



SUN TV NETWORK LIMITED

Murasoli Maran Towers, 73, MRC Nagar Main Road, MRC Nagar, Chennai - 600 028, TamilNadu, India.
Tel : +91-44-4467 6767, Fax : +91-44-4067 6161 Email: tinfo@sunnetwork.in
Website: www.suntv.in CIN.: L22110TN1985PLC012491

24th February 2025

BSE Limited
Floor No. 25, P J Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip Code: 532733, Scrip Id: SUNTV

Symbol: SUNTV, Series: EQ

Ref: - Newspaper Advertisement for transfer of equity shares to IEPF Authority in compliance with Rule 6(3)(a) of Investor Education and Protection Fund (IEPF) Authority (Accounting, Audit, Transfer and Refund) Rules, 2016

Dear Sir/Madam

In Compliance with the provision of Regulation 47 and other applicable provisions of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, Please find enclosed the following documents:

Copies of newspaper advertisements published in Financial Express (English Language) and Tamil Murasu, (Tamil Language) on 22nd February, 2025 regarding Notice to shareholders who have not claimed their dividend for seven consecutive years or more and whose shares are liable for transfer to the IEPF Authority.

This is for your information and records.

Thanking you,

For Sun TV Network Limited

R. Ravi
Company Secretary & Compliance Officer

REVISIONS TO COME INTO EFFECT FROM MARCH 28

Zomato, Jio Financial to join Nifty 50

CHIRANJIVI CHAKRABORTY
February 21

The announcement marks the first additions of digital era stocks to the country's most widely tracked equity gauge. Zomato was included in the BSE Sensex late last year.

The index changes reflect the growing clout of young Indian firms that cater to an increasingly tech savvy and affluent consumer base. These changes are in line with the periodic assessment of the index to ensure it accurately reflects market trends and maintains its relevance to investors. Listings of such companies have multiplied on Friday.

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The National Stock Exchange building

Indian bourses ever since Zomato went public in 2021, with Ola Electric Mobility and Swiggy among last year's notable offerings. Shares of the two new Nifty 50 inductees have shed more than \$20 billion in combined

market value from last year's peak levels, amid a broader market slump. Slowing consumption and tough competition have weighed on Zomato's performance. Jio Financial, a unit of billionaire Mukesh Ambani's Reliance Industries has faced questions over high valuations. As such, the \$46 billion in passive funds tracking the Nifty 50 may provide some support.

Zomato may see inflows of \$630 million following the rebalance, while Jio Financial could see buying worth \$320 million, according to an analysis by Nuva Wealth Management. —BLOOMBERG

Sanjiv Bajaj calls for broader distribution of financial services

GEETA NAIR
Pune, February 21



Bajaj Finserv chairman and MD Sanjiv Bajaj

BAJAJ FINSERV CHAIRMAN and managing director Sanjiv Bajaj on Friday called for a broader distribution of banks and financial services, rather than limiting those to just a few major cities. This requires improving penetration and encouraging innovation in banking to reduce unit costs and manage risks effectively.

Highlighting the importance of India becoming 'atma nirbhar' in the banking and financial services sector, Bajaj said the country should not entirely rely on external capital, but focus on channelling

stability. He was of the view that a country with a per capita income of \$2,700 does not require a strong currency, but needs to make exports cheaper and drive growth.

Bajaj made these remarks during a fireside chat with Rama Bijapurkar at the Asia Economic Dialogue 2025, organised by the ministry of external affairs and Pune International Centre. He said changes in US could trigger the next wave of liberalisation in India. The liberalisation of 1990s helped India achieve a growth rate of 6-7% over the last 25-30 years. However, considering the population size, India needs to grow at 8-10% over the next 20 years, he said.

