SUNTECH INFRA SOLUTIONS LTD.
(formerly known as Suntech Infra Solutions Pvt. Ltd.)
AN ISO, 9001, 14001 OHSAS 18001 CERTIFIED COMPANY
Civil & Structural Work in Industrial & Infrastructure Project Including Piling & Ground Improvement Work
Hiring : Rotary Piling Rigs, Cranes, Concrete Boom Placers Transit Mixers, Heavy Earthmoving Equipments, Construction Equipments, Slip Foam Paver Machine Etc.

Tel. : +91-11-47057766/40
Fax : +91-11-47047766
E:mail : info@suntechinfra.com
GST No. : 07AAMCS9754J1ZK
CIN No. : L42900DL2009PLC189765

Date: 23.11.2026

To
Listing Compliance Department
National Stock Exchange of India Ltd,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

NSE Symbol: **SUNTECH**
ISIN: **INE0SGZ01016**

Subject: Investor Presentation

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we enclose herewith Investor presentation on the Financial Results of the Company for the Half Year ended 30th September 2026.

Please take the above intimation on record.

Thanking you
For **Suntech Infra Solutions Limited**

Bhawna
Digitally signed by Bhawna
Date: 2026.11.23 11:07:57 +05'30'

Bhawna Kapoor
Company Secretary & Compliance Officer

SUNTECH INFRA SOLUTIONS LIMITED

SUNTECH

SUNTECH INFRA SOLUTIONS LIMITED

H1 FY27 INVESTOR PRESENTATION



Disclaimer

This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Suntech Infra Solutions Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentationism expressly excluded.

This presentation contains certain forward-looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company.

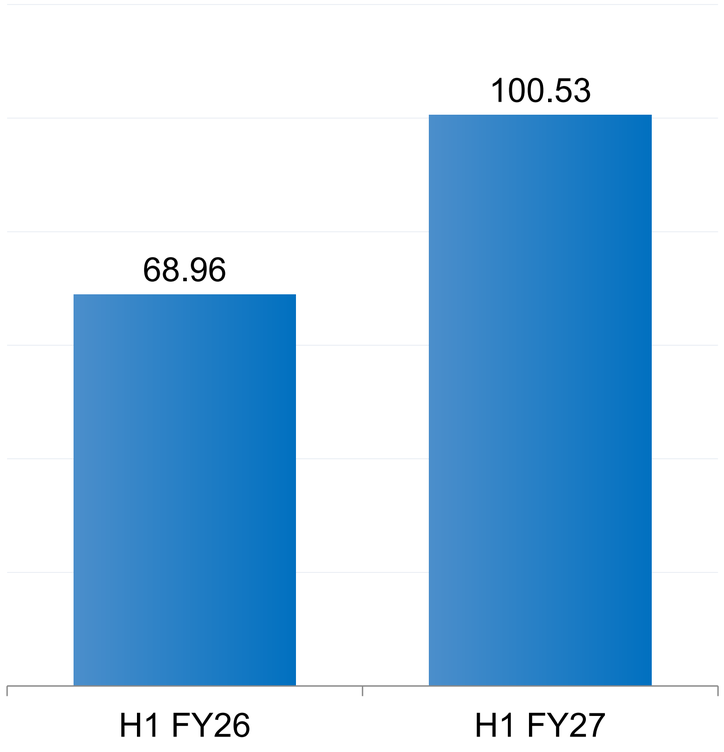


SUNTECH INFRA SOLUTIONS LIMITED

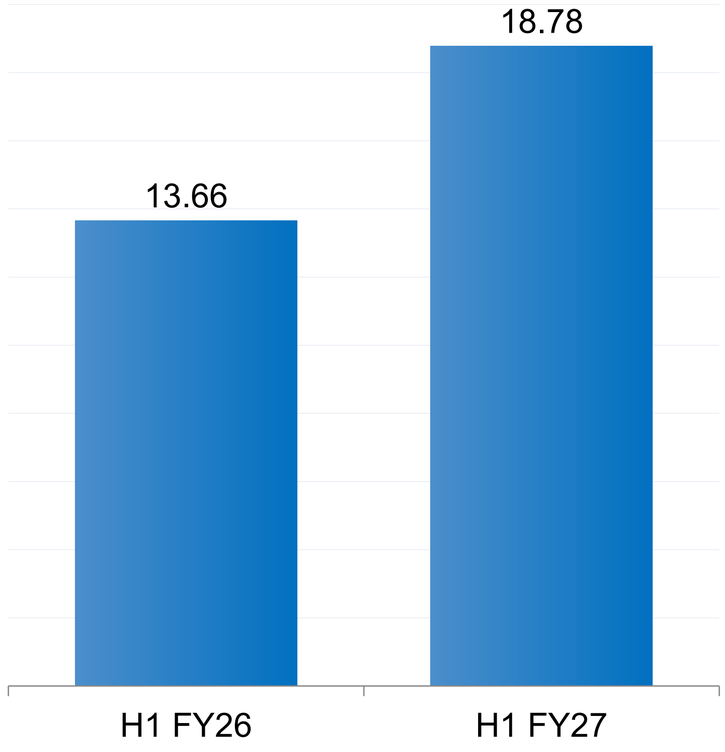
H1 FY27 Highlights

Financial performance: H1 FY27 vs H1 FY26

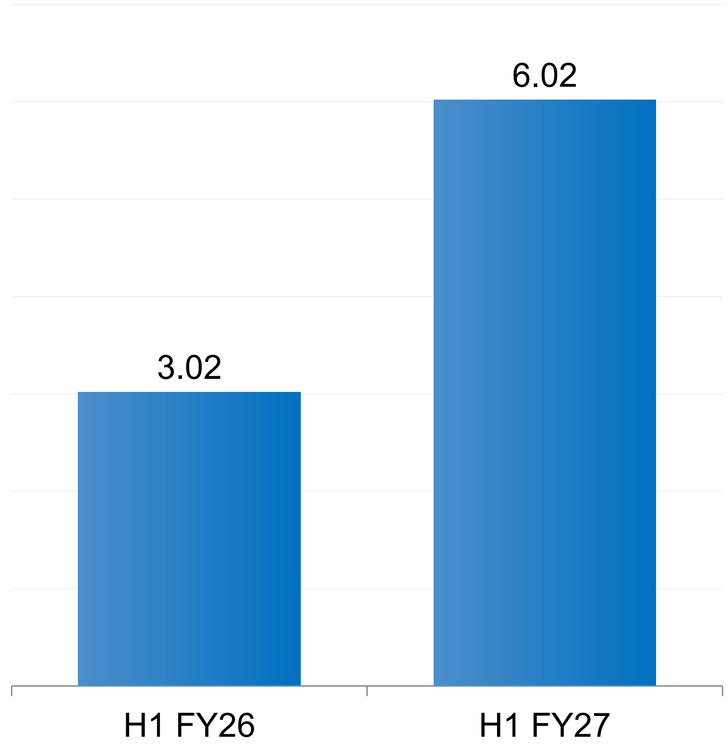
SUNTECH INFRA SOLUTIONS LIMITED



+45.8% YoY



+37.5% YoY



+98.9% YoY

H1 includes about three months of monsoon; the business is seasonal. Please see the seasonality note.

