



super forgings & steels ltd.

(CIN : L27106WB1968PLC027324)

Regd. Office : 6, Lyons Range, Kolkata - 700 001

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Fax : +91 33 2230 2421/2230 3000

E-mail : sfsf@cal.vsnl.net.in

Website : www.superforgings.in

11.02.2016

SF/SEC-1/ 243 / 2015-16

**The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051.**

Dear Sir,

Code – SUPERFORGE

Reg: Quarterly Un-audited Financial Results for the quarter ended 31.12.2015.

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are sending herewith the Un-audited Quarterly Financial Results for the quarter and nine months ended on 31st December, 2015 as approved by the Board of Directors along with the Limited Review Report on the aforesaid financial results and noted by the Board in its meeting held on date i.e. 11th February, 2016.

Please acknowledge the receipt of the above

Thanking You,

Yours faithfully,

For Super Forgings & Steels Ltd.

**Khusboo Goel (Agarwal)
COMPANY SECRETARY**

Encl : As above

GORA & CO.
Chartered Accountants

C/o. Abhijit Dutt & Associates
8/2, K.S. Roy Road, 2nd floor
Room No. 2&3, Kolkata 700001
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REPORT ON LIMITED REVIEW

We have reviewed the accompanying statement of **Un-audited Financial Results** of M/s. **Super Forgings & Steels Limited**, 6, Lyons Range, Kolkata 700001, for the quarter ended **31st December, 2015**. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata
Dated : 11.02.2016



For GORA & COMPANY
Chartered Accountants

A handwritten signature in black ink, appearing to read "Gora Chand Mukherjee".

GORA CHAND MUKHERJEE
(Partner)
Membership No. 017630

SUPER FORGINGS & STEELS LIMITED

CIN : L27106WB1996PLC027324

Regd. Office: 6, Lyons Range, Kolkata - 700002

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2015

(Rs. in Lakhs)						
Statement of Shareholders Unaudited Results for the Quarter and nine months ended 31.12.2015						
Particulars	Quarter ended (Un-audited)			Nine months ended (Un-audited)		Year ended (Audited)
	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
1 Income from Operations						
Net sales/ income from operations (Net of Excise Duty)	1426	1659	1636	4492	4699	6833
Other operating income	3	16	12	38	48	62
Total income from operations (net)	1429	1674	1648	4530	4747	6895
2 Expenses						
(a) Cost of materials consumed	746	1498	1044	3189	3491	4112
(b) Purchases of stock in trade	142	239	163	568	767	1218
(c) Changes in inventories of finished goods, work-in progress and stock-in-trade	175	(159)	(26)	(112)	(587)	(72)
(d) Employee benefits expense	85	71	74	226	225	337
(e) Depreciation and amortisation expense	17	18	24	52	76	70
(f) Other expenses	335	252	351	959	1060	1621
Total expenses	1500	1829	1630	4682	5632	7286
3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(71)	(155)	28	(352)	(885)	(391)
4 Other income	3	0	2	3	4	7
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(68)	(155)	20	(349)	(881)	(384)
6 Finance costs	27	23	31	82	88	131
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	(95)	(178)	(11)	(431)	(969)	(515)
8 Exceptional items	(1)	(1)	(9)	(2)	(10)	(1)
9 Profit/(Loss) from ordinary activities before tax (7+8)	(96)	(179)	(20)	(433)	(979)	(516)
10 Tax Expense	-	-	-	-	-	-
11 Net Profit/(Loss) from ordinary activities after tax (9+10)	(96)	(179)	(20)	(433)	(979)	(516)
12 Extraordinary items	112	111	113	334	335	442
13 Net Profit/(Loss) for the period (11+12)	16	(68)	93	(99)	156	(74)
14 Share of profit/(loss) of associates*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
15 Minority interest*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
16 Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)*	16	(68)	93	(99)	156	(74)
17 Paid up equity share capital (Face value of Rs. 10/- each)	1588.10	1588.10	1588.10	1588.10	1588.10	1588.10
18 Reserve excluding Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(6789)
19 Earning Per Share (before extraordinary items) (of Rs.10/- each) (not annualised):						
(a) Basic	(0.60)	(1.13)	(0.13)	(2.73)	(1.13)	(3.25)
(b) Diluted	(0.60)	(1.13)	(0.13)	(2.73)	(1.13)	(3.25)
20 Earning Per Share (after extraordinary items) (of Rs.10/- each) (not annualised):						
(a) Basic	0.10	(0.43)	0.59	(0.62)	0.98	(0.47)
(b) Diluted	0.10	(0.43)	0.59	(0.62)	0.98	(0.47)

NOTES:

- The Company is dealing in one segment only i.e. STEEL.
- The Company has made One Time Settlement (OTS) with LIC (for NCD & Unsecured Loan) and IDBI (for Term Loan) Company would be required to pay a sum of Rs. 475 lac Rs. 450 lac, respectively in 60 Equated monthly instalments (EMIs) alongwith interest @ 12.75% on reducing balance method. The Company has initiated payment as per the settlement. The excess provision to the extent 1/5th of the total sum has been written back in the current financial year 2014-15 and included in the extra-ordinary item in Part - I. Company has also made one time settlement (OTS) with SBI for Rs. 5.55 Crore to be payable in 3(Three) years along with interest @ 10% starting from Feb/2016.
- Pending disposal of package by Hon'ble AMFR, the provision of interest on Bank Loan have been kept in abeyance.
- Previous year period figures have been regrouped/rearranged, wherever necessary to make them comparable with the current period figures.
- The aforesaid financial results was reviewed by the Audit Committee and was approved by the Board of Directors at its meeting held on 11th February, 2016.
- The Auditors have carried out Limited Review of the aforesaid financial results.

By Order of the Board of Directors
For Super Forgings & Steels Limited

Bajj Nath Modi
Managing Director
DIN : 00064993

Place : Kolkata
Date : 11.02.2016

