

Date: 21st April, 2026

National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: SUNTECK

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001
Scrip Code: 512179

**Sub: Statement of deviation or variation for the quarter ended on
31st March, 2026**

**Ref: Disclosure under Regulation 32 of the Securities and Exchange Board of
India (Listing Obligations and Disclosure Requirements) Regulations,
2015**

Dear Sir/ Madam,

With reference to the above captioned subject, we wish to confirm that there are no deviation(s) or variation(s) in the use of proceeds of preferential issue of warrants for the quarter ended on 31st March, 2026. A statement in this regard, duly reviewed by the Audit Committee of the Company at its meeting held today i.e. Tuesday, 21st April, 2026, is enclosed.

This is for your information and records.

Yours sincerely,
For Sunteck Realty Limited

Rachana Hingarajia
Company Secretary
(ACS: 23202)
Encl: a/a

Statement of Deviation / Variation in utilization of funds raised

Name of listed entity	Sunteck Realty Limited					
Mode of Fund Raising	Preferential Issue of Warrants					
Date of Raising Funds	5 th December, 2025					
Amount Raised	Rs. 499.999 Crores					
Report filed for Quarter ended	March 31, 2026					
Monitoring Agency	Applicable					
Monitoring Agency Name, if applicable	India Ratings & Research Private Limited					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	Nil					
Comments of the auditors, if any	Nil					
Objects for which funds have been raised and where there has been a deviation, in the following table	Not Applicable					
Original Object	Modified Object, if any	Original Allocation (Rs. In Crs)	Modified allocation, if any (Rs. In Crs)	Funds Utilised (Rs. In Crs)	Amount of Deviation/ Variation for the quarter according to applicable object (Rs. In Crs)	Remarks if any
Acquisition of land, interest in land and/or land development rights through Company or subsidiaries	NA	188	0	136.25	0	
Deployment in projects through Company or subsidiaries	NA	187.99	0	0	0	
General corporate purposes	NA	124	0	0	0	

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilizes as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc.

Note: During the quarter ended December 31, 2025, the Company has received and fully utilised INR 125.00 Crores (25% of the value of the convertible warrants, as upfront consideration and during quarter ended March 31, 2026, the Company received and fully utilised INR 11.25 Crores for exercise of 3,52,941 convertible warrants. Further, balance 75% of 1,14,11,764 convertible warrants will be received as and when the conversion option is exercised by the warrant holder to convert warrants into equity shares during the tenure of 18 months of the warrant.

For Sunteck Realty Limited

Rachana Hingarajia
Company Secretary
(ACS: 23202)