K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED
Registered Office: "Ramakrishna Buildings", No.239, Anna Salai, Chennai - 600 006
CIN: L15421TN1995PLC033198
Tel: 044 - 28555171 - 176 / Fax: 044 - 28546617
e-mail: secretarial@kcpssugar.com | Website: www.kcpssugar.com

NOTICE OF POSTAL BALLOT
Notice is hereby given pursuant to Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), relevant circulars issued by the Ministry of Corporate Affairs and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for seeking approval of Shareholders of the Company by way of Postal Ballot through e-voting process in respect of resolutions as set out in the Notice dated February 10, 2025. The Company has sent the Postal Ballot notice on February 21, 2025 by electronic mail only to the Members whose name appear in the Register of Members / List of beneficial owners, whose e-mail IDs are registered with their Depository Participants as on February 17, 2025 (Cut-off Date). The said Notice of Postal Ballot is also available in the website of the Company, www.kcpssugar.com

The Board of Directors of the Company has appointed Ms. Rajashree Santhanam, Practising Company Secretary, to act as Scrutinizer, for conducting the Postal Ballot through e-voting process in a fair and transparent manner. The Company has engaged National Securities Depository Limited (NSDL) for the purpose of providing e-voting facility to all the Members. The instructions of e-voting are mentioned in the Postal Ballot Notice.

- Members are hereby informed:
1. Voting rights shall be reckoned on the paid-up value of shares registered in the name of the Members as on February 17, 2025 (Cut-off Date).
 2. A person who is not a Member as on February 17, 2025 (Cut-off Date) should treat this Notice for information purposes only.
 3. The voting through remote e-voting period commences on Sunday, February 23, 2025 (09:00 hours IST) and ends on Monday, March 24, 2025 (17:00 hours IST) both days inclusive. The remote e-voting module shall be disabled by NSDL for voting thereafter.
 4. In case of any queries regarding e-voting, the members may contact Mr. T.Karthik Narayanan, Company Secretary and Compliance officer of the Company at 'Ramakrishna Buildings', No.239, Anna Salai, Chennai - 600006, Ph: 044 - 28555 171 - 176, e-mail ID: secretarial@kcpssugar.com or Ms. Pallavi Mhatre, Senior Manager, NSDL at e-mail ID: evoting@nsdl.co.in or on Tel: 022 - 24994545.
 5. The Results of the Postal Ballot and e-voting will be declared on or before March 26, 2025 and shall be placed along with the Scrutinizer's Report on the Company's website www.kcpssugar.com and shall be communicated to National Stock Exchange of India Limited and BSE Limited.

By and order of the Board
T.Karthik Narayanan
Company Secretary

Sun TV Network Limited
CIN: L22110TN1985PLC012491
Registered Office: Murali Maran Towers, 73, MRC Nagar Main Road, MRC Nagar, Chennai - 600 028. Tel. No. 044-44676767
Email: info@sunnetwork.in Website: www.suntv.in

Notice to the Shareholders

Transfer of Equity Shares of the Company to Investor Education & Protection Fund (IEPF)

Pursuant to Section 124 of the Companies Act, 2013 ("Act") read with the IEPF (Accounting, Audit, Transfer and Refund) Rules, 2016 ("Rules") as amended from time to time, the Act and the Rules provide for the mandatory transfer of Equity Shares in respect of which Dividend has remained unclaimed and unpaid consecutively for seven years or more, to IEPF.

Adherence to the aforesaid requirements, the due date for transfer of such shares is May 19, 2025. Pursuant to the said Rules, the Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited, has already sent a specific communication to those shareholders whose shares have become due for transfer to IEPF. The Company has also uploaded the details of such shareholders on its website viz. www.suntv.in

Notice is further given to the shareholders to claim/enhance the unpaid/unclaimed Dividend relating to financial year 2017-18 and onwards latest by May 19, 2025 so that the shares are not transferred to the IEPF. It may please be noted that if dividend remains unpaid/unclaimed as on due date, the Company will proceed to initiate action for transfer of shares of such shareholders to IEPF.