Statement of profit and loss

₹ lakhs

Particulars	H1 FY27	H1 FY26	YoY growth
Net sales	9,984.45	6,763.74	+47.62%
Other income	68.51	132.21	–
Total income	**10,052.97**	**6,895.95**	**+45.78%**
Raw material expenses	3,030.10	2,931.00	
Employee benefit expenses	1,685.07	1,086.12	
Other expenses	3,459.73	1,512.81	
Total expenditure	8,174.90	5,529.95	
EBITDA	**1,878.07**	**1,366.02**	**+37.48%**
Finance cost	238.44	305.01	
Depreciation	733.89	628.09	
Profit before tax (PBT)	**905.73**	**432.92**	**+109.21%**
Tax	304.04	130.47	
Profit after tax (PAT)	**601.69**	**302.45**	**+98.94%**
Diluted EPS (₹)	3.11	1.74	

Seasonality: reading the H1 results in context

SUNTECH INFRA SOLUTIONS LIMITED

1

H1 includes the monsoon

The first half of the financial year (April to September) includes about three months of monsoon, which affects the pace of site work in foundation, piling and civil construction.

2

H1 and H2 are not directly comparable

Our business is seasonal. H1 should not be compared with H2, annualised, or used to extrapolate full-year performance.

3

Comparisons are like for like

Year-on-year figures in this presentation compare H1 FY27 with H1 FY26, so both periods carry the same seasonal effect.

Key Business Performance – H1 FY27

STRONG ORDER BOOK PROVIDING FY27 REVENUE VISIBILITY

Segment	Order Book (₹ Cr)	Expected Execution in H2 FY27 (₹Cr)
Construction and Piling Foundation	194.70	135.00
Construction Equipment Rental	9.50	9.50
Total	204.20	144.50

Healthy Order Book Ensuring Strong FY27 Execution Pipeline

Total Order Book stands at **₹204.20 Cr**

Order pipeline of over **₹800 Cr**

SUNTECH
INFRA SOLUTIONS
LIMITED



COMPANY OVERVIEW

Who we are

Founded in 2009

Pan India Infrastructure Execution Company

Listed in National Stock Exchange (NSE)

Core Business Verticals

- Bored cast-in-situ Piles, CFA Piles, Sheet Piles
- Ground Improvement - Stone Columns
- D-Walls, Anchoring
- Civil & Superstructure
- Heavy Equipment Rental

Our Strength

130+
Owned Machines & Setups

650+
Team Members

Strong Execution & Delivery Capabilities

Key Focus Sectors

- Refineries
- Power
- Chemical
- Metro
- Industrial
- Commercial Infrastructure
- Solar

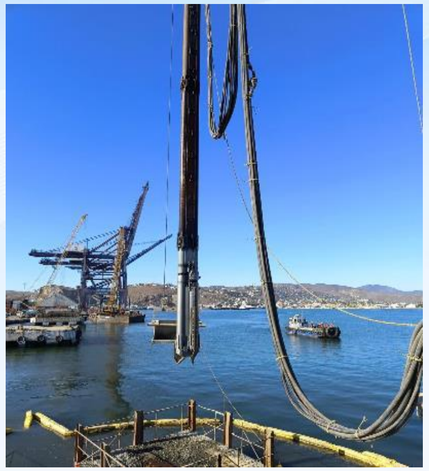
1. Asset Heavy Model
2. Strong Operational Capabilities
3. On time delivery

Our Services



Bored Piles

- Bored Cast-in situ Piles
- Driven Cast-in-situ Piles
- Pre cast Piles
- Sheet piles
- CFA Piles



Ground Improvement

- Stone Columns – Top/ Bottom Feed
- Vibro Compaction
- Dynamic Compaction



Civil Works

- Pile Caps
- Infrastructure Projects



Retention System

- Diaphragm Wall
- Ground Anchors
- Secant Piles



Testing Works

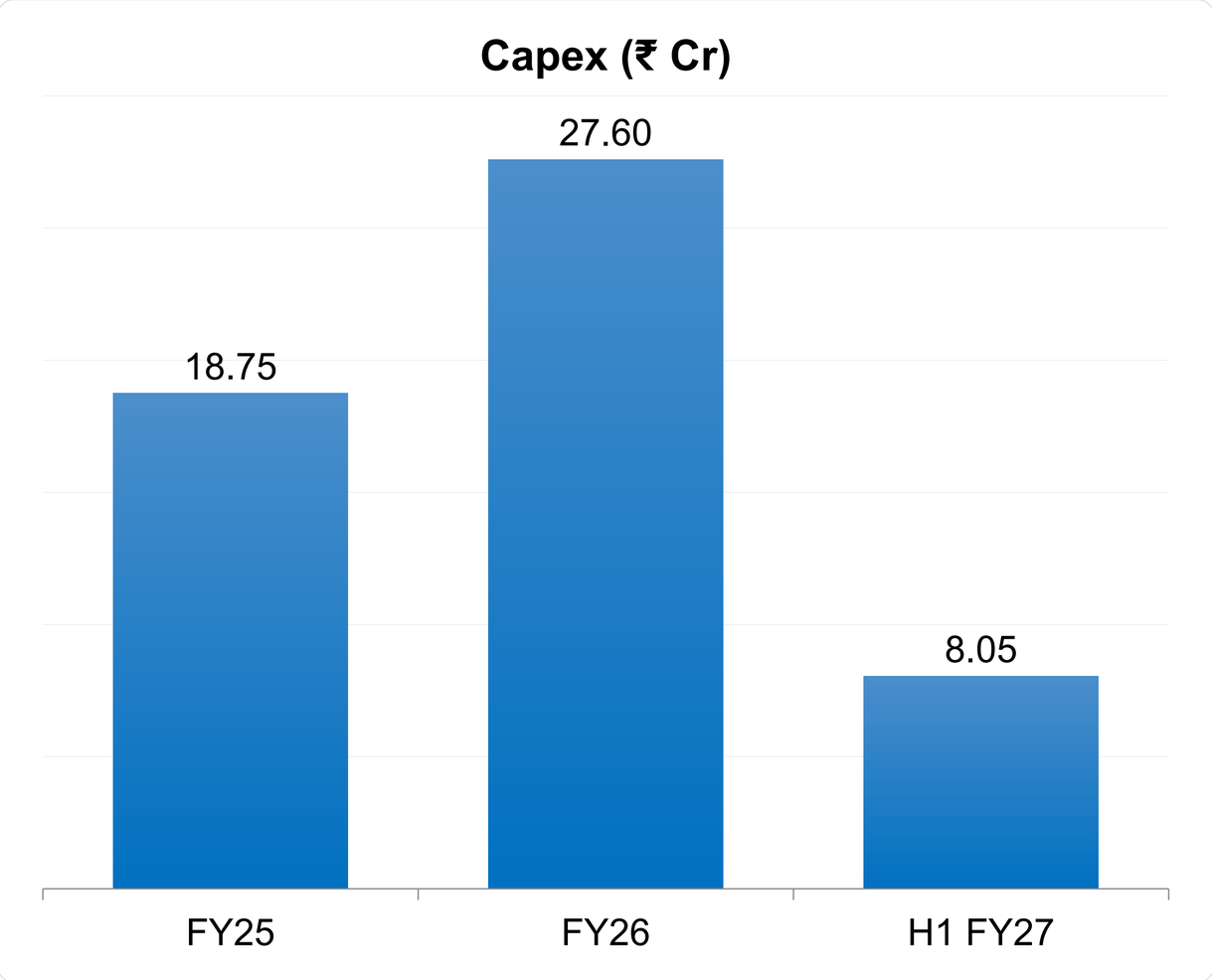
- Plate Load Test
- Dynamic Load Test
- Pile Integrity Test

