SUPREME Engineering Limited
Formerly Known as Supreme Heatreaters Pvt. Ltd.

CIN NO. L99999MH1987PLC043205

Date: November 10, 2026

To,
Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400 051.

NSE Trading Symbol: SUPREMEENG

Dear Sir/Madam,

Sub: - Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to the allotment of 14,50,00,000 convertible warrants in relation to preferential issue

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III to the Listing Regulations (as amended from time to time), and in continuation to our earlier intimation(s) in this regard, we would like to inform you that pursuant to the resolution passed by the Board of Directors ("Board") at its meeting held on September 1, 2026, September 24, 2026 and the special resolution passed by the members of the Company at the Annual General Meeting held on October 1, 2026 and in pursuance of the in-principle approval Letter No. NSE/LIST/57435 dated October 26, 2026, received from the National Stock Exchange of India Limited, the Board, through a resolution dated November 10, 2026, has allotted 14,50,00,000 (Fourteen Crore and Fifty Lakh) fully convertible warrants ("Warrants") at a price (inclusive of both the Warrant Subscription Price and the Warrant Exercise Price) of ₹ 2.60/- per warrant ("Warrant Issue Price"), aggregating upto ₹ 37,70,00,000/- (Rupees Thirty Seven Crore Seventy Lakh Only) on a preferential basis to Promoter and Non Promoter Category Investors, in the following manner:

S. No.	Name of the Allottees	Class of Security	Number of securities accepted and subscribed to in the offer	Aggregate Subscription Amount	Total subscription amounts received on the date of allotment

1	Sanjay Chowdhri	Warrants	7,00,00,000	18,20,00,000	4,55,00,000/-*
2	Abhinav Chowdhri	Warrants	1,50,00,000	3,90,00,000/-	97,50,000/-*
3	Pranav Chowdhri	Warrants	1,50,00,000	3,90,00,000/-	97,50,000/- *
4	Hardik D. Parekh	Warrants	2,00,00,000	5,20,00,000/-	1,30,00,000/-*
5	Trina Vyas	Warrants	75,00,000	1,95,00,000/-	50,00,000/-**
6	Tanaisha Vyas	Warrants	75,00,000	1,95,00,000/-	50,00,000/- **
7	Nikita Hardik Parekh	Warrants	1,00,00,000	2,60,00,000/-	65,00,000/-*
	Total		**14,50,00,000**	**37,70,00,000/-**	**9,45,00,000/-**

*Being 25% of the aggregate amount payable for subscription of the Warrants, as the upfront payment.
*Being 25.64% of the aggregate amount payable for subscription of the Warrants, as the upfront payment.

The allotment of these Warrants entitles the Allottees to seek conversion of the Warrants in one or more tranches, within a maximum period of 18 months from the date of allotment of the Warrants viz. November 10, 2026.

The details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025- CFD-POD2/I/3762/2026 dated January 30, 2026, as amended from time to time ("SEBI Circulars") are provided in Annexure A.

Thanking You

Yours truly,
for Supreme Engineering Limited,

SANJAY RATTAN CHOWDHRI

Sanjay Chowdhri
Managing Director
DIN: 00095990

Place: Navi Mumbai

Annexure A

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Remarks</th></tr>
<tr><td>1</td><td>Type of securities issued and allotted (viz. equity shares, convertibles etc.)</td><td>Warrants
Each Warrant shall be fully convertible into one fully paid-up equity share of the Company.</td></tr>
<tr><td>2</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);</td><td>Allotment of Warrants pursuant to a preferential issue, on a private placement basis, in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and Sections 42 and 62 of the Companies Act, 2013 and the rules thereunder and other applicable laws.</td></tr>
<tr><td>3</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);</td><td>Allotment of 14,50,00,000 (Fourteen Crore and Fifty Lakh) Warrants of the Company, for cash consideration, at an issue price of ₹ 2.60/- per Warrant, aggregating to ₹ 37,70,00,000/- (Rupees Thirty Seven Crore Seventy Lakh Only), convertible into, 1 (One) fully paid Equity Share of face value ₹ 1/- each of the Company at a price of ₹ 2.60/- per share (including premium of ₹ 1.60/- per share) for each Warrant (‘Warrant Issue Price’).

The amount paid against Warrant shall be adjusted against the issue price for the resultant Equity Shares.

An amount equivalent to minimum of 25% of the Warrant Issue Price, which was payable at the time of subscription and allotment of each Warrant, has been received by the Company.

Upon the receipt of the balance 75% of the Warrant Issue Price from the Warrant holder(s), the said Warrants will be converted into equity shares of the Company.</td></tr>
<tr><td>4</td><td>Names of the investors</td><td>Warrants have been allotted to Promoter and Non Promoter Category Investors, in the following manner:
<table>
<tr><th>S. No.</th><th>Name of the Allottees</th></tr>
<tr><td>1</td><td>Sanjay Chowdhri</td></tr>
<tr><td>2</td><td>Abhinav Chowdhri</td></tr>
<tr><td>3</td><td>Pranav Chowdhri</td></tr>
<tr><td>4</td><td>Hardik D. Parekh</td></tr>
<tr><td>5</td><td>Trina Vyas</td></tr>
<tr><td>6</td><td>Tanaisha Vyas</td></tr>
<tr><td>7</td><td>Nikita Hardik Parekh</td></tr>
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<table>
<tr><td></td><td>Post allotment of securities:</td><td>
<table>
<tr><td></td><td colspan="2">Pre-Preferential Holding</td><td colspan="2">*$Post-Preferential Holding</td></tr>
<tr><td>Name of Investor</td><td>No. of Shares</td><td>% of Holding</td><td>No. of Shares</td><td>% of Holding</td></tr>
<tr><td>Sanjay Chowdhri</td><td>5,65,93,000</td><td>22.64</td><td>18,15,93,000</td><td>26.87</td></tr>
<tr><td>Abhinav Chowdhri</td><td>75,00,000</td><td>3.00</td><td>2,75,00,000</td><td>4.07</td></tr>
<tr><td>Pranav Chowdhri</td><td>68,00,000</td><td>2.72</td><td>2,68,00,000</td><td>3.96</td></tr>
<tr><td>Hardik D. Parekh</td><td>54,201</td><td>0.02</td><td>2,00,54,201</td><td>2.97</td></tr>
<tr><td>Trina Vyas</td><td>0</td><td>0.00</td><td>75,00,000</td><td>1.11</td></tr>
<tr><td>Tanaisha Vyas</td><td>0</td><td>0.00</td><td>75,00,000</td><td>1.11</td></tr>
<tr><td>Nikita Hardik Parekh</td><td>0</td><td>0.00</td><td>1,00,00,000</td><td>1.48</td></tr>
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* Assuming completion of the preferential allotment of Equity shares to Proposed Allottees
$ Assuming that all the Warrants allotted will be converted into equity shares.
</td></tr>
<tr><td>5</td><td>Issue Price</td><td>Rs. 2.60/- (Rupees Two and Sixty paise only) per warrant</td></tr>
<tr><td>6</td><td>Number of Investor</td><td>7 Investors</td></tr>
<tr><td>7</td><td>In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</td></tr>
<tr><td>8</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</td><td>Not Applicable</td></tr>
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