

PARIPURNA TRUST

5th Floor, Sunteck Centre, 37-40, Subhash Road, Vile Parle (East), Mumbai-400057

23rd September, 2024

National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400 051
Symbol: SUNTECK

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001
Scrip Code: 512179

Dear Sir/ Madam,

Sub: Disclosure under Regulation 10(5) - Intimation to Stock Exchange in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We, Paripurna Trust, promoter of Sunteck Realty Limited intend to acquire from other promoter by way of 'inter-se' transfer aggregating upto 22,52,660 equity shares of Sunteck Realty Limited.

The proposed transfers are only amongst the existing promoters. This acquisition is pursuant to inter se transfer (by way of contribution / gift) of shares amongst qualifying persons as specified in Regulation 10 (1)(a)(ii).

The form as prescribed under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 setting out the details of the proposed acquisition of shares of Sunteck Realty Limited by way of inter-se transfer, is attached.

Thanking You.

For and on behalf of Paripurna Trust

Manisha Khetan
Authorised Signatory

Encl.: As stated above

CC: Sunteck Realty Limited
5th Floor, Sunteck Centre,
37-40, Subhash Road,
Vile Parle (East)
Mumbai 400057

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Sunteck Realty Limited
2.	Name of the acquirer(s)	Paripurna Trust
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a Name of the person(s) from whom shares are to be acquired	Anupma Khetan
	b Proposed date of acquisition	On or after 28 th September, 2024
	c Number of shares to be acquired from each person mentioned in 4(a) above	Upto 22,52,660 shares
	d Total shares to be acquired as % of share capital of TC	Upto 1.54%
	e Price at which shares are proposed to be acquired	Nil. The proposed transaction is by way of inter-se transfer pursuant to contribution / gift to the Acquirer.
	f Rationale, if any, for the proposed transfer	The proposed inter-se transfer (by way of contribution/gift) of shares without any consideration is pursuant to an internal re-organization / succession planning within the promoters' family.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1) (a) (ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 583.03 per share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable, since the transfer is without any consideration.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011	The Acquirer confirms that the transferor and the transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).

	(corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	As per Annexure 1			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1) (a) with respect to exemptions has been duly complied with.	The Acquirer confirm that all the conditions specified under regulation 10 (1) (a) with respect to the exemption have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares/voting rights	%w.r.t. total share capital of TC	No. of shares/voting rights	%w.r.t. total share capital of TC
	a. Acquirer(s) (other than sellers)(*) Paripurna Trust	1,70,21,488	11.62	1,92,74,148	13.16
	PACs (other than sellers)(*) Akrur Khetan	22,40,620	1.53	22,40,620	1.53
	Shanti Khetan	1,00,000	0.07	1,00,000	0.07
	Kamal Khetan	150	0.00	150	0.00
	Manisha Khetan	150	0.00	150	0.00
	Samagra Wealthmax Private Limited	38,34,829	2.62	38,34,829	2.62
	Eskay Infrastructure Development Private Limited	22,58,410	1.54	22,58,410	1.54
	Glint Infraprojects Private Limited	21,89,631	1.49	21,89,631	1.49
	Starteck Infraprojects Private Limited	3,14,374	0.21	3,14,374	0.21
	SW Capital Private Limited	1,80,947	0.12	1,80,947	0.12
	Matrabhav Trust	4,67,27,225	31.90	4,67,27,225	31.90
	Astha Trust	1,54,24,487	10.53	1,54,24,487	10.53
	Starlight Systems Private Limited	0	0.00	0	0.00
	Satguru Infocorp Services Private Limited	0	0.00	0	0.00
	Total of Acquirer(s) and PACs	9,02,92,311	61.63	9,25,44,971	63.17
	b. Seller (s) Anupma Khetan	23,52,660	1.61	1,00,000	0.07

For and on behalf of Paripurna Trust

Manisha Khetan
Authorised Signatory

Date: 23rd September, 2024
Place: Mumbai

Notes:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.