

SUPER FORGINGS & STEELS LIMITED

Regd. Office: 6, Lyons Range, Kolkata - 700 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2013**PART I****Statement of Standalone Unaudited Results for the Quarter Ended 30.09.2013**

(Rs. in Lakhs)

Particulars	Quarter ended (Un-audited)			Half year ended (Un-audited)		Year ended (Audited)
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
1 Income from Operations						
(a) Net Sales/ income from operations (Net of Excise Duty)	1356	1336	1397	2692	3064	5874
(b) Other Operating Income	15	14	14	29	29	56
Total income from operation (net)	1371	1350	1411	2721	3093	5930
2 Expenditure						
a. Cost of materials Consumed	1381	1645	178	3026	1230	2729
b. Purchase of Stock - in - trade	56	64	77	120	116	249
c. Change in inventories of finished goods, work in progress and stock in trade	(160)	(725)	904	(685)	1033	1421
d. Employee benefits expenses	74	65	72	139	346	318
e. Consumable Stores Consumed	108	108	154	216	139	713
f. Depreciation and amortisation expense	20	22	22	50	43	91
g. Other expenses (Any item exceeding 10% of the total expenses relating to continuing operation to be shown separately)	206	203	289	489	539	1158
Total expenses	1693	1462	1693	3155	3446	6673
3 Profit from operations before income, financial costs and exceptional item (1-2)	(322)	(112)	(282)	(434)	(353)	(743)
4 Other Income	1	1	3	2	3	10
5 Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (3+4)	(321)	(111)	(279)	(432)	(350)	(733)
6 Finance costs	3	5	11	8	15	35
7 Profit/ (Loss) from ordinary activities after finance costs but before Exceptional Items (5+6)	(324)	(116)	(290)	(440)	(365)	(768)
8 Exceptional Items	-	5	-	5	-	3
9 Profit/ (Loss) from ordinary activities before Tax (7+8)	(324)	(121)	(290)	(445)	(365)	(771)
10 Tax Expense	-	-	-	-	-	-
11 Net Profit/ (Loss) from Ordinary Activities after Tax (9+10)	(324)	(121)	(290)	(445)	(365)	(771)
12 Extraordinary Item (Net of tax expenses Rs.....Lakhs)	-	-	-	-	-	-
13 Net Profit/ (Loss) for the period (11+12)	(324)	(121)	(290)	(445)	(365)	(771)
14 Share of profit / (Loss) of associates*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
15 Minority Interest*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
16 Net Profit/ (Loss) after taxes, Minority Interest and share of profit/ (loss) of associates (13+14+15)*	(324)	(121)	(290)	(445)	(365)	(771)
17 Paid up equity Share capital (Face value of the share shall be indicated)	1588.10	1588.10	1588.10	1588.10	1588.10	1588.10
18 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	(5413.86)
19 Earning Per Share (EPS) (before extraordinary items) (of Rs.10/- each) (not annualised):						
(a) Basic	(2.04)	(0.73)	(1.83)	(2.80)	(2.30)	(4.85)
(b) Diluted	(2.04)	(0.73)	(1.83)	(2.80)	(2.30)	(4.85)
19 Earning Per Share (EPS) (after extraordinary items) (of Rs./- each) (not annualised):						
(a) Basic	(2.04)	(0.76)	(1.83)	(2.80)	(2.30)	(4.85)
(b) Diluted	(2.04)	(0.76)	(1.83)	(2.80)	(2.30)	(4.85)
See accompanying note on financial results						