On transfer of the Dividend and the shares to IEPF, the Shareholders may claim the same by making the application to IEPF Authority in Form IEPF-5 as per the Rules, the said form is available on the website of IEPF viz. www.iefp.gov.in

For any queries on the above matter, Shareholders are requested to contact the Company's Share Transfer Agents, as mentioned below:

KFin Technologies Limited, Unit: Sun TV Network Limited, Selenium Tower- B, Plot No.31-32 Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Toll free No.-1800-309-4001, Email: einward.ris@kfintech.com

By order of the Board of Directors
R. Ravi
Company Secretary & Compliance Officer

Place: Chennai
Date: February 21, 2025

RailTel
(A Govt. of India undertaking)
(CIN: U64202DL2006GD107905)
GeM Bid No. GEM/2025/5981625,
Dated 21.02.2025
RailTel invites e-bids from eligible bidders for the work of "Deployment of maintenance team for maintenance of optic fibre cable network and upkeep of associated gears in Tinsukia Section of RIC/JER for a period of 2 years and extendable by one year on same terms and conditions". Detailed GeM Bid Notice/ GeM Bid Document is available on https://www.railtel.in, https://eprocure.gov.in and https://gem.gov.in. All future Addendum / Corrigendum etc. will be uploaded on RailTel website. CPP Portal and GeM Portal. Bidders have to submit their bids on GeM Portal only.

Form No. INC-26
(Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014)
Before the Central Government, Northern Region, New Delhi
In the matter of sub-section (4) of Section 13 of the Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014 AND IN THE MATTER OF RAIGARH TRANSMISSION LIMITED CIN: U40106DL2020PLC364436 Incorporated under the Companies Act, 2013 having registered office at "FLAT NO-1097, SECTOR A, POCKET A, VASANT KUNJ, NEW DELHI - 110070, INDIA".

FOR AND ON BEHALF OF RAIGARH TRANSMISSION LIMITED
SACHIN KUMAR AGARWAL
DATE: 21.02.2025
PLACE: GURUGRAM
DIN: 07594672

GUJARAT INDUSTRIES POWER CO. LTD.
Regd. Off: P.O. Ranoli - 391 350, Dist. Vadodra, Gujarat - India
Phone : 0265 - 2232768, Fax : 0265 - 2230029,
Email : investors@gipcl.com; Website : www.gipcl.com
CIN : L99999GJ1985PLC007868

CORRIGENDUM TO THE NOTICE OF POSTAL BALLOT OF GUJARAT INDUSTRIES POWER COMPANY LIMITED DATED 11th FEBRUARY, 2025 ISSUED TO THE MEMBERS ON 12th FEBRUARY, 2025

This is with reference to the Notice of Postal Ballot dated 11th February 2025 issued to the members of Gujarat Industries Power Company Limited (the "Company") on 12th February 2025 and ongoing e-voting available from Thursday, 13th February 2025 to Friday, 14th March 2025 at 05:00 p.m. (IST).

A Postal Ballot Notice dated 11th February 2025 was dispatched to the Shareholders of Gujarat Industries Power Company Limited (the "Company") on 12th February 2025 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India. Capitalized words and expressions used but not defined herein shall have the same meaning as assigned to them in the Postal Ballot Notice.

The corrigendum dated 21st February 2025, has been issued to inform the members of the Company about certain alterations/modifications made in the Explanatory Statement Item No. 2 point (6), (7) and (11) of Postal Ballot Notice dated 11th February 2025, as per the requirements of National Stock Exchange of India Limited (in response to the Company's application for in-principle approval for preferential issue).

All other contents of the Postal Ballot Notice including Issue Price, save and except as modified or supplemented by this Corrigendum, shall remain unchanged. The dispatch of Corrigendum to the Notice of Postal Ballot to the Members has been completed on 21st February 2025. The Corrigendum is being sent through electronic mode to those Members whose names appear in the register of Members of the Company or in the register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e. Friday, 7th February 2025.

This Corrigendum to the Postal Ballot Notice shall form an integral part of the Postal Ballot Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum.

Further, we would like to inform all those members, who have already casted their votes in the ongoing postal ballot i.e. after the start of e-Voting towards the postal ballot but prior to receiving this Corrigendum to postal ballot dated 21st February 2025, and if they wish to modify their votes in light of the information provided in the Corrigendum, they can do so by writing an email to the scrutinizer at the following email address csshailjapandya@gmail.com with a copy marked to vadodara@linkintime.co.in on or before 5.00 P.M. (IST) on 14th March 2025. The scrutinizer will ensure that any modifications to the votes are duly recorded and taken into consideration.