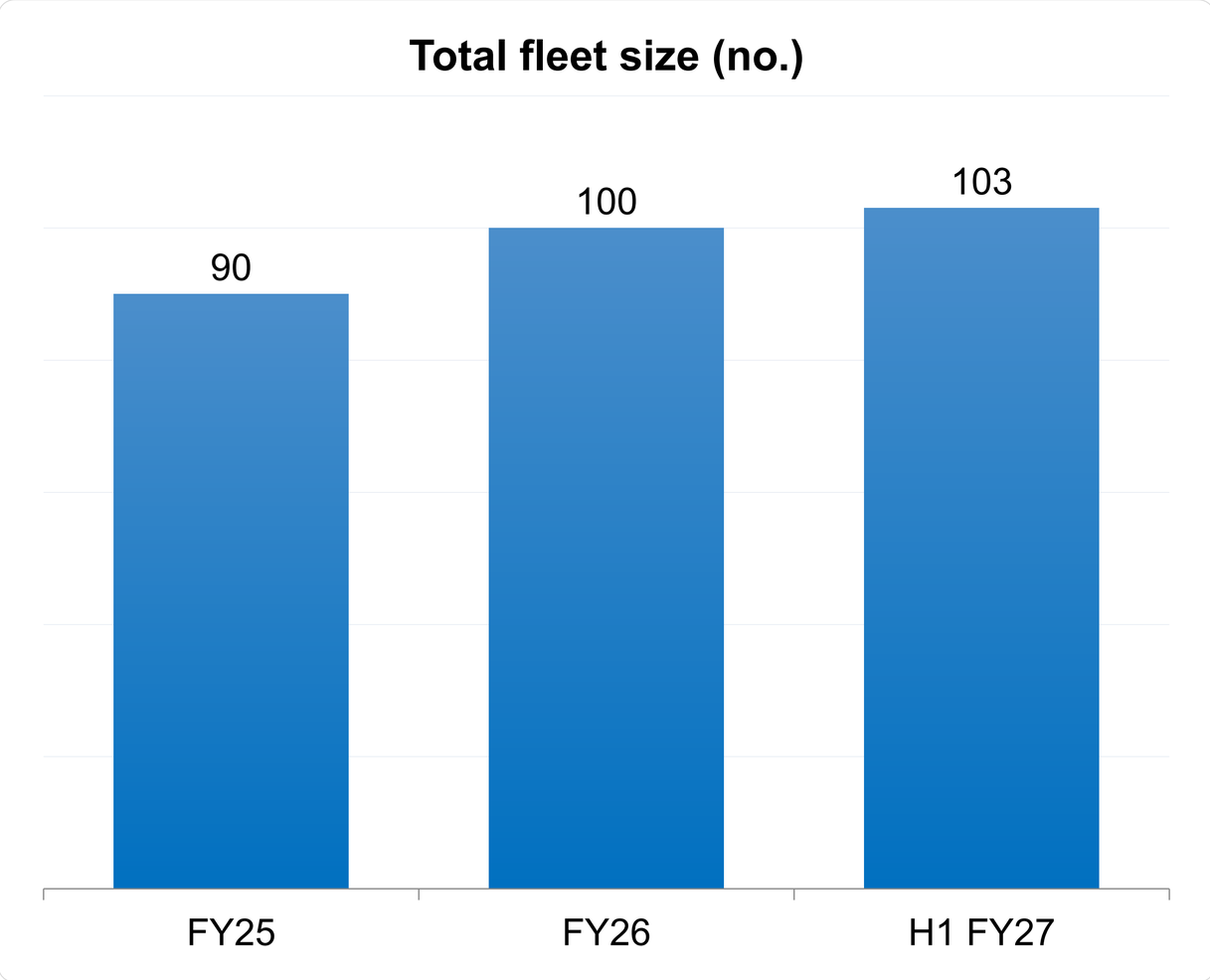


Equipment Rental Services

- Piling Rigs
- Boom Placers
- Service Cranes
- All Major Heavy Equipment’s

Capital expenditure and fleet size





Fleet size increased from 90 in FY25 to 103 in H1 FY27. H1 FY27 capex covers six months and should be read accordingly.

Business priorities

SUNTECH INFRA SOLUTIONS LIMITED

1

Order book execution

Execute the ₹204.20 Cr order book with focus on schedule, billing and cash collection.

2

Client engagement

Deepen engagement with project owners and PMC consultants; pursue larger and repeat projects.

3

Capital efficiency

Prioritise equipment additions based on confirmed demand, utilisation and project economics.

4

Operational control

Strengthen project monitoring through SOPs, KPI reviews, weekly MIS and ERP-based fleet tracking.

5

Sector diversification

Serve infrastructure, power, refineries, petrochemicals, renewable energy and commercial projects.

Growth Strategy

ROBUST ORDER BOOK POSITION

- Strong order book of **₹204.20 Cr** along with an order pipeline of over **₹800 Cr**, ensuring healthy revenue visibility.

EXPANDING MARKET PENETRATION

- Direct engagement with reputed owners and PMC consultants enhancing market credibility and business visibility.
- Association with marquee clients strengthening technical credentials and qualification for larger projects.
- Expanding presence across high-value infrastructure projects driving repeat business and long-term growth.
- Executed projects across refineries, petrochemicals, renewable energy, high-rise buildings and IT parks, including projects at Mundra, Dahej and Pachpadra.
- Strengthened project monitoring through activity-wise SOPs, KPI-linked reviews, weekly MIS, ERP-based fleet tracking and tighter project costing.