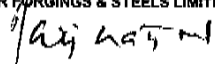
SUPER FORGINGS & STEELS LIMITED						
PART B						
Selected information for the Quarter and 3 Months Ended 30/09/2013						
Particulars	Quarter ended (Un-audited)		Half year ended (Un-audited)		Year ended (Audited)	
	30.09.2013	30.06.2013	30.09.2013	30.06.2013	31.03.2013	
A PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
Number of Shares	10199900	10199900	10199900	10199900	10199900	
Percentage of Shareholding	64.23	64.23	64.23	64.23	64.23	
2 Promoter and promoter Group Shareholding **						
a) Pledged / Encumbered						
- Number of Shares	3957560	3957560	3957560	3957560	3957560	
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	69.66	69.66	69.66	69.66	69.66	
- Percentage of Shares (as a % of the total share capital of the company)	24.92	24.92	24.92	24.92	24.92	
b) Non - encumbered						
- Number of Shares	1723780	1723780	1723780	1723780	1723780	
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	30.34	30.34	30.34	30.34	30.34	
- Percentage of Shares (as a % of the total share capital of the company)	10.85	10.85	10.85	10.85	10.85	

Particulars		3 months ended 30/09/2013
B INVESTORS COMPLAINTS		
Pending at the beginning of the Quarter		NIL
Received during the Quarter		NIL
Disposed of during the quarter		NIL
Remaining unresolved at the end of the quarter		NIL



SUPER FORGINGS & STEELS LIMITED

(Rs. in Lakhs)

Standalone Statement of Assets and Liabilities Particulars	As at 30/09/2013	As at 31/03/2013
A EQUITY AND LIABILITIES		
1 Shareholder's Funds :		
(a) Share Capital	1584.46	1584.46
(b) Reserve and Surplus	(5860.25)	(5413.88)
(c) money received against share warrants	-	-
Sub total - Shareholder's Fund	(4275.79)	(3829.40)
2 Share Application Money pending Allotment		
3 Minority Interest*		
4 Non Current liabilities		
(a) Long term borrowings	6229.21	6117.51
(b) Deferred Tax Liabilities (net)	-	-
(c) Other Long term liabilities	274.02	566.69
(d) Long Term provisions	516.55	409.13
Sub total - Non Current liabilities	7019.78	7093.33
5 Current Liabilities		
(a) Short Term borrowings	-	15.97
(b) Trade payables	4348.63	3610.38
(c) Other Current liabilities	1084.93	1063.57
(d) Short term provisions.	-	-
Sub total - Current liabilities	5433.56	4689.92
TOTAL - EQUITY AND LIABILITIES	8177.55	7953.85
B ASSETS		
1 Non Current Assets.		
(a) Fixed Assts.	1851.89	1873.36
(b) Work in Progress	8.01	8.01
(c) Non Current Investment	0.45	0.45
(d) Deferred tax Assets(Net)	-	-
(e) long Term loans and Advances	150.34	664.31
(f) Other Non Current Assets	37.76	286.65
Sub total -Non Current Assets	2048.45	2832.80
2 Current Assets		
(a) Current investments	-	-
(b) Inventories	3042.21	3322.83
(c) Trade Receivables	2442.81	1542.94
(d) Cash and Cash Equivalents	45.20	75.82
(e) Short - term loans and advances	-	-
(f) Other Current Assets	598.68	179.46
Sub total - Current Assets	6129.10	5121.05
TOTAL ASSETS	8177.55	7953.85
Notes: 1) The Company is dealing in one Segment only i.e. STEEL 2) Pending disposal of package by Hon'ble BIFR, the provision of interest on NCD (LIC) and Bank Loans have been kept in abeyance. 3) The un-audited provisional result has been drawn as per the revised schedule VI of the Companies Act, 1956 and accordingly the previous quarters figure has been regrouped/rearranged, wherever required. 4) The aforesaid financial results was reviewed by the Audit Committee and was approved by the Board of Directors at its meeting held on 12th November, 2013 and are subject to 'Limited Review' by the Auditors.		
Place : Kolkata	On behalf of the Board of Directors For SUPER FORGINGS & STEELS LIMITED  BIJU NATH MODI CHAIRMAN & MANAGING DIRECTOR	
Date : 12.11.2013		