Suprajit Engineering Limited
Registered Office : #100 & 101, Bommasandra Industrial Area,
Bengaluru - 560 099. Tel: +91-80-43421100 . Fax : +91-80-27833279
E-mail: info@suprajit.com Web: www.suprajit.com
Corporate Identity Number (CIN) : L29199KA1985PLC006934

November 7, 2026
SEL/SEC/2026-2027/46

BSE Limited **Department of Corporate Services** **P. J. Towers, 25th Floor, Dalal Street,** **Mumbai- 400 001** **Ref: 532509**	**National Stock Exchange of India Ltd** **Exchange Plaza, C-1, Block-G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai- 400 051** **Ref: SUPRAJIT**

Dear Sirs,

Sub: Press Release and Investors presentation

Please find enclosed Press Release and Investors Presentation dated November 7, 2026.

Kindly take the aforesaid information on record in compliance of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you,

Yours faithfully,

For Suprajit Engineering Limited

Medappa Gowda J
Digitally signed by Medappa Gowda J
Date: 2026.11.07 17:23:49 +05'30'

Medappa Gowda J
CFO & Company Secretary

Encl: as above

Suprajit

Global Scale · Local Focus · Technology Driven

Quarterly Press Release and Presentation

7th Nov 2026

FY27 Q2

Suprajit

Disclaimer on any Forward-Looking Statements

This press release may contain forward-looking statements. Such statements are based on current expectations, estimates, and projections. These statements involve risks and uncertainties, including economic conditions, competitive dynamics, and regulatory developments, that may cause actual results to differ.

The Company undertakes no obligation to update any forward-looking statements, except as required by applicable law.

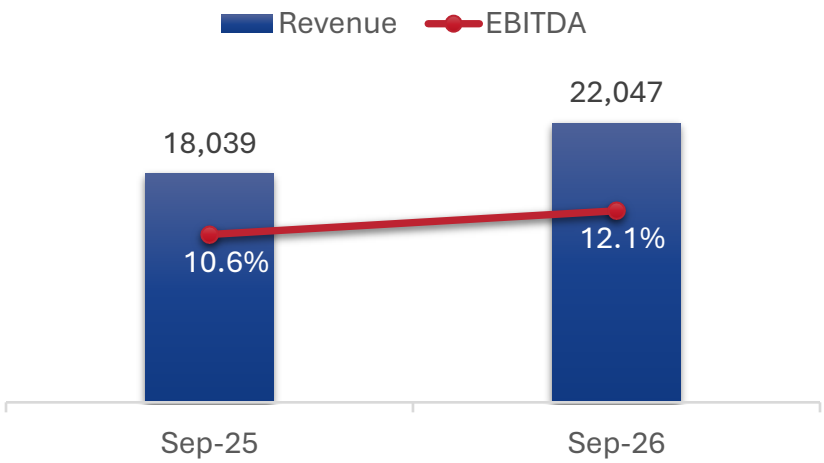
Business Update

- The overall Indian automotive sector had a strong growth at 20.2% fueled by the lower GST regime. This growth is expected to temper during the second half due to the high base effect of last year.
- Global markets remained subdued due to geopolitical conflicts, inflation and rising interest rates.
- Higher oil and commodity prices continue to be a major concern along with inflationary trends including wages. This continues to drag the margins.
- Container shortages and higher shipping costs have caused higher cost and supply constraints.
- However, during the quarter there were good improvements in the margins at both ICM and PLE, compared to Q1 of this year. This is expected to continue in the current quarter.
- The overall operating performance of the Company, including SCS, for the quarter was solid, with consolidated revenue growing by 20.6% and EBITDA growing by 26.7%.
- Revenue growth for the quarter was exceptionally strong at 24.3% at GCM and 50.4% at SED.
- Both ICM and PLE clocked solid double-digit revenue growth in the quarter.

Consolidated Highlights

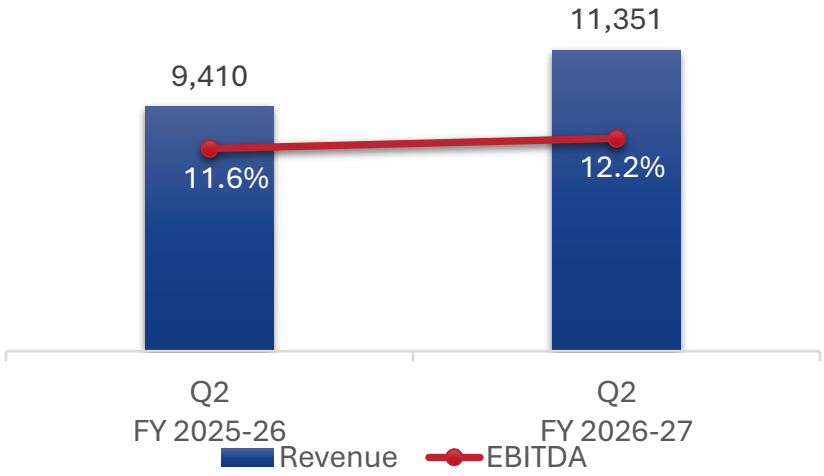
For the Half Year

Consolidated (Including SCS)	Sep-25	Sep-26	Growth
Revenue	18,039	22,047	22.2%
EBITDA	1,910	2,672	39.9%
EBITDA %	10.6%	12.1%	



For the Quarter

Consolidated (Including SCS)	Q2 FY 2025-26	Q2 FY 2026-27	Growth
Revenue	9,410	11,351	20.6%
EBITDA	1,092	1,384	26.7%
EBITDA %	11.6%	12.2%	



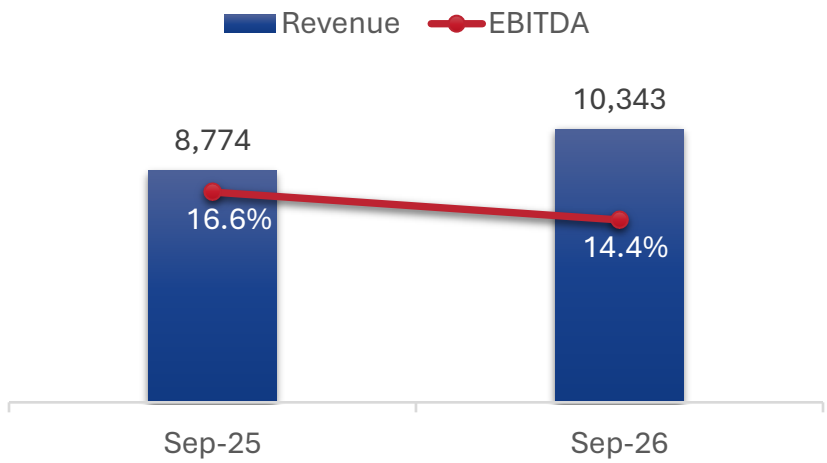
Note:

- Values in Million INR
- Above Operational EBITDA is without considering all non-operational income/ expenses & forex gain/ loss.
- Previous year's figures have been regrouped. Consolidated and GCM figures include SCS.

Standalone Highlights

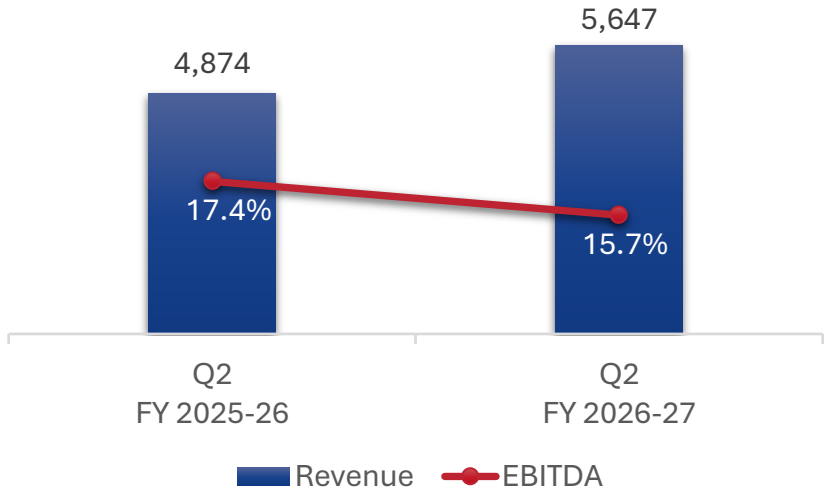
For the Half Year

Standalone	Sep-25	Sep-26	Growth
Revenue	8,774	10,343	17.9%
EBITDA	1,452	1,491	2.7%
EBITDA %	16.6%	14.4%	



For the Quarter

Standalone	Q2 FY 2025-26	Q2 FY 2026-27	Growth
Revenue	4,874	5,647	15.9%
EBITDA	847	889	5%
EBITDA %	17.4%	15.7%	



Note:
- Values in Million INR
- Above Operational EBITDA is without considering all non-operational income/ expenses & forex gain/ loss.

