



super forgings & steels ltd.

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SF/SEC-1/ 296 /2012-13

12.11.2012

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir,

Code - SUPERFORGE

Reg : Quarterly Un-audited Financial Results for the quarter ended
30.9.2012.

As required under Clause 41 of the Listing Agreement, we are sending herewith the Un-audited financial results for the quarter ended 30th September, 2012 as approved by the Board of Directors of the Company in its meeting held on date i.e. 12th November, 2012.

Please acknowledge the receipt of the above.

Thanking You,

Yours faithfully,

For Super Forgings & Steels Ltd.

Khusboo Agarwal
COMPANY SECRETARY

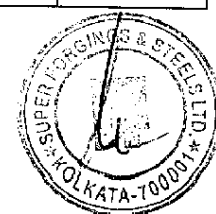
Encl : As above

Super Forgings & Steels Limited

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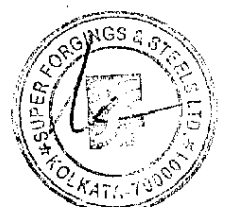
Statement of Standalone Un-audited Financial Results for the Quarter and Half Year Ended 30/09/2012

PART I							(Rs. In Lakhs)
	Particulars	Three months ended on 30/09/2012	Preceding 3 months ended on 30/06/2012	Corresponding three months ended in the previous year ended on 30/09/2011	Year to date figures for current period ended on 30/09/2012	Year to date figure for the previous year ended on 30/09/2011	Previous accounting year ended on 31/03/2012
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Income from Operations						
	(a) Net Sales/ income from operations (Net of Excise Duty)	1397	1667	2217	3064	4275	8028
	(b) Other Operating Income	14	15	-	29	-	60
	Total Income from operation (net)	1411	1682	2217	3093	4275	8088
2	Expenditure						
	a. Cost of materials Consumed	175	1055	1383	1230	2857	5509
	b. Purchase of Stock - in - trade	77	39	-	116	-	239
	c. Change in inventories (Increase) / Decrease of finished goods, work in progress and stock in trade	904	129	10	1033	(165)	(250)
	d. Consumable Stores Consumed	154	192	-	346	375	1049
	e. Employee benefits expenses	73	66	63	139	116	341
	f. Depreciation and amortisation expense	22	21	18	43	38	88
	g. Other expenses	289	250	754	539	1056	1257
	Total expenses	1693	1752	2228	3446	4277	8233
3	Profit/(Loss) from operations before other income, financial costs and exceptional item (1-2)	(282)	(70)	(11)	(353)	(2)	(145)
4	Other income	3	1	2	4	5	9
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3±4)	(279)	(69)	(9)	(350)	3	(136)
6	Finance costs	11	4	6	15	14	76
7	Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5±6)	(290)	(73)	(15)	(365)	(11)	(212)
8	Exceptional Items	0	0	0	0	0	5
9	Profit/(Loss) from ordinary activities before Tax (7±8)	(290)	(73)	(15)	(365)	(11)	(217)
10	Tax Expense	0	0	0	0	0	0
11	Net Profit /(Loss) from Ordinary Activities after Tax (9±10)	(290)	(73)	(15)	(365)	(11)	(217)
12	Extraordinary Item	0	0	0	0	0	0
13	Net Profit / (Loss) for the period (11±12)	(290)	(73)	(15)	(365)	(11)	(217)
14	Share of profit / (Loss) of associates	0	0	0	0	0	0
15	Minority Interest	0	0	0	0	0	0
16	Net Profit/(Loss) after taxes, Minority Interest and share of profit/(loss) of associates (13±14±15)	(290)	(73)	(15)	(365)	(11)	(217)
17	Paid up equity Share capital (Face Value of Rs. 10/- each)	1588.10	1588.10	1588.10	1588.10	1588.10	1588.10
18	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						(4639)
19 i	Earning Per Share (EPS) (before extraordinary Items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	(1.83)	(0.46)	(0.09)	(2.30)	(0.07)	(1.37)
	(b) Diluted	(1.83)	(0.46)	(0.09)	(2.30)	(0.07)	(1.37)
19 ii	Earning Per Share (EPS) (after extraordinary Items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	(1.83)	(0.46)	(0.09)	(2.30)	(0.07)	(1.37)
	(b) Diluted	(1.83)	(0.46)	(0.09)	(2.30)	(0.07)	(1.37)



