



SUPREME PETROCHEM LTD

Regd. Office :

Solitaire Corporate Park, Building No. 11, 5th Floor, 167, Guru Hargovindji Marg,
Andheri-Ghatkopar Link Road, Chakala, Andheri (East), Mumbai-400 093. INDIA
☎ : 91-22-6709 1900 Fax - 022 - 4005 5681 • CIN : L23200MH1989PLC054633
Website : www.supremepetrochem.com • Email : corporate@spl.co.in

Ref: CFA/CS/12/AGM_32/2021-2022

March 29, 2022

BSE Limited
Phiroze Jeejeebhoy Towers
1st Floor, Dalal Street
Mumbai - 400 001
Script Code- 500405

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra East
Mumbai – 400 051
Script Code - SUPPETRO

Dear Sir,

Sub: Intimation of record date in relation to Scheme of Reduction of Equity Share Capital of Company under the provisions of section 66 of the Companies Act, 2013.

Ref: Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Record Date has been fixed at the close of business hours on Friday, 8th April, 2022 for the purpose of giving effect to the Scheme of Reduction of Equity Share Capital of the Company from Rs. 94,02,06,710/- (Rupees Ninety Four Crores Two Lakhs Six Thousand Seven Hundred Ten Only) to Rs. 37,60,82,684/- (Rupees Thirty Seven Crores Sixty Lakhs Eighty Two Thousand Six Hundred Eighty Four Only), by reducing the Face Value of the equity shares of the Company from existing Rs. 10/- (Ten) per share to Rs. 4/- (Four) per share, pursuant to the Order of the Hon'ble National Company Law Tribunal, Mumbai Bench, Mumbai, the certified copy whereof has been issued to the Company by NCLT on 29.03.2022. A synopsis of the Scheme of Reduction of Share Capital of the Company is enclosed herewith vide '**Annexure A**' and the copy of said order of NCLT is also attached herewith vide '**Annexure B**'.

For complete details on the Scheme of Capital Reduction, please refer the documents available on the website of the Company under https://www.supremepetrochem.com/reduction_share-capital.htm

Kindly take the above on record and acknowledge receipt.

Thanking you,

Yours faithfully,
For SUPREME PETROCHEM LTD

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COMPANY SECRETARY

Encl.: As above.



• Background of the Scheme

'Annexure A'

Pursuant to the Scheme, the issued, subscribed and paid-up share capital of the Company shall stand reduced from the existing Rs. 94,02,06,710/- (Rupees Ninety Four Crore Two Lakhs Six Thousand Seven Hundred Ten Only) divided into 9,40,20,671 (Nine Crore Forty Lakhs Twenty Thousand Six Hundred Seventy One) equity shares with face value of Rs. 10/- (Rupees Ten Only) per equity share to Rs. 37,60,82,684/- (Rupees Thirty Seven Crores Sixty Lakhs Eighty Two Thousand Six Hundred Eighty Four Only) divided into 9,40,20,671 (Nine Crore Forty Lakhs Twenty Thousand Six Hundred Seventy One) equity shares with face value of Rs. 4/- (Rupees Four Only). The aforesaid reduction in the equity share capital shall be effected by returning to all the Shareholders as on the Record Date an amount of Rs. 6/- (Rupees Six Only) per equity share out of face value of Rs. 10/- (Rupees Ten Only) per equity share held by them and reducing the face value of equity shares of the Company from the existing Rs. 10/- (Rupees Ten Only) per equity share to Rs. 4/- (Rupees Four Only) per equity share.

• Details of benefit, if any, to the promoter / promoter group / group companies from such proposed restructuring

The Scheme does not result in any benefits to the promoter/ promoter group/ group companies to the exclusion of the other shareholders.

• Brief details of change in shareholding pattern (if any) of all entities

The reduction of capital shall be on proportionate basis, there shall not be any change in percentage shareholding of any shareholder of the Company, and hence, the shareholding pattern shall remain the same pre and post reduction of the equity share capital

• Effect of the Scheme

The reduction of paid-up share capital and resultant change in the face value of equity shares in the authorized share capital shall be reflected in the book of accounts of the Company as on the Effective Date of the capital Reduction Scheme. The capital structure of the Company pre and post scheme is reflected in the table below:

Pre reduction					
Particulars	No. of shares	Amount (Rs.)	Particulars	No. of shares	Amount (Rs.)
Authorised Share Capital					
Equity shares of face value Rs.10/- each	12,50,00,000	1,25,00,00,000	Equity shares of face value Rs.4/- each	31,25,00,000	1,25,00,00,000
Preference shares of face value Rs.10/- each	2,50,00,000	25,00,00,000	Preference shares of face value Rs.10/- each	2,50,00,000	25,00,00,000
Issued, subscribed, and Paid- up Share Capital					
Equity shares of face value Rs.10/- each	9,40,20,671	94,02,06,710	Equity shares of face value Rs.4/- each		37,60,82,684

Thanking you,

Yours faithfully,

For SUPREME PETROCHEM LTD

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COMPANY SECRETARY