

August 9, 2025
SEL/SEC/ 2025-2026/25

BSE Limited Department of Corporate Services P. J. Towers, 25th Floor, Dalal Street, Mumbai- 400 001 Ref: 532509	National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Ref: SUPRAJIT
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Dear Sirs,

Sub: Outcome of the Board Meeting and Results

As informed vide our letter dated July 18, 2025, please be informed that the Board of Directors of the Company met today and inter-alia approved the un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2025; a copy of the financial results along with copy of Limited Review Report are enclosed herewith.

The Meeting commenced at 11.00 A.M and concluded at 01.45 P.M.

Please treat the above information as compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you

Yours faithfully

For Suprajit Engineering Limited**Medappa Gowda J**
CFO & Company Secretary

Encl: as above

SUPRAJIT ENGINEERING LIMITED

Regd Office: No. 100 & 101, Bommasandra Industrial Area, Bengaluru-560 099.

Website - www.suprajit.com, email - info@suprajit.com

CIN - L29199KA1985PLC006934

Statement of Unaudited Standalone Financial Results for the Quarter Ended June 30, 2025

		<i>(Rs. in million)</i>		
Particulars	Quarter ended			Year ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
	(Unaudited)	(Refer note 6)	(Unaudited)	(Audited)
I Revenue from operations	3,900.08	4,351.68	3,768.94	17,184.63
II Other income	241.31	194.50	155.47	1,000.96
III Total income (I+II)	4,141.39	4,546.18	3,924.41	18,185.59
IV Expenses				
Cost of materials consumed	2,449.49	2,632.72	2,309.93	10,525.94
Purchases of stock-in-trade	16.57	10.98	16.69	53.04
Changes in inventories of finished goods, work-in-progress and stock-in-trade	(107.36)	33.06	(60.05)	(55.13)
Employee benefits expense	628.42	603.21	563.40	2,412.49
Finance costs	71.80	84.07	52.37	253.77
Depreciation and amortization expense	119.97	108.26	108.64	450.47
Other expenses	307.93	355.34	292.07	1,303.78
Total expenses	3,486.82	3,827.64	3,283.05	14,944.36
V Profit before tax expenses (III-IV)	654.57	718.54	641.36	3,241.23
VI Tax expense (net):				
Current tax	151.61	190.12	146.98	776.25
Deferred tax charge/ (credit)	10.19	(16.14)	(15.79)	(62.30)
Total tax expenses (net)	161.80	173.98	131.19	713.95
VII Profit for the period (V-VI)	492.77	544.56	510.17	2,527.28
VIII Other comprehensive income/ (loss), net of taxes				
A Items that will not be reclassified to profit or loss				
Re-measurement gain/(loss) on defined benefit plan	(9.97)	8.82	(17.77)	(12.83)
B Items that will be reclassified to profit or loss				
Valuation gains/(losses) on derivative hedging instruments	(35.48)	-	-	-
	(45.45)	8.82	(17.77)	(12.83)
IX Total comprehensive income for the period (VII+VIII)	447.32	553.38	492.40	2,514.45
X Paid-up equity share capital (Face value: Re.1/- each)	137.16	137.16	138.46	137.16
XI Other equity	-	-	-	13,677.48
XII Earnings per share (Face value: Re.1/- each) (in Rs.) (Not annualised in case of interim periods)				
Basic	3.59	3.97	3.68	18.33
Diluted	3.59	3.97	3.68	18.31

For Suprajit Engineering Limited

K Ajith Kumar Rai
Chairman

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 09, 2025.
- 2 The standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 3 The Company is engaged in the business of manufacturing and selling of automotive and other components, which is monitored as a single segment by the chief operating decision maker, in context of Ind AS 108, and hence no additional disclosures are required.
- 4 On June 9, 2024, the Company, through its wholly owned subsidiary, Suprajit USA Inc., entered into share and asset purchase agreement for acquisition of the business of Stahlschmidt Cable Systems (SCS) out of insolvency proceedings in Germany. Second stage of acquisition in Canada and China got completed effective from May 31, 2025 and the transaction is fully concluded.
- 5 Effective April 1, 2025, the Company has adopted hedge accounting for certain highly probable forecast sales transactions that are being hedged using forward contracts, in accordance with the Indian Accounting Standards (Ind AS 109). Refer clause VIII B of standalone financial results.
- 6 The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures for the nine months ended December 31, 2024, which were subjected to limited review.