PART II							
Select Information for the Quarter and 3 Months Ended (30/09/2012)							
	Particulars	Three months ended on 30/09/2012	Preceding 3 months ended on 30/06/2012	Corresponding three months ended in the previous year ended on 30/09/2011	Year to date figures for current period ended on 30/09/2012	Year to date figure for the previous year ended on 30/09/2011	Previous accounting year ended on 31/03/2012
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	Number of Shares	10199900	10199900	10199900	10199900	10199900	10199900
	Percentage of Shareholding	64.23	64.23	64.23	64.23	64.23	64.23
2	Promoter and promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	3957560	3957560	3957560	3957560	3957560	3957560
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	69.66	69.66	69.66	69.66	69.66	69.66
	- Percentage of Shares (as a % of the total share capital of the company)	24.92	24.92	24.92	24.92	24.92	24.92
	b) Non - encumbered						
	- Number of Shares	1723780	1723780	1723780	1723780	1723780	1723780
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	30.34	30.34	30.34	30.34	30.34	30.34
	- Percentage of Shares (as a % of the total share capital of the company)	10.85	10.85	10.85	10.85	10.85	10.85

	Particulars	3 months ended (30/09/2012)
B	INVESTORS COMPLAINTS	
	Pending at the beginning of the Quarter	Nil
	Received during the Quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil



Standalone Statement of Assets and Liabilities		Current half - year ended on 30/09/2012	Previous year ended on 31/03/2012
Particulars			
A EQUITY AND LIABILITIES			
1 Shareholder's Funds :			
(a) Share Capital		1584	1584
(b) Reserve and Surplus		(5,003)	(4,639)
(c) Money received against share warrants		-	-
Sub total - Shareholder's Fund		(3,419)	(3,054)
2 Share Application Money pending Allotment		-	-
3 Minority interest		N.A.	N.A.
4 Non Current liabilities			
(a) Long term borrowings		4025	4234
(b) Deffered Tax Liabilites (net)		-	-
(c) Other Long term liabilities		2771	2500
(d) Long Term provisions		269	485
Sub total - Non Current liabilities		7065	7219
5 Current Liabilities			
(a) Short Term borrowings		-	83
(b) Trade paybles		2951	3011
(c) Other Current liabilities		1127	888
(d) Short term provisions.		-	-
Sub total - Current liabilities		4077	3982
TOTAL - EQUITY AND LIABILITIES		7723	8147
B ASSETS			
1 Non Current Assets.			
(a) Fixed Assets.		1800	1790
(b) Work - In- Progress		8	8
(c) Non Current Investment		-	-
(d) Defered Tax Assets(Net)		-	-
(e) Long Term Loans and Advances		831	916
(f) Other Non Current Assets		-	265
Sub total -Non Current Assets		2639	2979
2 Current Assets			
(a) Current investments		-	-
(b) Inventories		2790	3301
(c) Trade Receivables		1869	1443
(d) Cash and Cash Equivalents		164	242
(e) Short - Term Loans, Advances & Deposits		-	-
(f) Other Current Assets		261	182
Sub total - Current Assets		5084	5168
TOTAL ASSETS		7723	8147

Notes :

- 1) The Company is dealing in one Segment only i.e. Steels ;
- 2) Pending disposal of package by Hon'ble BIFR, the provision of interest on NCD (LIC) and Bank Loans have been kept in abeyance.
- 3) Previous period / year figures have been regrouped / reclassified to make them comparable with those of current period ;
- 4) The aforesaid financial results was reviewed by the Audit Committee and was approved by the Board of Directors at its meeting held on 12th November, 2012 and are subject to 'Limited Review' by the Auditors.

Place: Kolkata
Date : 12/11/2012

On behalf of Board of Directors
For Super Forgings & Steels Ltd.

B.N. Modi
Chairman & Mg Director