This Corrigendum dated 21st February 2025, shall also be available on the Company's website https://www.gipcl.com/notice.aspx, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of Central Depository Services (India) Limited at https://www.evotingindia.com, the e-Voting Service Provider (ESP).

This Corrigendum should be read in continuation of and in conjunction with the Postal Ballot notice dated 11th February 2025.

For Gujarat Industries Power Company Limited
Sd/-
CS Shalin Patel
Company Secretary & Compliance Officer

Place : Vadodra
Date : 21st February 2025

PUBLIC NOTICE TO WHOMSOEVER IT MAY CONCERN

This is to inform the General Public that following share certificate of **The Tata Power Company Limited** having its Registered Office at Bombay House, 24, Homi Mody Street, Mumbai, Maharashtra, 400001, Maharashtra, India registered in the name of **Sindhushree Khullar & Rahul Khullar** has been lost/misplaced.

| Sr. No. | Name of the Holder | Folio No. | Share Certificate No. | Distinctive Nos. | No. of Shares |
|---------|-------------------------------------|------------|-----------------------|----------------------|---------------|
| 1 | Sindhushree Khullar & Rahul Khullar | H5S0030694 | 7330 | 17264821 to 17266920 | 2100 |

The Public are hereby cautioned against purchasing or dealing in any way with the above referred share certificates.

Any person who has any claim in respect of the said share certificate/s should lodge such claim with the Company or its Registrar and Transfer Agents **MUF Intime India Private Limited (formerly known as Link Intime India Private Limited) 247 Park, C-101, 1st Floor, L. B. S. Marg, Vikhroli (W) Mumbai-400083 Tel: 022 49186060** within 15 days of publication of its notice after which no claim will be entertained, and the Company shall proceed to issue duplicate Share Certificate/s.

Place: Mumbai
Date: February 21, 2025
Name of Legal Claimant
Sindhushree Khullar

NOTICE OF LOSS OF SHARE CERTIFICATES

Notice is hereby given that the following Share Certificate(s) issued by the Company are stated to have been lost or misplaced or stolen and the Registered holders/Legal Heirs of the Registered holders thereof have applied to the Company M/s TVS Motor Company Ltd. for the issue of Duplicate Share Certificates.

| Sl. No. | Name of the Shareholder | Folio No. | Certificate No. | Distinctive No. | No. of Shares |
|---------|-------------------------|-----------|-----------------|-----------------------|----------------------------|
| 1 | Rajagopalan | R13899 | 10359 | 231439519 - 231439946 | 428 Shares Rs. 1/- Paid Up |
| 2 | Ramamurthy | | 17031 | 240540280 - 240540707 | 428 Shares Rs. 1/- Paid Up |
| Total | | | | | 856 Shares Rs. 1/- Paid Up |

The Public are hereby warned against purchasing or dealing in anyway with the above Share Certificates. Any person(s) who has/have any claim(s) in respect of the said Share Certificates should lodge such claim(s) with the Company at its registered office along with document proof to TVS Motor Company Ltd at its Registered Office, "Chalanyra", No. 12, Khader Nawas Khan Road, Nungambakkam, Chennai - 600006 or its RTA Integrated Registry Management Services Pvt Ltd having office at Kences Towers, 2nd Floor, No.1, Ramakrishna Street, North Usman Road, T Nagar, Chennai-600017 within 15 days from this date else TVS Motor Company Ltd will proceed to issue duplicate certificate(s). Place : Chennai Date : 21.02.2025 For TVS Motor Company Limited K S Srinivasan - Company Secretary

BALAJI FIBER REINFORCE PRIVATE LIMITED (In Liquidation)
Liquidator's Address : 402, Shaival Plaza, Near Gujarat College, Ellisbridge, Ahmedabad - 380006 E-mail ID : cirpbalajifiber@gmail.com; ashish@ravics.com

PUBLIC ANNOUNCEMENT FOR E-AUCTION

Notice is hereby given to the public in general under Insolvency and Bankruptcy Code, 2016 and regulations framed there under, that the property stated in table herein below, will be sold by E-Auction through the service provider M/s. Linkstar Infosys Private Limited via website: http://www.eauctions.co.in

Last Date for submission of Documents : On or before **8th March 2025**, as per process document
Saturday before 6.00 P.M.

