Suprajit Engineering Limited

Registered & Corporate Office :
#100, Bommasandra Industrial Area, Bangalore - 560 099.
Tel: +91-80-43421100 / 27833828, Fax: +91-80-27833279
E-mail: info@suprajit.com Web : http://www.suprajit.com
Corporate Identity Number (CIN) : L29199KA1985PLC006934

ISO / TS 16949 REGISTERED FIRM

National Stock Exchange of India Ltd
Exchange Plaza
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051.

May 6, 2015

Dear Sir,

Sub : Acquisition of Phoenix Lamps Limited.

The Board of Directors of the Company at its meeting held on 6th May 2015 approved the:

1. Proposal of acquiring 51 % to 61.88% in the Equity Capital of Phoenix Lamps Limited. from ARGON INDIA LIMITED, Mauritius & ARGON SOUTH ASIA LIMITED, Mauritius at an agreed price of Rs. 89/- (Rupees Eighty Nine) per share of Rs. 10/- each and signed a Share Purchase Agreement on 6th May 2015.

2. Open Offer to acquire 72,85,018 shares of Rs. 10/- each aggregating to 26% of the Equity Capital of the Company, at Rs. 100 (Rupees One Hundred) per share.

3. Appointment of Karvy Investor Services Limited, Category I Merchant Banker, to manage the open offer.

Phoenix Lamps Limited is the largest manufacturer of Automotive Lamps in India and caters to Indian OEMs, After Market and European Aftermarket segment.

Please find attached herewith duly signed Public Announcement in compliance with Regulation 13 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011").

A copy of the Public announcement duly signed is enclosed herewith for your records.

We request you to treat this notice as compliance pursuant to the provisions of listing Agreement.

Thanking you
Yours faithfully

For Suprajit Engineering Limited,

Medappa Gowda J
Company Secretary