

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH, 2012

(Rs. in Lacs)

Sl.	PARTICULARS	Quarter Ended			Year to date	Previous year
		31.03.2012	31.12.2011	31.03.2011	figure for current	Ended
		Unaudited	Unaudited	Unaudited	31.03.2012	31.03.2011
					Unaudited	Audited
1	Income from Operations -					
	(a) Net Sales/Income from operations (Net of excise duty)	1969	2181	1789	8055	7278
	(b) Other Operating Income	11	21	30	60	76
	Total income from operations (net)	1980	2202	1819	8115	7354
2	Expenses					
	a) Cost of Material Consumed	1272	1,620	1,488	5,749	5,292
	b) Consumable Stores Consumed	249	303	321	1057	820
	c) Change in inventories of finished goods, work-in-progress and stock -in-trade (Increase) / Decrease	89	(174)	(391)	(250)	(355)
	d) Employees benefits expenses	127	88	101	307	264
	e) Depreciation and amortisation expense	6	43	4	87	76
	f) Other Expenditure	349	341	426	1298	1215
	Total expenses	2,092	2,221	1,950	8,248	7,312
3	Profit/ (Loss) from operations before Other Income, Finance costs and Exceptional Item (1+2)	(112)	(19)	(131)	(133)	42
4	Other Income	2	1	2	8	9
5	Profit/ (Loss) from ordinary activities before finance costs & Exceptional Items (3+4)	(110)	(18)	(129)	(125)	51
6	Finance costs	40	5	9	59	41
7	Profit/ (Loss) from ordinary activities after finance costs but before Exceptional Items (5+ 6)	(150)	(23)	(138)	(184)	10
8	Exceptional Items	-	-	-	-	4
9	Profit(+)/ Loss(-) from Ordinary Activities before Tax (7+ 8)	(150)	(23)	(138)	(184)	6
10	Tax Expenses	-	-	-	-	-
11	Net Profit(+)/ Loss(-) from Ordinary Activities after Tax (9 + 10)	(150)	(23)	(138)	(184)	6
12	Extraordinary Item(net of tax expense)	-	-	58	-	635
13	Net Profit(+)/ Loss(-) for the period (11+ 12)	(150)	(23)	(80)	(184)	641
14	Share of profit/ (loss) of associates	N.A.	N.A.	N.A.	N.A.	N.A.
15	Minority Interest	N.A.	N.A.	N.A.	N.A.	N.A.
16	Net Profit /(Loss) after taxes, minority interest and shares of profit/ (loss) of associates (13+ 14+ 15)	(150)	(23)	(80)	(184)	641
17	Paid -up equity share capital (Face Value of the Share Rs. 10/- each)	1,588.10	1,588.10	1,588.10	1,588.10	1,588.10
18	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	(4,607)	(4,422)
19	Earnings Per Shares(before extraordinary items)					
	(of Re. 10/- each) (not annualised)					
	(a) Basic	(0.94)	(0.14)	(0.87)	(1.16)	0.04
	(b) Diluted	(0.94)	(0.14)	(0.87)	(1.16)	0.04
19	Earnings Per Shares(after extraordinary items)					
	(of Re. 10/- each) (not annualised)					
	(a) Basic	(0.94)	(0.14)	(0.50)	(1.16)	4.04
	(b) Diluted	(0.94)	(0.14)	(0.50)	(1.16)	4.04
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of Shares	10199900	10199900	10199900	10199900	10199900
	- Percentage of shareholding	64.23	64.23	64.23	64.23	64.23
2	Promoters and promoter group Shareholding					
	a) Pledged/Encumbered					
	-Number of shares	3957560	3957560	3957560	3957560	3957560
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	69.66	69.66	69.66	69.66	69.66
	- Percentage of shares (as a % of the total share capital of the Company)	24.92	24.92	24.92	24.92	24.92
	b) Non-encumbered					
	-Number of shares	1723780	1723780	1723780	1723780	1723780
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	30.34	30.34	30.34	30.34	30.34
	- Percentage of shares (as a % of the total share capital of the Company)	10.85	10.85	10.85	10.85	10.85
	Particulars					31.03.2012
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter					NIL
	Received during the quarter					NIL
	Disposed of during the quarter					NIL
	Remaining unresolved at the end of the quarter					NIL



UN-AUDITED FINANCIAL STATEMENT OF ASSETS & LIABILITIES AS AT 31ST MARCH, 2012

(Rs. In lacs)

	PARTICULARS	As at current year ended 31-03-2012	As at previous year ended 31-03-2011
A	EQUITY AND LIABILITIES		
1	SHAREHOLDERS FUND:	1584	1584
	a) Share Capital	-4607	-4422
	b) Reserves & Surplus		
	c) Money received against share warrents		
	Sub-total - Shareholders' Funds (A)	-3023	-2838
2	Share application money pending allotted		
3	Minority interest*		
4	Non- current liabilities		
	a) Long term borrowings (Secured)	4271	4372
	b) Deferred tax liabilities (net)	-	-
	c) Other long-term liabilities (Unsecured)	2579	2729
	d) Long-term provisions	466	450
	Sub-total - Non-Current Liabilities (B)	7338	7551
5	Current liabilities		
	a) Short-term borrowings	-	-
	b) Trade payables	3028	2235
	c) Other current liabilities	964	1050
	d) Short-term provisions	-	-
	Sub-total - Current Liabilities (C)	3992	3285
	TOTAL LIABILITIES (A+B+C)	8307	7998
B	ASSETS		
1	Non -current assets		
	a) Fixed Assets	1798	1739
	b) Goodwill on consolidation*	-	-
	c) Non-current investments	1	1
	d) Deferred tax assets (net)	-	-
	e) Long term loans and advances	203	237
	f) Other non-current assets	-	-
	Sub-total - Non-Current Assets (A)	2002	1977
2	Current assets		
	a) Current investments	-	-
	b) Inventories	3265	2852
	c) Trade receivables	2441	2634
	d) Cash and cash equivalents	242	310
	e) Short-term loans and advances	-	-
	f) Other current assets	357	225
	Sub-total - Current Assets (B)	6305	6021
	TOTAL - ASSETS (A+B)	8307	7998

- 1) The Company is dealing in one Segment only i.e. STEEL.
- 2) Pending disposal of package by Hon'ble BIFR, the provision of interest on NCD (LIC) and Bank Loans have been kept in abeyance.
- 3) Due to adverse economic condition and higher input cost, the Company has suffered substantial loss in this quarter.
- 4) The un-audited provisional result has been drawn as per the revised schedule VI of the Companies Act, 1956 and accordingly the previous quarters figure has been regrouped wherever required.
- 5) The aforesaid financial results was reviewed by the Audit Committee and was approved by the Board of Directors at its meeting held on 12th May, 2012 and are subject to 'Limited Review' by the Auditors.
- 6) The Board in its meeting held on 12th May, 2012 has appointed M/S. C. B. Management Services Pvt. Ltd. as its new Registrar & Share Transfer Agents w.e.f. 16.8.2012 in place of M/S. Link Intime India Pvt. Ltd. Shareholders and Investors are hereby notified to make all communications in respect of Shares/other queries to the new Registrar & Share Transfer Agents on or after 16.8.2012 at P-22, Bondel Road, Kolkata - 700019, Telephone : + 91 3340116700; 2280 6692/93/94/2486; Fax : + 91 33 4011 6739; E-mail : rta@cbmsl.com

For Super Forgings & Steels Ltd.

B.N.Modi
Chairman & Mg. DirectorPlace: Kolkata
Date:12.05.2012