Inspection by eligible bidders : **9th March 2025 to 16th March 2025** between 11.00 A.M. to 5.00 P.M.

The person to be contacted for inspection is **Mr. Sushil Tewary** on his mobile no. **+91 9898095610**

Last Date for submission of EMD : On or before **Wednesday, 19th March 2025** before 5.00 P.M.

Date and Time of Auction : **Friday, 21st March 2025** between 1.00 P.M. to 3.00 P.M.
Detailed Timeline is mentioned in tender document uploaded on http://www.eauctions.co.in

| Lot No | Particulars | Reserve Price (In Rs.) | EMD (In Rs.) | Incremental Value |
|--------|---|------------------------|---|-------------------|
| 1 | Land situated at Survey No. 293, 293p, 289 of Village Poicha, Tal - Savli, Dist- Vadodra, measuring 21,725 sq. mtrs. along with Building(s) constructed thereon | 17,00,00,000 | 10% of the reserve price i.e. 1,70,00,000 | 5,00,000 |
| 2 | Plant & Machinery for manufacturing of FRP, GRP, Fiber and other related items located at below premise Stock in the nature of Finished / Semifinished Goods lying at the below premise | 7,00,00,000 | 10% of the reserve price i.e. 70,00,000 | 5,00,000 |

Auction shall be on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS" basis. Any decision of the liquidator with respect to selection of bidder will be final and binding on the bidders. Bidders may please take note that, preference shall be given to those bidders who bids for the lot-1.

The EMD (Refundable) shall be payable by interested bidders through NEFT / RTGS on or before Wednesday, 19th March 2025 before 5.00 P.M in an account of "Balaji Fiber Reinforce Private Limited- In Liquidation" having Account No. 117921010000125 and IFSC : UBIN0911798, with Union Bank of India, Chandkheda Branch, Ahmedabad or by DD / Pay order in favour of "Balaji Fiber Reinforce Private Limited- In Liquidation". For detailed terms and conditions of E-auction sale refer TENDER DOCUMENTS available at http://www.eauctions.co.in/ or you may write to the Liquidator on his e-mail ID at cirpbalajifiber@gmail.com; ashish@ravics.com.

Prospective bidders shall submit an undertaking that they do not suffer from any insolvency under section 29A of the Code to the extent applicable and if found ineligible at any stage, the earnest money deposited shall be forfeited.

For any query regarding E-Auction, contact Mr. Vijay Pipaliya (M. No. +91 98700 99713) on admin@eauctions.co.in or Liquidator on his e-mail ID at cirpbalajifiber@gmail.com; ashish@ravics.com

Place: Ahmedabad
Date: 22/02/2025
Ashish Shah, Liquidator of M/s. Balaji Fiber Reinforce Private Limited (In Liquidation)
IP Reg. No. IBB/II/PA-002/IP-N00214/2017-18/10666

E. Allocation to Anchor Investors (After Rejections)

The Company in consultation with BRLM have allocated to 8,40,000 Equity Shares to four Anchor Investors (through 4 Anchor Investor Application Forms) at the Anchor Investor Offer Price of ₹ 120/- Equity Share in accordance with the SEBI Regulations. This represents 60% of the QIB Portion.

| CATEGORY | FIS/BANKS | MF'S | IC'S | NBFC'S | AIF | FPC | OTHERS | TOTAL |
|-----------|-----------|------|------|--------|-----|----------|--------|----------|
| ALLOTMENT | - | - | - | - | - | 8,40,000 | - | 8,40,000 |

The Board of Directors of the Company at its meeting held on February 20, 2025 has taken on record the Basis of Allotment of Equity Shares, as approved by the Stock Exchange viz. NSE EMERGE and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants. The CAN and Allotment Advice-Cum-Refund Intimation and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filed in the application form on or before February 21, 2025. Further instructions to all Self certified Syndicate Banks for unlocking funds and transfer to public offer account being processed on February 20, 2025. In case the same is not received in compliance with applicable timelines, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with NSE on February 21, 2025. The Company is in process of obtaining the listing & the trading approval from NSE and the trading is expected to commence on or about February 24, 2025

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated February 18, 2025 ("Prospectus") filed with the Registrar of Companies, Mumbai.

DISCLOSURES PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPOs FOR THE LAST 3 YEARS.

FEDEX SECURITIES PRIVATE LIMITED

| TYPE | FY 2021-22 | FY 2022-23 | FY 2023-24 |
|------------|------------|------------|------------|
| SME IPO | 5 | 7 | 13 |
| MAIN BOARD | 0 | 0 | 1 |

CORRIGENDUM, NOTICE TO INVESTOR

On page 100 of Red Herring Prospectus dated February 08, 2025; Equity Shares locked-in for one year other than Minimum Promoters Contribution shall be read as 58,41,300 Equity Shares.

On page 238 of Red Herring Prospectus dated February 08, 2025, in table of restatement adjustments made to equity; Total Equity as per Audited Financial Statements and Aggregate Total as at 30 Sept 2024 shall be read as Rs. 4,544.68 Lakhs.

On page 231 of Red Herring Prospectus dated February 08, 2025; Related Party Transaction table shall be read as following for respective figures stated: (Rs. In Lakhs)

| Particulars | For the year ended 31 March 2024 | For the year ended 31 March 2023 |
|-----------------------------|----------------------------------|----------------------------------|
| Loan taken during the year | | |
| Bipin Shantilal Sanghvi | 30.03 | 4.04 |
| Loan repaid during the year | | |
| Bipin Shantilal Sanghvi | 31.01 | 24.29 |

On page 263 and Page 265 of Red Herring Prospectus dated February 08, 2025; Government Approval details of below stated certificates shall be read as following:

| Sr. No. | Nature of Registration/ License | Registration / License No. | Issuing Authority | Date of Issue / Renewal | Date of Expiry |
|---------|--|----------------------------|--|-------------------------|----------------------|
| 6. | Enrollment Certificate - Professional Tax- Maharashtra | 99291936321P | Department of Goods and Services Tax, State of Maharashtra | July 10, 2016 | Valid till cancelled |
| 16. | Certificate of Conformity - EN 13479:2017# | 1922 - CPR - 1481 | Dedal Attestation & Certification | January 25, 2025 | January 25, 2026 |

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Offer, **KFIN TECHNOLOGIES LIMITED** at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the first sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

| REGISTRAR TO THE OFFER | BOOK RUNNING LEAD MANAGER TO THE OFFER |
|---|---|
| KFIN TECHNOLOGIES LIMITED Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India Tel No.: +91 40 6716 2222 Toll Free No.: 1800 309 4001 Email Id: rael ipo@kfintech.com Investor Grievance Email Id: einward.ris@kfintech.com Contact Person: M Murali Krishna Website: www.kfintech.com SEBI Registration No.: INR000000221 | FEDEX SECURITIES PRIVATE LIMITED B7, 3 rd Floor, Jay Chambers, Dayaldas Road, Vile Parle - (East), Mumbai - 400 057, Maharashtra, India Tel No.: +91 81049 85249 E-mail: mb@fedsec.in Website: www.fedsec.in Contact Person: Saipan Sanghvi SEBI Registration Number: INM000010163 Investor Grievance E-Mail: mb@fedsec.in |

For On behalf of the Board of Directors
Royal Arc Electrodes Limited
Sd/-
Bipin Sanghvi
Managing Director
DIN: 00462839

Date: February 21, 2025
Place: Mumbai, Maharashtra

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ROYAL ARC ELECTRODES LIMITED.

The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.fedsec.in, website of the NSE Limited at www.nseindia.com and website of Issuer Company at https://royalarc.in/. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 32 of the Prospectus

The Equity Shares offered in this Offer have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in On Regulations of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulations under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur.

The Equity Shares offered in this Offer have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations of the Securities Act). The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable