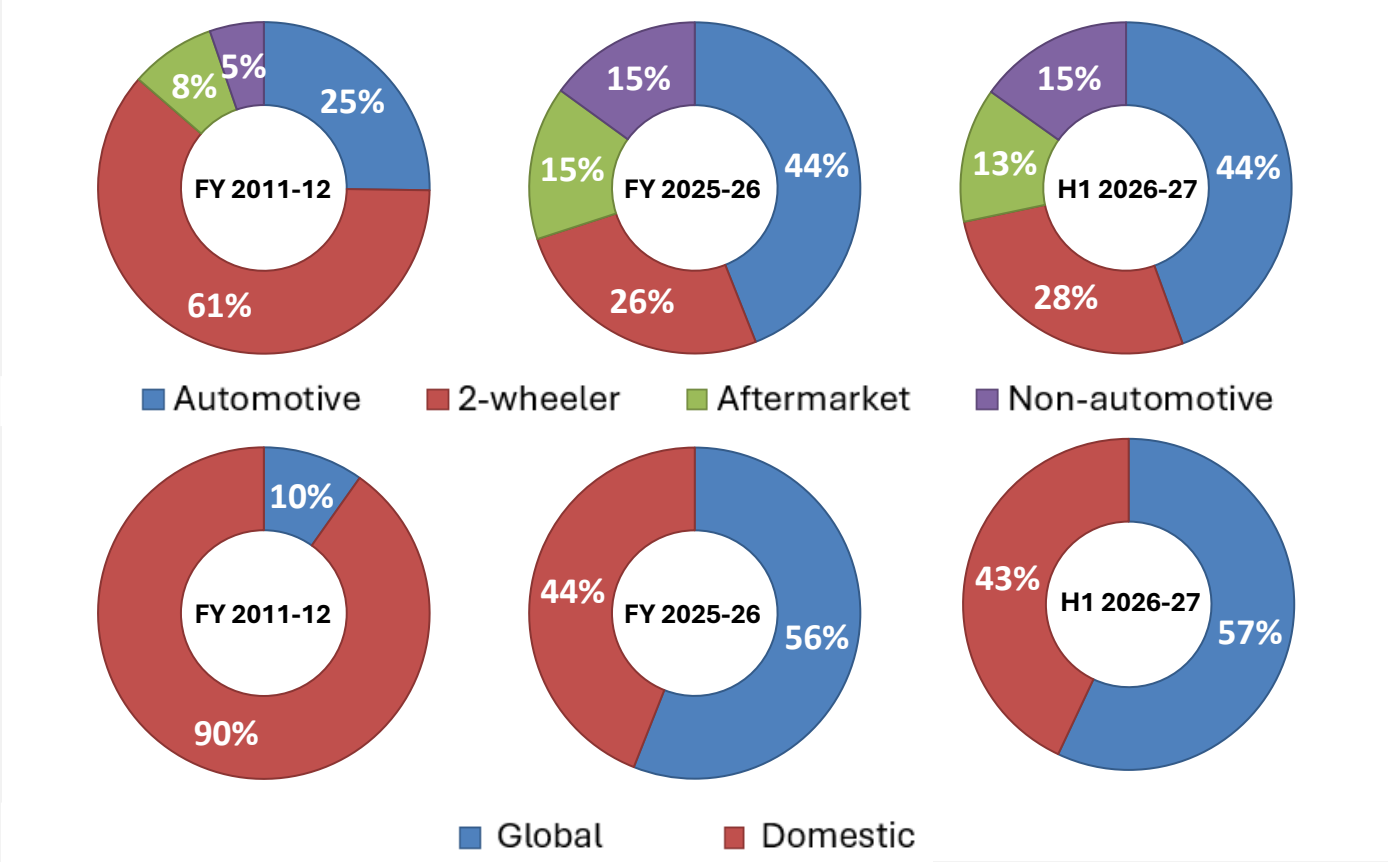
Group Debt & Investment

Group Debt	Mar-26	Sep-26
Long Term	2,238	2,384
Short Term	5,612	5,347
Total	**7,850**	**7,731**

Group Investment and Cash	Mar-26	Sep-26
Investment in Mutual Funds & Bonds	2,365	2,441
Cash and Cash Equivalents	1,000	1,576
Net Debt	**4,485**	**3,714**

Note:
- Values in Million INR

Sector and Geographical Transformation:



Suprajit

Updates

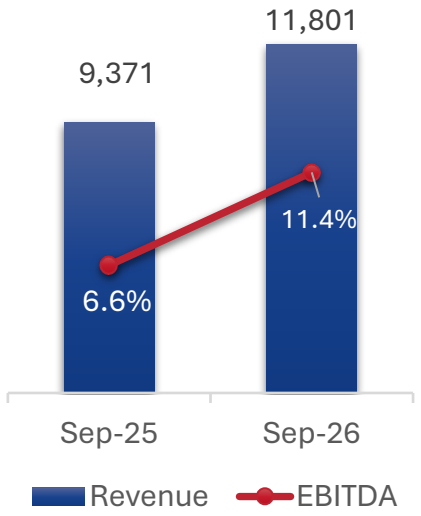
Quarterly Highlights By Division

Global Cables & Mechatronics Division including SCS (GCM)

[Formerly known as Suprajit Controls Division (SCD)]

GCM manufactures cables in India, Mexico, USA, Hungary, Morocco and China to serve all customers outside India & South Asia.

For The Half Year



GCM	Sep-25	Sep-26	Growth
Revenue	9,371	11,801	25.9%
EBITDA	621	1,341	115.9%
EBITDA %	6.6%	11.4%	

For The Quarter



GCM	Q2 FY 2025-26	Q2 FY 2026-27	Growth
Revenue	4,648	5,776	24.3%
EBITDA	345	583	69%
EBITDA (%)	7.4%	10.1%	

Highlights

- Post the successful completion of the major restructuring across the division, GCM continues to deliver strong operational numbers.
- Revenue grew by 24+% in both the quarter and the half year.
- EBITDA growth was at 69% for the quarter, and 115.9% for the half year.
- New project wins from the past years are flowing into operations seamlessly, showing consistently high business growth.
- Strong growth is seen with US and Chinese OEMs.
- The European business is stable despite strong headwinds.
- Suprajit Automotive Limited (SAL), part of the division, is undertaking a significant capacity expansion plan by setting up a greenfield cable facility in Chennai.

Note:

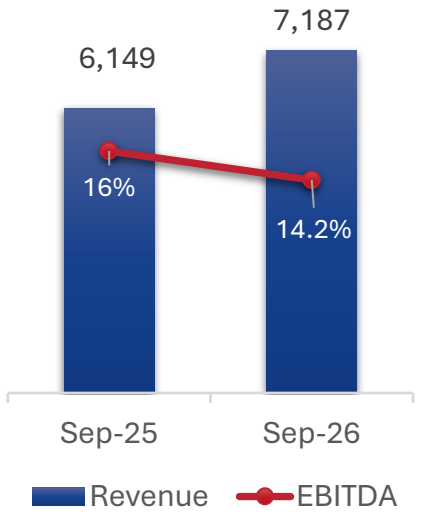
- Values in Million INR
- Above Operational EBITDA is without considering all non-operational income/ expenses & forex gain/ loss.
- Previous year's figures have been regrouped. Consolidated and GCM figures include SCS.

India Cables & Mechatronics (ICM)

[Formerly known as Domestic Cable Division (DCD)]

ICM supplies cables from manufacturing plants in India to serve all clients in India and South Asia.

For The Half Year



ICM	Sep-25	Sep-26	Growth
Revenue	6,149	7,187	16.9%
EBITDA	982	1,021	4%
EBITDA %	16%	14.2%	

For The Quarter



ICM	Q2 FY 2025-26	Q2 FY 2026-27	Growth
Revenue	3,410	3,877	13.7%
EBITDA	573	595	3.8%
EBITDA (%)	16.8%	15.3%	

Highlights

- As informed in the last press release, the EBITDA margins improved during Q2 and are expected to further improve in Q3, with continued dialogue with key customers, as compared to Q1.
- ICM revenue grew by 13.7% for the quarter, and 16.9% for H1. Although the underlying OEM cable / beyond cables business grew at 20%+, the OE aftermarket and direct aftermarket businesses had modest growth due to cyclicality of a robust OEM market.
- Operating EBITDA margin was at 15.3% for Q2, and 14.2% for H1, as compared to 12.8% for Q1 2026-27, showing significant improvement.
- Braking products and other beyond-cable projects continue to consolidate and grow.
- ICM continues to bag significant customer recognitions.

Note:

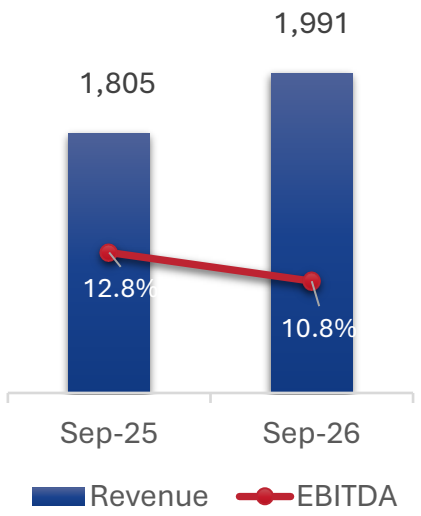
- Values in Million INR
- Above Operational EBITDA is without considering all non-operational income/ expenses & forex gain/ loss.

Phoenix Lighting & Electricals (PLE)

[Formerly known as Phoenix Lamps Division (PLD)]

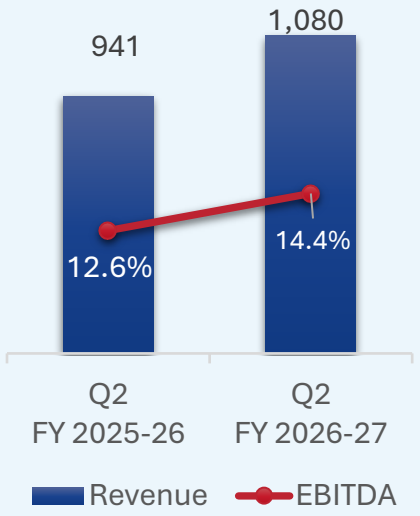
PLE supplies automotive halogen lamps from 3 facilities in India and Luxlite warehouse in Luxembourg to Aftermarket and OEMs

For The Half Year



PLE	Sep-25	Sep-26	Growth
Revenue	1,805	1,991	10.3%
EBITDA	230	216	(6.1%)
EBITDA %	12.8%	10.8%	

For The Quarter



PLE	Q2 FY 2025-26	Q2 FY 2026-27	Growth
Revenue	941	1,080	14.8%
EBITDA	119	155	30.3%
EBITDA (%)	12.6%	14.4%	

Highlights

- As informed in the last press release, the EBITDA margin improved during Q2 and is expected to consolidate, despite subdued sales of TRIFA brand.
- Operating revenue grew by 14.8% for the quarter and by 10.3% for the H1.
- Operating EBITDA margin was 14.4% for the quarter and was 10.8% for the H1 as compared to 6.7% for the Q1 of 26-27.
- Both the revenue growth and EBITDA margin for the H1 are now in double digits.
- Deliveries to the largest US retailer continue to show strong traction with positive consumer feedback.
- The insolvency of a major halogen supplier is expected to generate additional business.

Note:

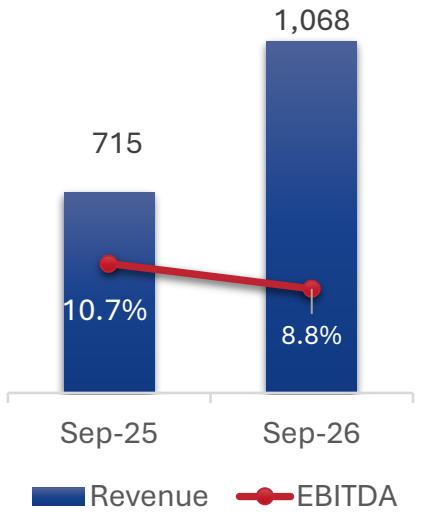
- Values in Million INR
- Above Operational EBITDA is without considering all non-operational income/ expenses & forex gain/ loss.

Sensors, Electronics & Displays (SED)

[Formerly known as Suprajit Electronics Division (SED)]

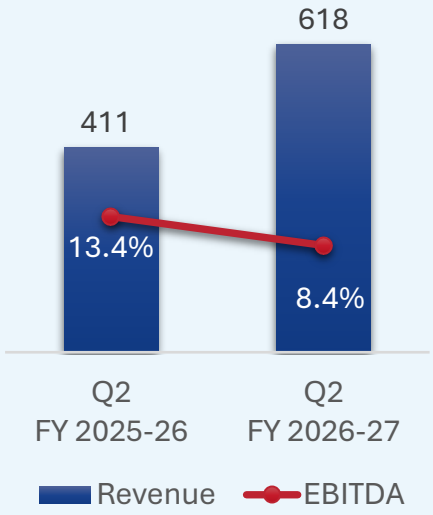
SED supplies Digital clusters & Electronic products from manufacturing plant in India to serve all clients.

For The Half Year



SED	Sep-25	Sep-26	Growth
Revenue	715	1,068	49.4%
EBITDA	77	94	22.1%
EBITDA %	10.7%	8.8%	

For The Quarter



SED	Q2 FY 2025-26	Q2 FY 2026-27	Growth
Revenue	411	618	50.4%
EBITDA	55	52	(5.5%)
EBITDA (%)	13.4%	8.4%	

Highlights

- SED continues its strong growth momentum. The operating revenue grew by 50.4% for the quarter and 49.4% for the half year.
- Volatile electronic component costs and lagging customer price revisions remain a key challenge.
- Operating EBITDA margin for the quarter was 8.4% and for the half year was 8.8% impacted by unpredictable input costs.
- Business momentum continues to be strong in digital clusters and electronic throttles.
- Momentum is strong in digital clusters and electronic throttles, including a complex digital cluster launched with a marquee Indian EV motorcycle maker.
- Part of SED operation has moved to a new rented premise in Q2 to allow existing facility to be rebuilt into a larger site to house a strong pipeline of new business wins.

Note:

- Values in Million INR
- Above Operational EBITDA is without considering all non-operational income/ expenses & forex gain/ loss.

Suprajit Technology Center (STC)

- The new STC building is expected to be completed during the current quarter, to house larger STC Team.
- STC continues to support for R&D on digital clusters, throttle grips, actuators, sensors, braking products, etc.
- Entered a technology tie-up with a Japanese company to manufacture various gear shifters to pair with our ongoing shifter cable partnership.

Awards & Recognitions

ACMA Cluster



STAR PERFORMING COMPANY
Engineering Excellence TPM (SED)