Sustainable Business Growth

Focused on long-term value creation over the next three years

Diversified

Strong

Disciplined

Our Head Office Team



HSE Standards and recognition









@Safe environment

www.suntechinfra.com

HSE Standards







@Inspections

www.suntechinfra.com

HSE Standards















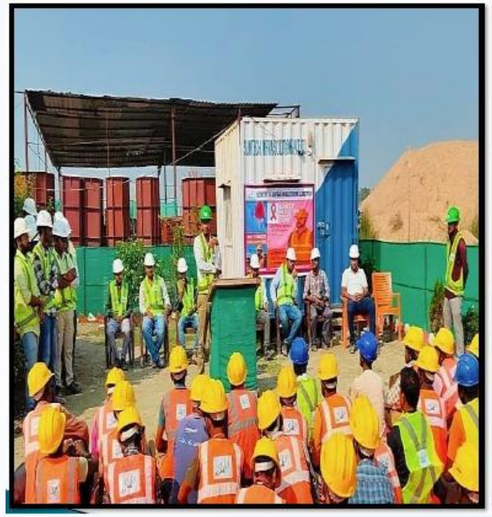














@Environment and awareness

www.suntechinfra.com

Suntech Infra Owned Equipment's

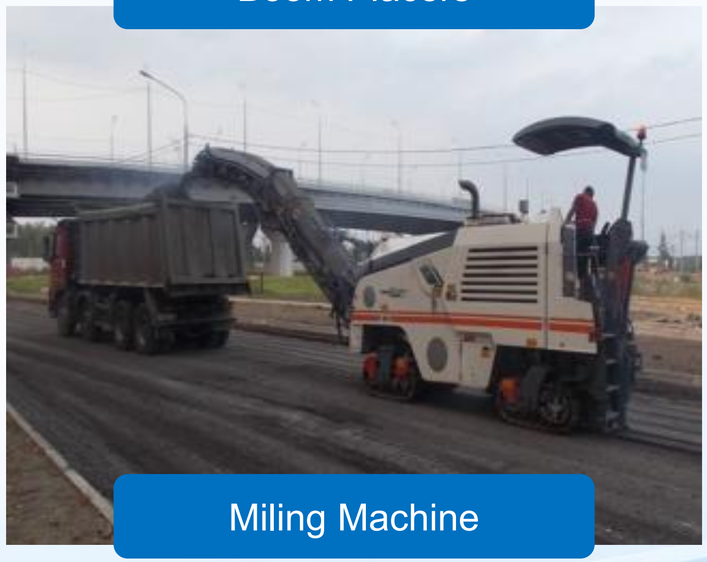


Batching Plant





Boom Placers



Miling Machine

Supporting Machines



JCB



TM's



Dumpers



Excavators



Vibro rollers



Vibro Hammer

www.suntechinfra.com

Suntech Infra Owned Equipment's



Piling Rigs



Stone Column Rigs



Service Cranes



D-Wall Rigs

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KEY PROJECTS AT SUNTECH INFRA SOLUTIONS – ON GOING



L&T Constructions

NTPC Gadarwara Super Thermal Power Project in Madhya Pradesh is an operational 1600 MW coal-based power plant comprising two units of 800 MW each. NTPC is planning a Stage-II expansion with an additional 2 × 800 MW ultra-supercritical units, for which Larsen & Toubro (L&T) has been awarded the main plant contract, increasing the total potential capacity to 3200 MW.

Located in Gadarwara, Narsinghpur district, the project is known for its high efficiency, 5S certification, and strong community welfare initiatives, making it a key power generation asset in the region.

NTPC Gadarwara Super Thermal Power

- **L&T Constructions**

Parameter	Details
Owner / client	NTPC
Contractor	L&T Constructions
Project type	BCIS piles
Number of piles	3,285 nos.
Depth of piles	Approx. 28 m
Reinforcement	4,435 MT
Load testing	Initial and routine (vertical, lateral, pull-out)
Pile integrity testing	500 nos.
Grade of concrete	M30 / M35
Plant and machines	6 rigs, 7 service cranes

In Progress





Virat Ramayan Mandir

Viraat Ramayan Mandir Project, located in East Champaran, Bihar, is a large-scale temple development by the Mahavir Mandir Trust aimed to become the world's largest Hindu temple upon completion. Inspired by Angkor Wat and major South Indian temple architecture, the ₹500 crore, three-story structure will feature a 270-foot main spire and span about 3.76 lakh sq. ft. The temple is dedicated to Lord Rama and Sita and includes a 33-foot-tall, 210-ton granite Shivling, among the largest in the world. The project began with foundation works in 2023 and is expected to be completed around 2026–2027, making it a significant religious and cultural landmark in India.

Virat Ramayan Mandir, Bihar

- **Asia's Tallest Shivling - 33 Feet**

Parameter	Details
Project type	BCIS piles (₹17 Cr) and civil works (₹44 Cr)
Scope of works	Bored piles
Number of piles	3,310 nos.
Depth of piles	23 m
Reinforcement	1,061 MT
Load testing	Initial and routine (vertical, lateral, pull-out)
Pile integrity testing	500 nos.
Grade of concrete	M30
Plant and machines	6 rigs, 6 service cranes

In Progress





NTPC, Thermal Power Plant

The Nabinagar Super Thermal Power Project in Aurangabad district, Bihar, is being developed by Nabinagar Power Generating Company (NPGC), a joint venture of NTPC and Bihar State Electricity Board. Phase I comprises 3 × 660 MW units (1,980 MW), using coal from the North Karanpura Coalfields. in February 2025.

Phase II involves an expansion of 3 × 800 MW units (2,400 MW). Terms of Reference were granted in April 2024, EPC tenders were issued in 2024, and an investment of about ₹29,948 crore was approved.

The Environmental Clearance for Phase II was granted in February 2025, with provisions for biomass co-firing. The foundation stone was laid in May 2025, and the new units are targeted for commissioning between 2029 and 2030.

Tata Projects, Nabi Nagar

- **Bored Piling Works at Thermal Power Plant**

Parameter	Details
Project value	₹17.94 Cr
Project type	BCIS piles
Number of piles	1,200 nos.
Depth of piles	22 m
Reinforcement	794 MT
Load testing	Initial and routine (vertical, lateral, pull-out)
Grade of concrete	M25
Plant and machines	3 rigs, 3 service cranes



In Progress

Pile Foundations By Suntech



DLF CREST – GURGAON
PREMIUM LUXURY RESIDENTIAL HIGH-RISE



IOCL REFINERIES – BIHAR & RAJASTHAN
COMPLEX CIVIL FOUNDATION WORKS DELIVERED WITH PRECISION



POLICE BHAWAN – LUCKNOW



YAMUNA EXPRESSWAY
ICONIC LUXURY HIGH-RISE DEVELOPMENT

Execution platform and systems

Equipment base

130+ company-owned machines and setups, with a dedicated yard and mechanical support.

