



super forgings & steels ltd.

(CIN : L27106WB1968PLC027324)

Regd. Office : 6, Lyons Range, Kolkata - 700 001

Phone : +91 33 2230 6991/2434/0930/1046

Fax : +91 33 2230 2421/2230 3000

E-mail : sfst@cal.vsnl.net.in

Website : www.superforgings.in

SF/SEC-1/215/ 2014-15

13.11.2014

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051.

Dear Sir,

Code - SUPERFORGE

Reg: Quarterly Un-audited Financial Results for the quarter ended 30.9.2014.

As required under Clause 41 of the Listing Agreement, we are sending herewith the Un-audited financial results for the quarter ended 30th September, 2014 as approved by the Board of Directors of the Company in its meeting held on date i.e. 13th November, 2014.

Please acknowledge the receipt of the above.

Thanking You,

Yours faithfully,

For Super Forgings & Steels Ltd.

Khusboo Agarwal
COMPANY SECRETARY

Encl : As above

GORA & CO.
Chartered Accountants

C/o. Abhijit Dutt & Associates
8/2, K.S. Roy Road, 2nd floor
Room No. 2&3, Kolkata 700001
Mob: 9093650221, Resi: 24925053
E-mail : gorachand@yahoo.com

REPORT ON LIMITED REVIEW

We have received the accompanying statement of **Un-audited Financial Results** of M/s. **Super Forgings & Steels Limited**, 6, Lyons Range, Kolkata 700001, for the quarter ended **30th September, 2014**. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements, issued by the Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the matter in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata
Dated : 13.11.2014



For GORA & COMPANY
Chartered Accountants

A handwritten signature in black ink, appearing to be "G. S. Roy".

(Partner)
Membership No. 17630

SUPER FORGINGS & STEELS LIMITED

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Regd. Office: 6, Lyons Range, Kolkata - 700 001

Phone No(S): (033) 22302434/1046/6981/0930, Fax No(S): (033) 22302421/3000

e-mail : sfsi@cal.vsnl.net.in, website : www.superforgings.in

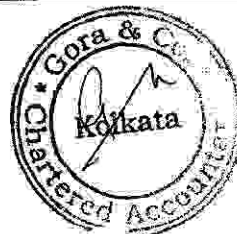
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2014

PART I

(Rs. in Lakhs)

Statement of Standalone Unaudited Results for the Quarter Ended 30.09.2014

Particulars	Quarter ended (Un-audited)			Half year ended (Un-audited)		Year ended (Audited)
	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
1 Income from Operations						
(a) Net Sales/ income from operations (Net of Excise Duty)	1651	1602	1356	3263	2692	5559
(b) Other Operating Income	25	11	15	36	29	49
Total income from operation (net)	1686	1613	1371	3299	2721	5608
2 Expenditure						
a. Cost of materials Consumed	1398	1049	1361	2447	3026	5076
b. Purchase of Stock - in - trade	257	347	56	604	120	774
c. Change in inventories of finished goods, work in progress and stock in trade	(508)	(53)	(160)	(561)	(685)	(1266)
d. Employee benefits expenses	83	68	74	151	139	321
e. Consumable Stores Consumed	132	74	108	206	216	352
f. Depreciation and amortisation expense	25	27	28	52	50	102
g. Other expenses (Any item exceeding 10% of the total expenses relating to to continuing operation to be shown separately)	287	216	206	503	489	1182
Total expenses	1674	1728	1693	3402	3155	6541
3 Profit from operations before income, financial costs and exceptional item (1-2)	12	(115)	(322)	(103)	(434)	(933)
4 Other Income	0	2	1	2	2	223
5 Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (3+4)	12	(113)	(321)	(101)	(432)	(710)
6 Finance costs	55	2	3	57	8	83
7 Profit/ (Loss) from ordinary activities after finance costs but before Exceptional Items (5+6)	(43)	(115)	(324)	(158)	(440)	(793)
8 Exceptional Items	5	(4)	-	1	5	(5)
9 Profit/ (Loss) from ordinary activities before Tax (7+8)	(38)	(119)	(324)	(157)	(445)	(788)
10 Tax Expense	-	-	-	-	-	-
11 Net Profit/(Loss) from Ordinary Activities after Tax (9+10)	(38)	(119)	(324)	(157)	(445)	(788)
12 Extraordinary Item (Net of tax expenses Rs.....Lakhs)	111	111	-	222	-	444
13 Net Profit/ (Loss) for the period (11+12)	73	(8)	(324)	65	(445)	(344)
14 Share of profit/ (Loss) of associates*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
15 Minority Interest*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
16 Net Profit/ (Loss) after taxes, Minority Interest and share of profit/ (loss) of associates (13+14+15)*	73	(8)	(324)	65	(445)	(344)
17 Paid up equity Share capital (Face value of Rs.10/- each) (Face value of the share shall be indicated)	1588.10	1588.10	1588.10	1588.10	1588.10	1588.10
18 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	(5762.91)
19 Earning Per Share (EPS) (before extraordinary items) (of Rs.10/- each) (not annualised):						
(a) Basic	(0.24)	(0.75)	(2.04)	(0.99)	(2.80)	(4.96)
(b) Diluted	(0.24)	(0.75)	(2.04)	(0.99)	(2.80)	(4.96)
20 Earning Per Share (EPS) (after extraordinary items) (of Rs.10/- each) (not annualised):						
(a) Basic	0.45	(0.05)	(2.04)	0.41	(2.90)	(2.17)
(b) Diluted	0.45	(0.05)	(2.04)	0.41	(2.90)	(2.17)
See accompanying note on financial results						