River



OPERATIONAL RESILIENCE

TVS



BEST DELIVERY PERFORMANCE

Outlook for the Group

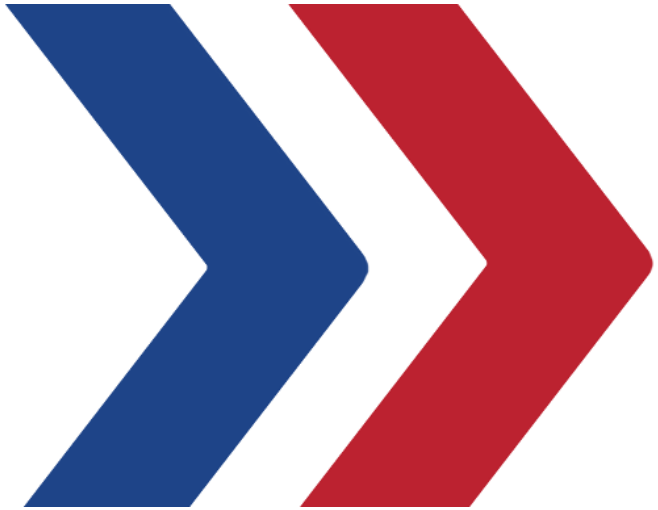
- H1 performance was strong despite global turmoil, high commodity prices, inflation and shipping challenges.
- Post restructuring, GCM's onshore, nearshore and low-cost supply model is driving strong growth, expected to continue in H2.
- ICM's strong OEM growth is offsetting slower aftermarket growth, in line with past cycles; H2 margins are expected to be better than H1.
- PLE's volume ramp-up with the largest US retailer and a major halogen supplier's insolvency will drive H2 growth and margins.
- SED continues to win new business and ramp up volumes despite component shortages and price volatility; strong revenue growth expected to continue.
- With STC, Suprajit continues to pursue new alliances while developing technology in-house.

Thank You

Contact Information

Medappa Gowda J Chief Financial Officer & Company Secretary Suprajit Engineering Limited Email: medappa.gowda@suprajit.com	Bhargavi Aithal DGM - Corporate Communications Suprajit Engineering Limited Email: bhargavi.aithal@suprajit.com
https://www.suprajit.com/financials/	

Additional Information



Company Highlights & FAQ

More detailed information is available on our Website through our Company Presentation at:
https://suprajit.com/investors/presentation/

Our New Division Nomenclature

DCD is now ICM

India Cables & Mechatronics

- Focus: Customers in India or manufacturing in India
- Covers: Core control cable technology with added focus of mechanical systems (latches, levers, etc) and cable based mechatronics (electro-mechanical actuators). STC and corporate functions are also covered in this Division,

SCD is now GCM

Global Cables & Mechatronics

- Focus: Global customers located outside India
- Covers: Core control cable technology with added focus of mechanical systems (latches, levers, etc) and cable based mechatronics (electro-mechanical actuators)

PLD is now PLE

Phoenix Lighting & Electricals

- Focus: Global customers and retailers
- Covers: Core Halogen range with added focus on Stop & Tail, LED Drop-in and other lighting and electrical products

SED stays SED

Sensors, Electronics & Displays

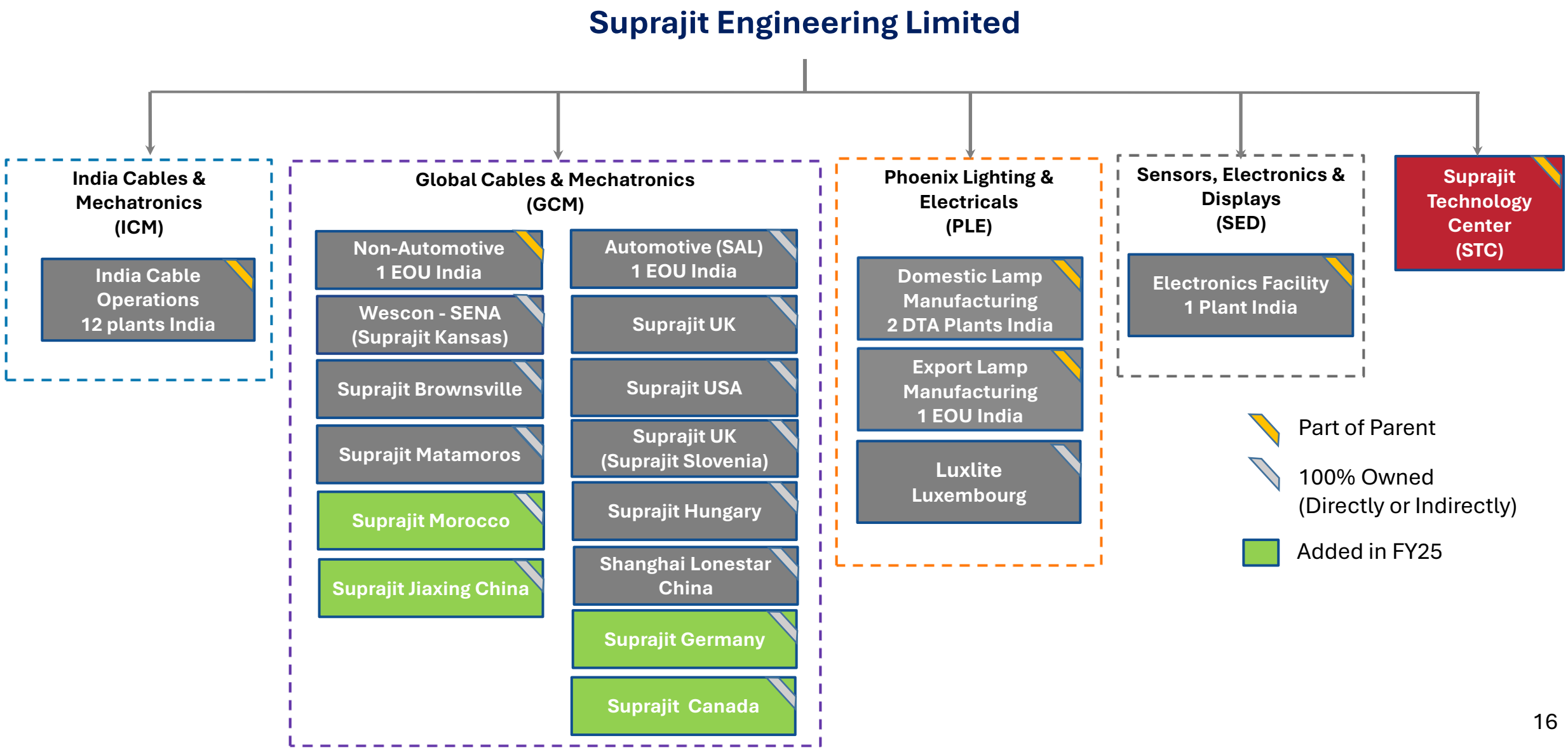
- Name remains same but now represents products
- Covers: Broad range of proprietary displays, sensors, actuators and other electronics for our global customers

Accelerated by STC

Suprajit Technology Center

- R&D Center supporting all divisions with IP and expertise in Braking, Actuators, Sensors, Electricals, & Displays
- Global reach with teams in all geographies

Suprajit Group by Legal Entity and Division



Suprajit Technology Center

- STC drives divisions to move “beyond cables” to customer actuation
- 180+ Full Time Employees (FTE) for R&D
- Owned technologies with no market restriction
- R&D centered in India – deploying technologies globally
- Focus: Products that enhance or replace existing products
- Strong IP Development: 43 Patents filed and 14 Successfully Granted.



Engineering Support near Customers ← → **Innovation driven by STC (Bangalore, India)**

Control Cable & Application Engineers Globally	Mechanical System Design	Digital Clusters, PCB and Control Software	Magnetic & Mechatronic Design
75+ FTE	59+ FTE	41+ FTE	15+ FTE

...with **Global Engineering** Strength

Driving Three “Beyond Cable” Product Lines:

Braking & Brake Release

- ✓ Brake Cables to Complete Braking & Brake Release Systems



Sensors, Electronics and Displays

- ✓ Speedometer Cables to Digital Clusters



- ✓ Throttle Cables to eThrottle and Sensors



Electro-Mechanical Actuation

- ✓ Seat, Steering, Fuel/Charger Lid Cables to respective Latches & Actuators (Motor/Solenoid)



STC works with Divisions to provide premium products and systems to their customers

Digital Clusters & Sensors

Customers in Production

Ultraviolette Automotive
MTD
ESCORTS
VST TILLERS TRACTORS LTD.
Bad Boy
TORO
JOHN DEERE
TVS
mahindra LAST MILE MOBILITY
AMPERE
OLA ELECTRIC
TI INDIA

Products



TFT



PMVA Colour LCD



LCD + Stepper Motor Screen



Throttle Position Sensor + Switch Cube



Rotary Sensor for Thumb/Foot Throttle



Electronic Foot Throttle

Manufacturing Location: Suprajit Electronics Division (SED)

Actuation Systems (Mechanical, Motor or Solenoid Based)

Customers in Production

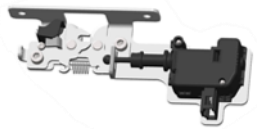
Products



Seat Tumble & Fold Actuators (4W)



Seat Fold Actuators



Seat Latch Actuators (2W)



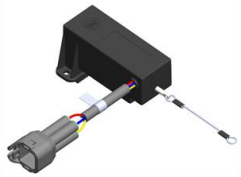
Fuel Lid Actuator



Headrest Fold Actuator



Electro-mechanical Clutches



Charging Gun Lock Actuator



Steering Lock Actuators

Manufacturing Location: GCM & SED

Braking & Brake Release Systems

Customers in Production

Kubota, ALSTOM, BOMBARDIER, John Deere, TVS, Honda, Ola Electric, Ampere, Ather, Simple, Quantum ev

Products



Levers & Combined Braking Systems



Anti-lock Braking System



Railway/Metro Brake Release Systems





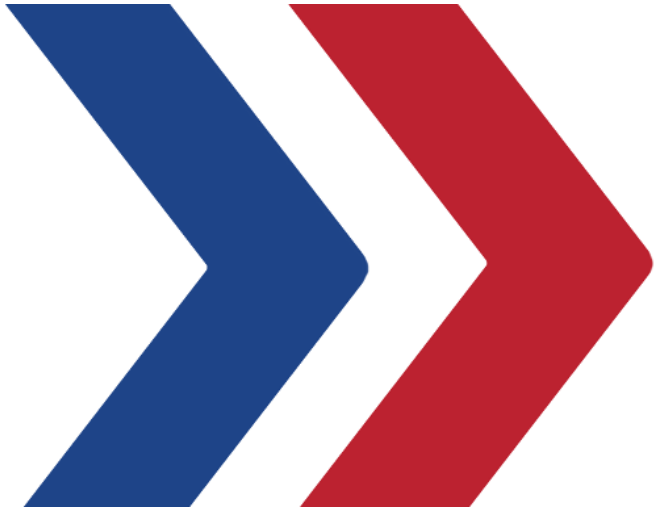
Friction Materials (Brake Shoes, Brake Pads)



Parking Brake Systems

Manufacturing Location: ICM, GCM (U9, Wescon)

FAQ



Frequently Asked Questions

More detailed information is available on our Website through our Company Presentation at:
https://suprajit.com/investors/presentation/

Investor FAQ

Q1: What products does Suprajit supply?