Engineering

In-house design desk for design optimisation and value engineering.

Operational reach

Nationwide presence and mobilisation capability.

Safety and quality

Leadership-led HSE manual and policies, statistics records and reporting systems.

Systems and compliance

ERP, MIS dashboards, structured monitoring checklists; company-reported 100% statutory compliance in labour, safety and environmental norms.

Client relationships

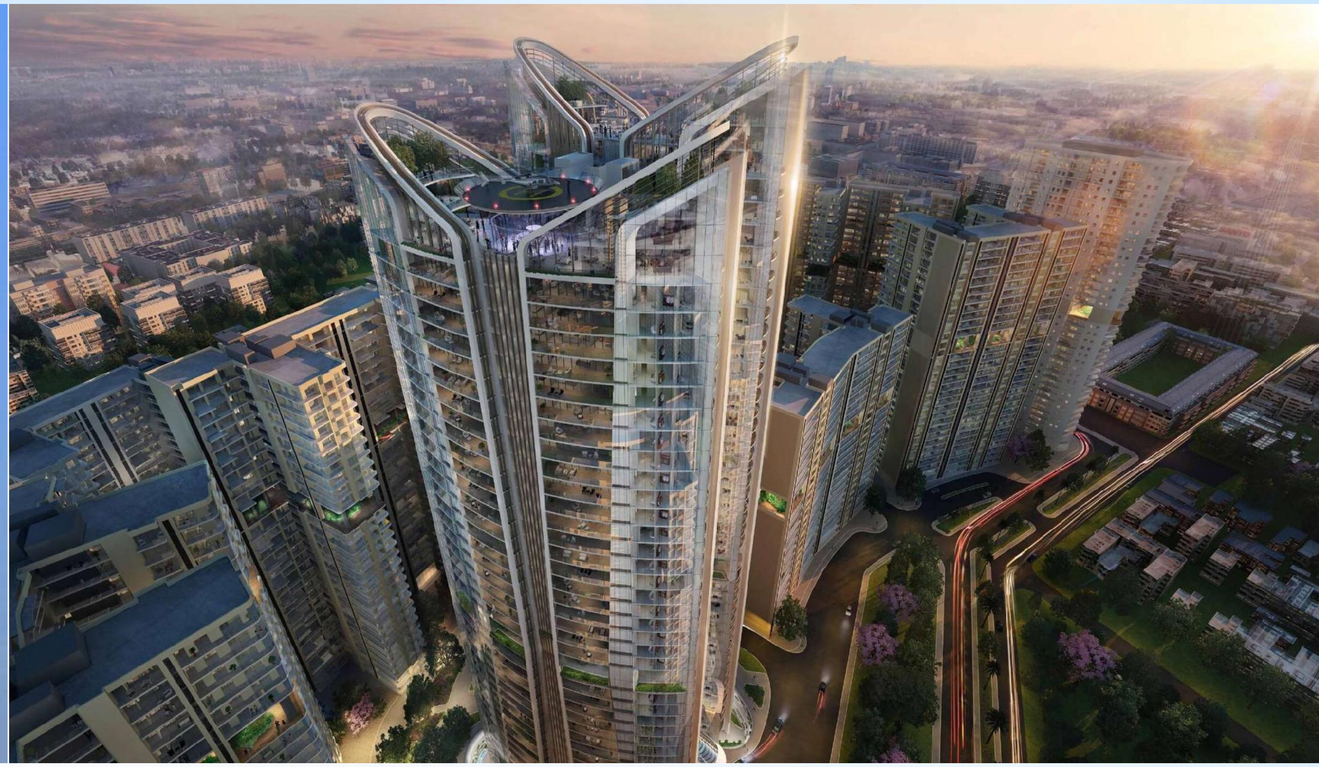
Company-reported repeat business rate of 95%+ from key clients.

Pile Foundations By Suntech



ATC TOWER, IGI AIRPORT – DELHI

TALLEST AIR TRAFFIC CONTROL TOWER IN INDIA



VERSACE TOWER – DELHI

ICONIC LUXURY HIGH-RISE DEVELOPMENT

Why Suntech

Suntech Infra Solutions stands as one of India's most trusted partners for foundation and ground engineering works, *equipped with 130+ machines, a highly skilled workforce, engineering-driven solutions, and a culture of safety and excellence.* With a nationwide footprint, strong client trust, ISO-certified processes, and a proven record of on-time, high-quality execution, Suntech is not just a contractor - it is a long-term value partner committed to performance, innovation, and reliability.



Machines & Setups

- Equipped with 130+ company owned machines, setup
- Dedicated yard setup
- Exclusive Mechanical team Support

Safety & Quality Focus

- Leadership from the top
- HSE Manual and Polices Implementation
- Statistics records
- Reporting systems

Operational Excellence

- Nationwide Presence & Rapid Mobilization
- Repeat business rate of 95%+ from key clients
- Dedicated and Empowered team
- Proven Track record (on-time)

Design Desk

- In-house engineering team for design optimization & value engineering

Systems & Processes

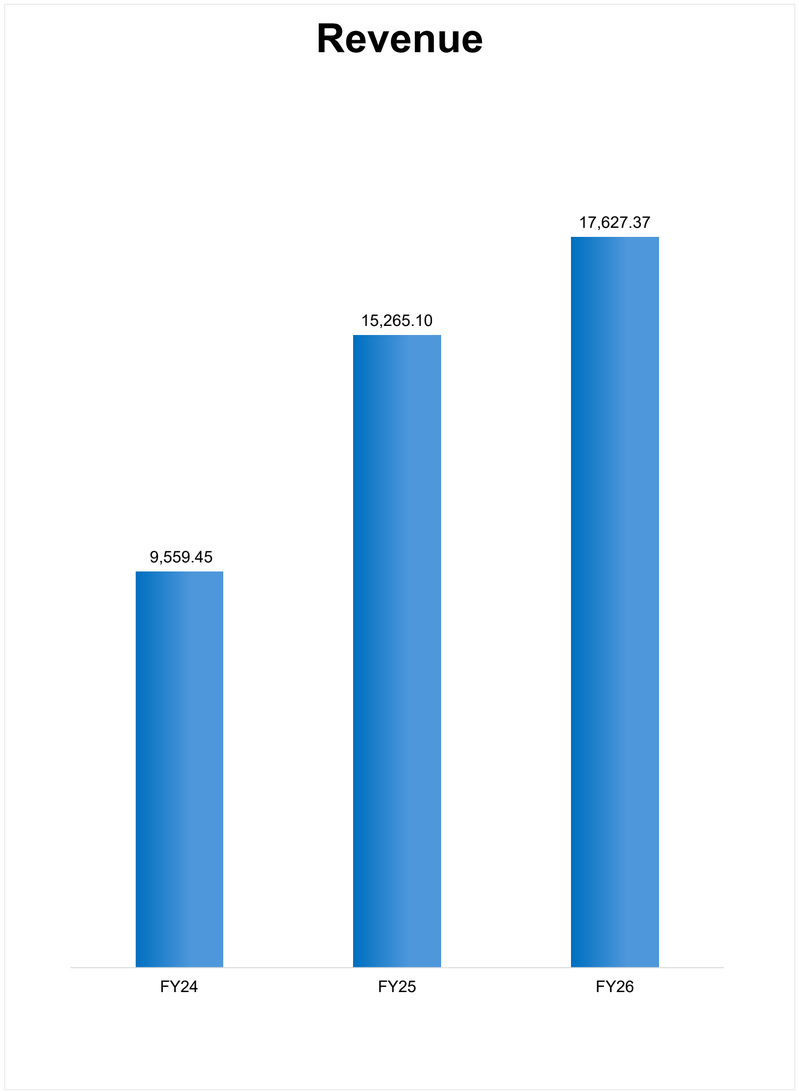
- Structured monitoring systems (30+check list points)
- ERP
- MIS dashboards
- 100% statutory compliance in labor, safety & environmental norms

