

Date: 5th December, 2025

SRL/SE/68/25-26

National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: SUNTECK

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001
Scrip Code: 512179

Sub: Allotment of Convertible Warrants

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/ Madam,

This is in continuation to the disclosure dated 5th September, 2025.

We wish to inform you that the Company has today allotted, 1,17,64,705 Convertible Warrants at an issue price of ₹425/- per warrant, aggregating to ₹499,99,99,625/- through preferential allotment to Promoter/ Promoter Group and Non-Promoters of the Company. The Company has received upfront payment of 25% of the aggregate amount i.e. ₹124,99,99,907 and the balance amount is payable upon exercise of Warrants by the Warrant Holder, within a period of 18 months from today. The details of the allottees are enclosed as **Annexure A**.

The aforesaid allotment of Warrants has been made pursuant to the approval of the Board and Shareholders received on 5th September, 2025 and 30th September, 2025, respectively in compliance of applicable laws, rules and regulations. Further, the Company has obtained In-Principle approval from the Stock Exchanges i.e., BSE Limited and National Stock Exchange of India Limited on 24th November, 2025.

This is for your information and records.

Thanking you.

Yours faithfully,
For Sunteck Realty Limited

Rachana Hingarajia
Company Secretary
(ACS: 23202)
Encl: a/a

Annexure A

Sr. No.	Name of Allottee	Category	Number of Convertible warrants allotted	Issue Price (₹ per warrant)	Total amount / consideration (in ₹)	Consideration received as on the date of allotment (at least 25% of the price at which the warrants are issued) (in ₹)
1.	Samagra Wealthmax Private Limited	Promoter/ Promoter Group	17,64,705	425	74,99,99,625	18,74,99,906.25
2.	Glint Infraprojects Private Limited	Promoter/ Promoter Group	11,76,470	425	49,99,99,750	12,49,99,937.50
3.	Bhuwalka Steel Industries Limited	Promoter/ Promoter Group	48,82,353	425	207,50,00,025	51,87,50,006.25
4.	Utpal Hemendra Sheth	Non Promoter	14,11,765	425	60,00,00,125	15,00,00,032.00
5.	Mukul Mahavir Agrawal	Non Promoter	17,64,706	425	75,00,00,050	18,75,00,012.50
6.	BW South Asia, Ltd.	Non Promoter	4,11,765	425	17,50,00,125	4,37,50,031.25
7.	NTAsian Discovery Master Fund	Non Promoter	3,52,941	425	14,99,99,925	3,74,99,981.25
	TOTAL		1,17,64,705		499,99,99,625	124,99,99,907

Notes:

Each Warrant is convertible into one fully paid-up Equity Share of ₹1/- each on payment of the balance 75% of the total consideration within 18 months from the date of allotment of Warrants. Further, the securities allotted on a preferential basis shall be subject to such lock-in restriction as prescribed under the SEBI ICDR Regulations.