- **A:** Suprajit started supplying mechanical control cables in 1985 and is today arguably the largest manufacturer of control cables in the world (by volume) producing more than 300 million cables a year. Control cables have 20+ applications in a car (door, seat, fuel/charge lid, hood, pkb, hvac, window) and 5+ applications (brake/throttle/seat/speedometer/clutch) in 2-wheelers and off-highway vehicles (metro/tractors/garden/construction) equipment.
- Suprajit is also the second largest manufacturer of halogen lamps globally by volume, producing over 80 million lamps per year. This is majorly in aftermarket product in India and Globally.
- Majority of Suprajit revenue comes from control cables and connected products, while the remaining comes from halogen lamps, and new technologies like actuators and electronics. This is set to change in coming years with our traction in new technologies.

Q2: How is Suprajit positioning itself amid global economic shifts and the EV transition?

- **A:** Suprajit has a long-stated policy to "De-Risk and grow Profitably". This leaves us with well positioned with long-term advantages to counter current/future trends:

  Global Footprint: Leveraging onshore, nearshore, and offshore models to serve markets in the US and Europe effectively based on customer risk-value-benefit. This strategy has been very attractive to customers, bring record global contracts in recent years.

  EV Readiness: Our products are generally Drivetrain/EV agnostic as control cables are usually the lowest cost option for actuation. Certain threats like reduction speedometer/throttle cables are mitigated by our SED product portfolio and add significant growth potential.

  Product Diversification: Our diverse range of products ensure reduced risk of product dependence. Our focus on premiumization and systems at our tech center, ensure we are ready for changes and adding far more value to the customer.

  Market Diversification: Suprajit's strong diversified market across Passenger Vehicle, Off-Highway, 2 & 3-Wheeler, and Aftermarket means no customer of has more than 10% of Suprajit revenue. Suprajit supplies to a majority of OEMs, and Tier-1s, across India, US, and Europe.

Investor FAQ

Q3. What is the organic and inorganic growth strategy of Suprajit?

- **Organic:**

  Technology: Our Tech center is driving premium products across 3 product lines (Actuation, Electronics & Sensors, Braking & Brake Release) to enhance our strong cable portfolio

  Geographic: Globally, our exposure to Japanese, Chinese, Korean customers are low – but these customers see great advantage in our near-shore, off-shore capabilities and we are actively winning business directly and indirectly. In India, our lower exposure to direct Japanese OEMs is addressed by our "Suprajit Chuhatsu Cable Systems" JV

  Technology Partnerships: With our India and global customer reach, manufacturing expertise, inhouse electronics, and strong R&D team, multiple partners are interested in using us as a pipeline for new technologies. Our first such partnership is with Blubrake – an Italy based ABS startup, who have trusted us to bring their technology to India, China, Brazil and South-East Asia.

- **Inorganic:** Suprajit has made 8 acquisitions. This has been through share-deals, asset deals, carve outs, mergers, etc., giving us a wealth of experience in inorganic growth. Our inorganic strategy has been simple, acquire control cable businesses outside India to augment our customer reach and scale. Acquire specific technology leaders in India inline with our Organic growth strategy.

Q4: What is the growth forecast of Suprajit for the next 5 years

- Suprajit avoids giving forward looking statements due to the unpredictability of global and India markets. However, with our balanced exposure to automotive, two-wheeler, off-highway and aftermarket, Suprajit has been known for consistently beating industry regardless of sector specific trends.

- We target to grow our consolidated business by 5-10% better than global industry growth (5-year average) – while maintaining our strong double-digit margins.

Q5: Why higher Effective Tax Rate (ETR) in the Consolidated Financial statement?

- The higher Effective Tax Rate (ETR) in the Consolidated Financial statements of the Group is due to losses in some of the subsidiaries, which resulted in lower consolidated profit before tax. The taxes in consolidated financial statements consists of taxes of standalone entity and all subsidiaries wherein the profit before taxes are positive. The deferred tax assets in a few subsidiaries are not recognized on a prudent basis which led to higher ETR.

Thank You

Contact Information

Medappa Gowda J Chief Financial Officer & Company Secretary Suprajit Engineering Limited Email: medappa.gowda@suprajit.com	Bhargavi Aithal DGM - Corporate Communications Suprajit Engineering Limited Email: bhargavi.aithal@suprajit.com
https://www.suprajit.com/financials/	