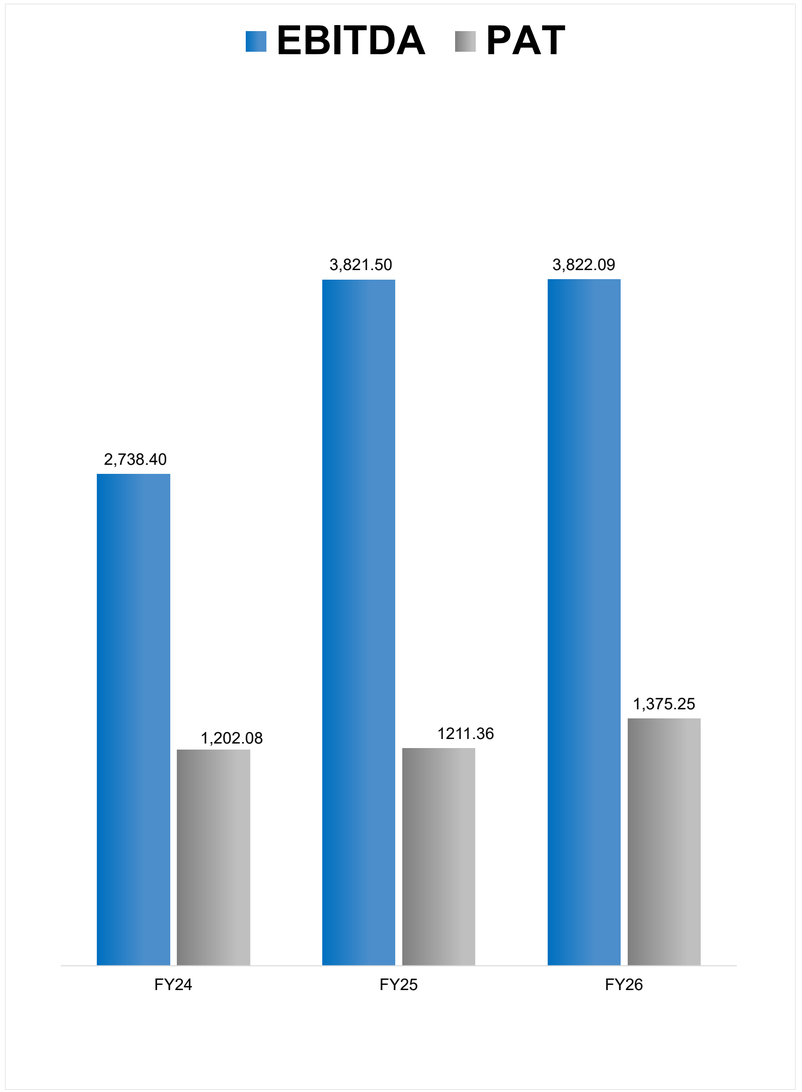


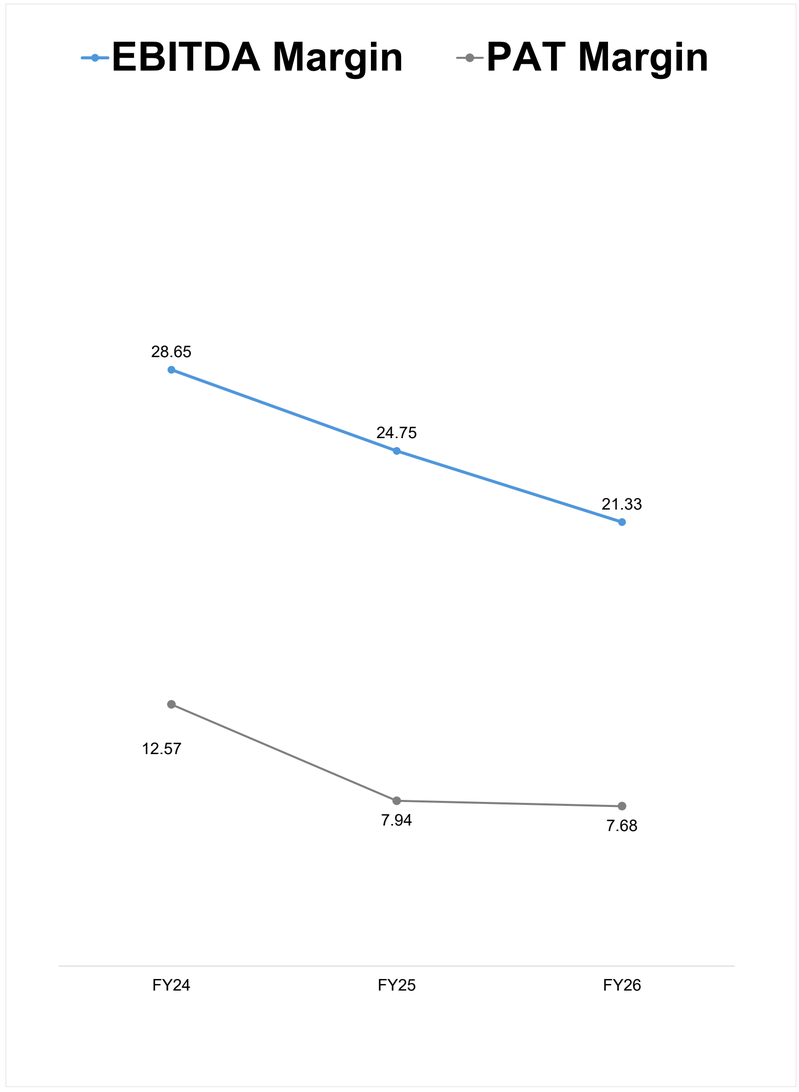


Annual Financials

Key Financial Highlights







All Amount In ₹ Lakhs & Margins in %

Profit & Loss Statement

In ₹ Lakhs

Particulars	FY26	FY25	FY24
Revenues	17,627.37	15,265.10	9,559.45
Other Income	288.79	177.48	66.02
Total Income	**17,916.16**	**15,442.58**	**9,625.48**
Expenditure			
Raw Materials	6,992.79	4,016.27	2,077.50
Employee costs	2,614.52	2,510.32	1,843.78
Other expenses	4,486.76	5,094.49	2,965.77
Total Expenditure	14,094.07	11,621.08	6,887.05
EBITDA	3,822.09	3,821.50	2,738.40
Finance Costs	553.74	653.89	378.13
Depreciation	1,409.55	1,355.83	1,082.08
PBT before Exceptional Items	**1,858.80**	**1,811.79**	**1,278.21**
Exceptional Items	-	-	379.01
PBT	**1,858.80**	**1,811.79**	**1,657.22**
Tax	483.55	600.42	455.14
PAT	**1,375.25**	**1,202.08**	**575.60**

