



Gora & Co.

Chartered Accountants

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REPORT ON LIMITED REVIEW

We have received the accompanying statement of **Un-audited Financial Results** of **M/s. Super Forgings & Steels Limited**, 6, Lyons Range, Kolkata 700001, for the quarter ended **30th June, 2014**. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements, issued by the Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the matter in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata

Dated : 13.08.2014



For GORA & COMPANY
Chartered Accountants

(Partner)

Membership No.17630

SUPER FORGINGS & STEELS LTD

CIN : L27106WB1968PLC027324

6, LYONS RANGE, KOLKATA - 700001.

Phone No(s). : (033) 22302434/1046/6991/0930, Fax No(s). : (033) 22302421/3000, email : sfsf@cal.vsnl.net.in, Website : www.superforgings.in

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2014

PART I		(Rs. In Lakhs)			
Statement of Unaudited Financial Results for the Quarter Ended 30/06/2014					
	Particulars	Quarter ended 30/06/2014 Unaudited	Quarter ended 31/03/2014 Audited	Quarter ended 30/06/2013 Unaudited	Year ended 31/03/2014 Audited
1	Income from Operations				
	(a) Net Sales/ income from operations (Net of Excise Duty)	1602	1732	1336	5559
	(b) Other Operating Income	11	13	14	49
	Total income from operations (net)	1613	1745	1350	5608
2	Expenses				
	a. Cost of materials Consumed	1049	1446	2345	5076
	b. Purchases of Stock - in - trade	347	581	64	774
	c. Changes in inventories of finished & Semi finished goods	(53)	(387)	(1425)	(1266)
	d. Consumable Stores Consumed	74	45	108	352
	e. Employee benefits expense	68	107	65	321
	f. Depreciation and amortisation expense	27	27	22	102
	g. Other expenses	216	439	333	1182
	Total expenses	1728	2258	1512	6541
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(115)	(513)	(162)	(933)
4	Other Income	2	219	1	223
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3±4)	(113)	(294)	(161)	(710)
6	Finance costs	2	62	5	83
7	Profit/ (Loss) from ordinary activities after finance costs but before Exceptional Items (5±6)	(111)	(356)	(166)	(793)
8	Exceptional Items (Prior period adjustments)	(4)	9	(5)	5
9	Profit/ (Loss) from ordinary activities before Tax (7±8)	(115)	(347)	(171)	(788)
10	Tax Expense	-	-	-	-
11	Net Profit /(Loss) from Ordinary Activities after Tax (9±10)	(115)	(347)	(171)	(788)
12	Extraordinary Item (Net of tax expense)	111	444	-	444
13	Net Profit / (Loss) for the period (11±12)	(4)	97	(171)	(344)
14	Share of profit / (Loss) of associates*	N.A.	N.A.	N.A.	N.A.
15	Minority Interest*	N.A.	N.A.	N.A.	N.A.
16	Net Profit/(Loss) after taxes, Minority Interest and share of profit/ (loss) of associates (13±14±15)*	(4)	97	(171)	(344)
17	Paid up equity Share capital (Face Value Rs. 10/- each)	1588.10	1588.10	1588.10	1588.10
18	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	(5,762.91)
19 i	Earning Per Share (EPS) (before extraordinary items) (of Rs. 10 /- each) (not annualised):				
	(a) Basic	(0.72)	(2.19)	(1.08)	(4.96)
	(b) Diluted	(0.72)	(2.19)	(1.08)	(4.96)
19 ii	Earning Per Share (EPS) (after extraordinary items) (of Rs. 10 /- each) (not annualised):				
	(a) Basic	(0.03)	0.61	(1.08)	(2.17)
	(b) Diluted	(0.03)	0.61	(1.08)	(2.17)



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PART II					
For the Quarter and year ended 30th June, 2014					
	Particulars	Quarter ended 30/06/2014 Unaudited	Quarter ended 31/03/2014 Audited	Quarter ended 30/06/2013 Unaudited	Year ended 31/03/2014 Audited
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	Number of Shares	10199900.00	10199900.00	10199900.00	10199900.00
	Percentage of Shareholding	64.23	64.23	64.23	64.23
2	Promoters and promoter Group Shareholding **				
	a) Pledged / Encumbered				
	- Number of Shares	3957560.00	3957560.00	3957560.00	3957560.00
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	69.66	69.66	69.66	69.66
	- Percentage of Shares (as a % of the total share capital of the company)	24.92	24.92	24.92	24.92
	b) Non - encumbered				
	- Number of Shares	1723780.00	1723780.00	1723780.00	1723780.00
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	30.34	30.34	30.34	30.34
	- Percentage of Shares (as a % of the total share capital of the company)	10.85	10.85	10.85	10.85

Particulars		3 months ended (30/06/2014)
B	INVESTORS COMPLAINTS	
	Pending at the beginning of the Quarter	NIL
	Received during the Quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes :

- 1) The Company is dealing in one Segment only i.e. STEEL.
- 2) Pending disposal of package by Hon'ble BIFR, the provision of interest on Bank Loans have been kept in abeyance.
- 3) The previous quarters figure has been regrouped/re-arranged, wherever required
- 4) The aforesaid financial results was reviewed by the Audit Committee and was approved by the Board of Directors at its meeting held on 13th August, 2014 and are subject to 'Limited Review' by the Auditors.

Place: Kolkata
Date: 13.08.2014

For Super Forgings & Steels Ltd.

B.N. Modi

B.N. Modi
Managing Director
DIN : 00064993

