

Date: October 16, 2026

To
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East), Mumbai – 400 051

Symbol: SUPREMEENG | **Series:** EQ

Through: NEAPS

Sub.: Information to the Shareholders of the Company

Dear Sir/Madam,

Please find enclosed herewith the letter containing information for the shareholders of the Company in connection with the 39th Annual General Meeting (“AGM”) of the Company held on Thursday, October 1, 2026.

The said letter has also been disseminated today through electronic mode to the Members of the Company whose email addresses are registered with the Company’s Registrar and Transfer Agent, Bigshare Services Private Limited.

You are requested to kindly take the enclosed letter on record and read it in conjunction with the original Notice of the 39th AGM and the Corrigendum dated September 25, 2026, for a complete understanding of the matter.

Thanking you,
Yours faithfully,
For Supreme Engineering Limited,

SANJAY
RATTAN
CHOWDHRI

Digitally signed by
SANJAY RATTAN
CHOWDHRI
Date: 2026.10.16
17:40:44 +05'30'

Sanjay Chowdhri
Managing Director
DIN: 00095990

Encl.: As above

Subject: Intimation to Shareholders regarding the reason for obtaining Valuation Report obtained in connection with the Proposed Preferential Issue of Securities and clarification pursuant to NSE's observation dated October 14, 2026.

Dear Shareholder,

The Company convened its 39th Annual General Meeting ("AGM") on Thursday, October 01, 2026, at 10:00 A.M. (IST) at Supreme Special Steels, Village Vihari, Opp. Khopoli Railway Station, Khopoli – 410203.

In connection with the proposed preferential issue of securities, the Company had made an application to National Stock Exchange of India Limited ("NSE") for obtaining in-principle approval. Subsequently, the Company received an observation from NSE vide e-mail dated October 14, 2026, seeking clarification regarding the reason for obtaining a valuation report from a Registered Valuer, which was not specifically mentioned in the Notice of the AGM.

It is pertinent to note that Regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") prescribes the requirement of obtaining a valuation report from an independent Registered Valuer in cases involving a change in control or an allotment exceeding 5% of the post-issue fully diluted share capital of the issuer to a single allottee or to allottees acting in concert, subject to the applicable provisions of the said Regulations. The valuation report is required to be considered for determining the issue price, wherever applicable.

In view of the aforesaid provisions and the proposed preferential issue, the Company has obtained a valuation report from an independent Registered Valuer to ensure compliance with the applicable regulatory requirements as the proposed preferential issue to the respective allottee(s), individually or collectively with persons acting in concert, exceeds 5% of the post-issue fully diluted share capital of the Company.

Accordingly, this letter is being issued to inform the shareholders of the aforesaid clarification regarding the valuation report obtained by the Company in connection with the proposed preferential issue of securities.

Shareholders are requested to read this communication along with the original Notice of the 39th AGM and the Corrigendum to the Notice of the 39th AGM. This letter is being issued solely to provide the aforesaid clarification regarding the valuation report. All other terms and contents of the original Notice of the AGM and the Corrigendum thereto shall remain unchanged.

For Supreme Engineering Limited

Sd/-
Sanjay Chowdhri
Chairman & Managing Director
DIN:00095990

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