BALANCE SHEET

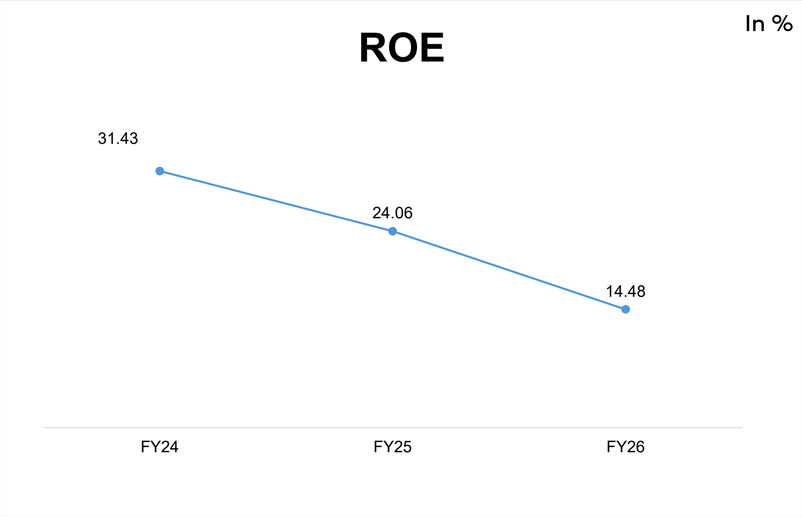
SUNTECH INFRA SOLUTIONS LIMITED

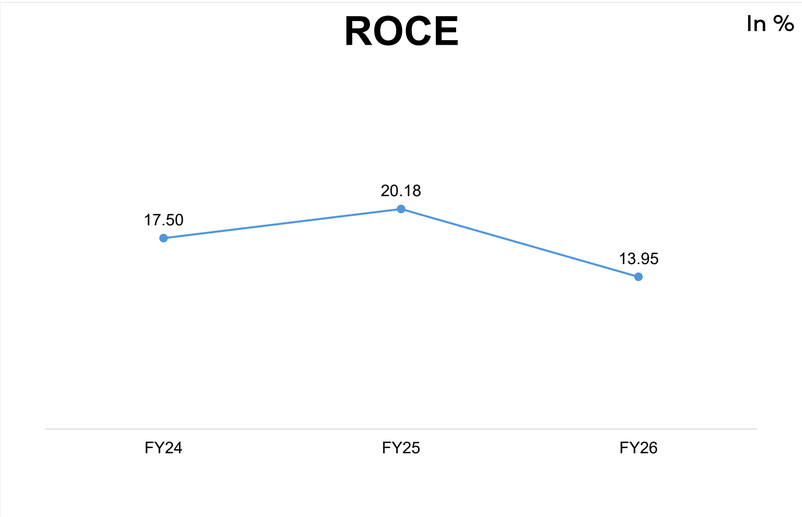
In ₹ Lakhs

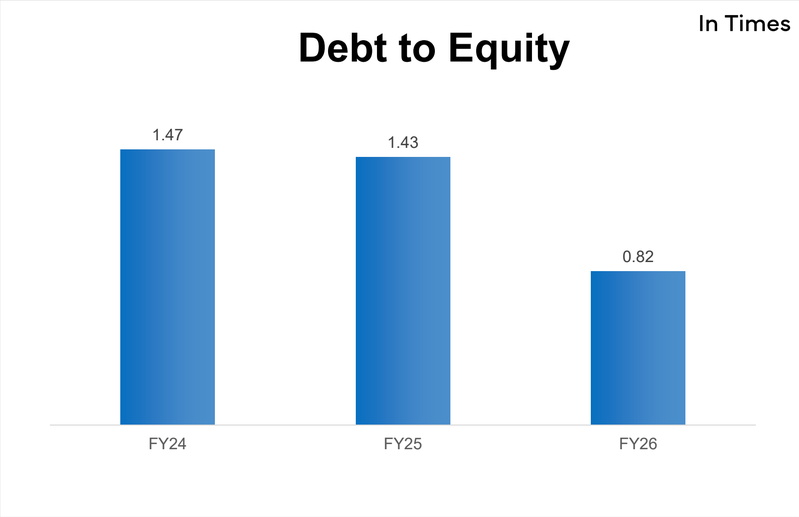
Equities & Liabilities	FY26	FY25	FY24
Equity	1,936.26	1,538.82	256.47
Reserves	7,562.66	3,496.82	3,567.81
Net Worth	**9,498.92**	**5,035.64**	**3,824.28**
Non-Current Liabilities			
Non-Current Provision	123.35	107.48	93.25
Non Current Borrowings	3,289.95	5,605.91	3,303.52
Total Non-Current Liabilities	**3,413.30**	**5,713.39**	**3,396.77**
Current Liabilities			
Trade Payables	2,470.49	2,646.33	1,639.88
Current Borrowings	4,504.39	1,575.34	2,334.81
Current Provision	78.81	203.24	185.16
Other Current Liabilities	817.72	909.22	632.99
Total Current Liabilities	**7,871.41**	**5,334.12**	**4,792.84**
Total Equities & Liabilities	**20,783.63**	**16,083.16**	**12,013.88**