For and on behalf of the Board of Directors



K. AJITH KUMAR RAI
Chairman
(DIN - 01160327)

Place : Bengaluru
Date: August-09, 2025

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**Review Report to
The Board of Directors of
Suprajit Engineering Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Suprajit Engineering Limited (the "Company") for the quarter ended June 30, 2025 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of the Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

ICAI Firm Registration Number: 101049W/E300004



per Navin Agrawal

Partner

Membership No.: 056102

Unique Document Identification Number (UDIN): 25056102BMMHER3733



Place: Bengaluru

Date: August 09, 2025

SUPRAJIT ENGINEERING LIMITED

Regd Office: No. 100 & 101, Bommasandra Industrial Area, Bengaluru-560 099.

Website - www.suprajit.com, email - info@suprajit.com

CIN - L29199KA1985PLC006934

Statement of Unaudited Consolidated Financial Results for the Quarter Ended June 30, 2025

		(Rs. in million)			
	-Particulars	Quarter ended			Year ended
		June 30, 2025 (Unaudited)	March 31, 2025 (Refer note 7)	June 30, 2024 (Unaudited)	March 31, 2025 (Audited)
I	Revenue from operations	8,629.15	8,769.24	7,348.57	32,769.52
II	Other income	389.72	98.87	104.92	461.83
III	Total income (I+II)	9,018.87	8,868.11	7,453.49	33,231.35
IV	Expenses				
	Cost of materials consumed	4,812.02	4,647.81	4,058.45	18,130.78
	Purchases of stock-in-trade	143.62	176.37	85.62	646.81
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(195.60)	188.23	(27.59)	(166.29)
	Employee benefits expense	2,160.72	1,914.09	1,641.53	7,282.28
	Finance costs	153.60	142.97	122.62	604.03
	Depreciation and amortization expense	343.77	323.99	261.72	1,218.34
	Other expenses	890.99	972.61	726.99	3,541.81
	Total expenses	8,309.12	8,366.07	6,869.34	31,257.76
V	Profit before tax expenses (III-IV)	709.75	502.04	584.15	1,973.59
VI	Tax expense (net):				
	Current tax	249.60	288.78	205.67	1,071.68
	Deferred tax charge/ (credit)	(20.70)	(59.11)	(2.89)	(90.74)
	Total tax expenses (net)	228.90	229.67	202.78	980.94
VII	Profit/ (loss) for the period (V-VI)	480.85	272.37	381.37	992.65
VIII	Other comprehensive income/ (loss), net of taxes				
A	Items that will not be reclassified to profit or loss				
	Re-measurement gain/(loss) on defined benefit plan	(9.68)	9.53	(18.69)	(13.67)
B	Items that will be reclassified to profit or loss				
	Net exchange differences on translation of foreign operations	116.56	13.18	(41.57)	(63.62)
	Valuation gains/(losses) on derivative hedging instruments	(215.66)	-	-	-
		(108.78)	22.71	(60.26)	(77.29)
IX	Total comprehensive income for the period (VII+VIII)	372.07	295.08	321.11	915.36
X	Paid-up equity share capital (Face value: Re.1/- each)	137.16	137.16	138.46	137.16
XI	Other equity	-	-	-	12,665.02
XII	Earnings per share (Face value: Re.1/- each) (in Rs.) (Not annualised in case of interim periods)				
	Basic	3.51	1.98	2.75	7.20
	Diluted	3.50	1.98	2.75	7.19

