 equity shares				
	Additional Details					
	Names and number of the investors	1. Mr. Sanjay Chowdhri (part of Promoter & Promoter Group)				
	Post allotment of securities - Outcome of the subscription	Details of the shareholding in the Company, prior to and after the preferential issue, are as under: <table border="1" data-bbox="878 1079 1430 1188"> <tr> <td>Pre-preferential issue</td> <td>Post-allotment of preferential issue</td> </tr> <tr> <td>5,65,93,000</td> <td>8,95,48,000</td> </tr> </table>	Pre-preferential issue	Post-allotment of preferential issue	5,65,93,000	8,95,48,000
Pre-preferential issue	Post-allotment of preferential issue					
5,65,93,000	8,95,48,000					
	Issue Price	Rs. 2.48/- (Rupees Two and Forty Eight paise only) per share (including premium of Rs. 1.48/- per share)				
	Number of Investor	1 (One)				
	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable				
	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable				

Annexure – III

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No.	Particulars	Remarks				
	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Convertible Warrants into Equity				
	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Issue of Convertible Warrants pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there				
	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of upto 4,00,00,000 convertible Warrants				
	Additional Details					
	Names and number of the investors	Mr. Sanjay R Chowdhri, HUF (part of Promoter & Promoter Group)				
	Post allotment of securities - Outcome of the subscription	Details of the shareholding in the Company, prior to and after the preferential issue, are as under: <table border="1" data-bbox="878 1081 1430 1192"> <thead> <tr> <th>Pre-preferential issue</th> <th>Post-allotment of preferential issue</th> </tr> </thead> <tbody> <tr> <td>8,09,800</td> <td>4,08,09,800</td> </tr> </tbody> </table>	Pre-preferential issue	Post-allotment of preferential issue	8,09,800	4,08,09,800
Pre-preferential issue	Post-allotment of preferential issue					
8,09,800	4,08,09,800					
	Issue Price	Rs. 2.60/- (Rupees Two and Sixty paise only) per share (including premium of Rs. 1.60/- per share)				
	Number of Investor	1 (One)				
	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 intimation on months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.				
	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable				