

Date: 5th September, 2025

SRL/SE/35/25-26

National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: SUNTECK

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001
Scrip Code: 512179

Sub: Outcome of Board Meeting

Dear Sir/Madam,

Further to our letter dated September 2, 2025 and pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby inform you that the Board of Directors at its Meeting held today i.e Friday, September 5, 2025, have *inter alia* approved:

- a. Issuance of 1,17,64,705 warrants convertible into equivalent equity shares of the Company at an Issue Price of Rs. 425/- per warrant aggregating to Rs. 499,99,99,625/- through preferential allotment to Promoter/ Promoter Group and Non-Promoters of the Company. The aforesaid shall be subject to the approval of the members at Annual General Meeting and other necessary approvals (including applicable statutory and regulatory approvals) and in compliance with applicable laws and regulations including Section 42, 62 of the Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (Refer Annexure A).
- b. Appointment of Mr. Ajeet Singh (DIN: 00438277) as an Additional and Whole-time Director with effect from September 5, 2025, based on the recommendation of Nomination and Remuneration Committee, subject to the approval of members at the ensuing Annual General Meeting. (Refer Annexure B).

The meeting of the Board of Directors commenced at 8:00 p.m. and concluded at 8:30 p.m.

This is for your information and records.

Yours sincerely,
For Sunteck Realty Limited

Rachana Hingarajia
Company Secretary
(ACS: 23202)
Encl: a/a

Disclosures as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular no SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended, are given below:

Sr. No.	Particulars	Disclosure																																				
i.	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Convertible Warrants																																				
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment																																				
iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):	The Company will issue and allot 1,17,64,705 Convertible Warrants at a price of Rs. 425/- each (to be converted into Equity Shares having Face Value of Re. 1/- each at a Premium of Rs. 424/- each) aggregating to the amount of Rs. 499,99,99,625 to Promoter/ Promoter Group and Non-Promoters.																																				
iv.	Number of the Investors	7																																				
v.	Names of the Investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the Proposed Allottees</th> <th>Category (Promoter/ Promoter Group or Non-Promoter)</th> <th>No. of Convertible Warrants proposed to be allotted</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Samagra Wealthmax Private Limited</td> <td>Promoter / Promoter Group</td> <td>17,64,705</td> </tr> <tr> <td>2.</td> <td>Glint Infraprojects Private Limited</td> <td>Promoter / Promoter Group</td> <td>11,76,470</td> </tr> <tr> <td>3.</td> <td>Bhuwalka Steel Industries Limited</td> <td>Promoter / Promoter Group</td> <td>48,82,353</td> </tr> <tr> <td>4.</td> <td>Utpal Hemendra Sheth</td> <td>Non Promoter</td> <td>14,11,765</td> </tr> <tr> <td>5.</td> <td>Mukul Mahavir Agrawal</td> <td>Non Promoter</td> <td>17,64,706</td> </tr> <tr> <td>6.</td> <td>BW South Asia, Ltd.</td> <td>Non Promoter</td> <td>4,11,765</td> </tr> <tr> <td>7.</td> <td>NTAsian Discovery Master Fund</td> <td>Non Promoter</td> <td>3,52,941</td> </tr> <tr> <td></td> <td>Total</td> <td></td> <td>1,17,64,705</td> </tr> </tbody> </table>	Sr. No.	Name of the Proposed Allottees	Category (Promoter/ Promoter Group or Non-Promoter)	No. of Convertible Warrants proposed to be allotted	1.	Samagra Wealthmax Private Limited	Promoter / Promoter Group	17,64,705	2.	Glint Infraprojects Private Limited	Promoter / Promoter Group	11,76,470	3.	Bhuwalka Steel Industries Limited	Promoter / Promoter Group	48,82,353	4.	Utpal Hemendra Sheth	Non Promoter	14,11,765	5.	Mukul Mahavir Agrawal	Non Promoter	17,64,706	6.	BW South Asia, Ltd.	Non Promoter	4,11,765	7.	NTAsian Discovery Master Fund	Non Promoter	3,52,941		Total		1,17,64,705
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vi.	Issue Price	Rs. 425/- each (Face Value of Re. 1/- each at a Premium of Rs. 424/- each).
vii.	Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Issue Price for Convertible Warrants is determined in terms of SEBI (ICDR) Regulations, 2018. Convertible Warrants would be allotted only upon payment of 25% of the issue price of Warrants at the time of allotment of warrants.
viii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of Warrants into Equity Shares will be available upon payment of full price of warrant before such exercise of option.

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024

Appointment of Additional and Whole-time Director:

Particulars	Details
Name of the Director	Mr. Ajeet Singh has been appointed as an Additional and Whole-time Director of the Company, liable to retire by rotation, for a period of 5 years with effect from September 5, 2025 subject to the approval of the members at the ensuing Annual General Meeting.
Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment
Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment;	With effect from September 5, 2025 for a period of 5 years.
Brief profile (in case of appointment);	Mr. Ajeet Singh, aged 52 years, is an Architect by profession and has over 30 years of rich experience in the field of Architecture with wide exposure to different types of development in Mumbai. His specialties include assessment of project vis-à-vis prevailing regulations with profound knowledge of regulations/ acts governing development, client relations & management, coordination with various other consultants/ associates, planning/ streamlining approval process, inputs during conceptualization etc.
Disclosure of relationships between directors (in case of appointment of a director).	Not related to any of the directors of the Company
Other details	Mr. Ajeet Singh is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.