For Suprajit Engineering Limited

K AJITH Kumar Rai
Chairman

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 09, 2025.
- 2 The consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015), as amended.
- 3 The Group is engaged in the business of manufacturing and selling of automotive and other components, which is monitored as a single segment by the chief operating decision maker, in context of Ind AS 108, and hence no additional disclosures are required.
- 4 **Business combination**
On June 9, 2024, the Group, through its wholly owned subsidiary, Suprajit USA Inc., entered into share and asset purchase agreement for acquisition of the business of Stahlschmidt Cable Systems (SCS) out of insolvency proceedings in Germany. The first stage of acquisition was completed in previous year effective July 01, 2024 for a cash consideration of ₹ 936 million and the second stage of acquisition in Canada and China got completed effective from May 31, 2025 for a cash consideration of ₹ 304 million and with this the entire transaction is fully concluded. The group has accounted for second stage of business acquisition on the basis of provisional purchase price allocation as per the valuation carried out by an independent valuer.

Considering the effect of consolidation of first and second stage of acquisition of SCS business beginning July 01, 2024 and May 31, 2025 respectively, the amounts for the current quarter, are not comparable with those of previous quarter and corresponding quarter of previous year.
- 5 Trifa Lamps Germany, GmbH, the German Subsidiary is under liquidation subject to statutory and other necessary approvals of German authorities and for SCS Polska Sp. z o.o., the subsidiary in Poland, liquidation got completed on August 05, 2025.
- 6 Effective April 1, 2025, the Group has adopted hedge accounting for certain highly probable forecast sales transactions that are being hedged using forward contracts, in accordance with the Indian Accounting Standards (Ind AS 109). Refer clause VIII B of consolidated financial results.
- 7 The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures for the nine months ended December 31, 2024, which were subjected to limited review.

For and on behalf of the Board of Directors

Place : Bengaluru
Date: August 09, 2025


K. AJITH KUMAR RAI
Chairman
(DIN - 01160327)

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**Review Report to
The Board of Directors of
Suprajit Engineering Limited**

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of Suprajit Engineering Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2025 (the "Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of the Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the Holding company and its following Subsidiaries:
 1. Suprajit Automotive Private Limited
 2. Suprajit Europe Limited
 3. Suprajit USA Inc.
 4. Wescon Controls LLC
 5. Trifa Lamps Germany GmbH (Under liquidation)
 6. Luxlite Lamps SARL
 7. Suprajit Brownsville, LLC
 8. Suprajit Mexico S. de RL de C.V.
 9. Suprajit Hungary Kft.
 10. Shanghai Lone-Star Cable Co., Ltd.
 11. Suprajit Germany GmbH (w.e.f. April 25, 2024)
 12. Suprajit Canada Limited (w.e.f. June 10, 2024)
 13. Suprajit Morocco SARL (Formerly STAHLSCHMIDT Morocco SARL) (w.e.f. July 01, 2024)
 14. SCS Polska Sp. z o.o (Under liquidation) (w.e.f July 01, 2024)
 15. Suprajit (Jiaxing) Automotive Systems Company Limited (w.e.f. October 16, 2024)
 16. Suprajit Chuhatsu Control Systems Private Limited (w.e.f. December 27, 2024)



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of four subsidiaries, whose unaudited interim financial results (before consolidation adjustment) include total revenues of Rs. 1,506.65 million, total net profit/(loss) after tax of Rs. (85.78) million and total comprehensive income/(loss) of Rs. (85.78) million for the quarter ended June 30, 2025, as considered in the Statement which have been reviewed by their respective independent auditors.

The independent auditor's reports on the interim financial statements of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of such auditors and procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement in respect of matters stated in paragraph 6 above is not modified with respect to our reliance on the work done and the reports of the other auditors.

For S.R. Batliboi & Associates LLP

Chartered Accountants

ICAI Firm Registration Number: 101049W/E300004


per Navin Agrawal
Partner

Membership No.:056102

Unique Document Identification Number (UDIN): 25056102BMMHES2112.



Place: Bengaluru

Date: August 09, 2025