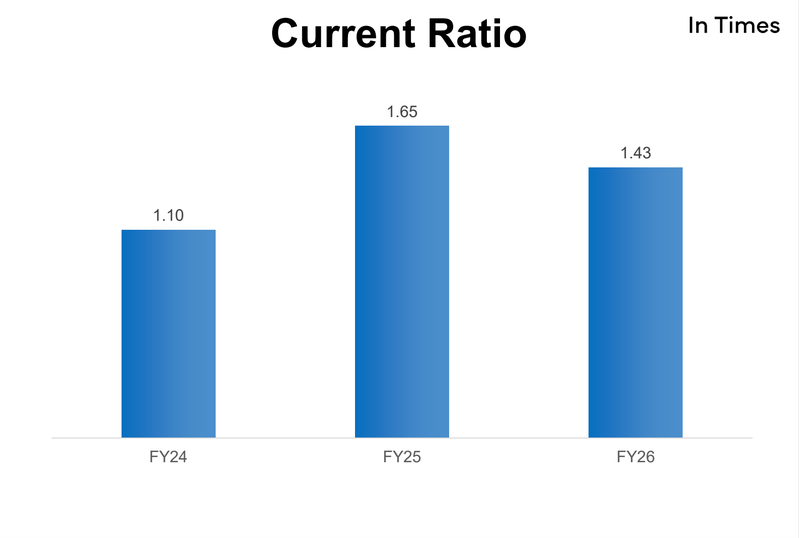
Assets	FY26	FY25	FY24
Non-Current Assets			
Fixed Assets	7,853.76	6,607.62	6,230.39
Deferred Tax Assets	152.94	151.31	179.44
Long Term Loans & Advances	-	-	-
Other Non-Current Assets	1,483.07	519.40	328.42
Total Non-Current Assets	**9,489.77**	**7,278.33**	**6,738.25**
Current Assets			
Inventories	1,243.99	1731.28	-
Trade Receivables	6,428.93	4,686.60	4,008.08
Cash & Bank Balance	59.59	835.17	1,009.82
Short Term Loans & Advances	1,241.82	1,155.77	257.73
Other Current Assets	2,319.52	396.00	-
Total Current Assets	**11,293.85**	**8,804.82**	**5,275.63**
Total Assets	**20,783.62**	**16,083.16**	**12,013.88**

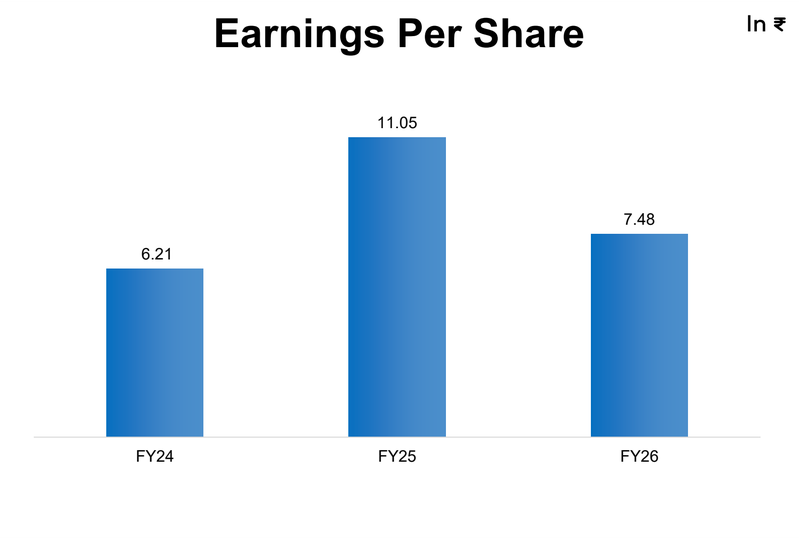
KEY RATIOS


ROE
In %
31.43
24.06
14.48
FY24
FY25
FY26


ROCE
In %
17.50
20.18
13.95
FY24
FY25
FY26


Debt to Equity
In Times
1.47
1.43
0.82
FY24
FY25
FY26


Current Ratio
In Times
1.10
1.65
1.43
FY24
FY25
FY26


Earnings Per Share
In ₹
6.21
11.05
7.48
FY24
FY25
FY26

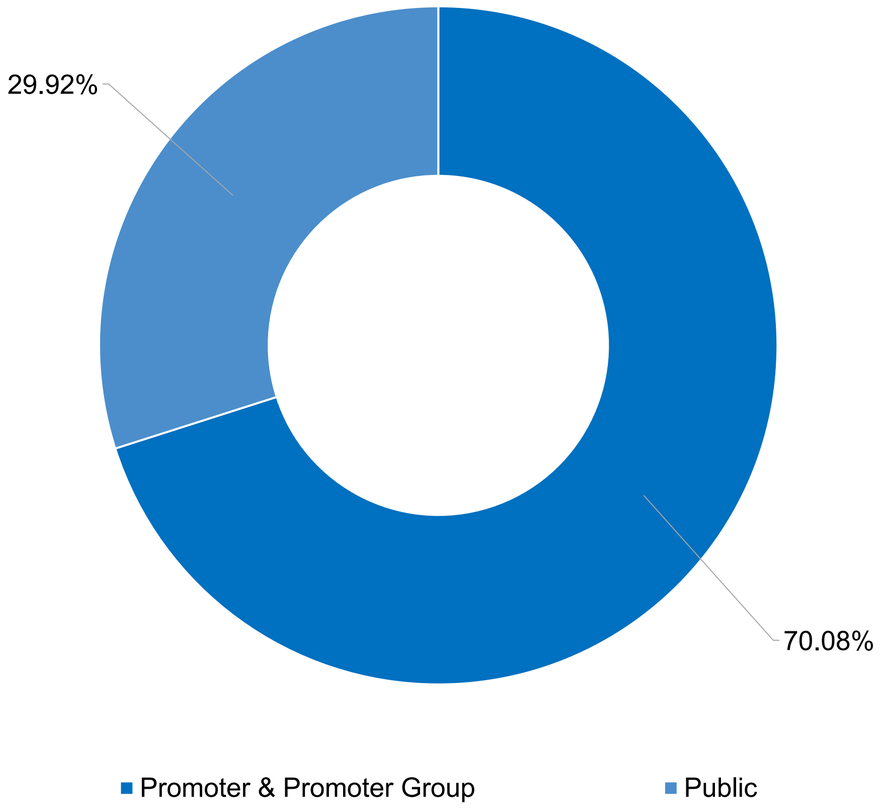
STOCK DATA

As on 20/11/2026

NSE CODE: SUNTECH | INE0SGZ01016	
Share Price (₹)	37.90
Market Capitalization (₹ Cr)	73.38
No. of Shares	1,93,62,600
Face Value (₹)	10.00
52 week High-Low (₹)	53.95 – 28.70

As on 30/09/2026

SHAREHOLDING PATTERN



THANK YOU!

Execution Builds Trust. Trust Builds Growth



Suntech Infra Solutions Limited

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Phone: +91 9818265777
Email: info@suntechinfra.com
Website: www.suntechinfra.com

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EquibridgeX Advisors Pvt. Ltd.

Ms. Pooja Gandhi

Email: info@equibridgex.com
Website: www.equibridgex.com