



SUPREME PETROCHEM LTD

Regd. Office :

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BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Script Code: 500405	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai - 400 051 Symbol: Suppetro
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March 12, 2020

Dear Sir/ Madam,

Sub: Outcome of Board Meeting pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Further to our intimation dated March 6, 2020 and in terms of Regulation 30 of the LODR Regulations, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. March 12, 2020, (which commenced at 3.30 p.m. and concluded at 6.30 p.m.) approved the buyback proposal of the Company under the Provisions of Companies Act, 2013 and SEBI (Buy-Back) Regulations, 2018 as hereunder:

- (1) The Buyback of the Company's fully paid-up equity shares of Rs.10/- each from open market through the Stock Exchange mechanism, for an amount not exceeding Rs.6267.00 Lakhs (Rupees Six Thousand Two Hundred Sixty Seven Lakhs only) excluding dividend distribution tax (DDT) and all other expenses to be incurred for buyback viz. filing fees payable to SEBI, Stock Exchanges fees, advisors fees, transaction cost viz., brokerage, applicable taxes such as securities transaction tax, stamp duty etc., and any other incidental and related expenses ("Buyback Size") in cash from the BSE Limited and the National Stock Exchange of India Limited, subject to a price not exceeding Rs.185/- (Rupees One Hundred Eighty Five Only) per equity share and subject to a maximum of 41,00,000 (Forty One Lakh) equity shares
- (2) The Maximum Buyback Size represents 9.998% of the aggregate of the total paid-up equity capital and free reserves of the Company based on the audited financial statements of the Company for last financial year ended on March 31, 2019.
- (3) The public announcement setting out the process, timelines and other requisite details will be released in due course in accordance with the Buyback Regulations. The dates of the Buyback offer will be mentioned in the public announcement.

The Pre Buyback shareholding pattern of the Company, as on last benpos dated March 6, 2020 and Post Buyback shareholding pattern is enclosed herewith vide Annexure – 1.

The Company will provide relevant updates in relation to the Buyback as per applicable law in due course.

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For SUPREME PETROCHEM LTD

D N MISHRA
COMPANY SECRETARY





ANNEXURE – 1

Shareholding pattern of the Company

Particulars	Pre Buyback as on March 6, 2020		Post Buyback#	
	Number of Shares	% to the existing equity share capital	Number of Shares	% to the equity share capital after Buyback
Promoter Category				
Promoter and Promoter Group	60133600	62.31	60133600	64.58
Public Category				
Mutual Funds/Alternative Investment Funds/Financial Institutional/Banks	1979832	2.05	32980791	35.42
Foreign Portfolio Investors/ Foreign Institutional Investors	708756	0.73		
Bodies Corporate	2054853	2.13		
Indian Public/Clearing member/IEPF/Trusts	30729671	31.85		
NRIs/ Foreign Nationals/Overseas Body Corporate	895246	0.93		
Total	96501958	100.00	93114391	100.00

Assuming the full Acceptance of the Buy-back Size at the Maximum Buy-back Price. However, the post Buy-back issued, subscribed and paid-up capital may differ depending upon the actual number of Equity Shares bought back.