SUPER FORGINGS & STEELS LIMITED

PART II

Select information for the Quarter and 3 Months Ended 30/09/2014

	Particulars	Quarter ended (Un-audited)			Half year ended (Un-audited)		Year ended (Audited)
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	Number of Shares	10199900	10199900	10199900	10199900	10199900	10199900
	Percentage of Shareholding	64.23	64.23	64.23	64.23	64.23	64.23
2	Promoter and promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of Shares	3957560	3957560	3957560	3957560	3957560	3957560
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	69.66	69.66	69.66	69.66	69.66	69.66
	- Percentage of Shares (as a % of the total share capital of the company)	24.92	24.92	24.92	24.92	24.92	24.92
	b) Non - encumbered						
	- Number of Shares	1723540	1723540	1723540	1723540	1723540	1723540
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	30.34	30.34	30.34	30.34	30.34	30.34
	- Percentage of Shares (as a % of the total share capital of the company)	10.85	10.85	10.85	10.85	10.85	10.85



	Particulars	3 months ended 30/09/2014	
B	INVESTORS COMPLAINTS		NIL
	Pending at the beginning of the Quarter		NIL
	Received during the Quarter		NIL
	Disposed of during the quarter		NIL
	Remaining unresolved at the end of the quarter		NIL



SUPER FORGINGS & STEELS LIMITED

(Rs. In Lakhs)

Standalone Statement of Assets and Liabilities Particulars	As at 30/09/2014	As at 31/03/2014
A EQUITY AND LIABILITIES		
1 Shareholder's Funds :		
(a) Share Capital	1584.46	1584.46
(b) Reserve and Surplus	(5696.16)	(5762.90)
(c) money received against share warrants	-	-
Sub total - Shareholder's Fund	(4111.70)	(4178.44)
2 Share Application Money pending Allotment	-	-
3 Minority Interest*	-	-
4 Non Current liabilities		
(a) Long term borrowings	4575.68	4990.88
(b) Deferred Tax Liabilities (net)	-	-
(c) Other Long term liabilities	412.26	488.65
(d) Long Term provisions	290.36	290.67
Sub total - Non Current liabilities	5278.30	5770.20
5 Current Liabilities		
(a) Short Term borrowings	888.13	750.47
(b) Trade payables	6175.37	5203.68
(c) Other Current liabilities	1001.68	551.38
(d) Short term provisions	-	-
Sub total - Current liabilities	7065.18	6505.53
TOTAL - EQUITY AND LIABILITIES	8231.78	8097.29
B ASSETS		
1 Non Current Assets.		
(a) Fixed Assts.	1956.68	1942.90
(b) Capital Work in Progress	0.00	0.00
(c) Non Current Investment	0.45	0.45
(d) Deferred tax Assets(Net)	-	-
(e) long Term loans and Advances	0.00	7.50
(f) Other Non Current Assets	128.02	188.73
Sub total -Non Current Assets	2085.35	2139.58
2 Current Assets		
(a) Current investments	-	-
(b) Inventories	3520.34	3648.36
(c) Trade Receivables	1865.93	1689.68
(d) Cash and Cash Equivalents	20.64	93.69
(e) Short - term loans and advances	-	-
(f) Other Current Assets	739.52	526.77
Sub total - Current Assets	6146.43	5957.50
TOTAL ASSETS	8231.78	8097.08

Notes:

- 1) The Company is dealing in one Segment only i.e. STEEL.
- 2) The aforesaid financial results was reviewed by the Audit Committee and was approved by the Board of Directors at its meeting held on 13th November, 2014.
- 3) The Auditors has carried out Limited Review on the aforesaid financial results.
- 4) Depreciation has been provided as per the Companies Act, 1956, pending introduction of the method under the Companies Act, 2013. The difference due to change in method would be provided in the last quarter of the financial year 2014-15.
- 5) Previous year/period figures have been regrouped/rearranged, wherever necessary to make them comparable with the current period figures.

Place: Kolkata

Date: 13.11.2014

On behalf of the Board of Directors
For SUPER FORGINGS & STEELS LIMITED

Baj Nath Modi
BAIJ NATH MODI
MANAGING DIRECTOR
DIN : 00064993

